THE PEREGRINE FUND

Where Discipline Meets Opportunity

NAOS

FACT SHEET

The Peregrine Fund delivers a disciplined, rules-based approach to high-conviction investments in Australian (ex-ASX 100) and New Zealand equities, with methodical execution and strong risk management.

Rules-based process | No management fees | Diversified by design | Investor alignment

Behavioural Edge

Avoid quality value traps, protect capital

A Rules-based sell framework, including a portfolio-wide stop-loss and momentum analysis - limits losses, protects capital, and frees up capacity to redeploy into better opportunities.

Disciplined position sizing

Generally every new position is initiated at a soft 5% weight at cost - right-sized from day one.

Diversified by design

A diversified mandate, paired with stop-loss provisions and momentum screens, structurally reduces the impact of black swan events on the Fund.

Liquidity conscious

The portfolio is designed to be able to be liquidated within 10 business days. Every position is sized and selected with the awareness of how easily we can enter or exit, especially in volatile or stressed markets.

Momentum-aware

We respect price trends and behavioural dynamics. Positive momentum often signals improving fundamentals and a shift in investor psychology — we position the Fund to benefit from it rather than fight it.

Unconstrained and index-unaware

We go far and wide, unconstrained by index weights, across market cap, sectors, developed markets, as long as the security is listed & what we deem to be liquid.

About NAOS Asset Management

NAOS Asset Management is a Sydney-based specialist fund manager providing long-term, genuine, concentrated exposure to Australian and New Zealand emerging companies via its three listed investment companies (ASX: NCC), (ASX: NAC) and (ASX: NSC).

The Fund at a Glance

Structure:	Australian wholesale unit trust.
Investor Type:	Sophisticated and/or wholesale investors only.
Investment Strategy:	The Fund will invest primarily in liquid, exchange-traded securities across Australia (ex-100) and New Zealand and may hold cash where appropriate.
Minimum Investment:	AUD$100,000
Applications & Redemptions:	Applications and redemptions are processed monthly.
Distributions:	Yearly, in the event there is distributable income.
Management Fee:	Nil.
Buy/Sell Spread:	Nil.
Fund Cost Recovery:	0.30% p.a. (Capped).
Performance Fee:	A Performance Fee of 25% of the Unit Return above a 6.00% per annum hurdle, calculated and accrued daily and payable half-yearly (if applicable).
Number Of Investments:	Portfolio of 0-40 investments.

Contact Us

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