## ACORNS

EDITION Nº 1



COMPETITIVE INTELLIGENCE

http://acorns.com

Established 2012

Investing

Clean User-Friendly Design, Focused Message & Branding



**INDEX** SECTION

## CONTENT



## **Traffic, Demographics &** Geography

An in-depth look into Acorns's website traffic, as well as visitor demographics and geography.

FOCUS: TARGET AUDIENCE

## **SEO Advertising &**

An overview of both organic and paid keywords ranking on Acorns's website.

FOCUS: AD OPPORTUNITIES

## **Ad Copy & Landing Pages**

Here we'll review Acorns's PPC (pay-per-click) campaigns.

FOCUS: COPY & DESIGN

**SPECIAL THANKS TO OUR AMAZING TEAM OF MARKETERS & DESIGNERS:** 

OUR TEAM COMPILED THIS REPORT IN AN EASY TO FOLLOW FORMAT, THAT GIVES YOU A DEEP LOOK INTO ACORNS.





## **Competitive Sales Analysis**

Interested to peek into Acorns's sales funnel? We'll highlight the exact path a prospective customer goes through to encourage the sale.

**FOCUS: SALES FUNNEL** 

## **Content Analysis**

Content, some would call it the King of online marketing. In this section, we'll identify the content that is leading to the most conversions on Acorns's website.

**FOCUS: CONTENT CREATION** 

## **Social Media Analysis**

Going a step further, we'll look at which social channels are driving the most traffic, and the content on each that inspires the most engagement.

**FOCUS: ENGAGEMENT** 

Over the course of the past week and a half, we conducted in-depth market research to identify marketing campaigns that your competitors are currently running.

This research will be leveraged to give you an upperhand in your own marketing strategies by seeing firsthand what is converting and what is not.

## TRAFFIC

THE FIRST SECTION

A look into Acorns's website traffic, customer demographics, geography and interests.



With this information, we get a clear idea of their amount of monthly traffic; how long visitors are staying on their website, how many pages they're reviewing, and what percentage is leaving after the first page.

Traffic sources are important because it helps give us a clear, data-driven focus to use in our marketing efforts. We get a view of what our competitors are successfully doing in their marketing campaigns. It's then our job to take this information and replicate, tweak, or even develop innovative ideas to capitalize on areas our competitors may not be performing well in.

## **Total Visits**

Acorns is driving a very good amount of traffic in recent months to their website. Unfortunately, visitors aren't staying very long despite visiting an average of close to 4 pages.

This tells us is that their content simply isn't engaging

enough. Visitors are interested in what Acorns is selling, and looking for more information, but the content isn't keeping them engaged very long.

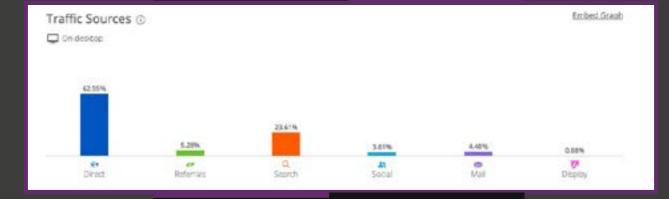
## Traffic Sources

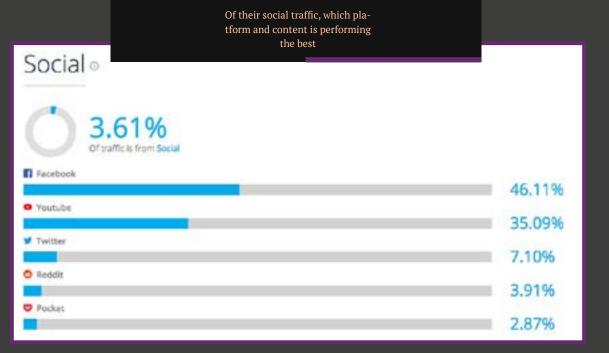
The majority of their traffic is coming from direct (URL) and search (Google), although we can certainly tell that they're running affiliate, social and email marketing campaigns as well

## **Traffic By Countries**

Brazil and India should definitely be our targets with this grouping to start. They'll be easier to target than some of the more competitive markets.









## Top Referring Sites: ①



Top 5 referral sites for Acorns.

The best kind of link, is a link that is driving referral traffic to your website. When we know which sites drive referral traffic to your competitors, we can make it a priority to pick up links from them.

As part of our PR/outreach and affiliate marketing (when applicapable) strategies, we'll return to the top referring sites of our competitors.

## The Penny Hoarder

As an example, The Penny Hoarder is responsible for 20.69% of Acorns's referral traffic.

When we hammer down and look at their contributions,

The Penny Hoarder has over 26 backlinks to the Acorns website and none are affiliate links.

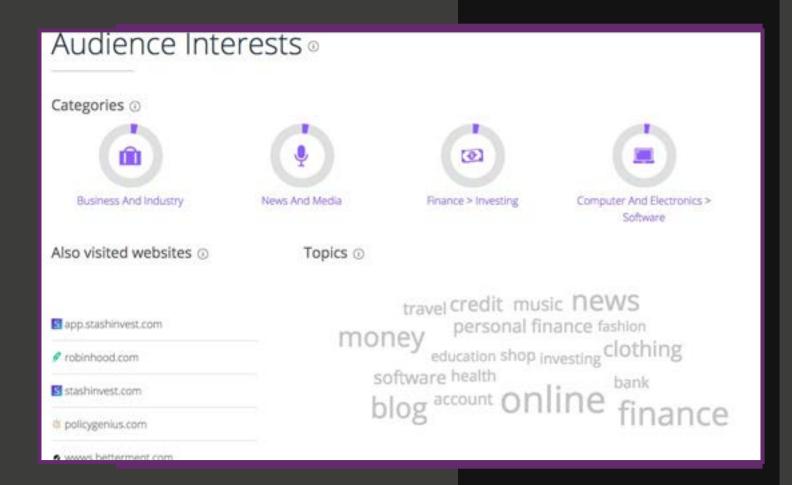
Top Destination Sites: ①

What's interesting, is that the majority of the links are going to the Acorns blog, so it would appear that they use Acorns as a main source to support their own blog posts.

This is definitely an opportunity for Biterra Capital to identify topics that best fit The Penny Hoarder blog, and pitch how BC is a great fit.

A quick look at the interests of the visitors to the Acorns website.

We get an idea of the websites they visit, keywords they search, and general categories they find of interest.



Reviewing competitor traffic gives us the perfect snapshot of the overall size of a niche. We can see where visitors are coming from, which online marketing campaigns are performing best, and if the content on our competitor's website is of use for its visitors.

Traffic is the first step in getting to know our customers.

An in-depth look at both organic and paid keywords ranking on Acorns's website.

*List of top performing keywords*>>>>>>

02

## ADVERTISING & KEYWORDS

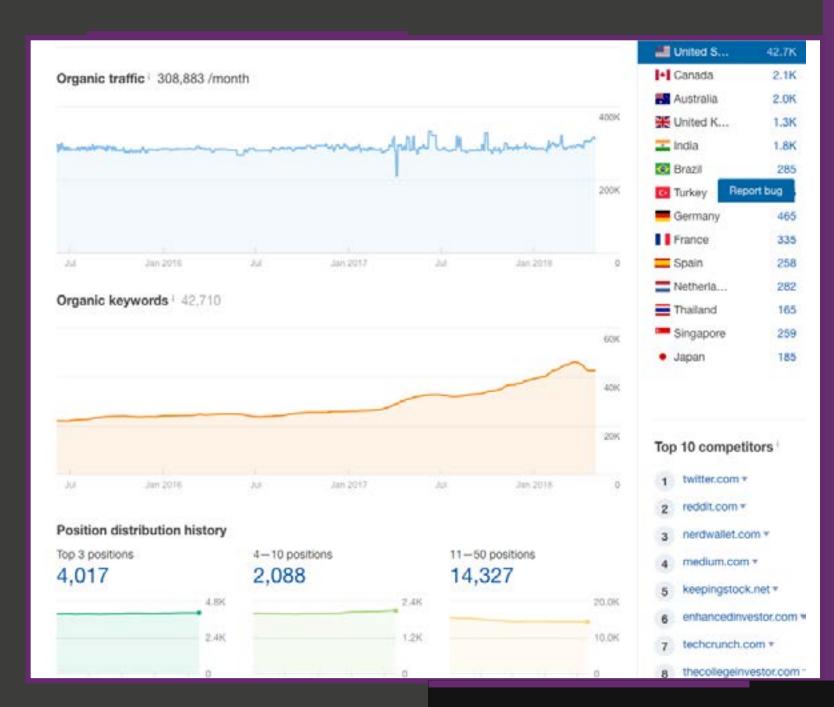
SEO (Search Engine Optimzation) remains as one of the staples in online marketing. When a consumer is in need of information or solutions to a problem, often the first thing they'll do is perform a search on Google. This is why we see Search Traffic as one of the leading sources for most websites of industry leaders.

Our goal with reviewing organic and paid keywords of your competitors is to get a sense for which keywords are driving the most traffic to their website.

While we may not be able to compete with the largest, best performing keywords, there are likely still a lot of keywords that produce a hefty amount of traffic, while maintaining a relatively lower difficulty score. A low difficulty score means they will be easier to rank for, while the solid search volume means that ranking will give a nice bump to your search traffic.

Our content marketing will incorporate keywords with high search traffic but low difficulty scores to start.

The image to the right shows the amount of keywords Acorns ranks for and how many per country. We also see how many keywords they have in varying positions.



We can see that Acorns is currently ranking for 42,710 organic keywords.

# AD COPY & LANDING PAGES

Here we'll review Acorns's PPC (pay-per-click) campaigns

Spare Change

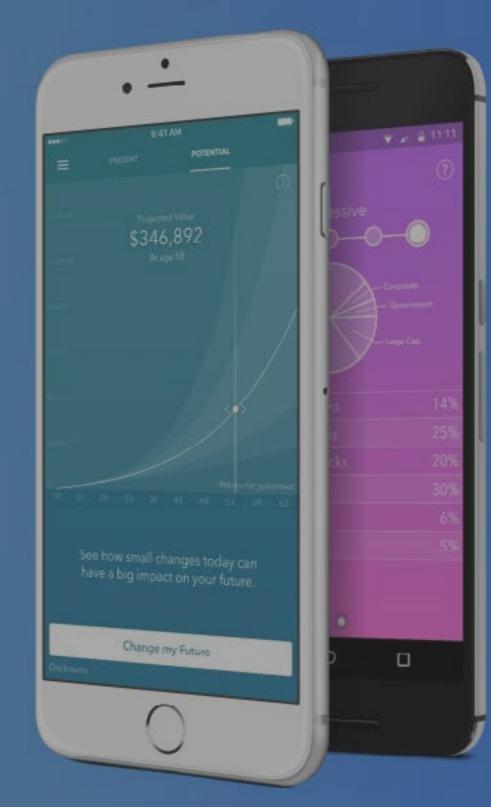
This is Acorns's leading landing page, the homepage for their Personal Investor service.

- 100% of their paid traffic is sent to this page
- 2 Ads are running that redirect to this page
- 9 keywords rank for this page in paid search traffic
  campaigns

Reviewing competitor ad copy and landing pages gives us a peek into their sales funnel. Since we'll already know from the keyword research which keywords are profitable, now we'll know which ads and landing pages are converting the best for them.

Obviously, if a competitor is driving most of their traffic to one landing page, this tells us that that particular landing page is likely converting best over all others.

We can use this information in shaping language and calls to actions to convert searchers into customers.



THE THIRD Section







Grow Your Knowledge



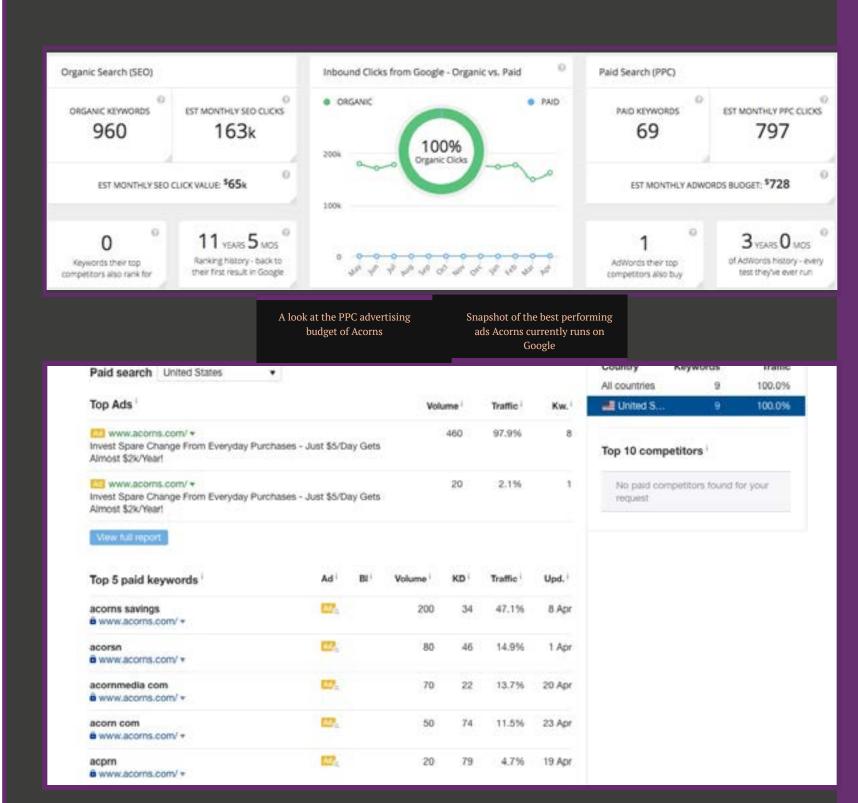


Fullpage view of the layout of Acorns's best performing landing page





## COMPETITOR INTELLIGENCE 13





d Money\* Pricing Grow Magazine Acorns Later New Gift Card

**Get Started** 



Acorns only uses their homepage as

Top 10 landing pages on the Vanguard website



## SWIPE FILE

How does Acorns convert prospects into customers? We'll peek into their sales funnel...

## FOURTH SECTION

After examining all of the PPC data for Acorns, we should now have a clear understanding of how they turn a prospect into a paying customer.

For them, they don't bombard the visitor with too much information. They simply walk them through a logical buyer's journey, keeping copy short and concise, including video examples, and establishing trust and credibility with recognizable brand logos and also testimonials.

I think if they led with a video, that visually shows examples of how current customers are using Acorns, their landing page would be much more powerful.

Right now, they have the video down towards the bottom of the page, which is certainly a logical process, but a bit prolonged.

Showing how Acorns is changing people's lives would be much more impactful.

## **Email Marketing**

Acorns likely has two primary email sequences that they use for campaigns:

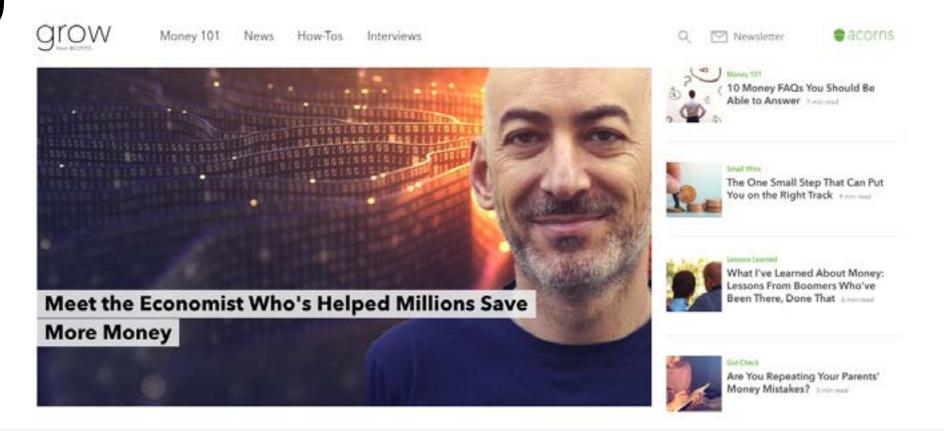
The first is for blog subscribers, as they do have an option to receive the Acorns newsletter. We have not received an email from the Acorns team at the time of writing this.

The second is for customers and likely includes, updates on the company, upsells and discounts on premium service options, and information regarding their referral program.

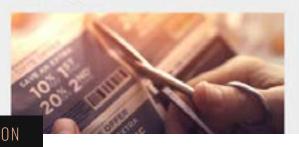
With no other PPC landing pages, lead magnets on the blog, nor additional sales processes, it would appear that if a visitor doesn't sign up and/or subscribe to the Acorns newsletter (only form on the blog), then Acorns isn't capturing their information. -- Missed opportunity.

## CONTENTANALYSIS

05



## Most Popular







Let's Identify the blog content that is performing the best for the Acorns blog site.

Content is one of the most important pillars to marketing campaigns. Great website content is going to be:

- Engaging
- Rich with information
- Build your website's SEO
- Strengthen your brand's messaging and trrustworthiness
- Lead visitors through your sales funnel

Every time a piece of website content is produced, it should have a clear purpose with those five (5) items in mind.

### Acorns

Acorns blog page is very clean, user-friendly, and obviously features a ton of content that may be beneficial to the visitor/reader.

Unfortunately, what we know is that most visitors aren't spending much time on the Acorns website, which means the content may not be engaging enough.

## How I Became a Millionaire: 4 Paths to \$1 Million

What we've seen from previous competitors is that success stories and advice from real people, tend to perform well within this niche. Therefore, it shouldn't come as a surprise that this blog post receives the most traffic.

There is certainly a call to action in the middle of the post; a simple subscribe to the Acorns newsletter banner. I'd argue that they can do more by creating a better call to action to send readers through the sales funnel.

This post drives about 8% of the blog's total traffic, features almost 349 ranking keywords, and its top keyword gets about 300 monthly search volume.

Biterra Capital could easily create its own similar piece of content to drive traffic and convert visitors.

## **Ashton Kusher on His Best Investment**

This blog post is all about big name notoreity.

Acorns essentially performed a Q&A with Ashton Kusher and likely used the content in a public relations strategy to get more exposure for their brand.

This would explain why there are 38 referring domains to this one blog post.

Certainly, a strategy Biterra Capital could try to use if looking to attractive a specific target audience.



Best |

post has received t backlinks of all

GFOW thought them then the treverse





Ashton Kutcher on His Best Investment (It's Not What You Think)

1,325\_\_\_ f w m P t =

Automo Kyricher has played many roles in his librane

Too probably know some of there Michael Edito from "Ther Tile Dison" Making Schmidt from "Two and a Half. Others you might not be as hardlay with Before becoming famous. Notifier worked into capacing from claus-

up-on-construction convex to silinning and cleaning date at a most looker to halling has More recently be's no formuled a human rights organization (TRERE), and a displial media company (8 Phot. and, for the fact service) proce, focused as one pig be seeme particularly oblined at startup inventor.

In 2001, he to-Doubled venture capital from A-Grade (overtineers, and in 2001, brand Ventures, and has nine proped millions into companion bite Authols, Ober, and Johns, full discission! Americ, We taked with Eurober about covering, financial from and his best advice for living the life you want

### What inspired you to sevent in startupe?

and early so That there were a let of emerging companies building better, citasies, essuer solutions to energing problems, and I had so stillly and imment to bring those solutions to the masters

red a lot of table Blooking about new and complex was to do though, but don't have enough table to execute on all these labras. So I finand people who were executing on them and invested in their success.

Thick for driven people who aren't alread of weeking hard, but have the converte week amort. I also shady painpoints in life and limit for a large rollume of people who are backing a collution or using an artiquated option to assiss their problems.

But the real thing that owners one away to when I get the feeling that asserting is obvious, and I have seems like. 'Of course than in how we abouid be dising if? Or when an abia in so wanderful that you spend become ficulting ident various theirteen and applications

### What do you consider your best investment?

My relationships—taking the time to get to know (people), what posteriors them, what their chellenges on. These shings are aften execlosized inventors get as wrapped up to returns and numbers that they beget that the bior privilege of their position is to share a journey with exceptional people.

### Looking forward, what sees of inventing captures your imagination?

We have a long way to go in improving the standard of bagginess he billions around the world. There are dang sends that exist in people's lives, and investing in entations will always be impiring. Life shouldn't be semething people endow; it can be not mapical discovery after the next.

When I was really proong I incread lawns and worked clean-up on constitution cream. Then I started realing when I was old enough to class a ladder I also did paratorial work at wavelenous and factories. I worked at a approvable deli, washed dates in a disser datased and claused deer at a noor britis, distanced yors, hated have send that was more work.

### What's the Sort thing you neved fur?

PChes I was a II, I caved \$1,400 for a soverentials. I worket after school and as weekends for one and a half years, and put every over one a seringe arrownt.

## What was your scannet frameral decision?

The parthuse of my limit home I was scared because I task on debt greater than my rush on hand I don't sivey well when I new people money I believe treation to a greatest of floodship of choose, and debt leaves you behalve to practical choices.

## If you could impact some windom to your younger self, what would it be?

Death spend until you have a very clear plan with brockmarks for success and faiture. Eve found soywill so an extreprenest, investor, and even with my personal finances pushing too hard on optimizer. Minely believ Sings are part going to mak because Flocké as absolute portification for why they will, and then I end up.



Being a millionaire contiquite as unique as it used to be in 2015, there were 20.2 million American biometricids—that's 8.5 percent of the total population with a net worth of at least \$5 million, compared to just \$5 percent in the Yet furning the million-dollar more resistes a landmark goal for Americana. For many 2 symbolisms ultimate financial freedom.

While it's easy in assume that people with milkons in the bank got these by

Next to the second of t inheriting family money or raising in massive calaries, plenty earn their fortunes by Biring fregally, to recting wirely and creating their over incorreproducing opportunities.

Rece's boar four pedinary Americans became millionaires in their own right. Survey leads to J-Opine nations the trupil investor, the diversided real estate mogal, the sovvy successor and the persistent trusiness owner.

## The Frugal Investor

fwmota

sing - New York I Story

three Duris, 66, Coope Searth, Fig.

Starting out: Through Davis was first exposed to the souther when her mother looght her some sinck at 18, it wasn't until the made the major career leag from computer programmer to stockbroker for E.F. Hutton at age 32 that size practed investing attraceplosite.

While Davie's previous seb paul the bills, she sare it want't fulfilling. Decoming a stocklyssker, on the other hand, was a chance to "do something I really loved investing and helping others save

Finding recover. At the start of his new career, David invested about 25 percent of his income into profit sturing and a money-purchase pension plans-recomment benefits offered by her employer that allowed her to chare in company earnings. She also maked out her SVA and made additional investments in stocks and multial funds. In total, she invested about 40 persons of her "middle level" income, she says, which has arretaged about E79:000-even the post 30 years.

While investing 40 percent is significant, Danis, who consently lives with her hydriend of 34 years and doesn't have kids, says she didn't have 'any real reason to spend much ' She prefers shopping in consignment shaps. bought a bouse that was heading into basedonuse and furnished most of it with Crainslist and thrift-store finds and drives used cars until they need regular repairs.



"I are not big on going out to dinner, either, and if I go, if's where I have coupons. I would much rather cook and have biseds over," the sage. "Basically, I have a full life, but little need to impress others with how much I can. spend. So my libertyle is really portry inespensive, relative to my income."

While she does reject her own investments, Dovin says she unitally made a lot of muraless pointing individual. stacks. "It's just too tempring to "play" for make sepalar trades;" side says. "Genicus wealth accumulation started when I committed to investing on a regular bosis in mutual funds, and then left lives to other

By the time she reached age 90, Davis had accumulated for first of more than \$2 inclines of set weets.

Advice for others: To bodd would, "start now," Duvin sizes. The partiess of how much or how little you ears, invest of least 30 percent for the long term." And build from there.



# Parks to \$1 Million - The Frigal Investor Street,

product distribute to CED

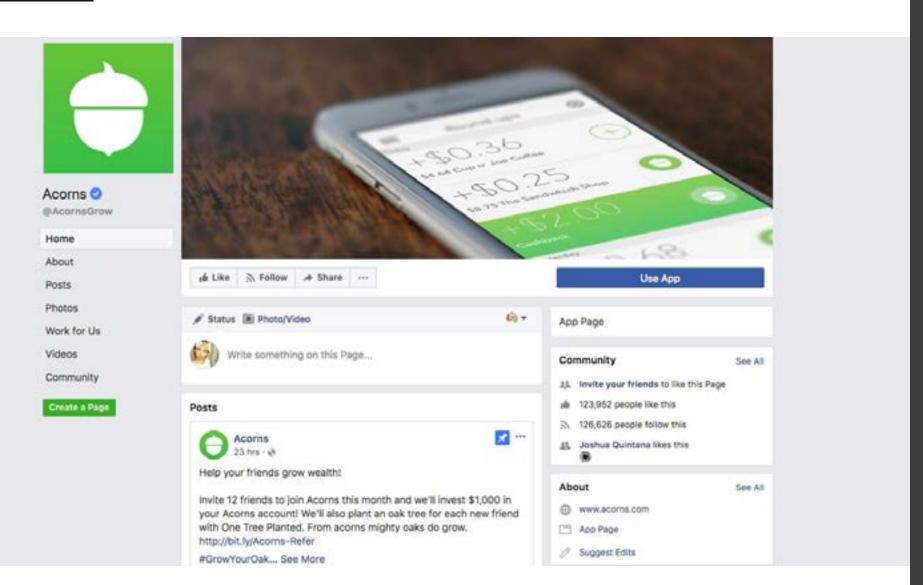
## SOCIAL ANALYSIS

THE LAST SECTION

06

Let's dive into which social channels are driving the most traffic, and what content on these channels is inspiring the most engagement for Acorns

## **SIXTH** SECTION



Social media, unlike any other marketing resource, has absolutely revolutionized the ease at which consumers can interact with brands and vice versa. For this reason, it's important to have a plan.

These are our primary goals when reviewing the social strategies and tactics of your competitors:

- Identify standout social channels
- Identify standout content on each social channel
- Look for missed opportunities by your competitors that can be capitalized upon
- Pay attention to branding and messaging
- Spot trends and influencers

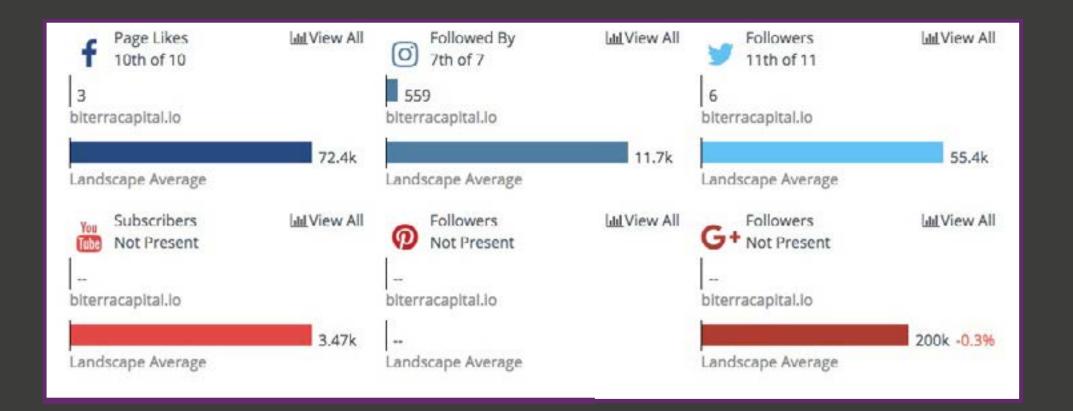
There's a lot of moving parts when it comes to social media marketing, so it's important to let the date that is uncovered, create the foundation for a solid approach.

## Acorns

To date, the social channel that performs the best for Acorns is Facebook. We'll go further into what they're doing to get the most out of Facebook a bit further in the report.

## Social Media Presence for Biterra Capital and also all 10 competitors

		f	0	y	Tube	Ø	G+
3	biterracapital.io	~	*	~			
	Acorns	~	~	~	4		~
<u>k</u>	Auctus			~			
0	Betterment		~	~	4		~
C	Cindicator	~	~	~			
2	Robinhood	~		4			
[5]	Stash Invest	~	~	~	~		
<b>P</b>	Swissborg	4	4	~	4		
V	Vanguard	~		~	~		~
al.	Wealthfront	~		~	~		~
w	Wealthsimple	~	~	~	~	0	V

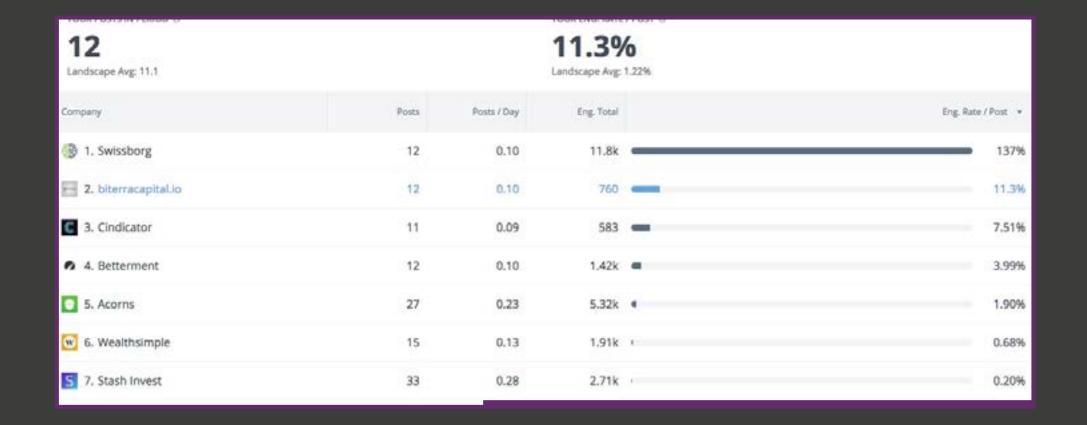


## Audience & Activity/Posting Metrics

In looking at the graphic to the left, it's easy to spot that Google +, Facebook and Twitter are the dominant channel

The image to the right shows us where competitors are spending most of their time. Facebook and Twitter are once again leading the pack.

Next Up: Positioning



Company	+ FB Description	FB Description Length
w 1. Wealthsimple	Wealthsimple is investing on autopilot. We build you a personal, low-cost portfolio and put your money to work like the world's smartest investors.	147
4 2. Wealthfront	Wealthfront was launched in 2011, led by Andy Rachleff & Dan Carroll. We're located in Redwood City, CA.	104
V 3. Vanguard	Business hours are Monday to Friday 8 a.m. to 10 p.m., ET Obtain prospectus http://vgi.vg/w9WyRz "Our mission is to take a stand for all investors, to treat them fairly, and to give them the best chance for investment success." -VG CEO Bill McNabb	248
4. Swissborg  5. Stash Invest	The SwissBorg Project aims to revolutionize asset management solutions with a community-centric approach powered by Ethereum. Members will be able to optimize their Stash™ is investing, simplified. Have a question? Check out: https://ask.stashinvest.com. Disclosures: www.stashinvest.com/legal	130
6. Robinhood	Our mission is to democratize America's financial system. Invest in stocks, ETFs, options, and cryptocurrencies commission-free. For more information about Robinhood, please visit www.robinhood.com	198
7. Cindicator	Cindicator creates a hybrid intelligence system where millions of decentralized financial analysts are enhanced by the Artificial Intelligence to provide valuable and precise forecasts for traditional financial markets and markets of crypto-assets.	248
8. biterracapital.lo	[ empty ]	0
<ul> <li>9. Betterment</li> </ul>	Betterment is an online financial advisor based in New York. See important disclosures: http://bit.ly/BettermentDisclosures	123
▲ 10. Auctus	[ not on channel ]	
11. Acorns	Invest spare change from everyday purchases into a diversified portfolio.	73

# A review of the language you and your competitors use to describe your brand, informs us on the best approach to craft and refine that positioning. The images on this page, are a collection of social bios for each competitor. We get a glimpse at length, messaging and tone, as well as trends in keywords and phrases.

		107.5
1. Wealthsimple	Wealthsimple is investing on autopilot.   Support:  wsim.co/support	68
d 2. Wealthfront	Financial planning & investing with Wealthfront couldn't be easier we do it for you! Follow us here for insights & news.	123
3. Vanguard	Follow us to hear our thoughts on investing, retirement, savings, personal finance, the economy, & more. Terms & conditions: vanguard.com/twitter	145
4. Swissborg	The New Era of Swiss Wealth Management #fintech #startup #blockchain #crypto #AI #swiss_startup	95
S 5. Stash Invest	We do not adopt, endorse, or guarantee the accuracy of content posted by others. Support: @StashHelp Disclosures: stashinvest.com/legal	
	Domacratising America's financial custom. Insuct in stocks: STEs	
7. Cindicator	Hybrid Intelligence for financial markets. 100,000+ financial analysts enhanced by AI. #fintech #blockchain #cryptocurrencies	125
8. biterracapital.io	[empty]	0
9. Betterment	We're an online financial advisor with one goal: to help you make the most of your money. Questions? Follow @BettermentHelp. bit.ly/BettermentDisc	147
▲ 10. Auctus	The world's first retirement plan platform with traditional and cryptocurrency assets, powered by smart contracts & robo advisory.	130
11. Acorns	Leading micro-investing app. Grow wealth, automatically. FAQs @acornssupport acorns.com/support (For : @acornsau) Disclosures: acorns.com/disclosures	158
200	Elve sever	
1. Wealthsimple	Wealthsimple is investing on autopilot. Learn more about investing your tax refund at the link below.	101
2. Wealthfront	[ not on channel ]	-
3. Vanguard	[ not on channel ]	
4. Swissborg	The New Era of Crypto Wealth Management #SwissBorg #CHSB	56
5. Stash Invest	Invest. Learn. Save. Disclosures: www.stashinvest.com/legal	
6. Robinhood	[ not on channel ]	
8, Diterracapital.io	#blockchainrevolution #cryptocurrencytrading	101
9. Betterment	We're an online financial advisor with one goal: to help you make the most of your money. http://bit.ly/BettermentDisclosures	125
10. Auctus	[ not on channel ]	-
11. Acorns	Invest spare change & find money when you shop, automatically. No initial investment required! Disclosures: https://www.acorns.com/disclosures	143

\* TW Bio

TW Bio Length

## Word Frequency Analysis

Across all the social channels, we see that in terms of length, most of the brands stay within the same character range as one another. The only discrepency appears to be on Instagram, but that's also where 4 of the 10, do not have an account so it's a smaller sample size.

## Hashtag Usage & Emojis

Not much of a surprise that hastags and emojis do not appear within Facebook bios. That being said, they appear rather frequently within Twitter bios.

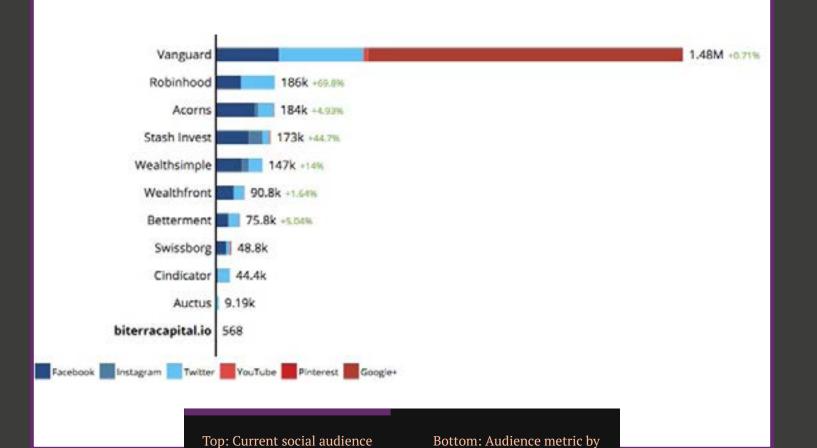
Using all of the bios from Facebook, Twitter, Instagram, Youtube, and Pinterest for the companies, we performed a word frequency analysis.

Not surprisingly, "invest," "financial," "cryptocurrency," and "money," are heavily used.

When positioning Biterra Capital's social media profiles, these are four (4) words we should aim to incorporate throughout the messaging.



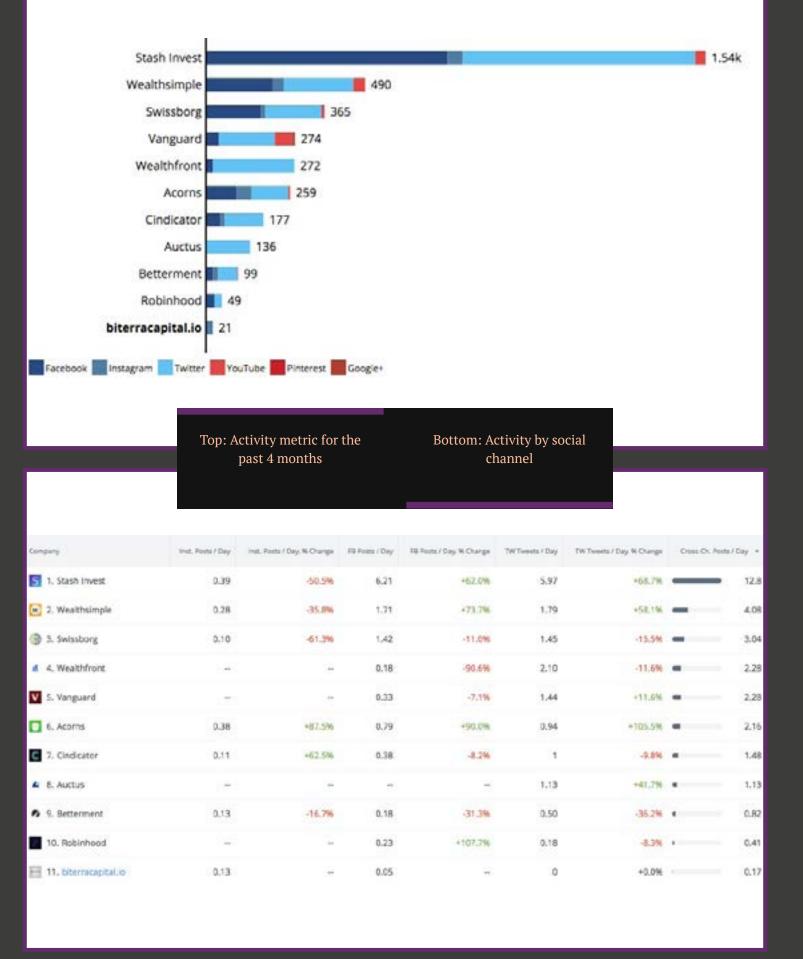
- 1. Invest
- 2. Financial
- 3. Cryptocurrency
- 4. Money

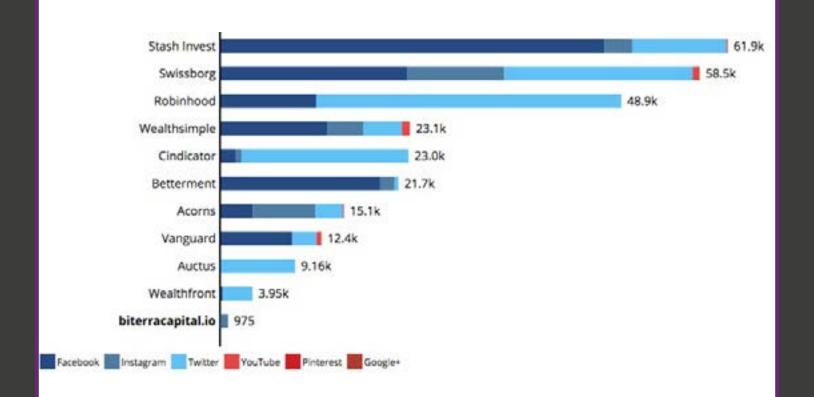


metrics, as well as follower growth in past 4 months

social channel

Company	Init follows	Inst. followers, % Charge	79 Fage faces	FB Page Facu, N Change	YW Followers	TW Followers, N. Change	000	o Ch. Auderce -
1. Vanguard	-	-	199k	+1.3%	268k	+3.4%	_	1.48M
2. Robinhood	180	38	80.1k	+50.5%	106k	+87.9%		186k
3. Acoms	11.4k	128.5%	123k	+2.6%	48.2k	+6.0%		184k
5 4. Stash invest	43.6k	+7.2%	104k	474.9%	21.88	+21.1%		1734
5. Wealthsimple	22.1k	+34.0%	82.7k	-17.0%	42.5k	(1.2%		147k
6. Wealthfront	7	(#	56.6k	-0.2%	32.7k	+1,7%		90.84
7. Betterment	3.16k	+10.4%	39,4k	+5.2%	31.5k	+4,0%		75,8x
3. Swissborg	720	100	32.6k	-	11.2k			48.8k
C 9. Cindicator	706	975	5.27k		38.5k	77		44.4k
4 10, Auctus	90	177	80	-	9.19k			9.19%
11, biterracapital in	559	-	3	-	6	-		568

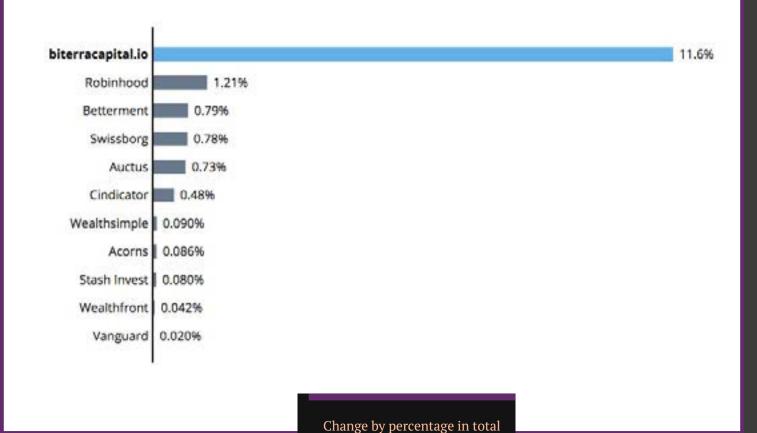




Top: Total Engagement metrics within the past 4 months

Bottom: Total engagement by social channel

Company	Inst. Eng. Rate / Post	inst Erg, fare/Post % Change	78 try, Rate / Post	FB Eng. Nation / Pool, N. Change	TWEIR, Rate / Tweet	TW Erg, Rate / Tweel, N Change	Cross-Ch. trig. Rate/ Post. *
1, biterracapital.io	11.7%		0%	+0.0%	0%	+0.0%	11.6%
2. Robinhood	-	-	0.63%	-40.3%	1,72%	+127.0%	<b>a</b> 1,21%
3. Betterment	3.94%	-7.2%	2.31%	+2.20,6%	0.024%	-22.1%	4 0.79%
4. Swissborg	137%	+2,940.7%	0.41%	-35.0%	1.18%	+59,7%	
▲ 5. Auctus		-	-		0.73%	-88.0%	0.73%
6. Cindicator	7.34%	+162.5%	0.82%	-87.8%	0.44%	-66.4%	0.47%
7. Wealthsimple	0.70%	+6.0%	0.082%	-63.9%	0.052%	-25.8N	0.090%
8. Acorns	1.66%	+14.8%	0.034%	+14.5%	0.062%	+1.9%	0,086%
9. Stash Invest	0.17%	-34.1%	0.077%	-9.2%	0.079%	+39,7%	0.080%
4 10. Wealthfront	-	-	0.024%	+342.4%	0.045%	+100.3%	0.0429
V 11. Vanguard	W	-	0.11%	+47,4%	0.007%	+3.9%	0.020%



ths vs previous months

## Audience Metrics

A healthy channel with a consistent strategy, is going to show continual growth.

Acorns is near the top in terms of total followers, what's even better is that their audience is steadily growing across all social channels.

## **Activity Metrics**

For social media to be beneficial, it's important to consistently publish content.

Acorns is in the middle of pack, which appears to be very good for them as their activity rate has consistently grown over the past four (4) months.

## **Engagement Metrics**

engagement over last 4 mon-

The other key to any social media strategy is monitoring engagement. This is your opportunity to converse with your target audience, so don't just post content for the sake of posting. The goal is to engage!

The engagement rate per post for Acorns could be much better. Yes, they are performing well on Instagram, but they drive very little traffic from their engagement on Instagram.

Meanwhile, Facebook drives the most traffic for them but as you can see, their engagement rate on Facbeook has significantly dropped, which likely speaks to their content.



Social traffic for Acorns accounts for nearly 4% of their total traffic to their website. Facebook makes up almost 50% of that, with Youtube coming in as a close second.

This tells us that Facebook needs to be a huge focus of their social media marketing strategy, which from the increase in daily posts, it is.

Unfortunately, engagement on their Facebook content is way down. We see that photo performs the best, while links struggle.

Therefore, it may be best for them to focus mostly on sharing photos which they can of course sneak links into the description.

Lowest Engaging posts on Facebook within the past 4 months blog site.

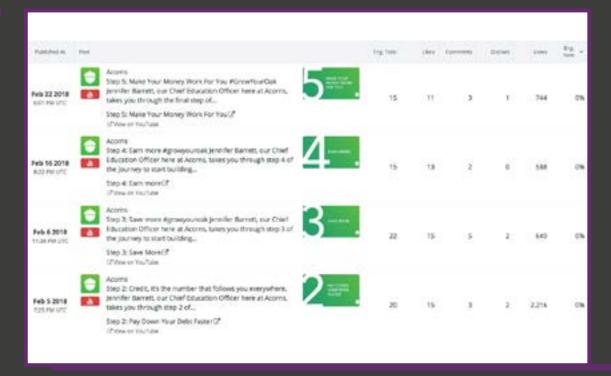
Published At	Post	Eng. Total	Reactions	Comments	Shares	Eng	Post Type
Jan 5 2018 5:32 PM UTC	Acorns New year. Unlimited potential. Earn \$1,000 when 10 friends join Acorns and start investing in January! http://bit.ly/2zTPm8a (Mobile users: You will  ©View on Facebook	314	115	126	73	0.26%	Photo
Jan 3 2018 6:02 PM UTC	Acorns Share what's worked for you - it might help someone else!  Striew on Facebook  Striew on Facebook	156	61	88	7	0.13%	Photo
Feb 9 2018 11:07 PM UTC	Acorns Stick with it, #stickwithit #staycalm #neverstopgrowing #growyouroak GPView on Facebook	161	119	23	19	0.12%	Photo
Feb 8 2018 12:17 AM LITC	Acorns The referral bonus is back! Earn \$1,000 when 12 new friends start investing with Acorns in February! (Mobile users: You will need to have the app  Coview on Facebook	156	66	58	32	0.12%	Photo
Mar 6 2018 12:01 AM UTC	Acorns Unite and share the wealth! Invite 5 friends to Acorns this month, and split \$100,000 with everyone else who does. #GrowYourOak Friends must start  \$100,000	124	51	25	48	0.11%	Photo

Most Engaging posts on Facebook

within the past 4 months

Published At	Post	Erg.	Total Reaction	s Comments	Shares	Eng Rate	Post Type
Feb 2 2018 5:02 PM UTC	Acorns ICYMi: Can the Super Bowl Predict Which Way Will Go? #SuperbowlLil Can the Super Bowl Predict Which Way the Ma G* G*View on Facebook		5	5 0	0	0.004%	Link
Apr 26 2018 451 PM UTC	Acorns Share your thoughts on retirement in the com https://www.facebook.com/AcornsGrow/phote Of View on Facebook	retirement to your	7	5 1	1	0.006%	Photo
Jan 24 2018 5:44 PM UTC	Acorns PYI: Beyonce, Bezos and Others Share How Hu Beginnings Inspired Their Success. http://bit.lyVHumbleBeginningsInspiredSuccess Beyonce, Bezos and Others Share How Humble G* CFVIew on Facebook	s	9	5 2	1	0.007%	Link
Apr 24 2018 2:02 PM UTC	Acorns PYI: The One Small Step That Can Put You on to #GrowYourOak The One Small Step That Can Put You on the R GEVIew on Facebook	<b>60</b> _	10	9 0	1	0.008%	Link

## Top 5 engaging videos on Youtube in 2018



Publicative	Past		try, No.	UNK	Service	States	Yes	Non -
jan 24.2018 11,00 PM (/15	0	Accens Accens 5 Steps To Building Weath, Get your Finances in shape.  Spenifer Barrett, our Chief Education Officer at Accens, takes you on a 5-step.	and the second	35		100	1301	08
		Introduction to Building (Feakhr) (T (Prins on YeuTube						
Jan 29 2018 1024 No UTC	0	Acons: Acons: 5 Steps To Building Weslos, it all starts with knowing how to budget, proofer Barrett, our Chief Education Officer here at Acons, takes you	23	16	,	6	901	cs
		Step 1: Budget Better Of (Police on YouTube						
Peb 5 2018 125 Per LTC	<b>*</b>	Access Step 2: Credit, it's the number that follows you everywhere. Janeits our Onal Education Officer here at Access, takes you through step 2 of	20	15	3	20	22%	.09
		Step 2: Pay Down Your Date FasterOf IPVers on YouTube						
Feb 6 2018 1104 Per UTC	<b>*</b>	Acoms Step 3: Save more Agrowyoursek jennifer Barnett, our Chief Education Officer here at Acoms, takes you through step 3 of the journey to start building	- 22	15	5	ź)	549	01
		Step 3: Save More! 7 If You are houston						

Least engaging videos on Youtube in 2018

On Youtube, we see that Acorns is receiving very little traffic to their videos, and yet they get 35% of total traffic from Youtube.

This tells us that they are actively running affiliate/referral programs, which we also know because referrals are also showing up as a traffic source.

Biterra will want to also implement this

tactic as Youtube is consistently showing up as a means to drive traffic for most competitors.

Twitter shows us that photo performs the absolute best for Acorns and they're definitely utilizing many hashtags in their posts as well.

Pathletk	Prof	frg. Tatel	liken	Arisareis	ing	Peri Type
Apr 3 2018 930 PM LTC	Access George Great news! (Saconta is a finalist for (97) he Webby Awards in the "Mobile State & Apps - Financial Services / Banking" category! Take one second to	127	105	22	0.27%	Photo
	http://bic.by/AcomsWebby/Award-FS (5 Of New on Twitter					
Feb 9 2018 11:00 PM UTC	Acoms theory Stick with it, #stickwithit #stayca/m #neventopgrowing #growyourook pic.twitter.com/Os/01/H16hS	120	86	54	0.25%	Photo
	Of New St. Skilder					
Feb 8 2018 12:16 AM URC	Access Outcome The referral bonus is babil Earn \$1,000 when 12 new friends start investing with Access in Februaryl bit/ly/Access-Refer Aneverstopgrowing.	110	68	42	0.23%	Photo
	http://bit.ly/Acoms ReferOf Of Haw on huster					
Jan 5 2018 9:22 MM UTC	Achieve your money resolution right now: Earn \$1,000 in your Acorns account when 10 friends start investing this months bit ly/2zTPm-8a pic.twitter.com	80	52	28	0.18%	Photo
	http://bic.ly/2rTiferBa(f Ut/ser on Textor					

Content Review by Channel: Youtube & Twitter

When performing a competitive hashtag review, what we're focused on is how content using different hashtags performs and to learn if there are hashtag opportunities we're missing.

Also, studying hashtags can give us insights about campaigns our competitors are running, as well as allow us to join a conversation with their target audience.

## Instagram Hashtags

Only 6 out of the 10 companies in our landscape use Instagram, and daily posting within the past 4 months has been fairly inconsistent across the board.

The first graphic shows us the most commonly used hashtags amongst the 6 competitors and also Biterra Capital. Also, we can see their engagement rate per follower of the content tagged with the hashtag.

Using this information, we can see which hashtags drive the most engagement and include it with content that we know will also perform well from our previous research.

## Acorns

Acorns is using hashtags on a few of their posts, but it appears they aren't using them to their full advantage.

## Twitter Hashtags

As we know, instagram isn't the only channel hashtags should be included in social media strategies. Hashtags on Twitter are critically important to get in front of a large audience.

The second graphic shows the most commonly used hashtags amongst our landscape. We see engagement tweets that include these hashtags have received, and we also see the potential reach.

## Acorns

Uses many of the same hashtags that they do on Instagram. Do not appear to use common hashtags that would appeal to the wider niche audience. Missed opportunity.

#ValentinesDay

## Hashtag Review

Holing	Companies Using	(2)	Eng. Sain ( Print	Press	Sep Total Fiftee
#crypto	600		1,33%	15	51.6
blemostalo			9,55%	80	53.4
Swissborg			6.58%		47.6
Cindicator			6.44%	4	45.5
Beternert			2.99%	1	88
Polystocuriency	<b>6230</b>		10.6%	16	43.2
biterreceptable			11.4%	12	63.7
Swisslerg			1.84%	3	63.7
Cindicator			2,93%	1	56
etitoin			6.46%	ñ	65.8
Cindicator			6.52%	2	45
Betterment			2.93%	1	80
#womenireech	3		3.42%	6	118
Swissborg			5.83%	2	42
Betterners			4.60%	3	139
Acores			2.05N	Ť	210
Moderale	120		127%	14	854
Swimborg		-	161%	10	1.16k
bitemospitatio			16.4%	4	91.5
efreech	0.20		1.58%	4.	58.7
biterriciprisCir			11.6%	4	64.8
Swisslorg			£46%		
#Investrifourself	2		3.38%		
biterracapitatio			21.8%		
Acoms			2389		
Winternationalwomensday			3.13%		C

2

0.30%

Parties	Diseasing		Sign Selectioner	Sweet	Sta. Telef Trees	Principle Study
Potentie	OESO		0.70%	tt	942	1721
Switting		-	2.5/%	- 1	286	11.24
Orduser			0.00%	- 1	296	36.5x
Artik			0.076		95	60.7k
Avid.			0,61%		579	10.01
Selutory		-	129%	3.5	191	1124
Ada			0,64%	1	39	5.194
Ordon			0.28%		108	36.5x
PSRcom	888		0.60%	10.	39.9	260K
Switchorg			0.00%	13	962	5404
Woolhsimple			0.021%	(9	33	41.60
Missister	3		0.57%	110	68.6	132M
Action		•	6.73%	24	454	221K
betslerg			0.58%	61	94.6	950x
Circlesive			0.36%		140	1924
Pirysts	00000		6376	70	753	8631
Ondisov			0.07%		292	1104
Sentory			6.57%	66.	652	736x
Autor			0.55%	3.9	31	9.700
Accommunity	0030		0.47%	- 0	43.6	1604
Ondoor			0.00%	1	290	363x
Actor			0.55%	1	51	5.19k
Salsetong			0.41%	10	45.7	142k
Angeocurrencies.	0030		0.30%	10	52.4	1200
Switzing			0.47%	2.0	47.6	78,04
Applies			0.30%	4	145	18.60
Ondigeor			0.32%	52	122	20.04
Forgetournercy	0000		632%	.17	48.5	227×
Avtus			0.55%	- 1	51	9,190
Sentong			0.47%	14.	47.6	1576
Between			0.034%	1	1.60	61.4x
#International WomensCay	3		0.067%	3	27.3	1000
#00	(0230)		1,6%	29	142	2904
Senting		-	3,276	9	294	5546.
Activi			0.07%	17	62.4	550c

Instagram Hashtags

Twitter Hashtags

## Most Engaging Twitter Hashtags

Hashtag	Companies Using	Eng. Rate / Tweet ▼	Tweets	Eng. Total / Tweet	Potential Reach
#DontSleep	1	9.50%	2	8.11k	171k
#ETHLend	1	6.62%	1	740	11.2k
#Bounty0x	1	4.01%	2	449	22.4k
#swissborgico	1	3.89%	7	436	78.3k
#Bitmain	1	3.36%	1	376	11.2k
#swissborgadvisors	1	2.77%	2	310	22.4k
#d10e	1	1.93%	2	216	22.4k
#CHSB	1	1.67%	20	186	224k
#ICO	2	1.42%	29	142	290k
#meetup	1	1.36%	2	152	22.4k

YOUR POSTS IN PERIOD. (II			YOUR ENG. RATE	T/POST (I	
O Landscape Avg GB2			Landscape Arg	1.38%	
Company	Posts	Press / Day	Eng. Total		ling Name Float +
6 1. Betterment	2	0.02	255		4.24%
2. Acoms	4	0.03	900		2.29%
3. Wealthsimple	3	0.03	197	_	0.37%
4. Robinhood	0	0	-		
■ 5. biterracapitaLio		0	-		
V 6. Vanguard	.0	0	-		- +
7. Stash Invest	0	0	-		
4 S. Wealthfront	0	0	-		<u> </u>
▲ 9. Auctus		0	-		
10. Cindicator	0	0			
(3) 11. Swissborg	0	0	- 2		- 1

YOUR POSTS IN PERIOD (I)			YOUR EAG. RATE	/ POST (I)	
12 Landscape Avg 11,1			11.39 Landscape Arg		
Company	Posts	Posos / Day	Eng. Total		Eng. Fals / Post =
① 1. Swissborg	12	0.10	11.8k	-	137%
2. biterracapital.io	12	0.10	760	_	11.3%
3. Cindicator	11	0.09	583	_	7.51%
A Betterment	12	0.10	1,42k		3.99%
5. Acoms	27	0.23	5,32k		1.90%
6. Wealthsimple	15	0.13	1.91k		0.68%
5 7. Stash Invest	.33	0.28	2.71k	-	0.20%
a. 8. Wearthfront	0	0	-		-
9. Robinhood	0	0	-		-
10, Vanguard	0	0	-		+
▲ 11. Auctus	0	0	-		



## Post Type Review

The types of content that you post matter. Depending on the platform, topic, and audience, you'll want to ensure you're posting the right mix of content.

Post types affect your engagement.

Focusing on Instagram, we see that Carousel outperforms Photo and Video types. Keep in mind, this is a small sample size. As we continue to post

content on Instagram, it will become more and more apparent what performs the best.

## Acorns

Supporting landscape findings, Carousel and Photo perform the best for

## CAROUSEL

Top performer within this landscape on Instagram

## PHOTO

Consistently performs well for this landscape

## VIDEO

Lowest post type in terms of engagement performance

## 44 ACORNS

## Boosted Posts Review

Company	Posts	Posts / Day	Eng. Total		Eng. Rate / Post *
• 1. Betterment	22	0.18	19.5k		2.31%
C 2. Cindicator	45	0.38	1,96k		0.82%
3. Robinhood	27	0.23	11.7k		0.63%
4. Swissborg	120	1.42	22.9k	_	0.41%
V 5. Vanguard	.39	0.33	8.90k	-	0.11%
	205	1.71	13.1k		0.082%
7. Stash Invest	745	6.21	46.9k		0.077%
8. Acorns	95	0.79	4.03k		0.034%
■ 9. Wealthfront	22	0.18	308		0,025%
10, biterracapital io	6	0.05	0		0%
▲ 11. Auctus	0	0	-		-

Here are the number of likely Facebook boosted posts by each of our competitors in the past 4 months.

## Twitter Mentions Review

Top Mentions by Company ()					
Company	Estaners	Top Merrianary	Top Mentions	Petental Seach -	Average Sentiment
1, Robinhood	106k	942	2.234	54.9M	00000
V 2. Vanguard	2684	1.76x	2.35k	38.3M	00000
3. Acorns	48.2k	2.08∢	3.94k	14.7M	00000
a 4. Wealthsimple	42.5k	564	863	12.7M	00000
4 S. Wealthfront	32.7k	487	711	10.5M	00000
6. Stash Invest	21.8k	1.62x	2.25k	9.78M	00000
7. Betterment	31.5k	413	596	6.59M	00000
🕞 8. Swissborg	11.2k	11	16	113k	00000
▲ 9. Auctus	9,19k	10	10	80,34	00000
6 10. Cindicator	38.5k	14	31	27.9×	00000

Mars	loner			Merclaned	followers		Mention		Total Gr
0	Forbes @Fixture accommod Twitter accommod to the commod training accommod accommod training accommod training accommod accommod accommo		ttp://t.cs/IVGZXAHX, homepage for the world's busines	sevanguard Group	14.8	м		1	2
YE	2. TechCrunch g Breaking technolog		outh analysis, and opinions from TechCrunch. Home to Ois	@RobinhoodApp	10.3	м		3	40
н	3. Business insid What you need to it		sinesursder	Multiple Companies	2,41	м		3	6
T.	4. Fast Company Official Twicer feet		ompany Fast Company business media brand, inspiring reader	@RobinhoodApp	2.35	м		2	3
8	5. Amazon Web Official Global Twis		5 (Rawscould for Amazon Web Services, New to the cloud? Start her	@Betterment	1.56	м		5	8
H	6. Tim Femilias (p. Author of 5 #1 NYT		isellers. Investor (FB, Uber, Twitler, 50+ more: angelo	@Wealthfront	1.55	м		1	5
R	7. Toby Turner o		mer name, tool Units! > yourube.com/lobuscus you'ube.is	@Stash	1.21	м		1:	19
#	B. Ad Age Gadage Ad Age is a delly m		for an influential auclience of decision makers and dis	@Wealthsimple	983	lk		4	.6
100	9. joel Comm (by Live Video Marketin		n L Neyecte Speaker, NY Times Best Selling Author, Crys	@RobinhoodApp	905	ik		2	3
Q)	10. David Hogg o MSO class of 2018,		ogg†11 gain Activist, Sun Schlänei Teasilnik reportat, entrepre	@Vanguard_Group	775	ik.		1	13.1
			Above: Top 10 Twitter Mention		op 5 Mentions in terms of engagement				
	Published At	Post			Merkored	Princial	Eng. Total	Serlinesi	
	Feb 8 2018 400 PM UTC	0	Forbes of orbes Variguard Voice: 3 things every investor should di @Yanguard Group on forbes com/6016DQaHK; http://on.forbes.com/6016DQaHK(3* 12*Vive on Twitter		BYanguard, Group	14.5M	26	00000	
	Apr 3 2018 5/29 AM UTC	TC	TechCrunch: @hebdiscolo #RobinhoodApp is rolling out its @coinbase kill https://tom.cn/2jejidA/3f Cf.Vee.on/witter	ier tom συζερια.	SRobinfoodApp	10.2M	287	00800	
	San 26 2018	TC	TechCrunch intercounce @Robinhoodapp is going to let you buy and set	Crypto soon, CNN situas	<u> </u>				

100000			FRACE		
Feb 8 2018 400 PM UTC	Forbes on others  Vanguard Voice: 3 things every investor should do this year (video)  @Vanguard. Group on forbes.com/6016DQaHK pic. twitter.com/GuSzkypmYT  http://on.forbes.com/6016DQaHKG*  27Viser on Twitter	BVanguard, Group	14.5M	26	00000
Apr 3 2018 5/29 AM UTC	TechCrunch (phendings)  ##RobinhoodApp is noting out its discoinbase killer torn ch/ZjefridA  https://torn.ch/ZjefridACF  LEYear on Twitter	SRobinhoodApp	10.2M	287	00000
Jan 26 2018 11:31 AM UTC	TechCrunch ignicocrunch  @Robinhoodiapp is going to let you buy and self crypto soors, ChW shuts down @categyneistat's Deme and Sotheby's acquires Thread Genius. All this on  @Year on Twoor	SRobinhoodApp	10.1M	52	00800
jan 26 2018 1241 AM LITE	TechCrunch intercounce  @Robinhoodapo is going to let you buy and self-crypto soon, CNN shuts down @cessyneistat's Berne and Sotheby's acquires Thread Genius. All this on  Lifter on Twitter	#RodinhoodApp	10.1M	ec.	00000
Mar 8 2018 11-40 AM LITE	BII Butiness Insider (lousiness noder .givanguard_Group chairman says every CEO of a public company should be able to answer 7 questions read.bi/2bxight pic.beitzer.com/qdil28/WAB http://read.bi/2bxight/gr	@Vanguard_Group	2.16M	22	00000

With Facebook ads, we can see what topics and types of posts competitors are boosting. Going a step further we can also see who they're targeting and how the ads are performing.

Shifting to Twitter mentions, what we see here

is which companies within our landscape are mentioned the most, who are the most meaningful/influential mentioners, and which tweets are getting the most engagement. With this information, we can join the conversations or even create content that these influencers may be willing to share.



**Cancer Survivor Recovering Sportswriter** Marketing Dabbler

As I travel the world, I use my skillset to help others in each place I visit.

I help entrepreneurs, nonprofits, mom and pop businesses, even large companies often seek my services to grow their business.

I'm a passionate, self-motivated and confident leader with a love for adventure, challenge, and philanthropy.

Plus, I like to think I'm a pretty cool person to be around.

I founded WeRiseCo with the sole intent to build an amazing team of like-minded individuals, travel the world together, and make an impactful both personally and professionally.

Cheers & welcome to the fun!

## ABOUT

## **Heather Rose**

Get to know our founder and don't be afraid to connect with her on social media!

## WeRiseCo

Here's a quick message from our team!



"Water Your **Dreams and You** Can Grow Amazing Things."









Hello there,

WeRiseCo is a virtual firm, working with clients all over the world. We travel, experience new cultures, and volunteer our services within communities everywhere we go.

We absolutely live and breathe our tagline: Innovate. Inspire. Grow.

We're a collection of like-minded individuals, using our professional skills and personal passions to work together in the pursuit of making a positive impact on the world.

What makes our group special is that, while we are all talented in our own right, we've also developed

an awesome relationship with one another outside of our work.

Also, we like to think that experiencing other cultures firsthand, gives us an upperhand in creating freshly, new designs and innovative strategies.

As Heather always says, "Cheers and welcome to the

Sincerely, WeRiseCo team

