Toolio

Efficient Planning Starts With Toolio.

Add Toolio to your existing tech stack to improve planning speed and accuracy without the heavy integrations and maintenance that legacy systems require.



Built to Fit Your Stack

Integrates with leading retail tech platforms.

No replatforming, just seamless, scalable integration with your existing databases.



Fast to Implement

Launches in weeks, not months accelerating time to value.

Standardized data models power a fast, clean, reliable launch.



Secure & Scalable

 $\operatorname{SOC}2$ compliant, with SSO and RBAC built in.

Toolio owns support, uptime, and updates once live and beyond.

REAL NUMBERS, REAL IMPACT

75%

Faster Implementation

20-25%

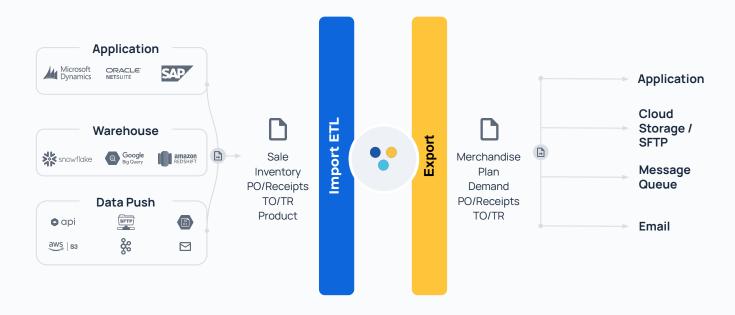
TCO Reduction



Tech Debt Relief

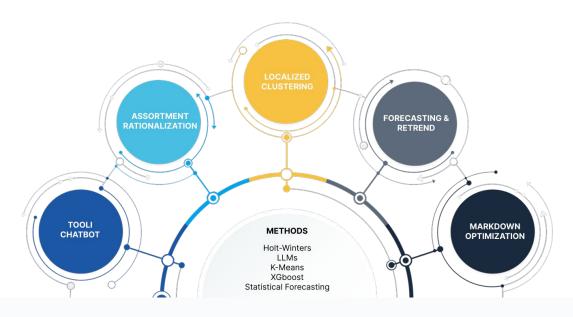
Modernize Retail Planning Without Overhauling Your Infrastructure

Toolio works with your current infrastructure. We connect directly to your data through proven, secure methods, whether that's your data warehouse, ERP, or even flat file transfers.



Reduce Planning Overhead with Al Automation

Automating routine tasks like data ingestion, reporting, and reconciliation, freeing up your team to focus on strategic work instead of fixing sync errors or building custom workarounds.



TRUSTED BY THE MOST INNOVATIVE BRANDS AND RETAILERS





















Toolio's Fit to Efficient Retail Planning Criteria

API-First Integration	Fully API-driven architecture	RESTful APIs that enable real-time, two-way integration with ERP, POS, e-commerce, and BI tools, eliminating batch jobs and manual data movement.
Cloud-Native	Fully SaaS & cloud-native	No installations or patches required. Always on the latest version with zero downtime. Scales seamlessly during peak periods.
Modularity / Microservices	Modular platform by planning module	Customers can choose from Merchandise Planning, Assortment Planning, or Allocation modules independently. Each module works as a standalone or combined solution.
Data Governance	Single source of truth with audit features	Built-in version control, role-based access, audit logs, and scenario comparisons to maintain data integrity and traceability.
Enterprise Security & Identity Integration	SSO, role-based access, SOC 2 certified	Supports SAML-based SSO and granular permissioning, with regular audits and encrypted data at rest and in transit.
Observability & Supportability	Transparent health monitoring & responsive support	Real-time job monitoring, error tracking, and proactive support. We handle nearly all issues with minimal IT intervention.
Configurability	No-code configurations	Business users can configure rules, hierarchies, views, and workflows without code. Avoids custom scripts or vendor lock-in.

Toolio's Fit to Efficient Retail Planning Criteria

Rapid Deployment & Time-to-Value	Quick onboarding (4-12 weeks per module)	Lean implementation cycles, with configurable connectors and templates for rapid go-live.
Improved Agility & Change Management	Agile configuration tools	Enables quick response to business changes without IT backlog. Business users can adjust plans in real-time.
Reduced Maintenance Overhead	Vendor-managed infrastructure	Toolio handles all patching, uptime, and upgrades. No internal resources needed for maintenance.
Fewer Support Tickets	Clean UI, reliable logic	Planners avoid Excel workarounds; less IT support needed.
Lower TCO	Predictable subscription pricing	No surprise fees. Reduced infrastructure, support, and opportunity costs.
Visibility & Analytics	Real-time dashboards & export-ready data	Built-for-retail reporting templates, export to BI tools, and scenario comparison make analytics fast and easy.
User Adoption Support	Familiar UX, strong training	Spreadsheet-style UI with embedded help and onboarding support leads to high planner adoption.