

# 2026 National Employee Owner Summit

*Where ESOP Champions Are Made*

**Mesa AZ, Feb 25th-26th**

## Overview

The National Employee Owner Summit is a two-day, off-site training program staffed by the Ohio Employee Ownership Center, where employee-owners learn from and interact with their peers from other ESOP companies. In small groups, structured exercises, and informal discussions, employee-owners develop new skills and a new perspective on employee ownership at their respective companies

## When

February 25th - February 26th, 2026

## Where

Double Tree by Hilton Phoenix Mesa Hotel  
1011 West Holmes Avenue, Mesa AZ, 85210

## Cost and Registration

First Person

Additional person  
from same company

NCEO/OEOC Members

**\$795**

**\$650**

Non NCEO/OEOC  
Members

**\$1050**

**\$900**

**\*Includes training, materials, and meals**

## Summit components include

- The ABCs of ESOPs
- The ESOP Game
- Ownership Communication and Knowledge Sharing
- Understanding Financial Information
- Impacting the Bottom Line
- Team Problem Solving Skills
- Sharing Experiences / Peer Networking

## Testimonials

"A few of our Ownership Culture Committee Chairs attended the EO Summit in August of 2017 and it made such an impact, we brought the program to our Kentucky facility and trained the entire company. The instructors are knowledgeable and able to explain the complexity of ESOPs in easily understood terms...I highly recommend the program!"

**Krisi Schell**  
SRC Holdings Corp.

"Scot Forge enjoys attending the National Employee Owner Summit. When our owners attend, we learn and can share best practices among a trusted group of companies. We leave well informed and anxious to return to share our leanings with fellow owners... we leave with a greater sense of pride and an interconnected fate."

**The Scot Forge ESOP Council**

"WOW, such a great experience. We sent five employees to this program in 2021 and all came back with useful information. The OEOC instructors gave use great insight into how to 'Think Like Owners' and how to share this information with our fellow employee owners. I would recommend this to any employee-owner."

**Lori Robinson**  
Parallel Technologies

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