

Executive Profile

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Stephanie is a seasoned operational due diligence professional with over 20 years of industry experience. As a founding partner of Channel Diligence in New York, she plays a pivotal role in launching the firm's U.S. operations and driving its international expansion. Prior to this, she served as an Executive Director at UBS Securities, where she acted as a subject matter expert in operational due diligence, providing strategic guidance to investment clients navigating complex operational and regulatory environments.

Previously, Stephanie was the Global Co-Head of Operational Due Diligence at UBS Hedge Fund Solutions (2011-2024), the second largest allocator to hedge funds during this time, overseeing a global team responsible for reviewing more than 300 hedge funds annually. In this role, she played a pivotal part in developing systematic operational risk assessment tools, streamlining reporting processes, and integrating operational due diligence into traditional investment strategies. As part of the investment review committee, the Operational Due Diligence function held full veto authority on all investments.

Earlier in her career, Stephanie held roles include at JH Whitney Investment Management, Citigroup, and AllianceBernstein, where she gained extensive experience in fund accounting, operations, and investor reporting.

Stephanie holds a Master of Science in Banking and Financial Services Management from Boston University and a Bachelor of Arts in Economics from Saint Michael's College.

About Channel Diligence

Channel Diligence combines independent operational due diligence expertise with the strength and stability of Channel Capital Group, a global institutional platform headquartered in Australia with offices across the United States, Grand Cayman, and Europe.

We deliver rigorous, independent assessments of fund managers, service providers, and governance frameworks, helping clients identify risks, enhance oversight, and strengthen operational readiness. With deep industry expertise and a tailored approach, Channel Diligence bridges the gap between investors and managers, promoting transparency, accountability, and operational excellence.

Our mission is to provide institutional insight with independent integrity, helping clients make confident decisions in a complex and ever-changing investment world.