



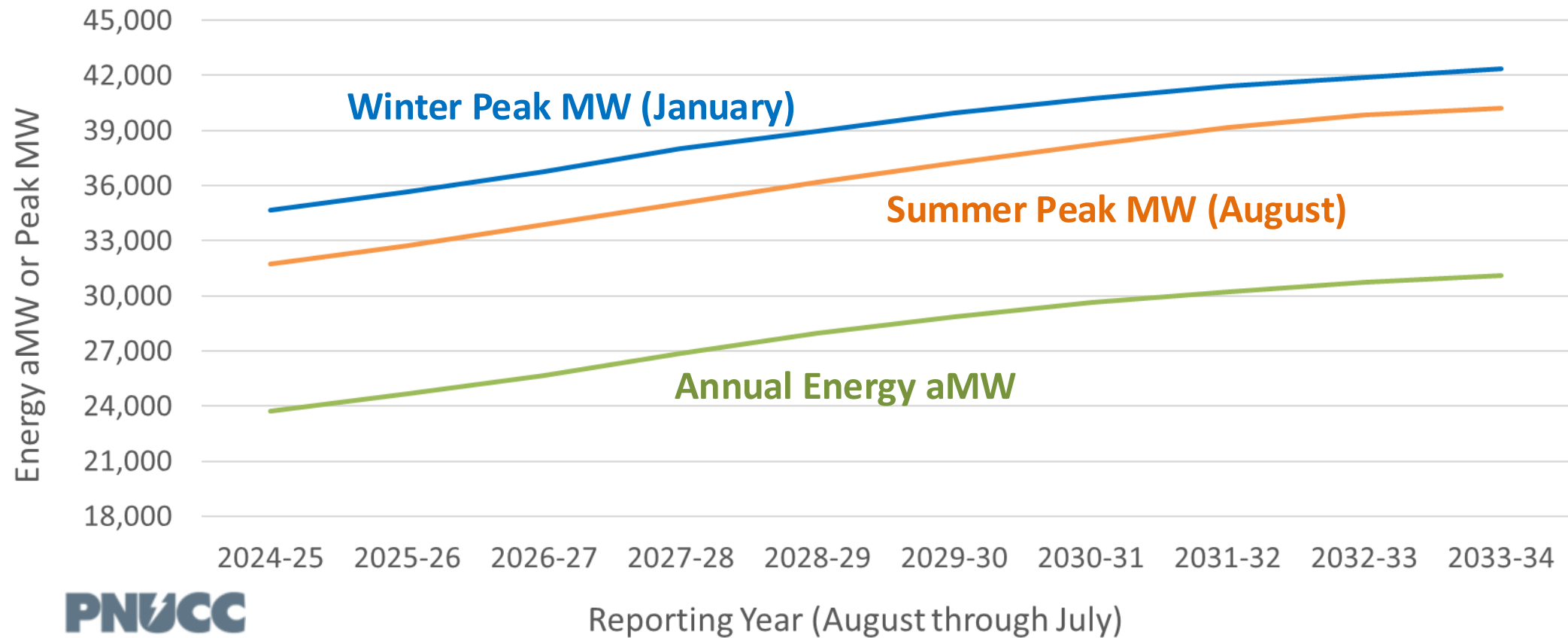
*Bringing the **POWER** of good ideas **TOGETHER***

# ***Northwest Regional Forecast***

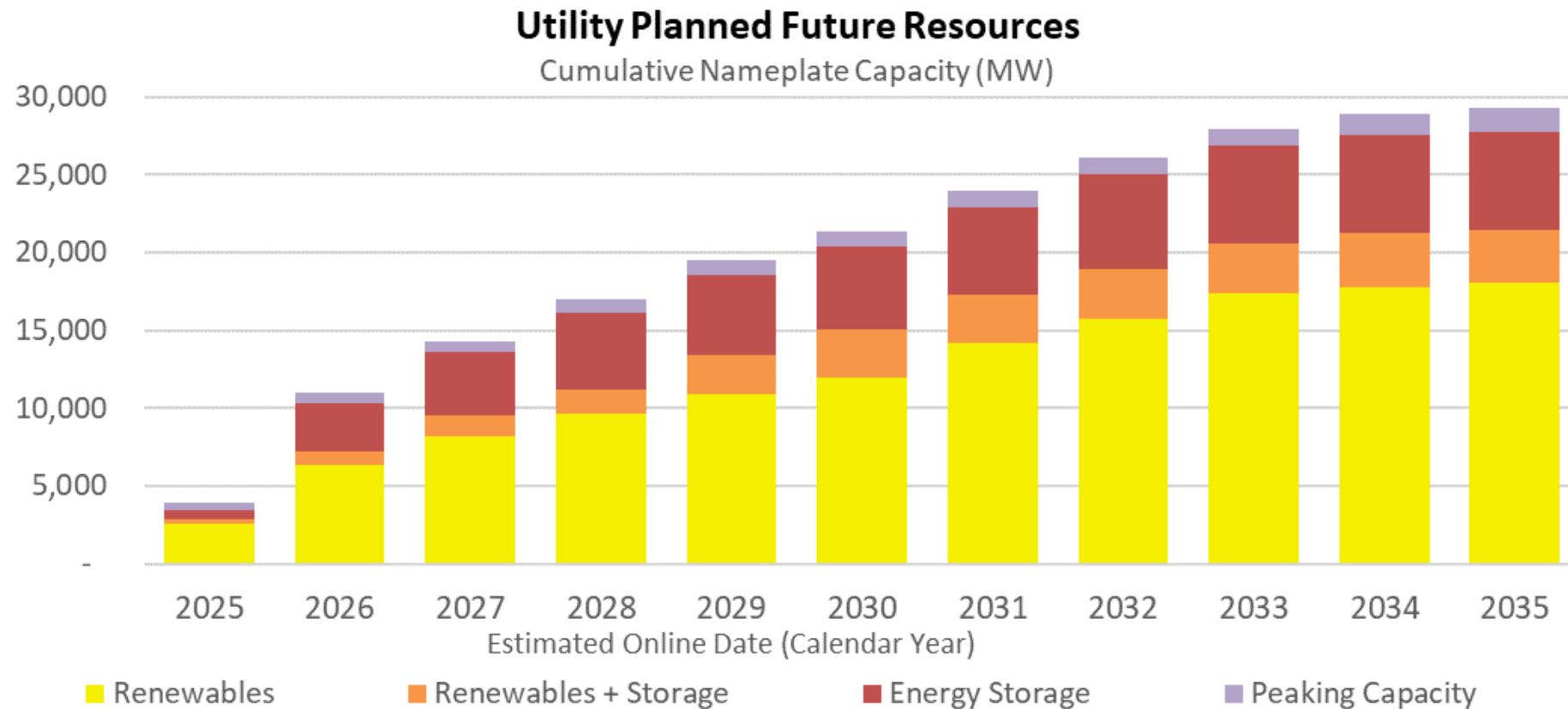
Crystal Ball, Executive Director

Pacific Northwest Utilities Conference Committee (PNUCC)

# Demand for electricity could grow by over 30% in next decade



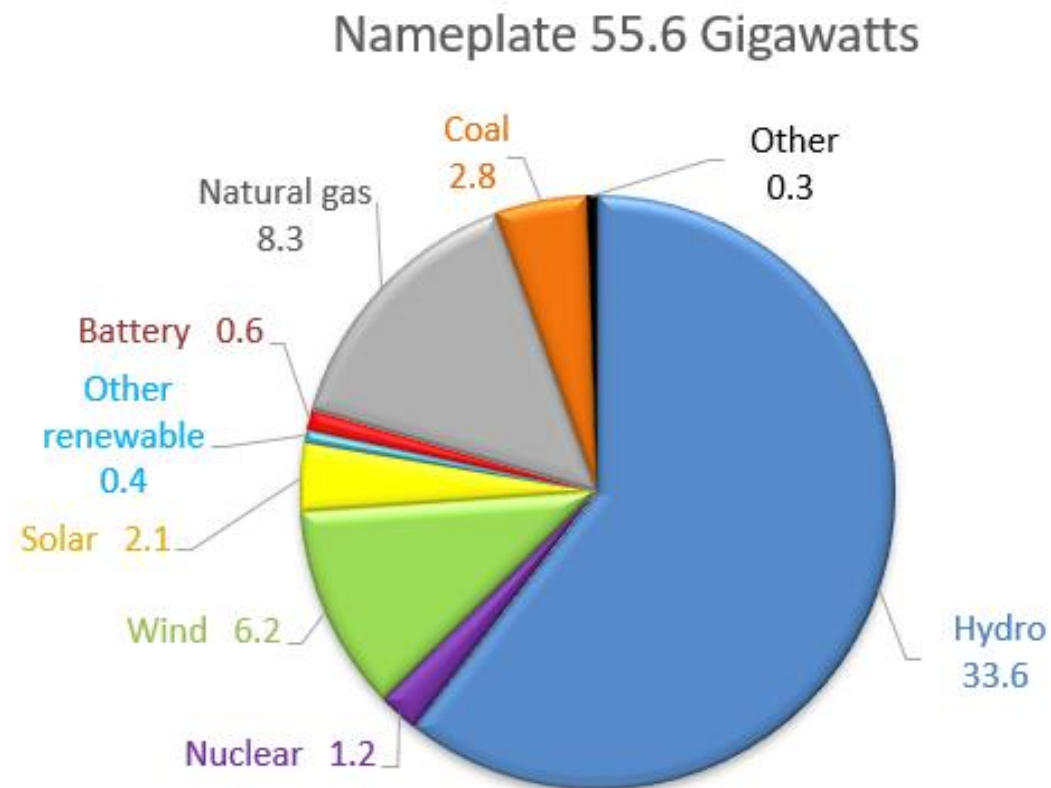
# Utility-reported future resources



# Northwest utility generating resources in 2025

## Trends

- Standalone battery visible for the first time
- Coal capacity smaller
- Natural gas greater



Other renewable = hybrid renewable + battery, landfill gas, biogas  
Other = cogen, small thermal