

# QANTAS GROUP CETI

JANUARY 29<sup>TH</sup>, 2026



# Qantas Climate Action

## Targets

**25%**

Net reduction in  
Scope 1 and 2  
emissions by 2030  
(from 2019 levels)

**10%**

Sustainable  
Aviation Fuel  
(SAF) by 2030

**Net  
zero**

emissions  
by 2050  
(Scope 1, 2, 3 emissions)

## Key pillars



### Fleet and operational improvements

Reducing emissions by optimising fuel burn through flying and engineering procedures, airspace design and management, aircraft performance and flight planning



### SAF

Increasing our global use of SAF to reduce emissions on a lifecycle basis, and **collaborating with governments, industry and businesses** to develop a commercial-scale, globally competitive SAF industry in Australia.



### Carbon markets

Investing in carbon projects outside the aviation industry that compensate for a portion of the carbon emissions associated with our flights and, in many cases, also provide broader community and environmental benefits.

## Enablers

**Investment**  
(e.g., Qantas Climate Fund)

**Customer engagement**  
(e.g., SAF Coalition)

**Partnerships**  
(e.g., Oneworld carriers, Fuel Forward Alliance)

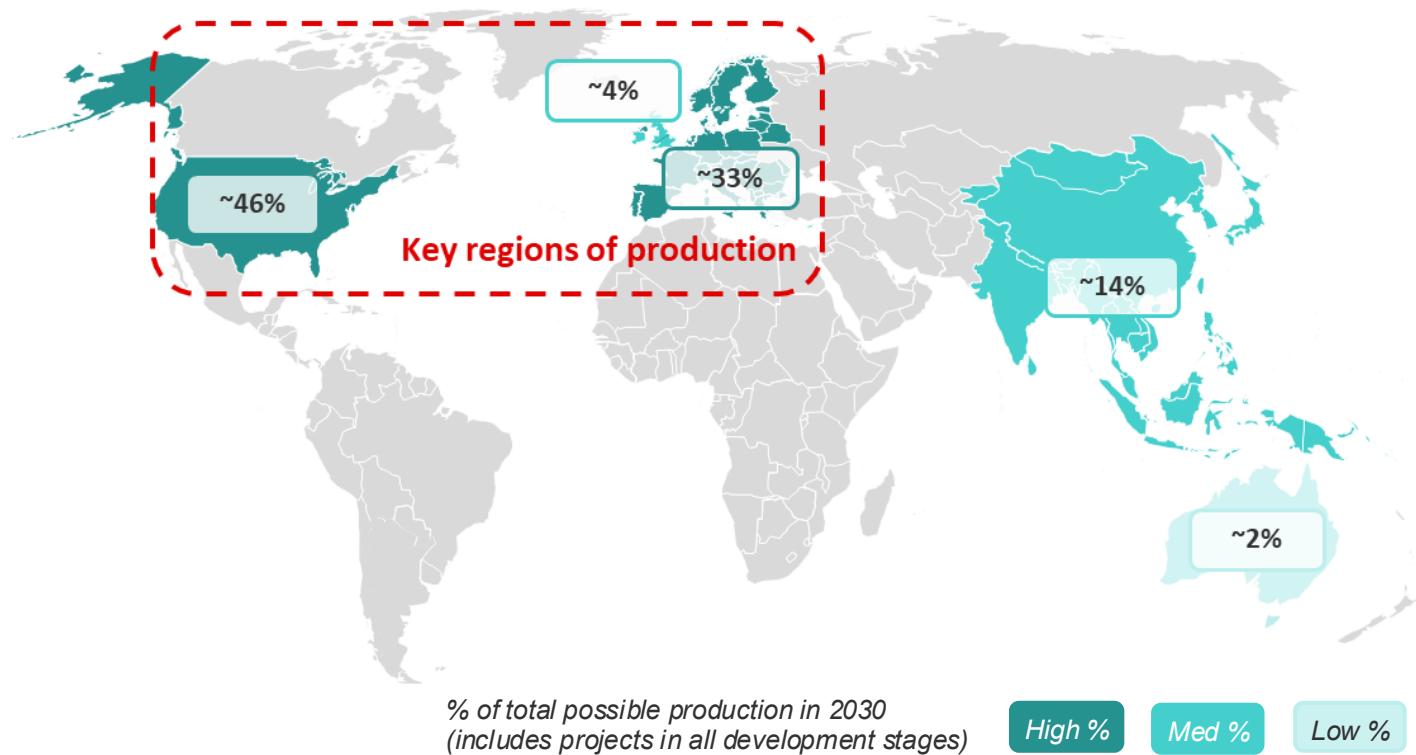
**Industry and government advocacy**  
(e.g., Jet Zero Council engagement)

**Governance and reporting**  
(e.g., mandatory climate reporting)

# SAF | Supply in near term predominantly in regions with supportive supply and/or demand side policies, with potential for supply deficit as demand grows to 2030

~83% of global SAF production in 2030 expected to be in EU, US

*Distribution of potential production in 2030, incl. projects in all development stage*



## Qantas' Opportunities:

**Engage with Australian government on policy that supports local production, building on existing \$1.7B in funding.**



**Partner with local early stage SAF producers** (to date: Jet Zero and Seadra). Continue **investments** through Qantas Climate Fund.



**Partake in international offtakes**, particularly where state level policies remain. Build relationships with producers and **Scope 3 purchasers to enable scale-up** and partake in **book-and-claim purchases**.



**Procure SAF for mandated markets** to meet needed uplift.

**Key call-outs:** Policy must be carefully designed (e.g., if mandates are enacted, they need to be balanced with supply-side support to build capacity)



# Thank You