

## **Document Legal Review Services**

## **Document Checklist**

<b>Required Documents</b>	Purchase	Rate/Term Refinance	50(f)(2) (Conversion)	50(a)(6) (Home Equity)
Appraisal			$\checkmark$	$\checkmark$
Approval/Worksheet	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
<b>CD-Closing Disclosure</b>	✓	$\checkmark$	$\checkmark$	$\checkmark$
Note	✓	$\checkmark$	✓	$\checkmark$
Security Instrument	✓	$\checkmark$	✓	✓
Security Instrument Riders	✓	$\checkmark$	✓	$\checkmark$
Title Commitment	✓	$\checkmark$	✓	$\checkmark$
Survey	✓	$\checkmark$	✓	$\checkmark$
Purchase Agreement	✓			
Texas 12 Day Notice - 50a6				$\checkmark$
Texas 12 Day Notice - 50f2			$\checkmark$	