



Flexible Private Equity for Entrepreneurs and Family-Owned Businesses

We partner with founders and management teams to help realize their visions and provide long-term capital, resources, and expertise to accelerate growth and provide generational liquidity.

50+

YEARS
EXPERIENCE

\$900M+

RECENT
TRANSACTION VALUE

7

PLATFORM
COMPANIES

36

ADD-ON
ACQUISITIONS

Who We Invest In

Niche lower middle market companies across a range of industries that out-compete their peers.

\$3-20M+

EBITDA

\$10 - 100M+

REVENUE

10%+

EBITDA MARGIN

Our Unique Approach

We customize each investment to meet the objectives of our entrepreneur and family partners.

We have an established track record of assisting our businesses in realizing their potential.

APPROACH

Finance each company on a stand-alone basis

Customize each transaction structure to meet the objectives of our entrepreneur partners

Work in a small team with senior-level attention

Include Fortune 500 companies as transaction partners when appropriate

BENEFIT

Have a longer-term investment horizon (potentially 10+ years) than typical PE firms in a fund structure

Creating better alignment of interests

Developing personal relationships and focusing on people, culture, and legacy

Bringing big company expertise into lower middle market environments

Sectors of Interest



SERVICES/
BUSINESS SERVICES



NICHE
MANUFACTURING



TRANSPORTATION
& LOGISTICS



HEALTHCARE &
HEALTHCARE SERVICES



CONSUMER, FOOD,
& RETAIL

Transaction Types

- ✓ Recapitalizations
- ✓ Control acquisitions
- ✓ Corporate carve-outs
- ✓ Generational liquidity transactions
- ✓ Growth investments
- ✓ Significant minority investments

Our Entrepreneur Partners Have Visions For Their Businesses

Current Portfolio



Provider of innovative wastewater bio-nutrient removal systems and value-added services



Provider of towing, recovery, and specialized transportation services



ROHRER AESTHETICS

Provider of non-invasive energy-based aesthetic devices



Manufacturer of industrial dampers, expansion joints (fabric & rubber), and flow control products



A premier NASCAR racing team organization



Provider of inventory visibility and analytics solutions to retailers



PPC Industries
AIR POLLUTION CONTROL SYSTEMS
FOR EPA & MACT COMPLIANCE

Manufacturer of air pollution control equipment

Select Realizations



Provider of regulatory and quality consulting and engineering services for medical device companies



Provider of comprehensive medical diagnostic imaging and equipment maintenance services

Leadership Team

With 50+ combined years of experience, the Chartwell team functions as an extension of your team to propel the success of your business.



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CHIEF Capital Update

The Chief Capital portfolio has had an active 4 quarters, completing 11 add-ons, including 9 network affiliations at Guardian Fleet Services and 2 add-ons at Pinnacle Processes Inc.

Guardian Fleet Services Network Affiliations

**B&W Tire:
Corsicana, TX**



Light & Heavy-Duty Towing,
Tire, and Truck Repair
services. Est. 1956

**Chubs & TylerBoy
Wrecker : Rockwall TX**



Light & Heavy-Duty Towing
and Heavy Haul services
Est. 1990

**Talon Towing:
Sarasota, FL**



Light & Heavy-Duty
Towing and Transport
services Est. 2012

**Suburban Towing:
Louisville, KY**



Light & Heavy-Duty Towing
and Heavy Hauling services
Est. 1969

**Mosby's Towing:
Shivley, KY**



Towing and Heavy Equipment
Transport services
Est. 2015

**Knoxville Towing &
Recovery: Knoxville, TN**



Heavy-Duty Towing & Recovery
services Est. 2020

**Parker Towing:
Fort Wayne, IN**



Light & Heavy-Duty Towing &
Recovery services Est. 1934

**Mission Wrecker
Service: San Antonio, TX**



Light & Heavy-Duty Towing
and Heavy Hauling
services Est. 1970

Guardian has multiple
new deals under LOI
that are expected to
close in Q4 2026

Pinnacle Processes Inc Add-On Acquisitions

Flexible Specialty Products: Englewood, FL



A respected leader in the manufacture and
supply of custom industrial fabric expansion
joints, metal bellows, & metal hose

La Favorite Industries: Paterson, NJ



A leading producer of Dogbone, U-Type and
Spool Type Expansion Joints and a provider
of installation services