

# User Guide

## Instructor Affiliation for Training Providers and Instructors, V1

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## Understanding Instructor Affiliation for Training Providers and Instructors

This guide is intended to provide instructions for Instructor Affiliation for Training Providers and Instructors as part of the WINDA's new user role "Instructors".

## Overview of the Process

Below can be seen two swimlane diagrams, which visually organizes roles and responsibilities within a process into parallel lanes, clarifying who is responsible for each step.

For the diagrams discussed:

- 1. Scenario where the Course Participant is not yet an instructor: The Course Participant is requested to become an Instructor, by and for a Training Provider. If the Course Participant approves this request, they become an Instructor affiliated to the Training Provider for the specific modules requested.
- 2. Scenario where the participant is already an instructor: The Instructor is via WINDAID requested to become an Instructor for a certain course, for a certain Training Provider. If the affiliation request is approved, the Instructor becomes an Instructor for the Training Provider.

## Understanding Instructor Affiliation for Training Providers and Instructors



Scenario 1: The Course Participant is currently not an Instructor

Figure 1 Swimlane diagram over the process of requesting an affiliation between a Training Provider and a Course Participant





Figure 2 Swimlane diagram over the process of requesting an affiliation between a Training Provider and an Instructor

## What is the role of the Instructor

An instructor's role is to deliver course content, guide learning experiences, assess Course Participants performance, and provide feedback. This function is essential in educational and training environments to ensure that Course Participants meet the objectives of the course, hence Global Wind Organisation would like to track who is instructing which course and where is this done.

## Views for Training Provider and guide on Requesting an Affiliation

The initial screen for a Training Provider when entering login information and signing in is as follows. Navigate to the "Instructors" section, as illustrated below.



Figure 3 First view for a TP with "Instructors" marked with a red square.



Figure 4 displays the second view for Training Providers attempting to create an affiliation with an instructor. Note the "Request new Instructor" option.

÷	$\rightarrow$	C	0-0	https://test-win	da.globalwindsa	fety.org/tra	aining-pro	ovider-admin/	1013/ins	tructors/				G	Q	☆	Û	M
						NDA				👗 Tes	User TP (Tr	aining Provider: Trainin	g <mark>Provide</mark> r	Test, TPL	101013D	K) [admin]		
					Uploads Credits	Users Instru	ctors Audit	s Search Training Records	Com Prof	pany Feed le	back Help	Training Providers Map	About	Change Passwo	e ord	Logou	ŧ.	
					Home > Instructors													
							Trai	ning Pro	ovide	er Test	- In:	structors	S					
					Request new Instru	ctor												
					First Name(s)		Surnam	e	÷	Email Address							¢	
					ARCHIVED		ARCHIVE	ED		ARCHIVED 30c1	35fd-cc15-4	6ce-9f41-08dd3ac2d25	8					
					CP		TEST231	1		MAGNUSGWO+	CP10@GMA	AIL.COM						
					TestNotWindaUse	er	TestNot	YetWindaUser		magnusgwo+cp	70@gmail.c	om						
																« <b>1</b> ×		

#### Figure 4 Second view for TP's after pressing on the "instructor" tab.

Figure 5 illustrates a Training Provider creating an Instructor Affiliation Request for a Course Participant who is also an Instructor and possesses a current WINDA ID. This action automatically populates the fields "First Name(s)," "Surname," etc. Remember to upload the Instructor Qualification Assessment form (Requirements for Training v15 Annex 5, available for download on the GWO website) and to complete the "Manage Modules" field with the modules that the Instructor is requested to teach.

	WINDA Id	mc091419dk		
	(	] I am not requesting instruct	tor affiliation for any curre	nt WINDA user.
				SEARCH
	First Name(s)*	Test Course Participant	ts - Instructors	
	Surname*	CP/ Ins		
	Work email*	MAGNUSGWO+CP1@G	MAIL.COM	
	Country*	Denmark		
	GW	O Instructor Qua	alification Cour	ses
Course	Title	Completion On	Valid From	Valid To
		No Instructor Qualifica	tion Courses Found	
		_		
	Instr	uctor Qualificatio	n Assessment	Form
Instructo	r Qualification essment Form	Browse		
		Important: Only PDF files less th	an 5.0 MB are accepted.	
	Date	Date		Ë
		Manage M	Aodules	
First A	id		Fire Awareness	
U Workin	ng at Heights		Manual Handling	

#### Instructor Affiliation Request

Figure 5 Third view for TP's trying to create an Instructor Affiliation Request



When selecting the option "I am not requesting instructor affiliation for any current WINDA user," the Training Provider must manually enter the required information themselves.

### Instructor Affiliation Request

WINDA Id	WINDA Id
	I am not requesting instructor affiliation for any current WINDA user.  SEA
First Name(s)*	First Name(s)
Surname*	Surname
Work email*	Work email

Instructor Qualification Assessment Form

Assessment Form	Important: Only PDF files less than 5.0 MB are accepted.	
Date	Date	<b>—</b>
	Manage Modules	
First Aid	Fire Awareness	
Working at Heights	Manual Handling	

Figure 6 Creating an Instructor Affiliation Request for a person who is not a part of WINDA

Figure 7 displays the view that appears after pressing "Submit Affiliation Request," once all the required information has been entered in the template/form

GLOBAL WIND OF	CANISATION								•	Test User	TP (Tra	ining Provider: Trainin	g Provider	Test, TP001013	DK) [ad	minj	
Upload	ls C	redits	Users	Instru	ctors	Audits	Search Training Records	Company Profile		Feedback	Help	Training Providers Map	About	Change Password	Lä	ogout	
Home	> Inst	tructors	5														
The	affiliat	tion rec	quest wa	as succe	ssfully	created.										×	

#### **Training Provider Test - Instructors**

Request new Instructor				
First Name(s)	Surname	¢	Email Address	. \$
ARCHIVED	ARCHIVED		ARCHIVED 30c135fd-cc15-46ce-9f41-08dd3ac2d258	
CP	TEST2311		MAGNUSGWO+CP10@GMAIL.COM	
TestNotWindaUser	TestNotYetWindaUser		magnusgwo+cp70@gmail.com	

Figure 7 Submitting the Instructor Affiliation Request

1



## Views for a Course Participant When Requested for Affiliation as an Instructor by a Training Provider

This section outlines the interface and functionalities accessible to a Course Participant upon being nominated for instructor affiliation by a training provider.

By navigating to the Course Participants email, they will receive an email notifying them that they have been requested affiliation as an Instructor.



#### Figure 8 Display of email notification sent to Course Participant

By follow the link, shown in Figure 9, the user will be redirected to WINDA



Figure 9 Display the actual email being sent



The link will redirect the user back to WINDA, where they can now access their new role as an instructor. To switch roles, simply click on your name in the top right corner and select "Instructor" instead of "Course Participant.".



Figure 10 The new role is shown for the Course Participant

Figure 11 displays the view from an Instructor's perspective. To proceed, navigate to the highlighted field labelled "Affiliation Request."



Figure 11 The view of an Instructor



Figure 12 shows the interface where, after clicking on "Affiliation Request," the user can press "Pending" to choose either "Approve" or "Reject" the request.

	WINDA		👗 Test Course Participants -	Instructors CP/ Ins (Winda ID:	MC091419DK)				
My profile	nstructor Affiliations Affiliation Requ	uests Training Providers Map About	Providers Map About Change Password Privacy Settings Logout						
Home > Instr	ructor > Affiliation Requests								
		Affiliation R	equests						
		Training Provider	Training Provider Group	Created By	Search				
	_	Training Provider	Training Provider Group	Created By	Search nding Request				
Status	Training Provider	Training Provider	Training Provider Group	Created By	Search				

Figure 12 Affiliation Request view

Figure 13 illustrates the view for an instructor to choose between approving or rejecting an Instructor Affiliation Request.

( <u></u> •- htt	ps://test-winda.globalwindsafety.	.org/instructor/affiliati	ons-requests/d53f	416a-1	1ba0-4fba-8c	5d-08dd6085	ae62/	G	९ ☆	<u>다</u> (
		AC			👃 Test Course	Participants - Inst	ructors CP/ I	<mark>ns (</mark> Winda	ID: MC091419DK	
	My profile Instructor Af	ffiliations Affiliation Requests	Training Providers Map	About	Change Password	Privacy Settings	Logout			
	Home > Instructor > Af	filiation Requests > Training P	rovider Test							
			Manage	Re	quest					
		Created By	Test User TP							
		This request was submitted	for the following Training	Provider:						
		Training Provider Test				_				
			REJECT REQUEST	АРР	ROVE REQUEST					

Figure 13 Manage request, by either accepting or rejecting



Finally, after accepting or rejecting the request, the view will be as seen in Figure 14.

	WINDA		💄 Test Course Participants -	Instructors CP/ In	s (Winda ID: MC	091419DK)			
My profile In	structor Affiliations Affiliation Reque	ests Training Providers Map About	Change Password Privacy Setti	ngs Logout					
Home > Instru	me > Instructor > Affiliation Requests								
The Affiliatio	n request has succesfully been Appro	ved				×			
		Affiliation Re	equests						
		Affiliation Re	Training Provider Group	Created By		Search			
Statur	A Tesising Browiday	Affiliation Re	Training Provider Group	Created By	w Only Pendia	Search ng Request			
<b>Status</b> Approved	Training Provider Training Provider Test	Affiliation Re Training Provider	Training Provider Group	Created By	w Only Pendii CreatedAt 2025/03/11 (	Search ng Request			
<b>Status</b> Approved Rejected	<ul> <li>Training Provider</li> <li>Training Provider Test</li> <li>MagnusTP</li> </ul>	Affiliation Re Training Provider	Training Provider Group	Created By	w Only Pendii CreatedAt 2025/03/11 / 2025/02/20 /	Search ng Request			
Status Approved Rejected Approved	Training Provider Training Provider Test MagnusTP MagnusTP	Affiliation Re Training Provider  Training Provider Group No group No group No group No group No group	Training Provider Group	Created By By ¢ TP Hvidsteen	V Only Pendia     CreatedAt     2025/03/11      2025/02/20     2025/02/19	Search ng Request at 10:15 at 09:25 at 13:16			

Figure 14 Final view of all accepted and rejected after ticking "Show Only Pending Request"



## Managing Instructor Profiles

Training Providers are required to conduct an annual competency assessment for all instructors and record the results on WINDA using the Instructor Qualification Assessment form (Requirements for Training v15 Annex 5, available for download on the GWO website).

### Edit Instructor

First name(s)	new
Surname	instructor
Email address	WINDATUTORIALS+INSTRUCTOR2@GMAIL.COM
Affiliation	Remove Affiliation

**GWO Instructor Qualification Courses** 

	Completion On	Valid From	Valid To
	No Instructor Qualifi	cation Courses Found	
Inst	ructor Qualificati	on Assessment	Form
Instructor Qualification Assessment Form	Browse Test Cert 2.	pdf than 5.0 MB are accepted.	
Date	2025-04-02		Ë
	Manage	Modules	
Fire Awareness		First Aid	
		Working at Heights	

Figure 15 Managing an existing Instructor Profile.

## Accessing help

If you have any questions or require assistance, please write to info@globalwindsafety.org



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