

Adjusted EBITA → Net profit

MSEK (Continued operations)	2025 YTD Jun	2024 YTD Jun	2025 LTM	2024 Full Year	
Net Sales	2,618	2,620	5,164	5,166	
Operational costs	-2,125	-2,099	-4,180	-4,156	
Profit from operations, adjusted EBITA	493	521	984	1,010	
Acquisition costs	-9	-8	-18	-17	Direct costs related to acquisitions/divestments
Earn-out adjustments/divestments and other	-7	4	-4	7	Adjustment of debt related to conditional considerations ("earn-out") for acquisitions, booked as other revenue or external cost and other.
Add back amortisations non acquisition	25	23	44	42	Add back amortisation of intangible non-current asset non acquisition related
EBITA	503	539	1,005	1,041	
Amortisations & write-downs of intangible fixed assets	-81	-73	-155	-146	
EBIT	421	466	850	895	
Net financial income/expense	-98	-95	-189	-186	
Currency effects	-28	1	-37	-8	
Discounted interest	-33	-34	-65	-66	Discounted interest on conditional considerations ("earn-out") for acquisitions and discounted interest for leases according to IFRS 16
EBT	262	338	559	635	
Tax	-96	-101	-195	-200	
Net profit	165	237	364	436	
Discontinued operations	-4	-13	-70	-79	