

Money Roots Intensive

Terms & Conditions

Service Description

The Money Roots Intensive includes two one-on-one sessions focused on cash flow clarity, spending alignment, and helping you see your possibilities. Everything we talk about is educational coaching and not professional financial, investment, legal, or tax advice. All your information will be kept strictly confidential.

Your Responsibilities

- Complete the Cash Flow Forecaster before Session 1 (allow 2-3 hours, more if your situation is complex)
- Attend both scheduled sessions
- Be responsive to requests for additional information
- Make your own financial decisions based on your circumstances

Scheduling & Rescheduling

- Book your first session within 15 days of purchase
- One reschedule is permitted between the two sessions
- Multiple reschedules may require postponing the intensive to a later date when you have more availability, or concluding the engagement with a 50% partial refund

Disclaimer

All financial decisions are your own responsibility. Emily Burnett provides education and guidance only. This is not financial advice, and you should consult appropriate professionals for specific financial, legal, or tax matters.

Refund Policy

Full refund available if requested before your first session is scheduled. No refunds after the first session is scheduled.

By purchasing, you agree to these terms.

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