

AGENDA

2026 National Employee Owner Summit

WHERE ESOP CHAMPIONS ARE MADE

Downers Grove-Chicago, September 14-15, 2026

MONDAY, SEPTEMBER 14

9:00am – 9:30am	Registration and Continental Breakfast
9:30am – 10:15am	Introduction and Icebreaker
10:15am – 11:45am	ABCs of ESOPs
11:45am – 12:45pm	Lunch
12:45pm – 2:15pm	Building and Ownership Culture / ESOP Communication Exchange
2:15pm – 2:30pm	Break and Group Picture
2:30pm – 3:45pm	Basics of Business Financials
3:45pm – 4:00pm	Break
4:00pm – 5:30pm	Building and Ownership Culture / How Can I Impact the Bottom Line
5:30pm – 6:30pm	Dinner

TUESDAY, SEPTEMBER 15

7:00am – 8:00am	Continental Breakfast
8:00am – 11:00am	ESOP Game
11:00am – 11:30am	ESOP Game Wrap-Up
11:30am – 12:30pm	Lunch
12:30pm – 1:45pm	Building an Ownership Culture / Group Process
1:45pm – 2:00pm	Break
2:00pm – 4:00pm	Small Group Problem Solving and Report Out
4:00pm – 4:30pm	Wrap-Up and Evaluations

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