

The Latino Donor: Cultural Influences & Research Findings

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WHY IS IT IMPORTANT?

LATINOS IN THE U.S. ARE



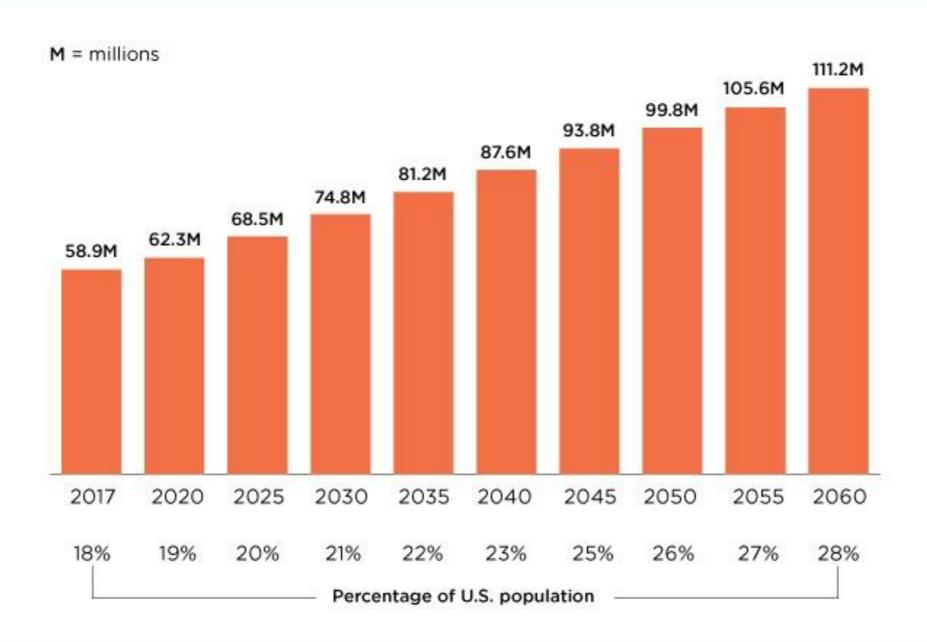






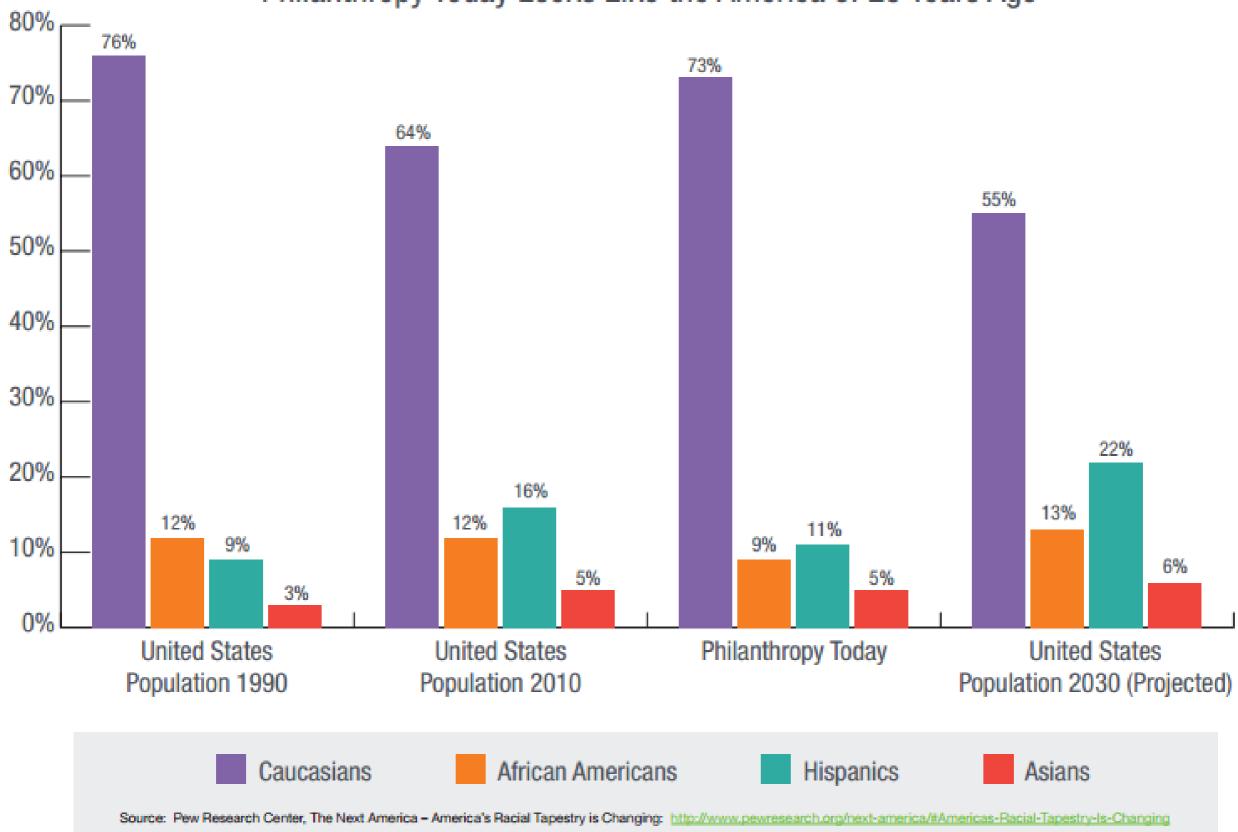
Hispanic Population to Reach 111 Million by 2060

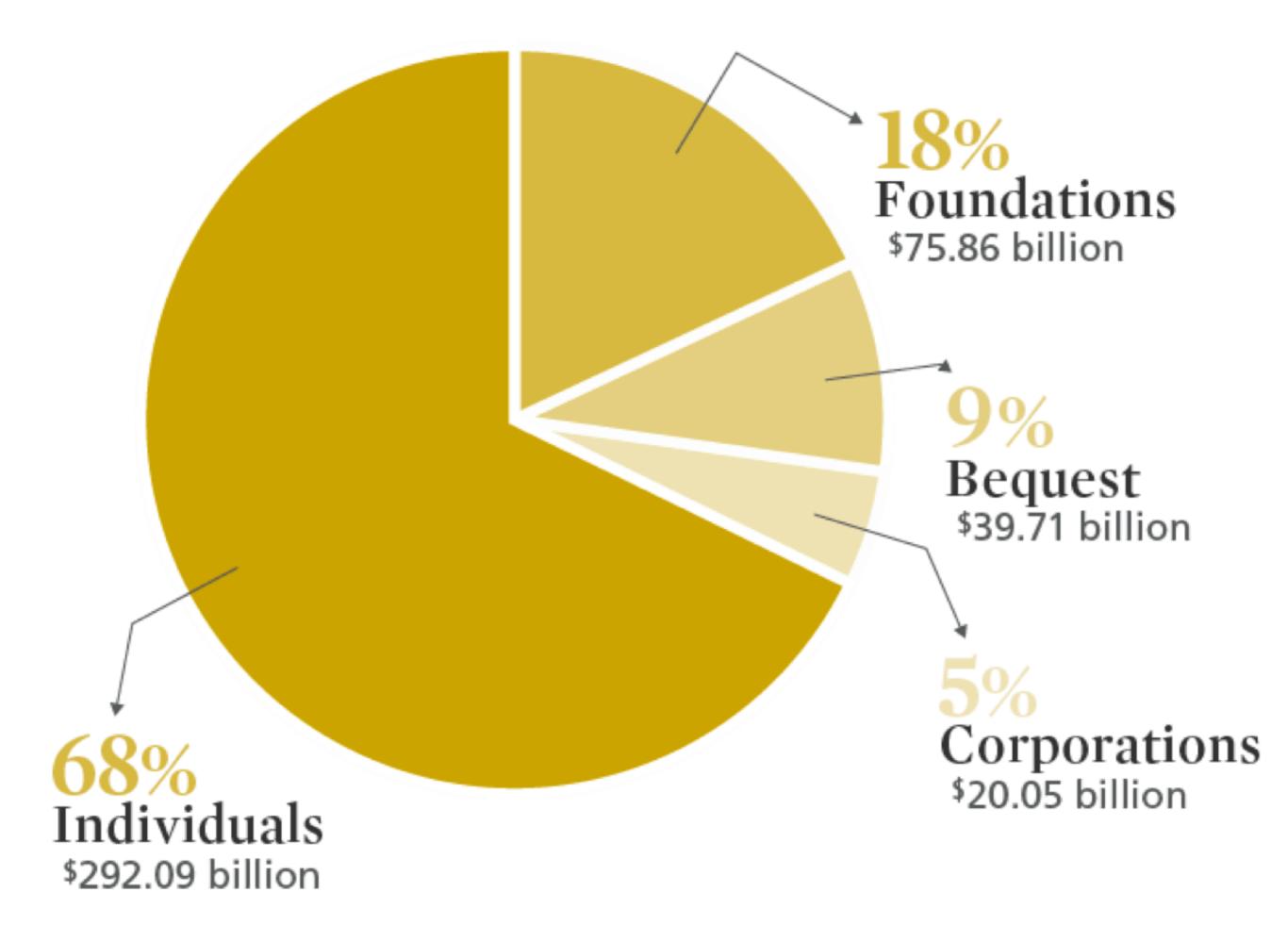
Projected Hispanic Population 2020 to 2060





Philanthropy Today Looks Like the America of 25 Years Ago





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IDENTITY

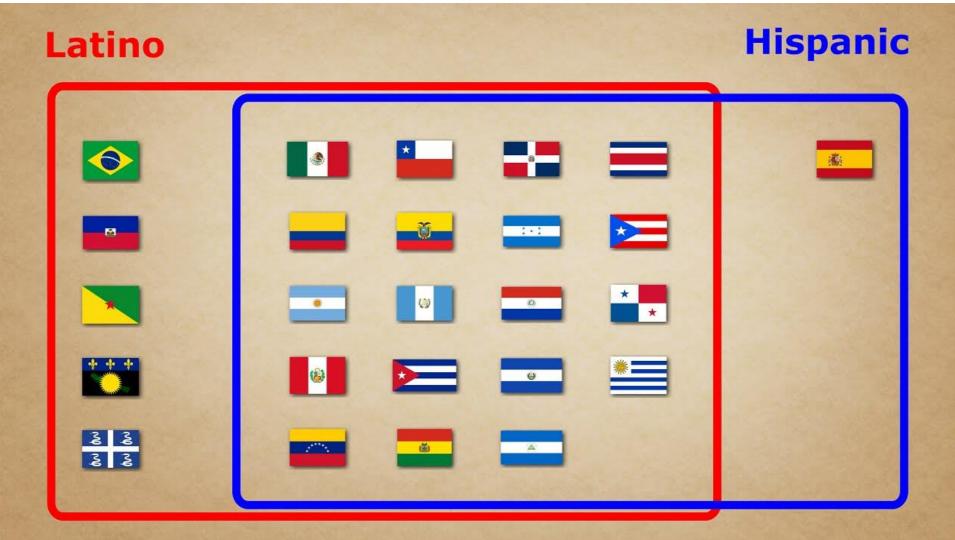
Brazil

Haiti

French Guiana

Guadeloupe

Martinique



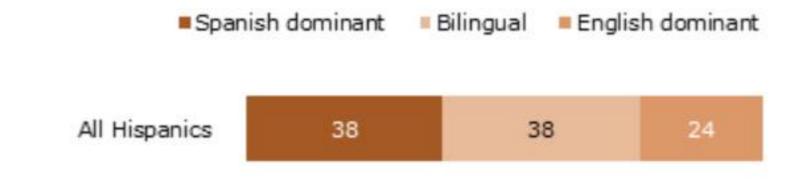




PRIMARY LANGUAGE

Primary Language

(%)



Hispanics by generation

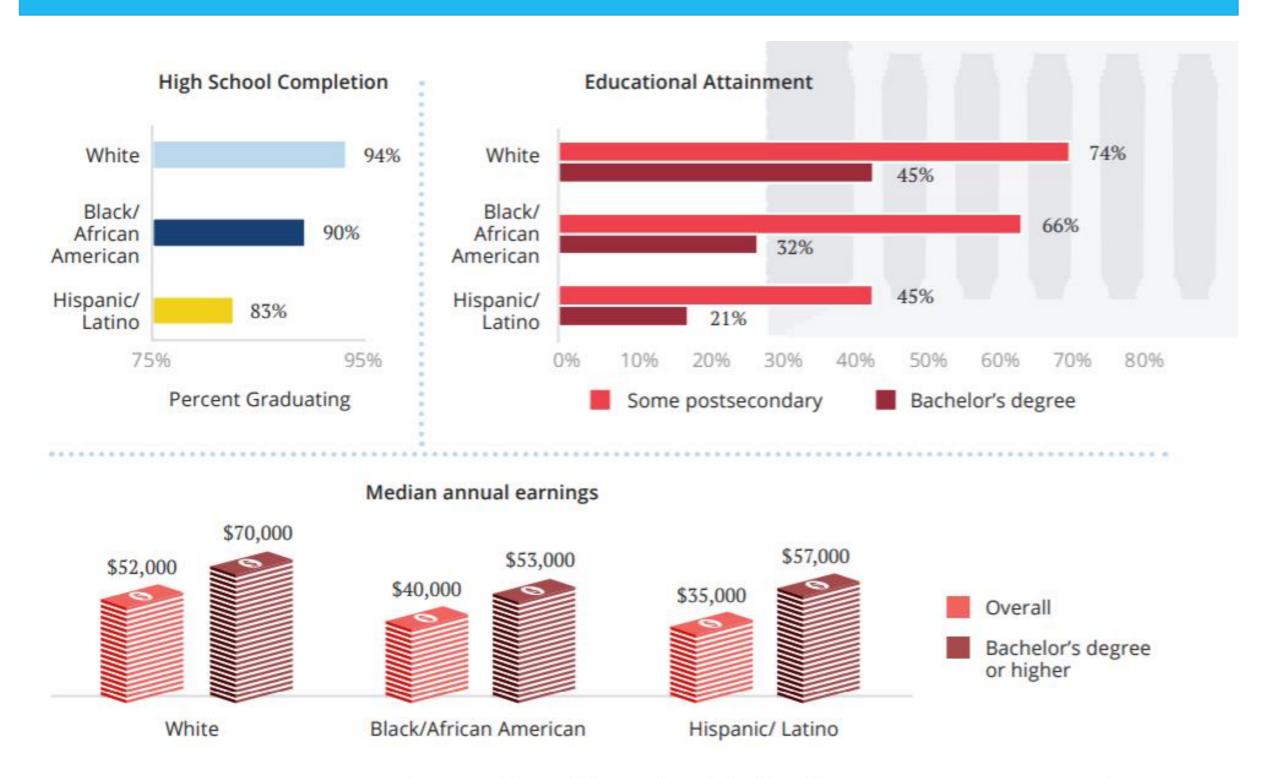


Notes: N=1,220. Language dominance is a composite measure based on self-described assessments of speaking and reading abilities. "Spanish-dominant" persons are more proficient in Spanish than in English, i.e., they speak and read Spanish "very well" or "pretty well" but rate their ability to speak and read English lower. "Bilingual" refers to persons who are proficient in both English and Spanish. "English-dominant" persons are more proficient in English than in Spanish.

Source: Pew Hispanic Center, 2011 National Survey of Latinos

PEW RESEARCH CENTER

EDUCATION & ECONOMIC LANDSCAPE

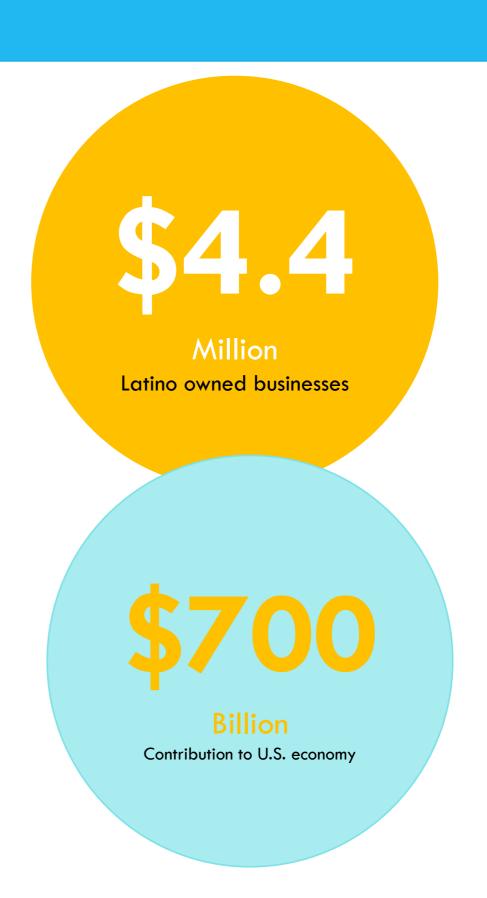


Source: Georgetown University Center on Education and the Workforce analysis of data from the US Census Bureau's Current Population Survey, 2016.

ENTREPRENEURS

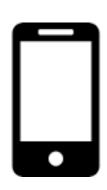
Latinos businesses are growing 2.5 times faster than all U.S. businesses.

Latinos account for 1 out of every 5 new entrepreneurs in the U.S.



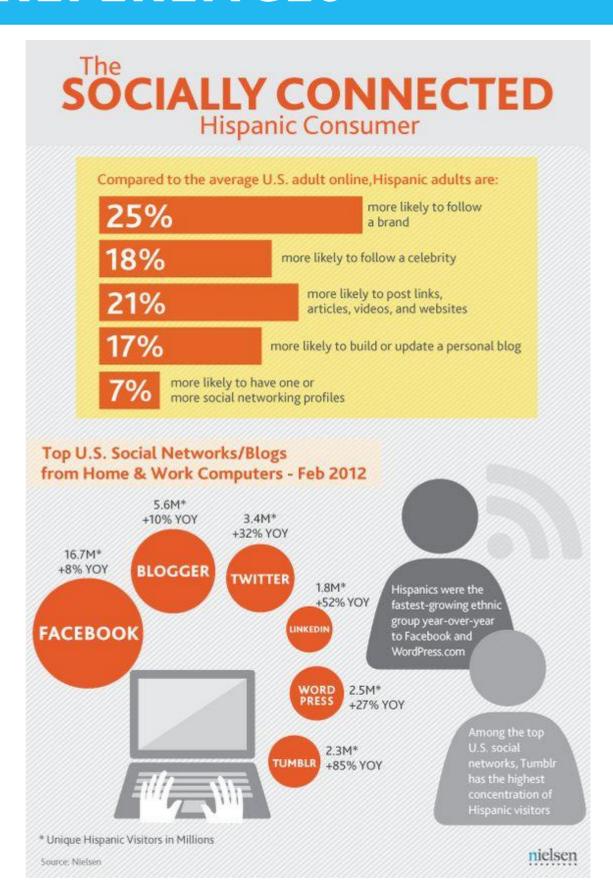
COMMUNICATION PREFERENCES











CULTURAI & HISTORICAL INFLUENCE

PHILANTHROPY DEFINED



Philanthropy: Goodwill to fellow members of the human race (Merriam Webster).

Formal philanthropy: An organization distributing or supported by funds set aside for humanitarian purposes.

Voluntary actions for the public good within the nonprofit sector.

Informal philanthropy: An act or gift done or made for humanitarian purposes. In the Latino culture this is characterized by donations of time, talent and treasure to family, friends and the church.

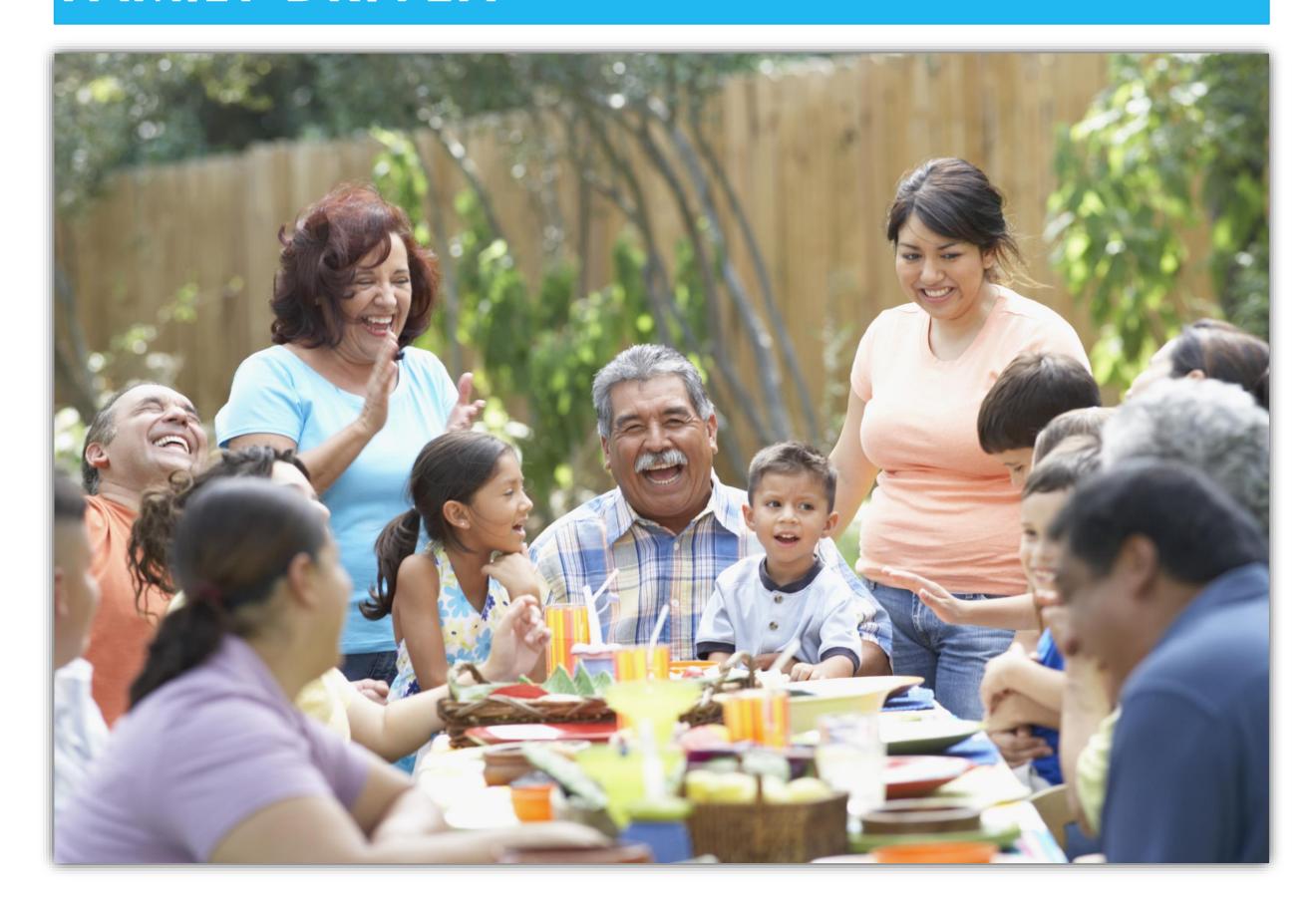
GOVERNMENT



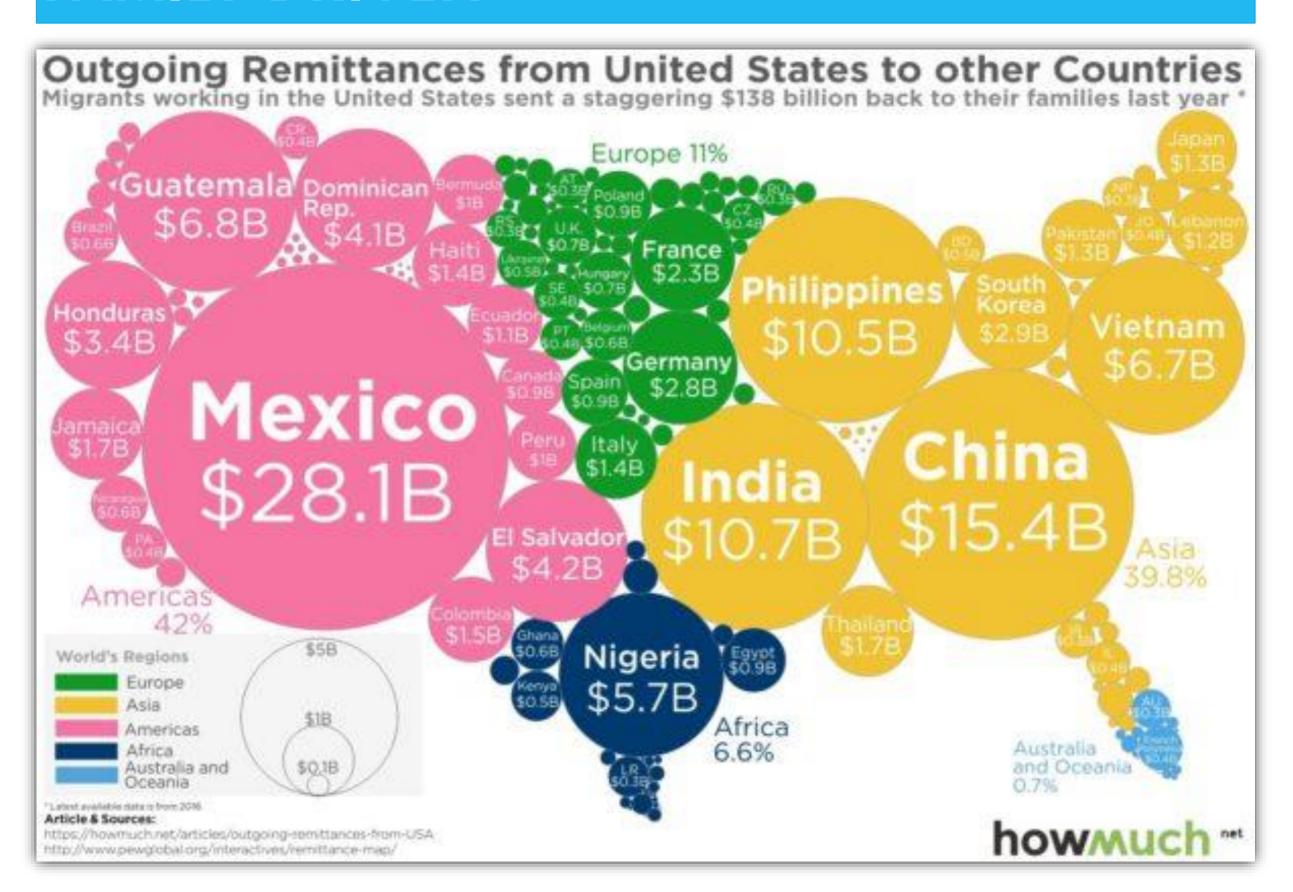
CHURCH



FAMILY DRIVEN

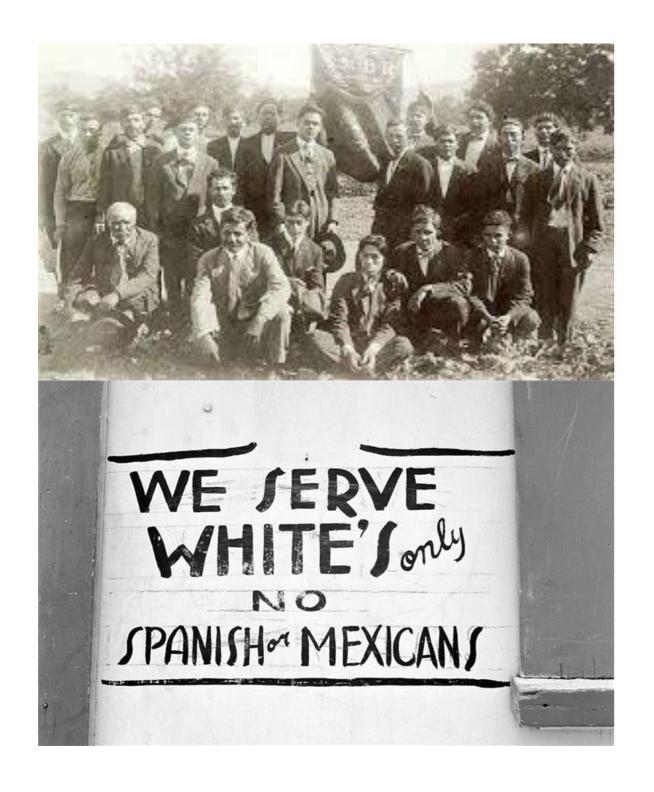


FAMILY DRIVEN



MUTUAL AID SOCIETIES

Late 1800's

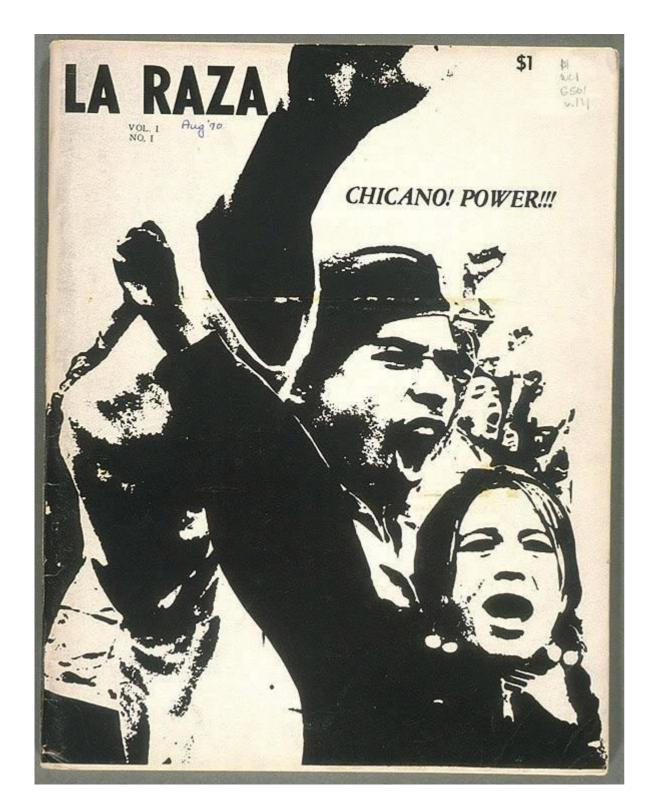


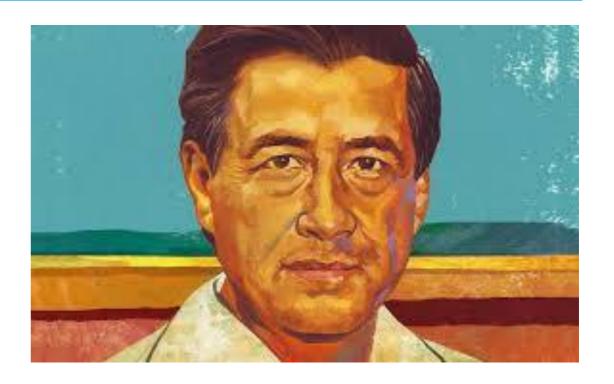
Many factors contributed to immigration of Latinos in Texas to include: the annexation of Mexican territory and the Mexican revolution of 1910.

Mutual Aids Societies formed initially to address concerns associated with settling, but they eventually focused on anti-discrimination.

CIVIL RIGHTS MOVEMENT

1960's - 1970's





NATIONAL COUNCIL OF LA RAZA



LATINO FUNDS

1980's - Present









IMPULSE & IDENTIFICATION

Family Separations





\$20 Million



Disaster Relief



\$38.8 Million

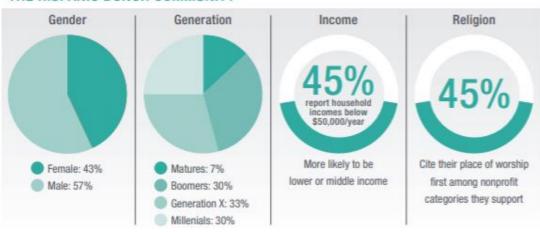


RESEARCH FINDINGS

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THE HISPANIC DONOR COMMUNITY



At a Glance



Youngest of all groups and most likely to have children in their households



Strong commitment to children's causes



Much more likely to say they give spontaneously, when something pulls at their heart strings



Give larger percentage of income to church than donors



Not asked for donations as frequently as others, and not as likely to give through traditional direct response channels: most interested in hearing more from nonprofits

Spontaneity is the hallmark of Hispanic giving. By every measure, Hispanic donors say they are more likely to make their giving decisions "in the moment" based on what pulls on their heartstrings, rather than plan their donations in advance.

In addition, Hispanic donors appear to be underserved by core direct marketing channels. Hispanic donors are also the youngest of all donor sub-groups, and the only one that is majority male.

Hispanic donors with children at home donate significantly more (average \$930/year) than their childless counterparts (average \$618/year).

Giving Priorities

Hispanic donors are most likely to cite their place of worship first among nonprofit categories they support (45 percent). Other categories favored by Hispanic donors include children's organizations

(40 percent), health organizations (31 percent), and social service organizations (30 percent). Hispanic donors, however, are somewhat less likely to give either to health or local service organizations than

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Giving Habits and Attitudes

Compared with the overall donor universe, Hispanic donors are more likely to agree with the following statements:

- · "Most of the giving I do is spontaneous and based on who asks me and/or what pulls at my heartstrings." (52 percent of Hispanic donors compared with 36 percent of all donors)
- · "I would support more nonprofits if I was asked more often." (18 percent vs. 9 percent).
- · "I would like to support more nonprofits I care about, but I don't know how." (21 percent vs. 10 percent)

Compared with the overall donor universe, Hispanic donors are less likely to say they agree with the following statements:

- · "I have an idea of which nonprofits I will give to each year." (57 percent of Hispanic donors compared with 79 percent of
- . "I have an idea of how much I will budget for nonprofits each year." (39 percent vs. 56 percent);
- . "I am concerned about what portion of the dollars I give to a nonprofit goes to overhead versus the cause." (63 percent vs.

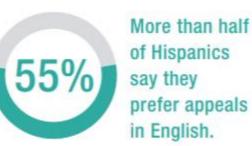
Reaching Hispanic Donors

Looking at past giving channels and habits, Hispanic donors are more likely to say they:

. Have given to canvassers on the street or at home (22 percent of Hispanic donors compared with 18 percent of all donors)

Diversity in Giving | f y in





· Have purchased items from commercial vendors like Amazon.com[®] or Target[®] where a portion of sales go to support a specific cause (23 percent vs. 18 percent)

Looking at past giving channels and habits, Hispanic donors are less likely to say they:

- · Have given online via an organization's website (23 percent of Hispanic donors compared with 31 percent of all donors)
- . Have given in response to a postal mail appeal (27 percent vs.
- · Have made a tribute or memorial donation (13 percent vs. 24 percenti

English vs. Spanish

Hispanic donors were asked whether they would prefer receiving fundraising appeals in English or Spanish. A majority-55 percent-say they prefer English. Seventeen percent say they prefer Spanish. And an additional 17 percent say they are fine with both. Among Hispanics born outside the United States, preference for Spanish is greater-37 percent. prefer Spanish; 31 percent prefer English; and 17 percent prefer both.

THE LATINO DONOR COMMUNITY

Giving Priorities:

- Place of Worship
- Children Organizations
- Health Organizations
- Social Service Organizations

THE LATINO DONOR COMMUNITY

At a Glance:

- Youngest of all donor groups
- Strong commitment to children's causes
- Give larger percentage of income to church
- Spontaneous givers
- Majority male
- More likely to be from lower or middle income households
- Not asked for donations as frequently as others

THE LATINO DONOR COMMUNITY

Planned Giving:

Less likely to make a tribute or memorial donation

English vs. Spanish:

 Latinos born in the US prefer English appeals, those born abroad prefer Spanish appeals

GETTING STARTED

RECOMMENDATIONS

To Reach and Engage with Latino Donors:

- Know your audience: take time to understand the cultural backgrounds and preferences of Latinos in your community
- Partner with well-respected community leaders, civic leaders, successful business owners and consider, if able, partnering with a local celebrities
- Recruit and train emerging Latino philanthropists to your board and consider starting a young professional board
- Hire and develop a diverse internal staff, including your fundraising staff

RECOMMENDATIONS

To Reach and Engage with Latino Donors:

- Organize small special events and ask Latinos in your community to give
- Join well established professional Latino affinity groups
- Go bilingual and build on the Latinos value of family
- Demystify formal giving and take the time to educate the Latino community about the benefits philanthropy could have on their community
- Maintain a strong online presence
- Feature your organization in popular Spanish language media, preferably TV.

