



# INSPIRE ADVISORS

Who We Are. What We Believe. Why We Exist.







# Our Story

Inspire's story begins with a conviction. Robert Netzly, once thriving in private banking, discovered through a church bible study on finances that many companies and his clients' portfolios profit from practices like abortion, pornography, and human trafficking. Confronted with this reality, he felt called to align his investments with biblical values, believing he would one day give an account to God for how he managed wealth.

Stepping out in faith, he left his secure career in 2011 with a laptop and limited savings to start a biblically responsible investing practice. The mission quickly grew as other believers asked how to invest in ways which honor God, sparking a movement among Christian financial advisors who shared that same conviction.

In 2015, Inspire Investing was born and began launching its own index-based portfolios to meet the growing demand for biblically aligned, performance-driven investments. In 2019, Inspire Advisors was founded to equip Christian financial professionals to live out their faith through their work together, building a global movement of investors and advisors committed to honoring God through Biblically Responsible Investing.



INSPIRE  
ADVISORS



# Who We Are

Inspire Advisors is inspiring transformation for God's glory by empowering Christian advisors to deliver trusted financial guidance from a biblical perspective.

At Inspire, our Five Foundations serve as the cornerstone of everything we do.

- We believe that biblical truth is beneficial for everyone and applies to every financial decision—because God's wisdom is timeless and trustworthy in every market and circumstance.
- As Christian professionals, we are called to pursue excellence in all things, representing Christ with integrity, diligence, and humility in our work.
- We recognize that advisors are stewards of influence, entrusted with the responsibility to provide counsel that honors God and leads clients toward biblically responsible choices.
- Our advisors' highest calling is not simply to manage assets, but to nurture disciple-making relationships, helping clients grow in both faith and stewardship.
- In all things, we remain steadfast to our ultimate purpose: to do all to the glory of God.

Together, we're transforming the financial industry into a platform for faithful stewardship and lasting Kingdom impact.



# Our Leadership Team



**Robert Netzly**  
Founder & CEO

- Globally recognized biblically responsible investing expert
- #1 bestselling author of "Biblically Responsible Investing"
- Previously at Wells Fargo Private Client Services



**Aaron Moon, CKA, MBA**  
President & CCO

- MBA from Biola University
- Previously a financial advisor with Christian Wealth Management
- Recipient of the ThinkAdvisor Luminaries Award for Next-Gen Rising Stars



**Scott Betschel**  
VP | Advisor Solutions

- Helps transition advisors to Inspire Advisors
- Previously a full-time minister
- 20+ Years of Organizational Leadership



# Our Investment Team



**W. Andrew Stoner**  
VP | Portfolio Strategy & Research

- 12+ years of industry experience
- Previously the Chief Investment Officer and Lead Advisor of a Louisiana RIA



**Darrell Jayroe, CFA, CFP, CKA**  
Senior Portfolio Manager

- 30+ years of industry experience
- Previously at Bank of Oklahoma, PaineWebber, Southwest Securities



**Tim Schwarzenberger, CFA**  
Portfolio Manager

- 20+ years of industry experience
- Previously Managing Director at Christian Brothers Investment Services and Investment Analyst at Willis Towers Watson



**Dr. Erik Davidson, CFA, CTFA**  
Chief Economic Advisor

- Previously CIO for Wells Fargo Private Bank managing over \$200B in assets
- Co-authored "Investing in Separate Accounts" and "The E-Finance Report" books



# Faithful Excellence. Recognized Performance.

From USA Today to Financial Advisor Magazine, Inspire continues to earn national recognition for combining biblical conviction with world-class investing expertise.





# Why Choose Inspire

"When we began looking for a financial advisor, we wanted to choose someone whose values and beliefs aligned with ours. After finding the Inspire Advisors website and reading their philosophy, we found an advisor in our area. In our initial meeting, we were impressed with how much time they devoted to getting to know us, our background, and our goals. In the meetings since, they have created a strategic, creative, and thoughtful plan for our financial future, which includes investing with integrity, considering tax implications, and offering creative options for the use of assets, all while keeping in mind our goal to be generous givers. We have found our advisor to be trustworthy, thoughtful, and direct, and is someone who always has our best interests at heart. Our common faith in God assures us that he is making recommendations that align with our Biblical values. Because of this experience we heartily recommend Inspire Advisors to anyone needing a financial advisor." -Debbie & Eric S.

"I trust my advisor to help me invest biblically. They listen patiently and explain everything in simple terms - setting clear retirement goals without compromising my beliefs." - Tina C.

"Inspire Advisors listens to my needs and works diligently to meet them. I recommend them without hesitation!" -Deborah B.

"My advisor is kind, knowledgeable, and explains the 'why' behind every decision, making complex concepts easy to understand. Their team is attentive and supportive, and I feel truly cared for." -Megan G.

"Our advisor is faithful in sharing his scriptural wisdom on all things financial. They have been able to direct us toward companies and stocks that allow us to build an investment portfolio that will be purposeful in its use; enabling what we have to meet our monetary goals while at the same time promoting Biblical integrity that is not just for current times but long after we have been called home." -John H.





# INSPIRE ADVISORS

Who We Are. What We Believe. Why We Exist.

Inspire Advisors, LLC: 3597 E Monarch Sky Ln, Suite 330 Meridian, ID 83646; (877)658-9473; [inspire@inspireadvisors.com](mailto:inspire@inspireadvisors.com) Investment advisory services offered through Inspire Advisors, LLC, a Registered Investment Advisor with the SEC. This material is provided for informational and educational purposes only and should not be construed as individualized investment advice. All testimonials were provided by clients of our Inspire Advisors practice, and none were compensated for participation. However, as existing clients, they receive financial advice from the firm. These views may not be representative of the views of other clients and are not indicative of future performance or success. Third-party rankings and recognitions are based on independent surveys or data and are not indicative of client experience. Inspire Advisors, LLC did not pay any fees to be considered for the awards, however, fees may have been paid for licensing use.

© Copyright - Inspire Advisors