Adjusted EBITA → Net profit

MSEK (Continued operations)	2026 YTD Sep	2025 YTD Sep	2026 LTM	2025 Full Year	
Net Sales	**3,857**	**3,871**	**5,182**	**5,196**	
Operational costs	-3,089	-3,136	-4,129	-4,176	
Profit from operations, adjusted EBITA	**768**	**735**	**1,053**	**1,020**	
Acquisition/divestment costs	-23	-10	-26	-13	Direct costs related to acquisitions/divestments
Earn-out adjustments/divestments and other	-90	-14	-21	55	Adjustment of debt related to conditional considerations (“earn-out”) for acquisitions, booked as other revenue or external cost. Profits from divestments booked as other revenue.
Add back amortisations non acquisition	42	36	51	46	Add back amortisation of intangible non-current asset non acquisition related
EBITA	**697**	**747**	**1,056**	**1,108**	
Amortisations & write-downs of intangible fixed assets	-123	-620	-157	-654	Impairment of goodwill and intangible assets -500 in Q3 2025
EBIT	**575**	**128**	**900**	**454**	
Net financial income/expense	-165	-152	-213	-202	
Currency effects	-12	-42	-19	-49	
Discounted interest	-33	-50	-43	-59	Discounted interest on conditional considerations (“earn-out”) for acquisitions and discounted interest for leases according to IFRS 16
EBT	**365**	**-116**	**625**	**144**	
Tax	-134	-137	-169	-172	
Net profit	**231**	**-254**	**456**	**-28**	
Discontinued operations	-5	-36	-7	-38	

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