

ALL DEMO, NO PITCH:

ALIGNING INTERNAL TEAMS FOR DUE DILIGENCE

Are your internal leaders overwhelmed by due diligence demands?

DealRoom increases collaboration efficiency by centralizing diligence requests, automating notifications, and simplifying concurrent transactions. In our latest All Demo, No Pitch, we walk through how DealRoom helps internal teams stay aligned, eliminate distractions, and accelerate deal execution.

With DealRoom you can:



Centralized Collaboration

Track diligence requests in a single platform to eliminate scattered workflows and improve team alignment.



Reduce manual follow-ups by automating task assignments and reminders to keep everyone on track.



Permission Management

Control access with customizable permissions to ensure the right people see the right information.



Simplified User Adoption

An intuitive UI and pre-built playbooks make onboarding easy and help teams launch diligence projects faster.



Real-Time Reporting

Use dashboards to track deal progress, monitor workstreams, and keep leadership informed.



Managing Managing **Multiple Deals**

Prioritize tasks, set custom notifications, and manage concurrent transactions seamlessly.

DealRoom simplifies everything—project management, due diligence, leveraging checklists, templating workstreams, managing access, and more. It's so user-friendly it's almost scary.

Sébastien Rousseau Boulianne Senior Director, M&A and Business Analysis





Learn More About Team Alignment with Buyer-Led M&A™



<u>Buyer-Led M&A™ Guide</u>

Discover how Buyer-Led M&A™ transforms deal-making and drives sustainable growth.



Buyer-Led M&A™ Masterclass

Discover how a Buyer-Led M&A™ approach empowers buyers to take control in a banked process, with practical strategies to apply in your next deal.

See how DealRoom can streamline your M&A process

