

Adjusted EBITA → Net profit

MSEK (Continued operations)	2025 Q4	2024 Q4	2025 Full Year	2024 Full Year	
Net Sales	1,325	1,336	5,196	5,166	
Operational costs	-1,041	-1,076	-4,176	-4,156	
Profit from operations, adjusted EBITA	284	260	1,020	1,010	
Acquisition costs	-3	-8	-13	-17	Direct costs related to acquisitions/divestments
Earn-out adjustments/divestments and other	110	2	98	7	Adjustment of debt related to conditional considerations (“earn-out”) for acquisitions, booked as other revenue or external cost. Profits from divestments booked as other revenue.
Items affecting comparability previous years	-41	-	-43	-	Provisions for potential adjustments of previous year in subsidiaries
Add back amortisations non acquisition	9	10	46	42	Add back amortisation of intangible non-current asset non acquisition related
EBITA	359	265	1,108	1,041	
Amortisations & write-downs of intangible fixed assets	-34	-39	-654	-146	Impairment of goodwill and intangible assets -500 in Q3 2025
EBIT	325	226	454	895	
Net financial income/expense	-49	-48	-202	-186	
Currency effects	-7	1	-49	-8	
Discounted interest	-9	-16	-59	-66	Discounted interest on conditional considerations (“earn-out”) for acquisitions and discounted interest for leases according to IFRS 16
EBT	260	143	144	635	
Tax	-35	-47	-172	-200	
Net profit	225	96	-28	436	
Discontinued operations	-2	-4	-38	-79	