

# Vision 2050: Assessing the Potential for Climate Neutral Growth in Aviation

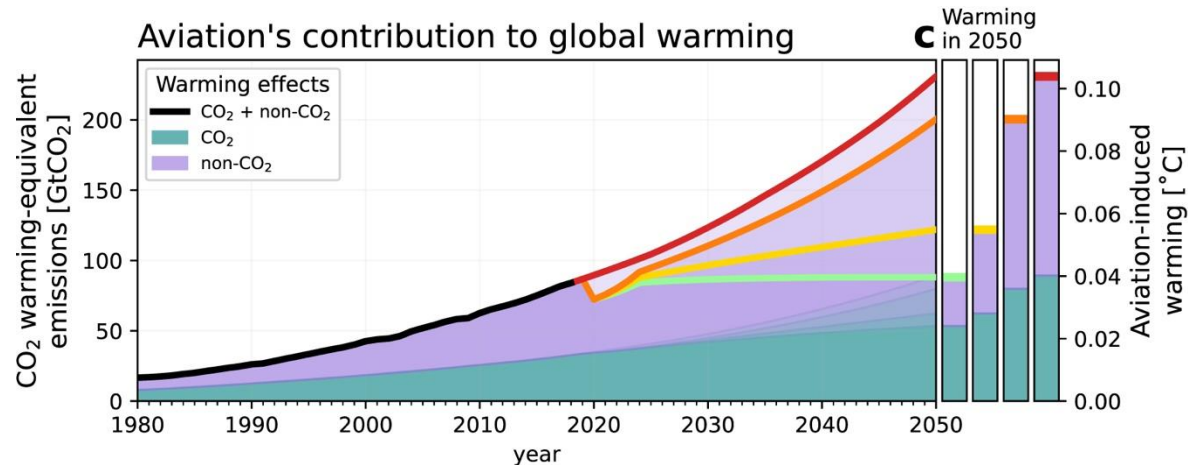
Nikita Pavlenko

*Director, Fuels and Aviation*

*January 2026*

# The growing importance of non-CO<sub>2</sub>

- Greenhouse gases (GHGs): CO<sub>2</sub>, CH<sub>4</sub>, N<sub>2</sub>O
  - Lifetimes of tens to thousands of years
  - Impact driven by **accumulation** in the atmosphere
- Short-lived climate pollutants (SLCP): Contrails, NO<sub>x</sub>, nvPM, water vapor, and sulfate aerosols
  - Lifetimes of hours to days
  - Impact driven by **continuing pulses** of emissions

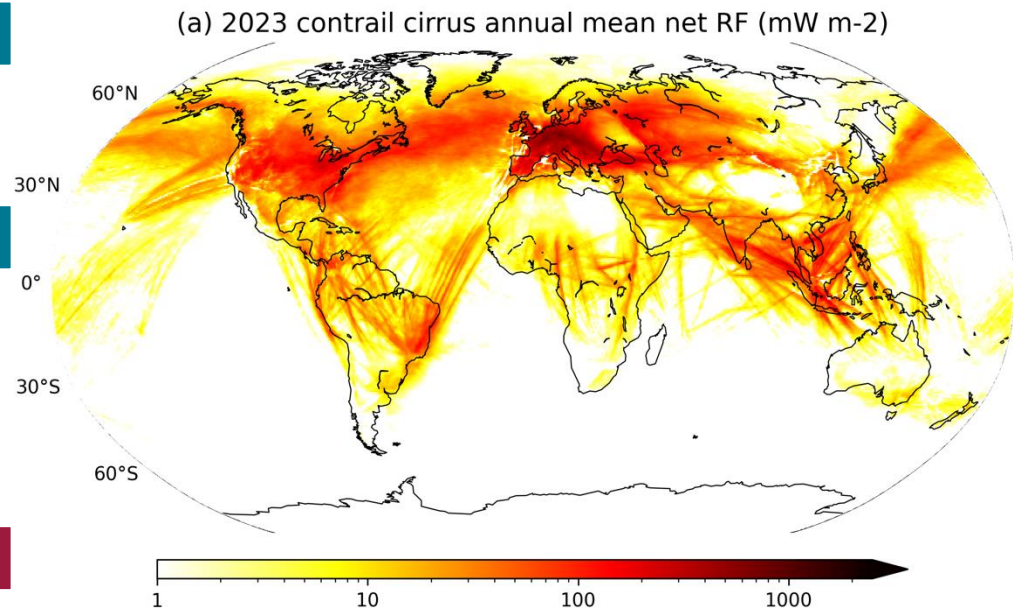
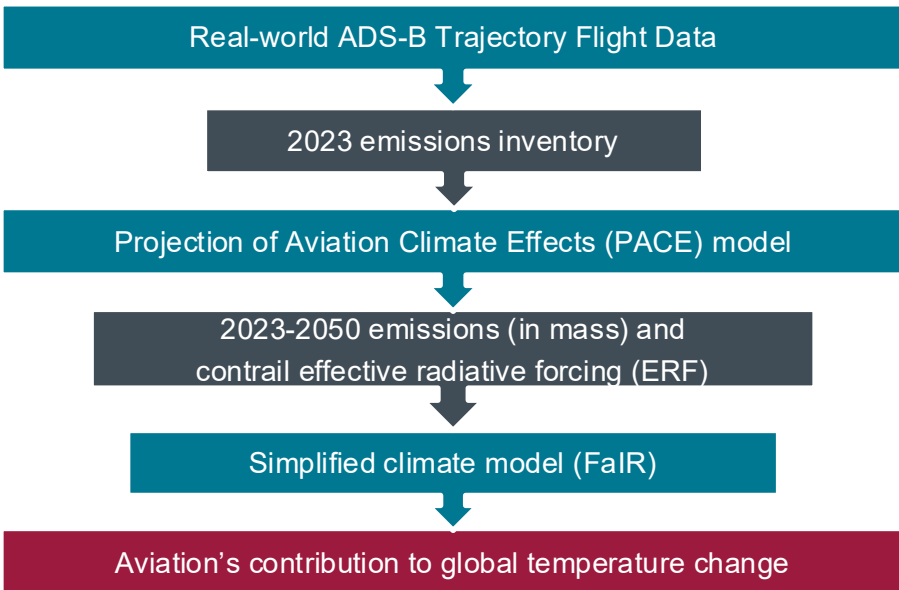


# New research question

---

How can cuts to short-lived climate pollutants from global commercial aviation contribute to the Paris Agreement?

# Using a Trajectory-Based Inventory to Assess Contrails



# Contrails cause as much warming as aviation CO<sub>2</sub>

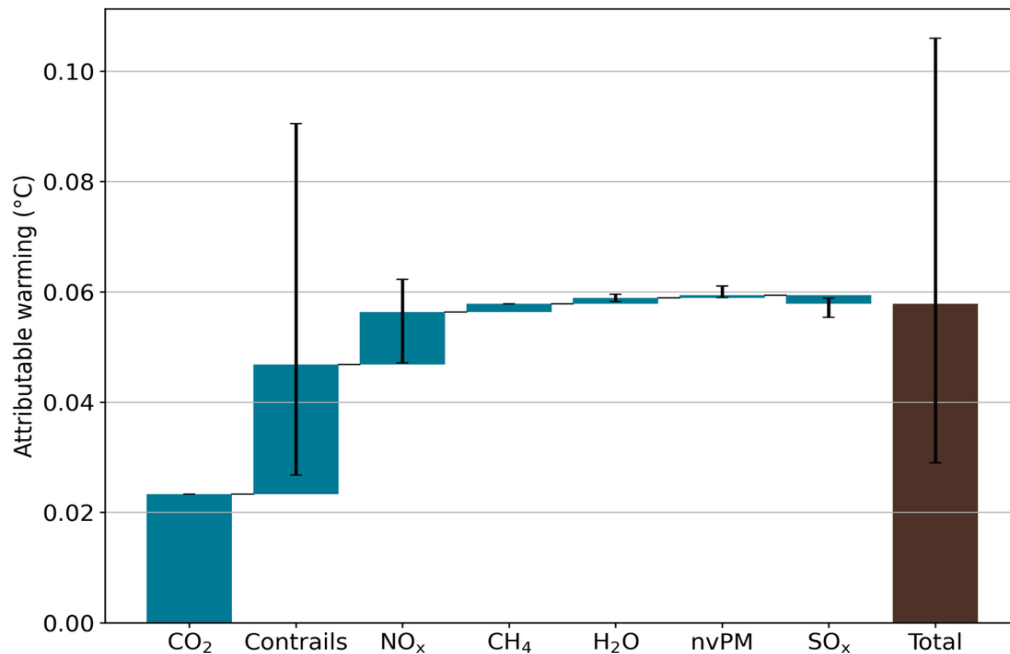
~2%

of global temperature rise is from contrails alone

>60%

of contrail impact from US, EU, and UK flights

Contrail mitigation could deliver significant near-term warming reductions via existing technology



Aviation's contribution to surface temperature change (1940-2025)

Source: ICCT Aviation Vision 2050

# Key mitigation levers

---

## Greenhouse Gases

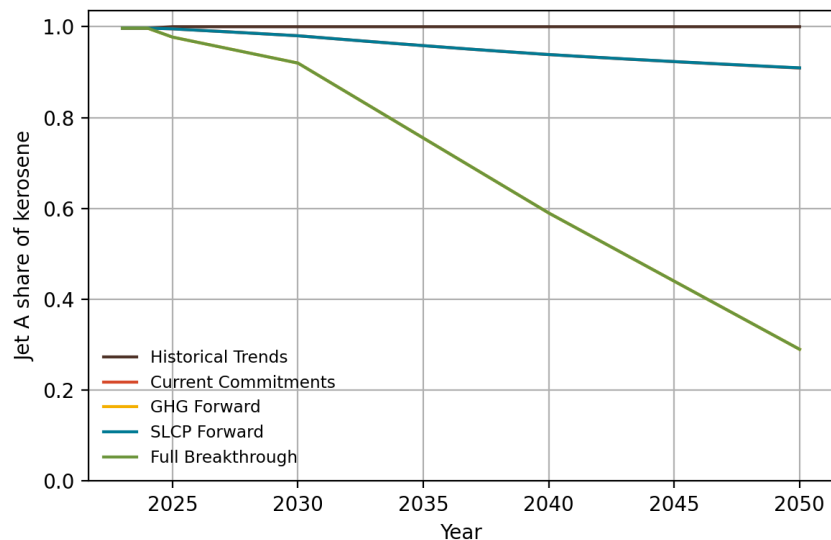
- Aircraft fuel efficiency
- Payload and traffic efficiency
- Sustainable aviation fuels (SAFs)
- Zero emission planes (ZEPs)

## Short-Lived Climate Pollutants

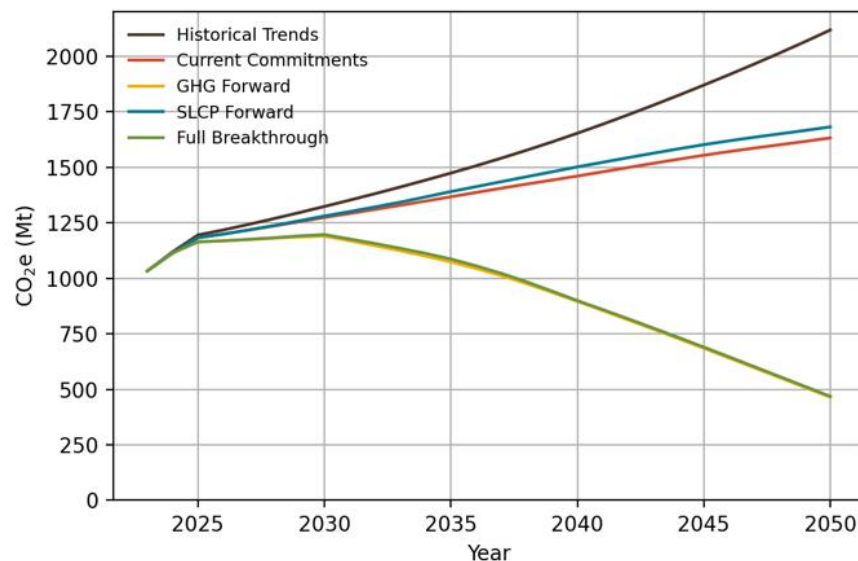
- Low-NOx/nvPM engines
- Contrail avoidance
- Hydrotreating fossil Jet A
- Sustainable aviation fuels (SAFs)

# SAF Blending and GHG Emissions

## Jet A Share of Kerosene



## Annual GHG Emissions



# Putting it all together: Temperature Response by Scenario

