



TREASURY MANAGEMENT DASHBOARD

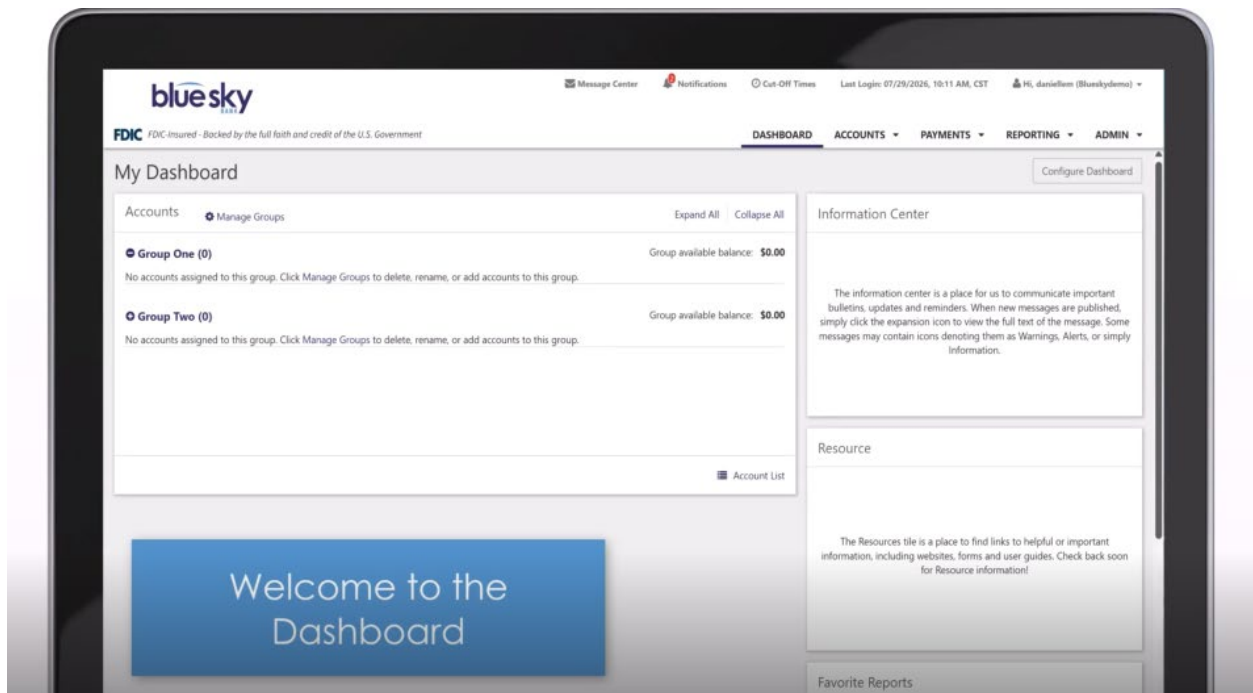
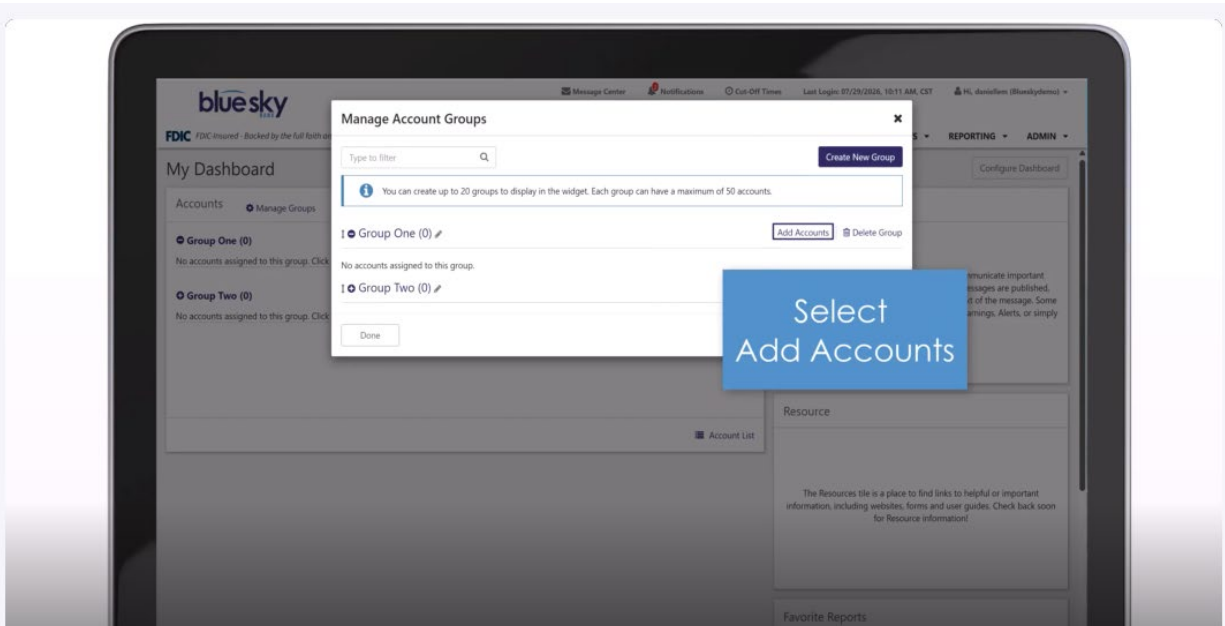
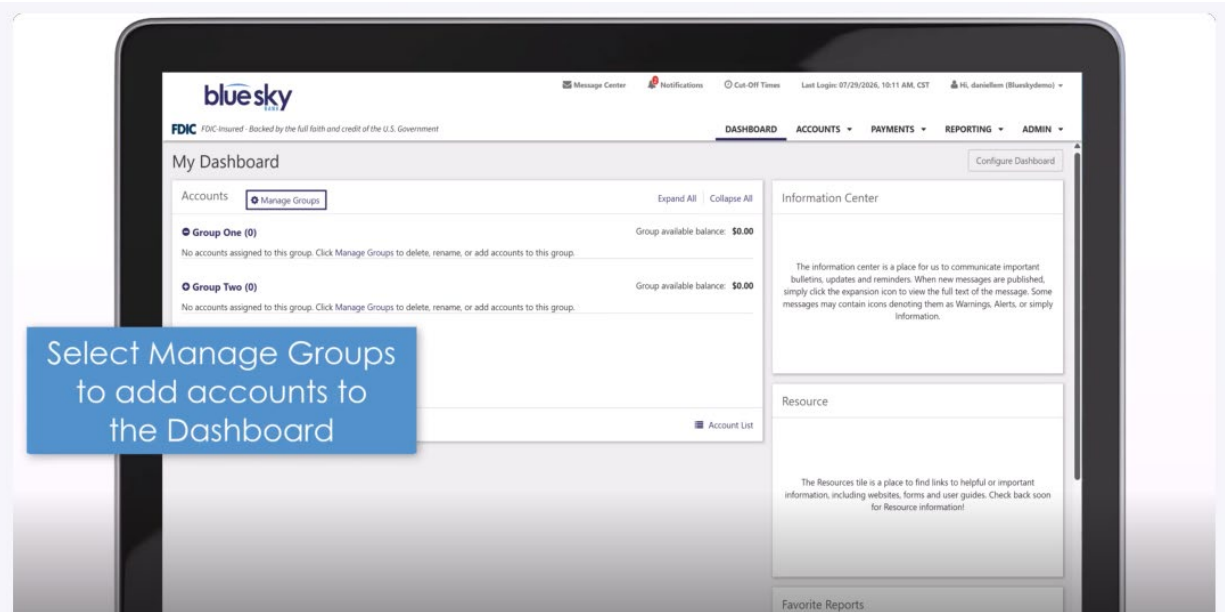
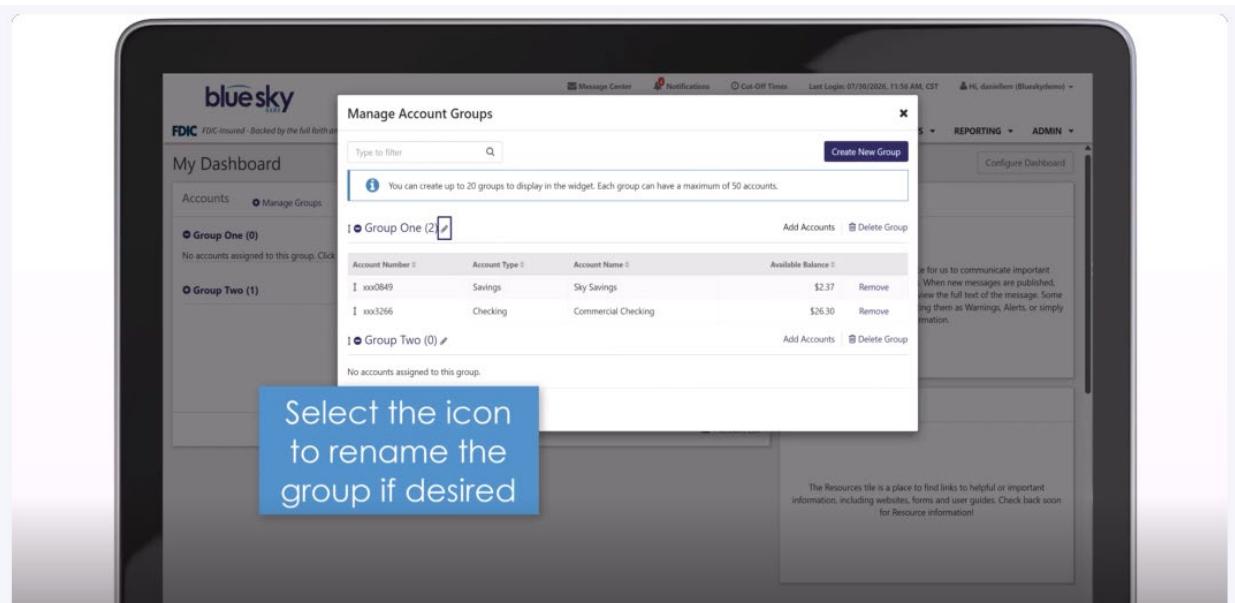
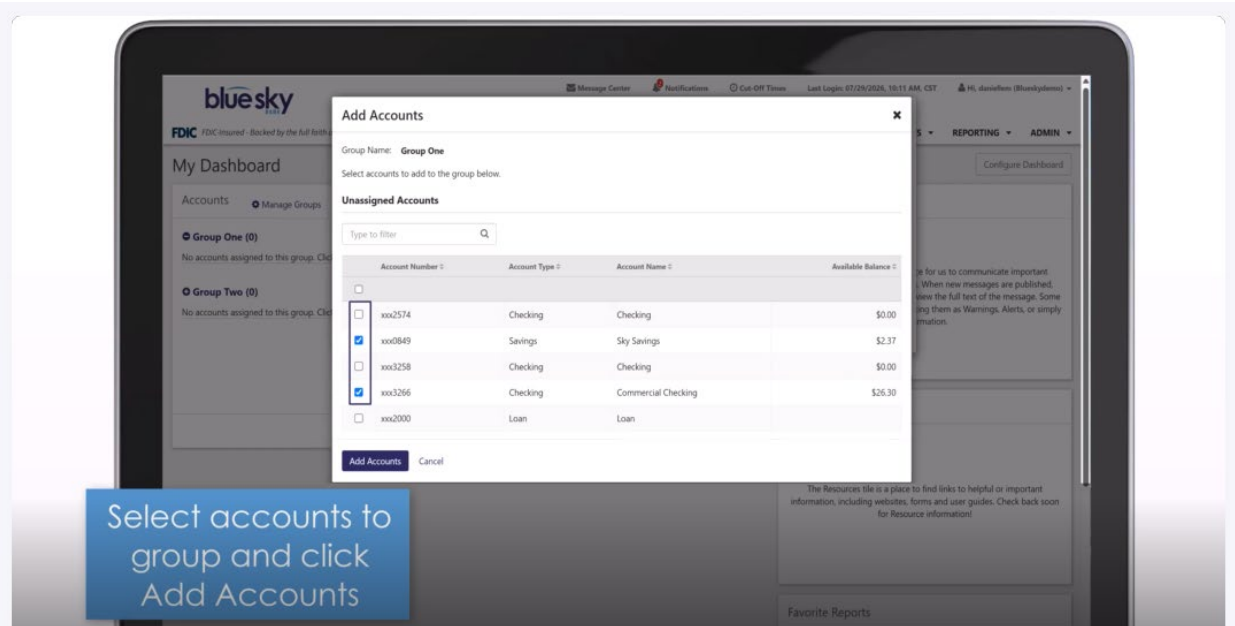


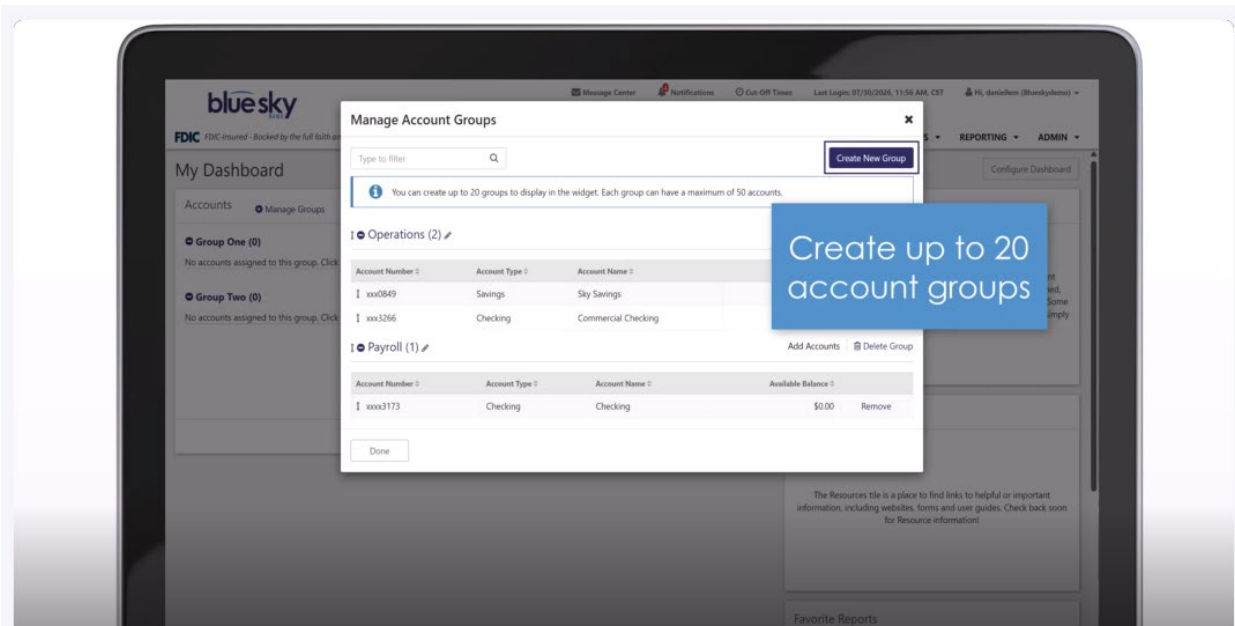
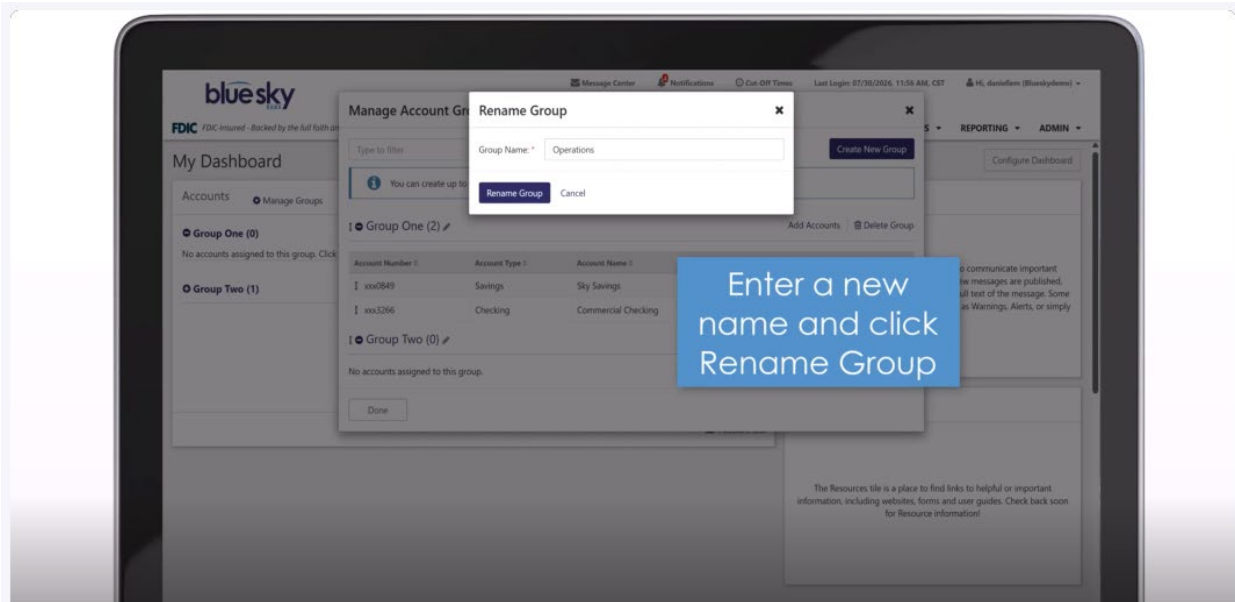
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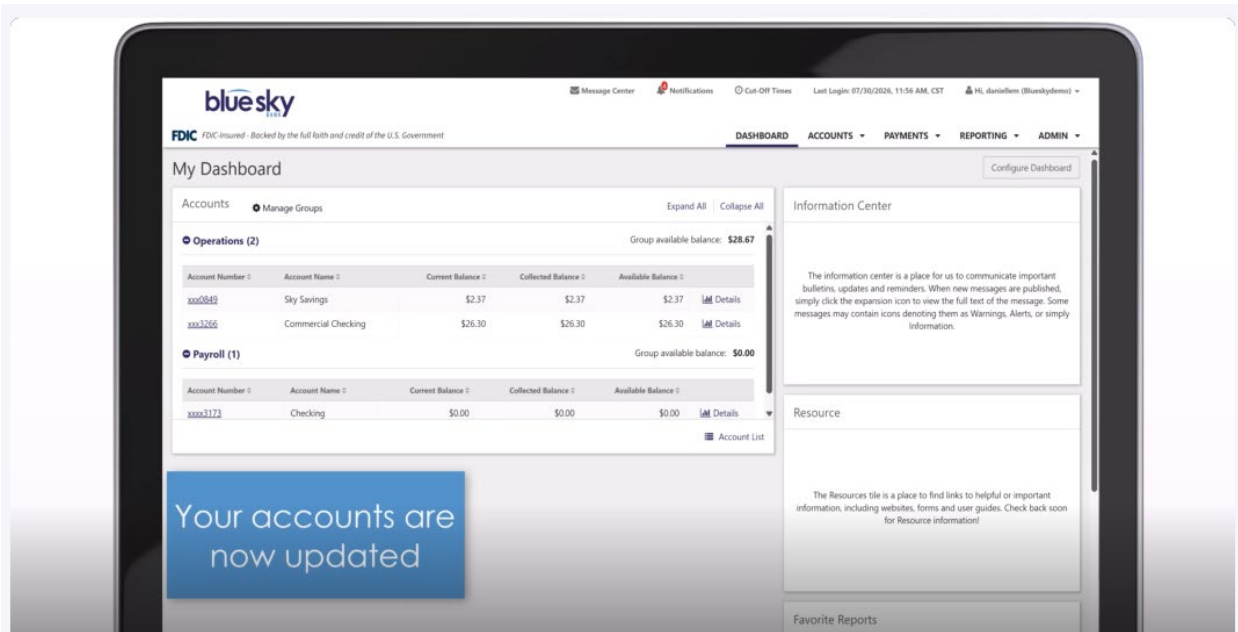
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Adding Accounts to the Dashboard

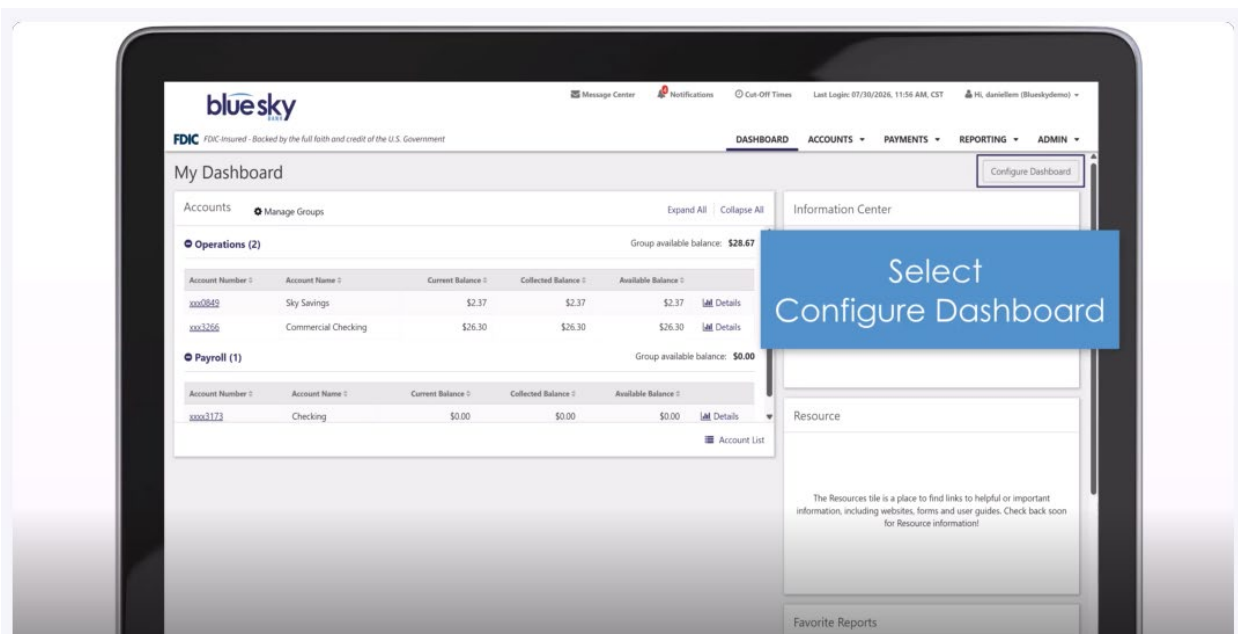


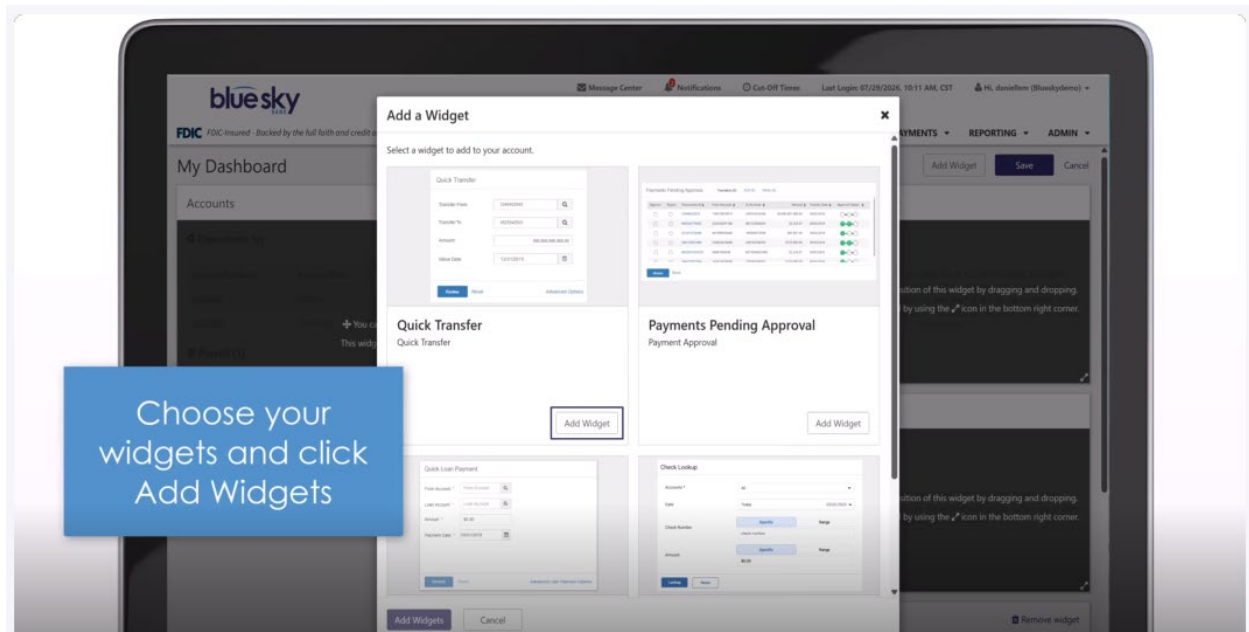
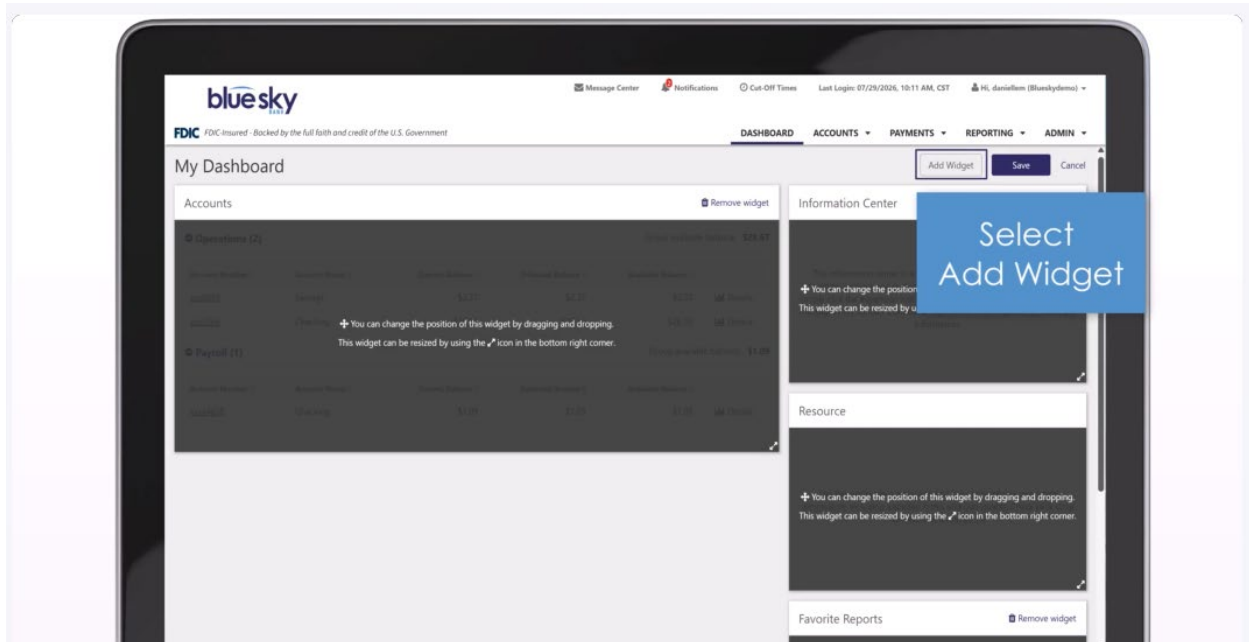






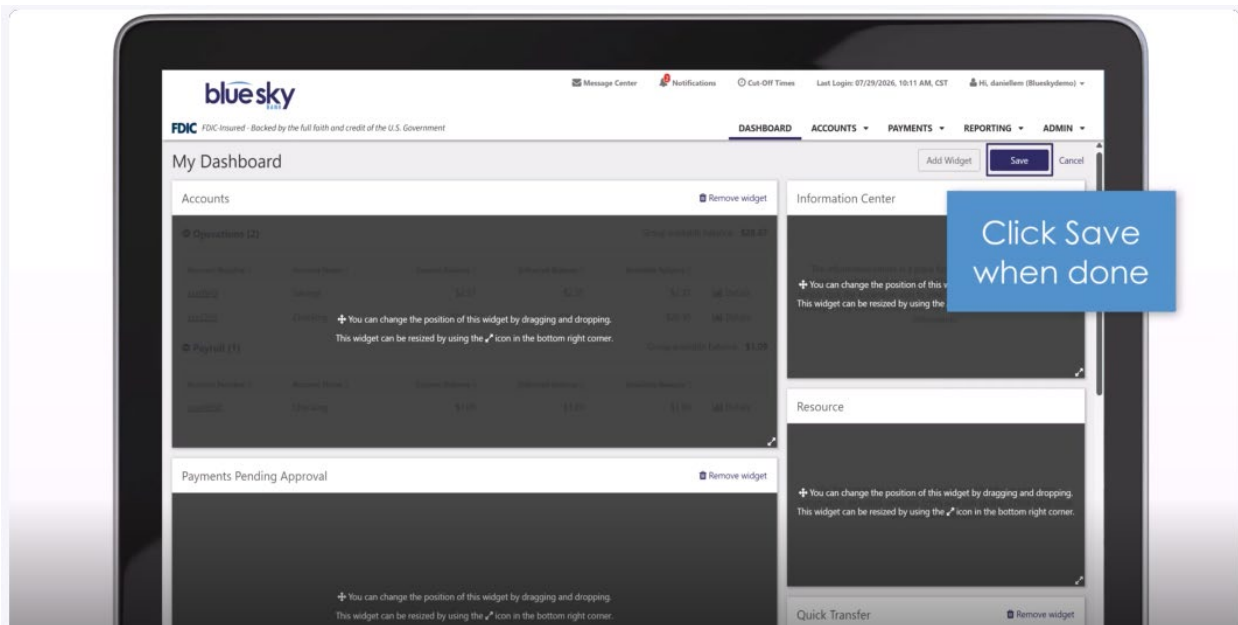
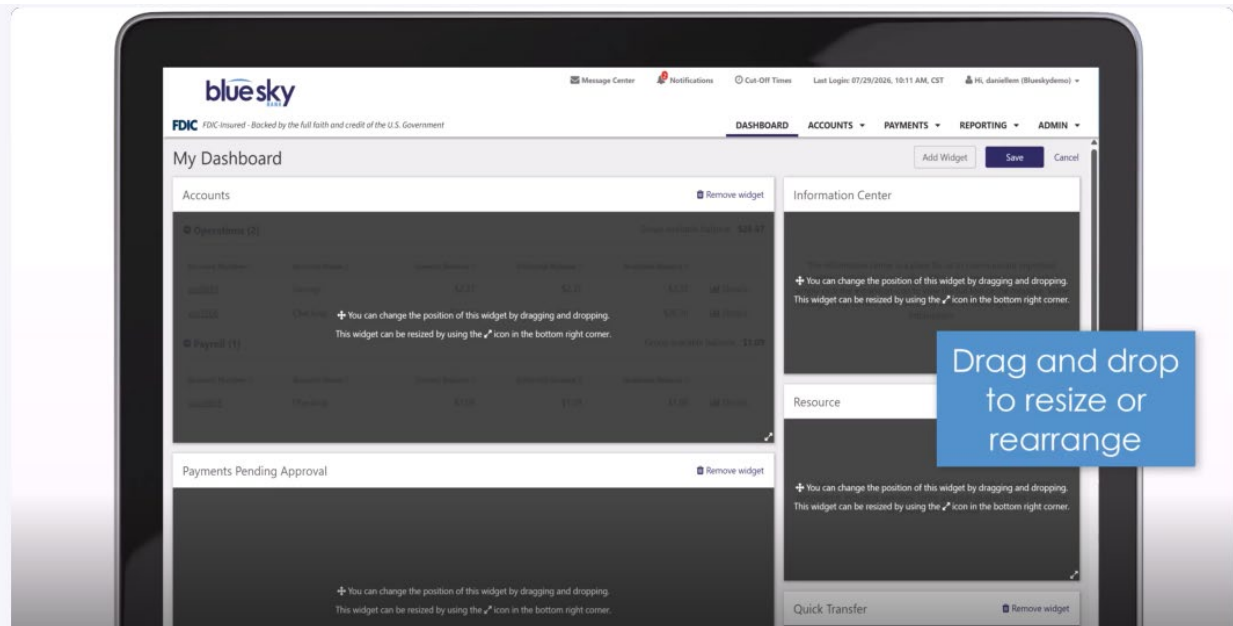
Adding Widgets to the Dashboard





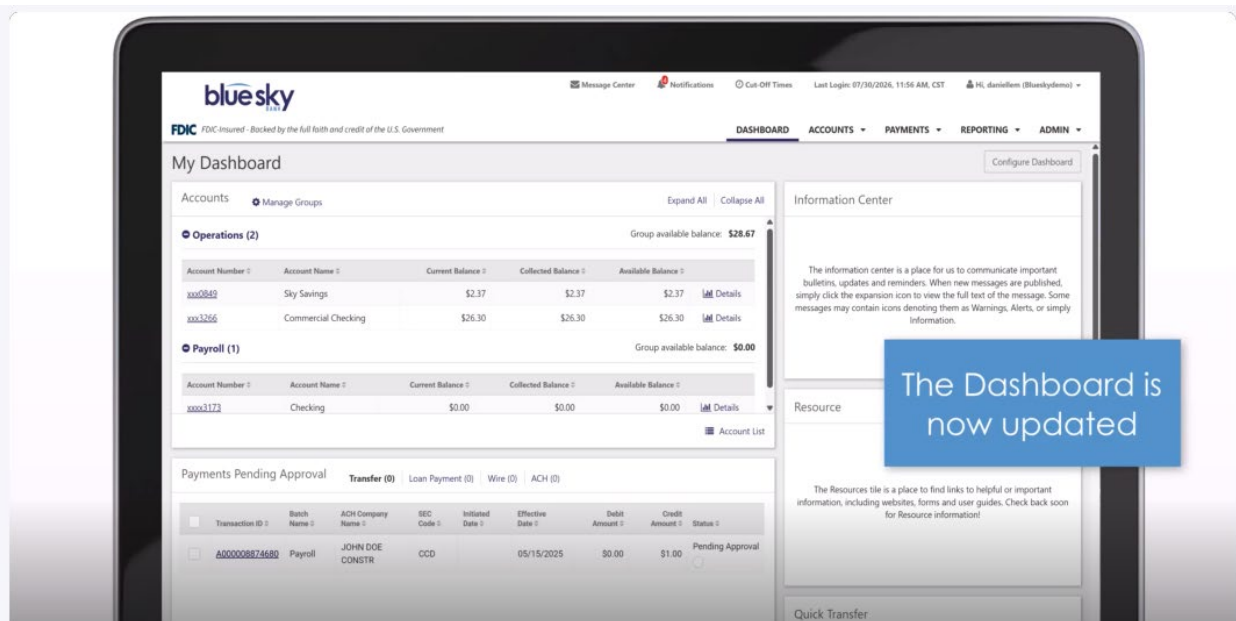
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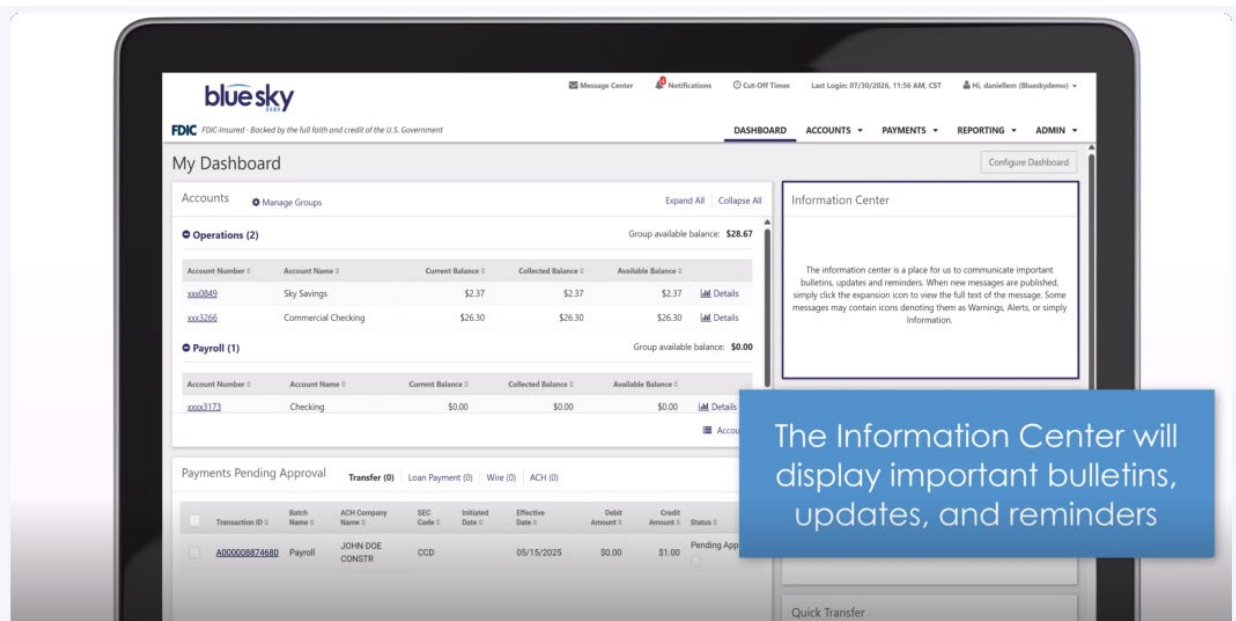


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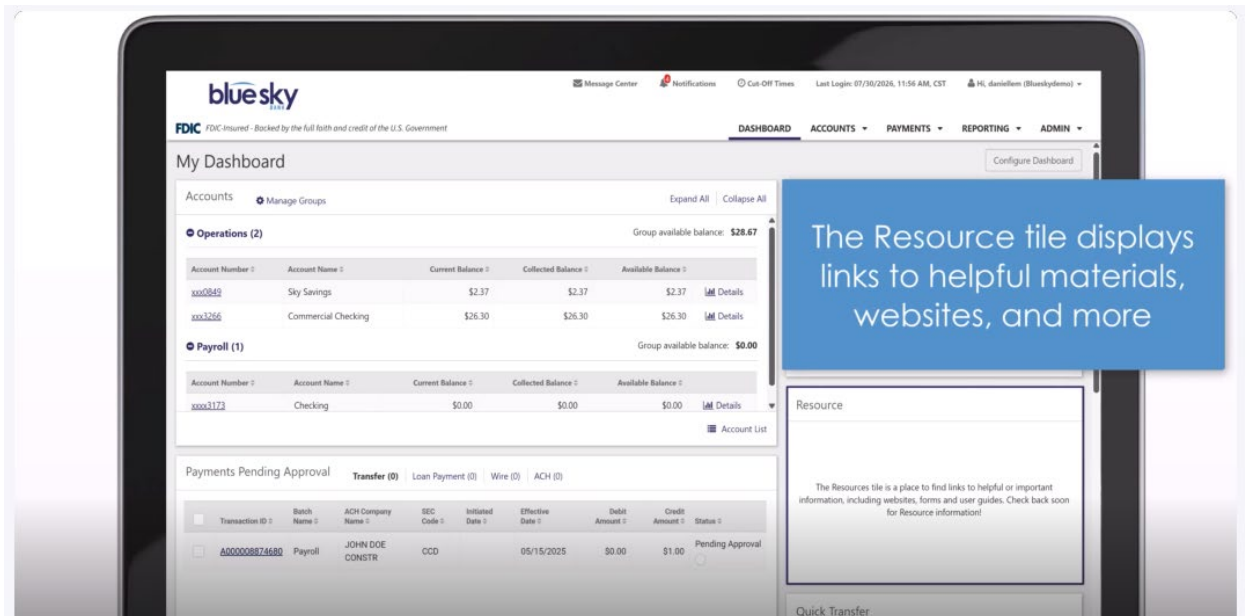
Information Center Tile



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Resource Tile



The Resource tile displays links to helpful materials, websites, and more

My Dashboard

Accounts **Manage Groups** Expand All Collapse All

Operations (2) Group available balance: **\$28.67**

Account Number	Account Name	Current Balance	Collected Balance	Available Balance	Details
xxx0849	Sky Savings	\$2.37	\$2.37	\$2.37	Details
xxx3266	Commercial Checking	\$26.30	\$26.30	\$26.30	Details

Payroll (1) Group available balance: **\$0.00**

Account Number	Account Name	Current Balance	Collected Balance	Available Balance	Details
xxxx3173	Checking	\$0.00	\$0.00	\$0.00	Details

Account List

Payments Pending Approval **Transfer (0)** **Loan Payment (0)** **Wire (0)** **ACH (0)**

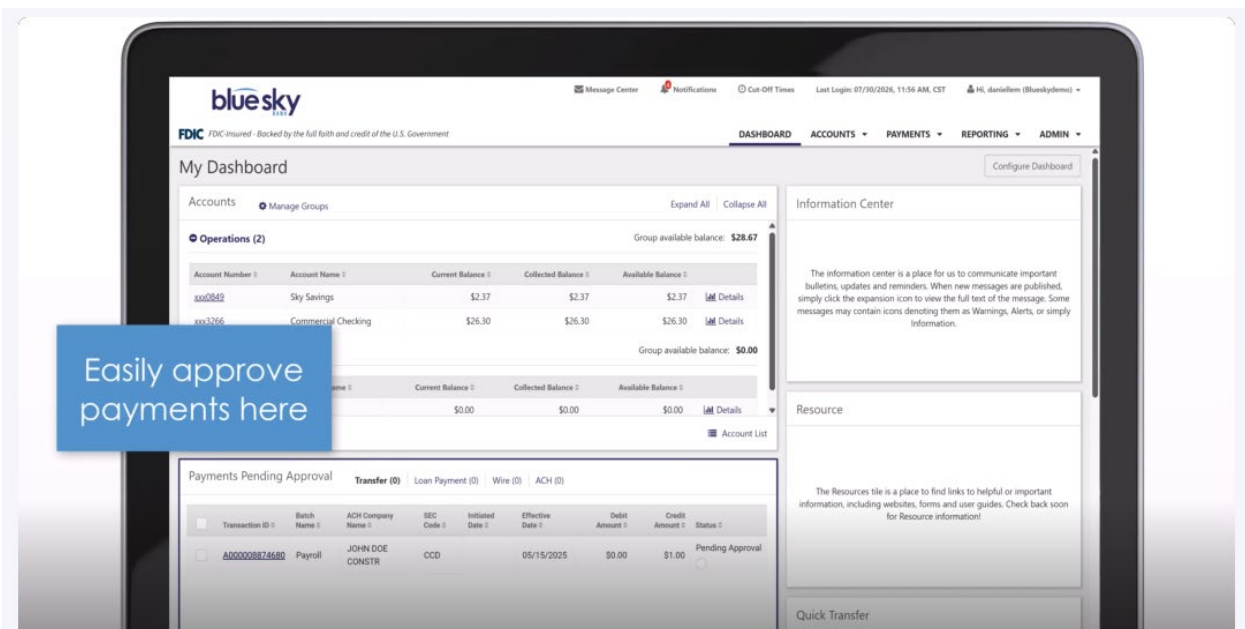
Transaction ID	Batch Name	ACH Company Name	SEC Code	Initiated Date	Effective Date	Debit Amount	Credit Amount	Status
A0000008874680	Payroll	JOHN DOE CONSTR	CCD	05/15/2025	05/15/2025	\$0.00	\$1.00	Pending Approval

Quick Transfer

Resource

The Resources tile is a place to find links to helpful or important information, including websites, forms and user guides. Check back soon for Resource information!

Payments Pending Approval Tile



Easily approve payments here

My Dashboard

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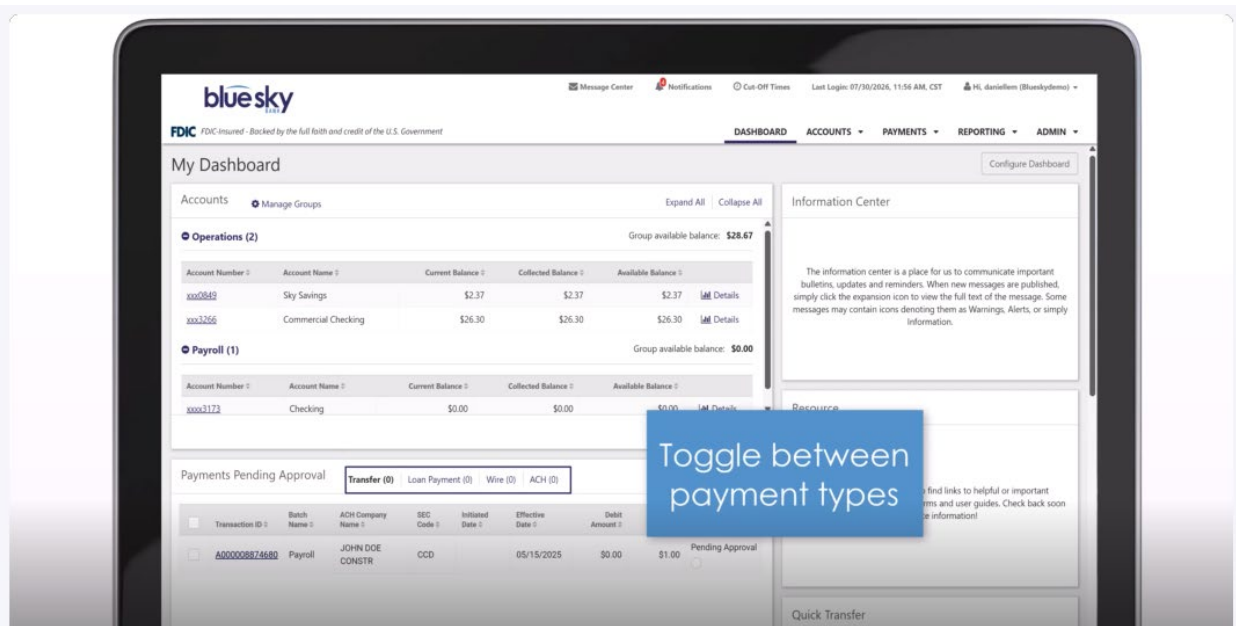
Quick Transfer

Information Center

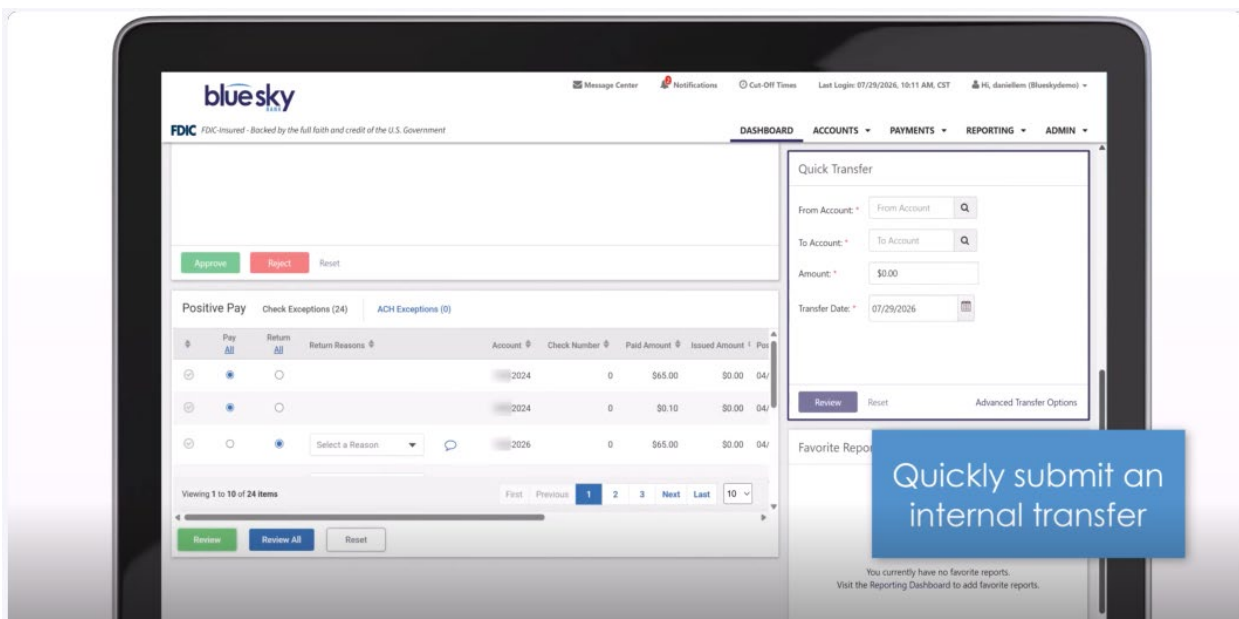
The information center is a place for us to communicate important bulletins, updates and reminders. When new messages are published, simply click the expansion icon to view the full text of the message. Some messages may contain icons denoting them as Warnings, Alerts, or simply Information.

Resource

The Resources tile is a place to find links to helpful or important information, including websites, forms and user guides. Check back soon for Resource information!



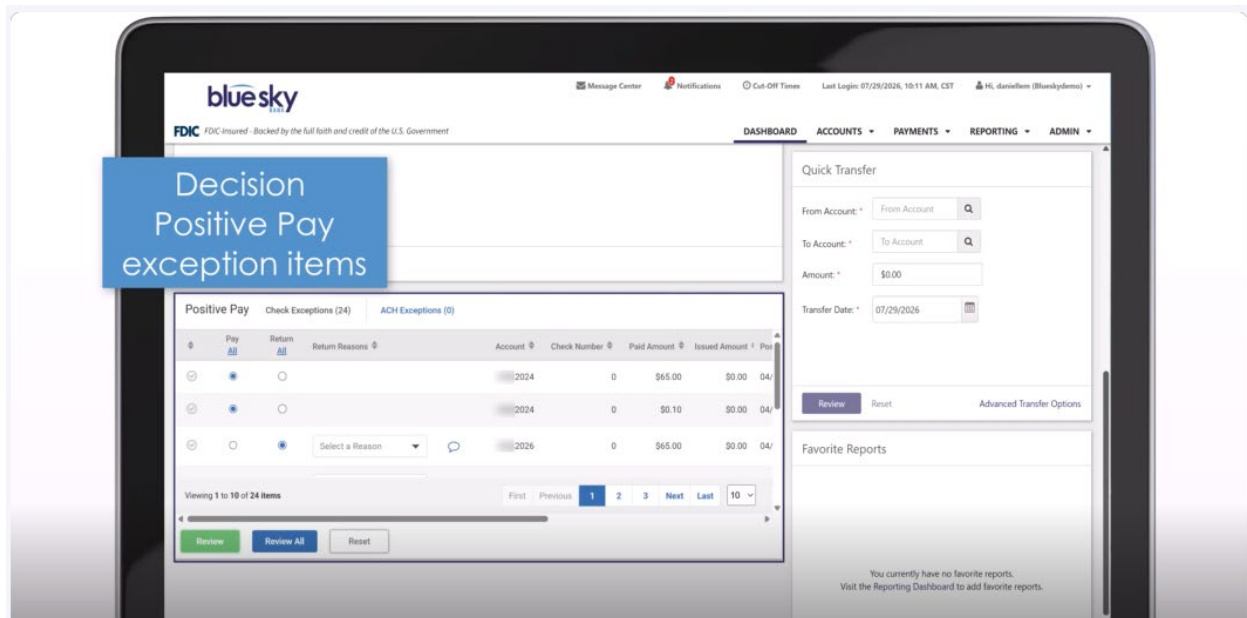
Quick Transfer Tile



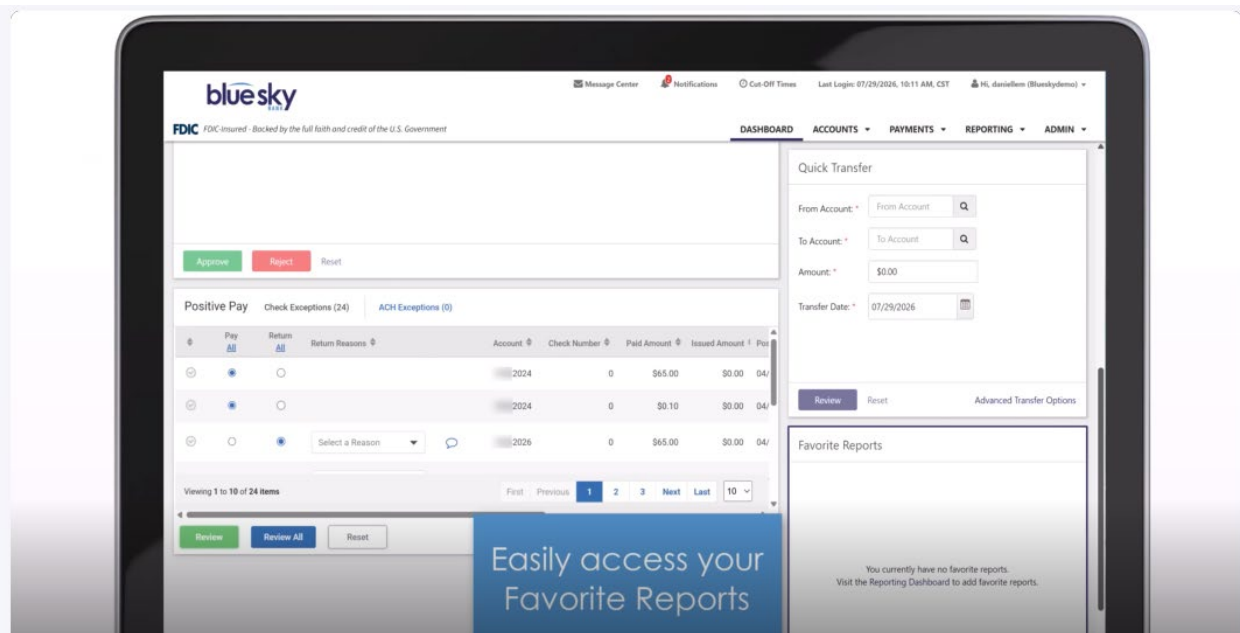
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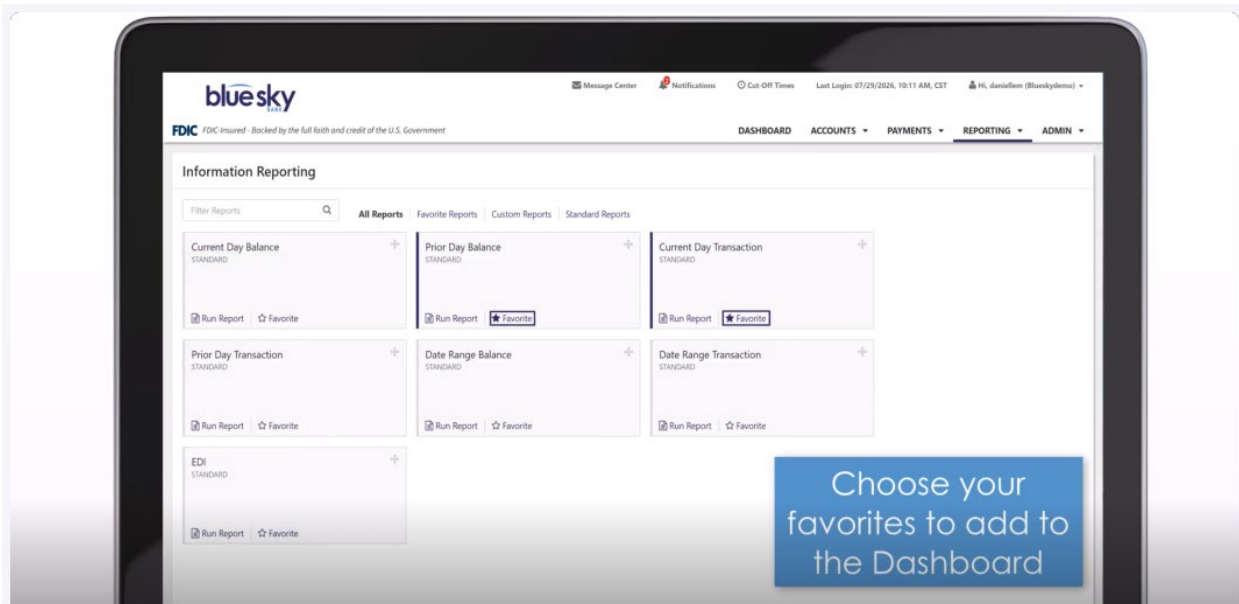
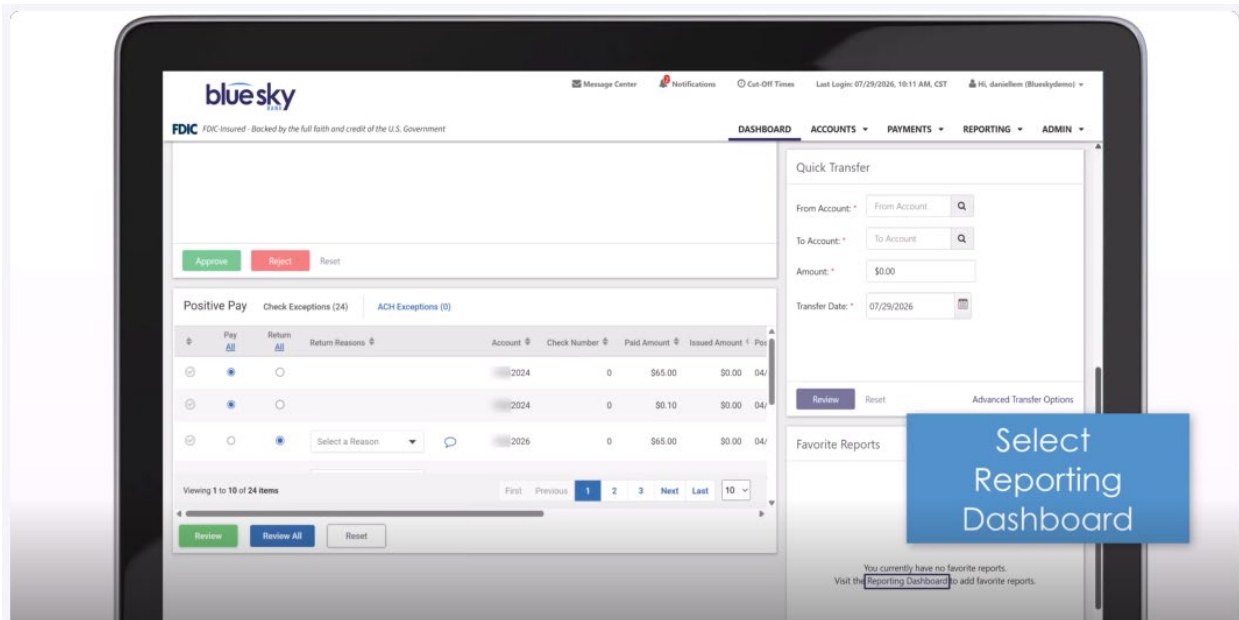
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Positive Pay Tile



Favorite Reports Tile





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Site Navigation

