

## Valuation



# YES!

- Estate and Gift Tax Planning
- Buying and Selling Businesses
- Exit & Succession Planning
- Company Valuation & Business
- Shareholder Buyouts
- Buy/Sell Agreements
- Strategic Planning
- Purchase Price Allocations
- C to S Corporation Conversions
- Obtaining Third Party Financing

**PorteBrown**  
ACCOUNTANTS &  
ADVISORS



### We are Focused on Valuation

As a business owner, you may be concerned about preserving the value of your closely held business, whether for the next generation or for a potential future sale. Understanding what your company is worth, through a business valuation, is the first step toward accomplishing that task.

Porte Brown LLC has highly qualified CPAs that can assist you when making one of the most critical and complex decisions in the life of your company.

Our CPAs have extensive experience with accounting, financial statement analysis and tax issues related to valuation. Our valuation partner holds accreditations in business valuation and is a certified valuation analyst (CVA). Porte Brown also has three additional CVAs on staff. According to the National Association of Certified Valuators and Analysts, "Through training and rigorous testing, CVAs demonstrate they are qualified to provide capable and professionally executed valuation services... Users of valuation services benefit by having greater confidence that the service they receive is professional in quality, adheres to industry standards of practice, and meets a level of expertise the Association deems credible and worthy of one of its designees."

Does Porte Brown have experience with valuating *our* type of business?  
Chances are... **YES!**

We provide a suite of business valuation services for privately-held, small- to mid-market companies in a wide range of industries.

We would like the opportunity to learn more about your specific challenges.

**phone:** 847-956-1040  
**web:** [www.portebrown.com](http://www.portebrown.com)

**At Porte Brown, our strength lies in our experience.  
Our team includes:**

- Certified Public Accountants (CPA)
- Chartered Global Management Accountants (CGMA)
- Certified Construction Industry Financial Professionals (CCIFPs)
- Certified Valuation Analysts (CVA)
- Certified Exit Planning Advisor (CEPA)
- Certified Divorce Financial Analyst (CDFA)
- Certified Information Technology Professionals (CITP)
- Certified QuickBooks Professional Advisors
- Intuit Premier Reseller (IPR)
- Microsoft Certified Professional (MCP)
- Microsoft Certified Technology Specialist (MCTS)
- Microsoft Small Business Specialist



## Accounting & Business Solutions

In addition to our traditional accounting services, our technology experts help clients select, build systems with customized programs and reports, and provide onsite staff training and support. Our consultants are degreed accountants who have technical knowledge of numerous accounting software packages.



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