

Adjusted EBITA → Net profit



MSEK (Continued operations)	2026 Q1	2025 Q1	2026 LTM	2025 Full Year	
Net Sales	1,259	1,330	5,125	5,196	
Operational costs	-1,013	-1,079	-4,111	-4,176	
Profit from operations, adjusted EBITA	246	251	1,015	1,020	
Acquisition costs	-7	-8	-12	-13	Direct costs related to acquisitions/divestments
Earn-out adjustments/divestments and other	-84	-	14	98	Adjustment of debt related to conditional considerations (“earn-out”) for acquisitions, booked as other revenue or external cost. Profits or losses from divestments booked as other revenue or external cost.
Items affecting comparability previous years	-4	-	-47	-43	Provisions for potential adjustments of previous year in subsidiaries
Add back amortisations non acquisition	11	13	44	46	Add back amortisation of intangible non-current asset non acquisition related
EBITA	162	255	1,014	1,108	
Amortisations & write-downs of intangible fixed assets	-37	-41	-650	-654	Impairment of goodwill and intangible assets -500 in Q3 2025
EBIT	125	214	363	454	
Net financial income/expense	-44	-48	-196	-202	
Currency effects	-5	-25	-29	-49	
Discounted interest	-13	-18	-55	-59	Discounted interest on conditional considerations (“earn-out”) for acquisitions and discounted interest for leases according to IFRS 16
EBT	63	123	83	144	
Tax	-42	-50	-164	-172	
Net profit	21	74	-82	-28	
Discontinued operations	-7	-2	-43	-38	