

Not-for-Profit



YES!

- Audit & Review Services
- Yellow Book Audits
- OMB Uniform Guidance (formerly A-133) Reporting
- 403(b) Retirement Audits
- Tax Preparation Including Federal & State Filings
- Unrelated Business Income Tax (UBIT) Analysis & Reporting
- Application of Available Tax Credits
- On-site Monthly & Quarterly Accounting
- Functional Expense & Budget Consulting
- Indirect Rate Calculations
- Porte Brown Technology Solutions
- Compliance Audit Representation
- Retirement & Benefit Services

PorteBrown
ACCOUNTANTS &
ADVISORS



We are Focused on Not-for-Profits

Not-for-profit organizations ranging from professional and trade associations (501(c)6) to charitable organizations (501(c)3), educational organizations and foundations, have faced some of the most dramatic changes in IRS tax reporting requirements on Form 990 – Return for Organizations Exempt From Income Tax in recent years.

These changes aren't stopping. Financial Statements for not-for-profit entities are next. Porte Brown is working closely with our clients to prepare for these upcoming changes.

Porte Brown provides our clients interactive checklists, mailing reminders, and opportunities for webinars to make sure that our 200+ not-for-profit clients have all policies and standards in place to comply with the new IRS governance and transparency regulations.

Along with its not-for-profit audit and accounting expertise, our experienced team of CPAs hold leadership positions in not-for-profit organizations, giving our accountants unique insights and real experience managing successful not-for-profits.

The Porte Brown NFP team continues to serve as featured speakers for major events such as the **Chicago Arts and Business Council's On Board Program, HandsOn Suburban Chicago**, as well as the **American Academy of Sleep Medicine Conference**.



Does Porte Brown understand that dealing with a non-profit organization is different than main stream business? **YES!**

We would like to learn more about your unique organization and discuss some ideas to help your mission succeed.

phone: 847-956-1040
web: www.portebrown.com

Porte Brown LLC provides comprehensive accounting services to individuals, businesses, and non-profits throughout Chicago and the suburban areas.

**At Porte Brown, our strength lies in our experience.
Our team includes:**

- Certified Public Accountants (CPA)
- Chartered Global Management Accountants (CGMA)
- Certified Construction Industry Financial Professionals (CCIFPs)
- Certified Valuation Analysts (CVA)
- Certified Exit Planning Advisor (CEPA)
- Certified Divorce Financial Analyst (CDFA)
- Certified Information Technology Professionals (CITP)
- Certified QuickBooks Professional Advisors
- Intuit Premier Reseller (IPR)
- Microsoft Certified Professional (MCP)
- Microsoft Certified Technology Specialist (MCTS)
- Microsoft Small Business Specialist



**Our Not-for-Profit Clients
Represent the Following:**

- Charitable Organizations
- Professional & Trade Organizations
- Educational Organizations
- Foundations
- Social Welfare or Advocacy Organizations
- Religious Organizations
- Labor Organizations
- Business Leagues
- Social & Recreational Clubs

Accounting & Business Solutions

In addition to our traditional accounting services, our technology experts help clients select, build systems with customized programs and reports, and provide onsite staff training and support. Our consultants are degreed accountants who have technical knowledge of numerous accounting software packages.



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