

User Guide

Upload Training Records with Training Standard Version number. V2

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Upload Training Records with Training Standard Version number

How Do We Use Versioning

Versioning training records with a training standard version number is advantageous as it enhances consistency and standardization across the organization. It ensures that all stakeholders—Instructors, Course Participants, and Training Providers are aligned and utilize the most current guidelines and training materials. This is particularly important when updates to the training content or methodologies occur. Implementing version control allows for a systematic update process, thereby maintaining the relevance and efficacy of the training programs.

Moreover, versioning plays an important role in audit and compliance processes. It provides a clear, traceable record of training materials and methodologies used at any point in time, facilitating easier reviews and verifications. This structured approach to maintaining training records not only aids in adhering to compliance standards but also enhances the overall management and updating of training curricula, ensuring that all training activities are up-to-date and effective.

Understanding the naming convention

Version numbers on training records consist of 4 segments:

- 1. 0000. Denotes the document this version code applies to
 - a. 0001. Safety Training Standard,
 - a. 0002. Technical Training Standard,
 - b. 0003. Operational Training Standard,
 - c. 0004. Training Systems Training Standard,
 - d. 0005. Internal Training Standard, have been defined so far
- 2. 0000. Denotes the major version of the document
- 3. 0000. Denotes the minor version of the document
- 4. YYYYMMDD Document publication date

How to use versions during single course uploads as a Training Provider

Step-by-step instructions using the feature "Version" of a single course upload of a training record

First login as a Training Provider.



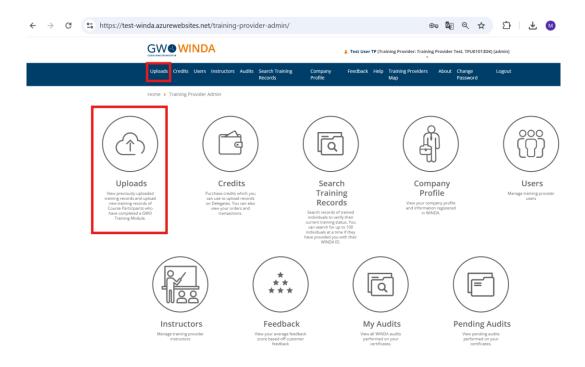


Figure 1 Home view of a Training Provider

Then navigate to upload

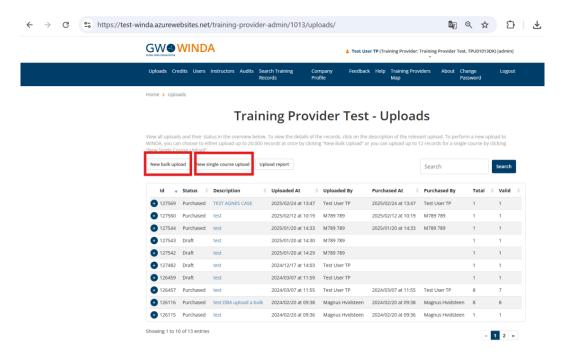


Figure 2 Training Provider uploads view

Choose to upload a single training record, keep in mind that a valid WINDA Id for the Course Participant is needed, to be able to upload a record.



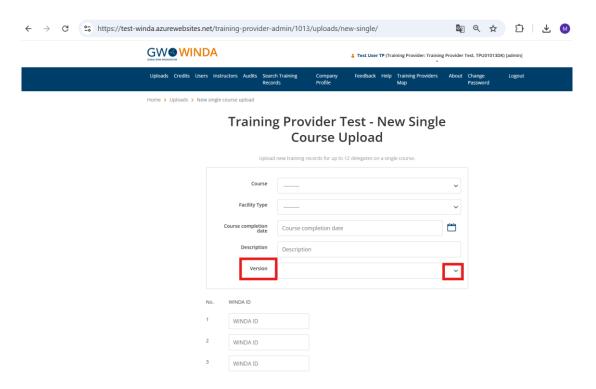


Figure 3 Single Course upload view

During the upload process, there is an optional field labelled 'Version.' By entering details into the first three columns—'Course,' 'Facility Type,' and 'Course Completion Date'—the system will provide specific versions in the 'Version' dropdown menu. These versions are determined by the unique combination of the selected course, facility type, and completion date. Keep in mind that "Version" is mandatory to fill out, however it's possible to fill as blank. When this is done, simply press "Upload Course" at the bottom of the screen and the course has been uploaded.

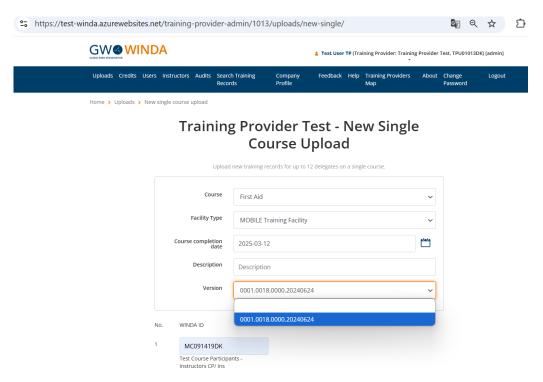


Figure 4 Upload view leaving Version blank



How to use versions during bulk course uploads as a Training Provider

First login as a Training Provider and navigate to upload, highlighted in Figure 5

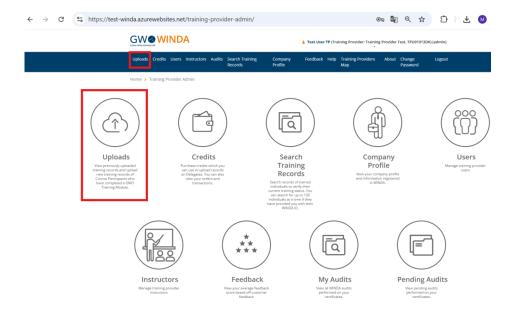


Figure 5 Home view of a Training Provider

Choose to upload a "New bulk upload" from Figure 6, keep in mind that at least one valid WINDA Id (from a Course Participant) is needed, to be able to upload a bulk of records.

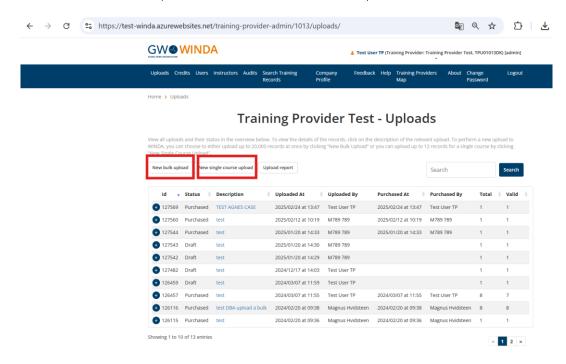


Figure 6 Training Provider uploads view



When accessing the "New Bulk Upload" view, all courses with their "Course Code" will be listed, together with a "+" by clicking the "+" the course will expand and show which version of the course is currently being used.

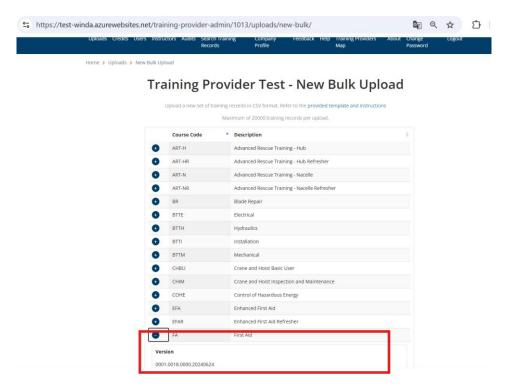


Figure 7 Bulk upload view

When wanting to upload a bulk upload simply press the hyperlink shown in Figure 8. Follow the instructions, go and fill the template, throughout the instructions "Versions" will be explained. Remember to upload as a .csv file (this will also be explained in the template and instructions).

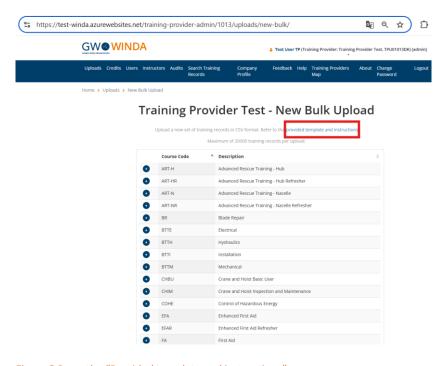


Figure 8 Press the "Provided template and instructions"



How to use Version as a Training Provider in Microsoft Excel

After downloading the "Provided template and instructions" shown in Figure 8, please open the document and then you will receive the view shown in Figure 9.

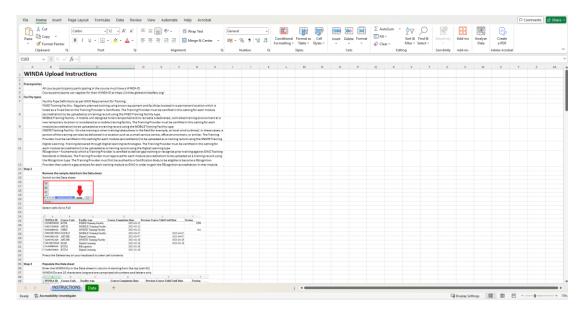


Figure 9 WINDA Upload Instructions view

Please note that at the bottom of the sheet you will see two tabs. Begin with reading the first tab "Instructions" and then use the second tab "Data", as a template for your bulk upload. The "Data" tab looks similar to what you see in Figure 10.

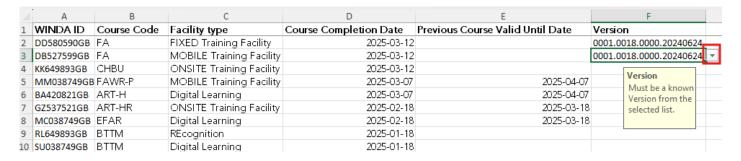


Figure 10 Display of how a "Data" sheet for bulk upload could look



How to use Version as a Course Participant

Log in as a Course Participant and navigate to "Training Records" as highlighted in Figure 9.

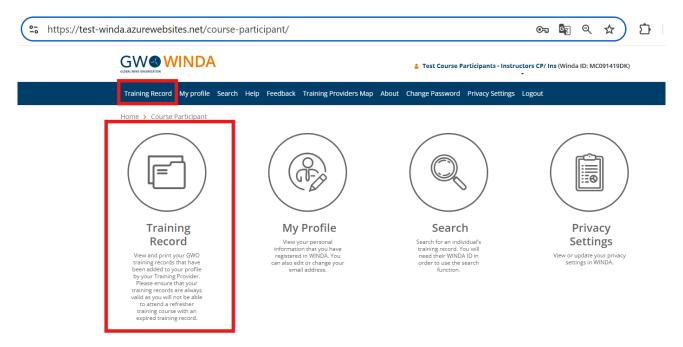


Figure 11 Course Participant home view

As highlighted in Figure 12, the Version number of all the Training Records acquired by the Course participant.

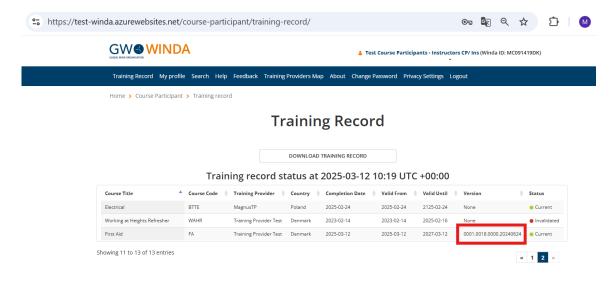


Figure 12 Bulk upload version in table



When downloading the Training Record all version number of the different courses are also visible.



WINDA Course Participant Current Training Records

WINDA ID MC091419DK

Course Participant Name
Test Course Participants - Instructors CP/ Ins



Figure 13 Download certificate

Accessing help

If you have any questions or require assistance, please write to info@globalwindsafety.org



Global Wind Organisation

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