

Adjusted EBITA → Net profit

MSEK (Continued operations)	2025 YTD Sep	2024 YTD Sep	2025 LTM	2024 Full Year	
Net Sales	3,871	3,830	5,207	5,166	
Operational costs	-3,136	-3,079	-4,212	-4,156	
Profit from operations, adjusted EBITA	735	751	995	1,010	
Acquisition costs	-10	3	-19	-17	Direct costs related to acquisitions/divestments
Earn-out adjustments/divestments and other	-14	-8	-11	7	Adjustment of debt related to conditional considerations ("earn-out") for acquisitions, booked as other revenue or external cost and other.
Add back amortisations non acquisition	36	31	47	42	Add back amortisation of intangible non-current asset non acquisition related
EBITA	747	777	1,012	1,041	
Amortisations & write-downs of intangible fixed assets	-620	-107	-659	-146	Impariment of goodwill and intangible assets -500 in Q3 2025
EBIT	128	669	353	895	
Net financial income/expense	-152	-146	-192	-186	
Currency effects	-42	-1	-49	-8	
Discounted interest	-50	-50	-66	-66	Discounted interest on conditional considerations ("earn-out") for acquisitions and discounted interest for leases according to IFRS 16
EBT	-116	472	47	635	
Tax	-137	-145	-192	-200	
Net profit	-254	328	-146	436	
Discontinued operations	-36	-66	-49	-79	