

**PRIORITY INCOME FUND, INC.**  
**SCHEDULE OF INVESTMENTS**  
**September 30, 2025**  
**(unaudited)**

| Portfolio Investments <sup>(1)(5)</sup>   | Investment       | Estimated<br>Yield <sup>(2)</sup> /Interest<br>Rate | Legal<br>Maturity | Acquisition<br>date | Principal<br>Amount | Amortized<br>Cost | Fair Value <sup>(3)</sup><br>Level 3 | % of<br>Net<br>Assets |
|---|------------------|---|-------------------|---------------------|---------------------|-------------------|--------------------------------------|-----------------------|
| <b>Collateralized Loan Obligation - Debt Class (Cayman Islands)<sup>(4)</sup></b> |                  |   |                   |                     |                     |                   |                                      |                       |
| BlueMountain CLO 2015-3 Ltd.  | Class E-R Notes  | 12.67%<br>(SOFR+8.08%)                              | 4/21/2031         | 8/5/2022            | \$ 2,500,000        | \$ 1,912,550      | \$ 1,643,000                         | 0.5%                  |
| Canyon CLO 2022-1, Ltd.   | Class A Notes    | 5.65%<br>(SOFR+1.33%)                               | 4/15/2035         | 9/30/2025           | 10,000,000          | 10,015,000        | 10,022,000                           | 3.2%                  |
| Cent CLO 21 Limited <sup>(7)(9)</sup>   | Class D-R2 Notes | 10.88%<br>(SOFR+6.30%)                              | 7/26/2030         | 7/29/2022           | 378,546             | 327,913           | —                                    | —%                    |
| Cent CLO 21 Limited <sup>(7)(9)</sup>   | Class E-R2 Notes | 13.23%<br>(SOFR+8.65%)                              | 7/26/2030         | 7/12/2018           | 143,255             | 138,863           | —                                    | —%                    |
| Churchill Middle Market CLO IV, Ltd.  | Class E-R Notes  | 12.46%<br>(SOFR+8.14%)                              | 4/23/2036         | 3/8/2024            | 3,500,000           | 3,413,998         | 3,508,050                            | 1.1%                  |
| CIFC Funding 2014-IV-R, Ltd.  | Class E-R Notes  | 13.77%<br>(SOFR+9.18%)                              | 1/17/2035         | 12/20/2021          | 778,684             | 742,194           | 754,467                              | 0.2%                  |
| CIFC Funding 2016-I, Ltd.   | Class F-R Notes  | 14.74%<br>(SOFR+10.15%)                             | 10/21/2031        | 9/16/2019           | 3,750,000           | 3,617,356         | 3,750,375                            | 1.2%                  |
| Dryden 61, Ltd.   | Class A1R2 Notes | 5.40%<br>(SOFR+1.08%)                               | 1/17/2032         | 9/30/2025           | 12,000,000          | 9,262,046         | 9,263,896                            | 3.0%                  |
| HarbourView CLO VII-R, Ltd.   | Class F Notes    | 12.86%<br>(SOFR+8.27%)                              | 7/18/2031         | 10/29/2018          | 6,000,000           | 5,747,778         | 1,835,400                            | 0.6%                  |
| LCM XXIII Limited Partnership <sup>(8)</sup>                                      | Class D Notes    | 11.64%<br>(SOFR+7.05%)                              | 10/19/2029        | 8/19/2022           | 6,022,683           | 5,368,390         | 4,527,853                            | 1.4%                  |
| LCM 26 Ltd.   |                  | 9.89%   |                   |                     |                     |                   |                                      |                       |
|   | Class E Notes    | (SOFR+5.30%)  | 1/20/2031         | 8/23/2023           | 4,000,000           | 3,086,450         | 3,002,400                            | 0.9%                  |
| LCM 31 Ltd.   | Class E-R Notes  | 11.58%<br>(SOFR+7.25%)                              | 7/20/2034         | 7/1/2024            | 5,000,000           | 4,746,887         | 4,627,500                            | 1.5%                  |
| LCM 31 Ltd.   |                  | 12.31%  |                   |                     |                     |                   |                                      |                       |
|   | Class F Notes    | (SOFR+7.98%)  | 7/20/2034         | 7/1/2024            | 2,500,000           | 2,232,784         | 2,376,500                            | 0.7%                  |
| LCM 33 Ltd.   |                  | 10.94%  |                   |                     |                     |                   |                                      |                       |
|   | Class E Notes    | (SOFR+6.35%)  | 7/20/2034         | 5/20/2024           | 1,500,000           | 1,320,926         | 1,287,900                            | 0.4%                  |
| LCM 35 Ltd.   |                  | 11.19%  |                   |                     |                     |                   |                                      |                       |
|   | Class E Notes    | (SOFR+6.61%)  | 10/16/2034        | 10/10/2024          | 2,375,000           | 2,120,327         | 2,041,313                            | 0.6%                  |
| Mountain View CLO IX Ltd.   | Class D-R Notes  | 10.66%<br>(SOFR+6.08%)                              | 7/15/2031         | 1/11/2024           | 4,395,954           | 3,714,926         | 3,050,792                            | 1.0%                  |
| Octagon Investment Partners XVII, Ltd. <sup>(8)</sup>                             | Class F-R2 Notes | 11.78%<br>(SOFR+7.20%)                              | 1/27/2031         | 10/15/2019          | 5,362,500           | 4,626,617         | 3,310,271                            | 1.0%                  |
| Octagon Investment Partners XXII, Ltd. <sup>(8)</sup>                             | Class F-RR Notes | 12.34%<br>(SOFR+7.75%)                              | 1/22/2030         | 11/25/2019          | 5,670,782           | 4,902,760         | 3,903,199                            | 1.2%                  |
| OZLM VIII, Ltd. <sup>(7)(9)</sup>   | Class E-RR Notes | 12.75%<br>(SOFR+8.17%)                              | 10/17/2029        | 11/6/2018           | 344,415             | 344,415           | —                                    | —%                    |
| Sound Point CLO IV-R, Ltd. <sup>(8)</sup>   |                  | 12.69%  |                   |                     |                     |                   |                                      |                       |
|   | Class F Notes    | (SOFR+8.10%)  | 4/18/2031         | 3/18/2019           | 4,264,220           | 3,957,134         | 426                                  | 0.0%                  |
| Sound Point CLO XXIV, Ltd.  | Class E-R Notes  | 11.30%<br>(SOFR+6.72%)                              | 10/25/2034        | 4/24/2024           | 2,100,000           | 1,754,200         | 1,753,920                            | 0.5%                  |
| Sound Point CLO XXXI, Ltd.  |                  | 11.19%  |                   |                     |                     |                   |                                      |                       |
|   | Class E Notes    | (SOFR+6.61%)  | 10/25/2034        | 2/6/2024            | 3,600,000           | 3,197,739         | 3,251,880                            | 1.0%                  |
| THL Credit Wind River 2014-2 CLO, Ltd. <sup>(8)</sup>                             | Class F-R Notes  | 12.45%<br>(SOFR+7.87%)                              | 1/15/2031         | 8/16/2022           | 3,178,213           | 2,481,303         | 195,778                              | 0.1%                  |
| Venture XIX CLO, Ltd.   | Class E-RR Notes | 10.94%<br>(SOFR+6.36%)                              | 1/15/2032         | 3/14/2024           | 1,500,000           | 1,250,216         | 1,045,650                            | 0.3%                  |
| Venture XIX CLO, Ltd. <sup>(8)</sup>  | Class F-RR Notes | 13.08%<br>(SOFR+8.50%)                              | 1/15/2032         | 11/16/2018          | 8,255,556           | 8,067,372         | 3,397,987                            | 1.1%                  |
| Venture XXXIII CLO, Ltd. <sup>(8)</sup>   |                  | 12.58%  |                   |                     |                     |                   |                                      |                       |
|   | Class F Notes    | (SOFR+8.00%)  | 7/15/2031         | 12/3/2019           | 2,704,368           | 2,277,344         | 303,971                              | 0.1%                  |

| Portfolio Investments <sup>(1)(5)</sup>                               | Investment            | Estimated<br>Yield <sup>(2)</sup> /Interest<br>Rate | Legal<br>Maturity | Acquisition<br>date | Principal<br>Amount | Amortized<br>Cost    | Fair Value <sup>(3)</sup><br>Level 3 | % of<br>Net<br>Assets |
|---|-----------------------|---|-------------------|---------------------|---------------------|----------------------|--------------------------------------|-----------------------|
| <b>Collateralized Loan Obligation - Equity Class (Cayman Islands)</b> |                       |   |                   |                     |                     |                      |                                      |                       |
| Venture 37 CLO, Ltd.  |                       | 11.53%  |                   |                     |                     |                      |                                      |                       |
|   | Class E Notes         | (SOFR+6.95%)  | 7/15/2032         | 2/20/2024           | \$ 3,000,000        | \$ 2,470,945         | \$ 2,238,000                         | 0.7%                  |
| Voya IM CLO 2012-4, Ltd.  | Class E-R-R           | 15.43%  |                   |                     |                     |                      |                                      |                       |
| (8)   | Notes                 | (SOFR+10.85%)                                       | 10/15/2030        | 10/11/2019          | 3,448,969           | 3,268,185            | 3,299,629                            | 1.0%                  |
| <b>Total Collateralized Loan Obligation - Debt Class</b>              |                       |   |                   |                     |                     | <b>\$ 96,366,618</b> | <b>\$ 74,392,157</b>                 | <b>23.3%</b>          |
| <b>Collateralized Loan Obligation - Equity Class (Cayman Islands)</b> |                       |   |                   |                     |                     |                      |                                      |                       |
| AGL CLO 33, Ltd.  | Subordinated<br>Notes | 15.51%  | 7/21/2037         | 7/5/2024            | \$ 12,500,000       | \$ 10,814,858        | \$ 9,542,324                         | 3.0%                  |
| AGL CLO 35, Ltd.  | Subordinated<br>Notes | 14.65%  | 1/21/2038         | 10/25/2024          | 25,952,857          | 22,044,732           | 20,076,812                           | 6.2%                  |
| AIMCO CLO 11, Ltd.  | Subordinated<br>Notes | 10.45%  | 10/17/2034        | 4/4/2022            | 5,491,329           | 5,880,628            | 4,456,269                            | 1.4%                  |
| Allegro XV, Ltd.  | Subordinated<br>Notes | 20.57%  | 4/20/2038         | 8/6/2025            | 2,306,233           | 1,481,277            | 1,499,566                            | 0.5%                  |
| AMMC CLO 23, Ltd.   | Subordinated<br>Notes | 19.80%  | 4/17/2035         | 8/14/2025           | 5,000,000           | 3,295,485            | 3,325,586                            | 1.0%                  |
| Anchorage Capital CLO 13, Ltd.  | Subordinated<br>Notes | 22.37%  | 4/15/2038         | 9/24/2025           | 3,441,250           | 1,605,085            | 1,616,298                            | 0.5%                  |
| Apidos CLO XVIII-R  | Subordinated<br>Notes | 1.86%   | 10/22/2030        | 9/26/2018           | 410,000             | 413,082              | 227,368                              | 0.1%                  |
| Apidos CLO XXII <sup>(6)</sup>  | Subordinated<br>Notes | 0%  | 4/21/2031         | 9/17/2015           | 9,894,611           | 2,940,678            | 2,922,370                            | 0.9%                  |
| Apidos CLO XXVI <sup>(6)(7)</sup>                                     | Subordinated<br>Notes | 0%  | 7/18/2029         | 7/25/2019           | 6,000,000           | 1,969,771            | 1,762,717                            | 0.6%                  |
| Bain Capital Credit CLO 2021-1, Ltd.                                  | Subordinated<br>Notes | 29.32%  | 4/18/2034         | 5/16/2024           | 6,050,000           | 3,887,413            | 3,388,582                            | 1.1%                  |
| Bain Capital Credit CLO 2022-2, Ltd.                                  | Subordinated<br>Notes | 22.94%  | 4/22/2035         | 6/18/2024           | 3,595,000           | 2,428,718            | 2,079,698                            | 0.7%                  |
| Barings CLO Ltd. 2015-I <sup>(6)</sup>                                | Subordinated<br>Notes | 0%  | 1/20/2031         | 4/1/2015            | 3,400,000           | 73,359               | 60,402                               | 0.0%                  |
| Barings CLO Ltd. 2018-III <sup>(6)(7)</sup>                           | Subordinated<br>Notes | 0%  | 7/20/2029         | 10/10/2014          | 396,214             | —                    | —                                    | —%                    |
| BBAM US CLO V, Ltd.   | Subordinated<br>Notes | 17.11%  | 1/27/2039         | 7/22/2025           | 10,000,000          | 8,155,669            | 8,166,083                            | 2.6%                  |
| BlueMountain CLO 2013-2 Ltd. <sup>(6)</sup>                           | Subordinated<br>Notes | 0%  | 10/22/2030        | 10/1/2015           | 1,900,000           | —                    | —                                    | —%                    |
| BlueMountain CLO XXVI Ltd.  | Subordinated<br>Notes | 6.79%   | 10/20/2034        | 11/18/2021          | 8,906,000           | 8,201,467            | 6,099,498                            | 1.9%                  |
| BlueMountain CLO XXVIII Ltd.  | Subordinated<br>Notes | 8.96%   | 4/17/2034         | 4/1/2022            | 3,300,000           | 3,039,620            | 2,009,391                            | 0.6%                  |
| BlueMountain CLO XXIX Ltd.  | Subordinated<br>Notes | 7.95%   | 7/25/2034         | 12/15/2021          | 6,000,000           | 5,991,557            | 4,496,871                            | 1.4%                  |
| BlueMountain CLO XXXI Ltd.  | Subordinated<br>Notes | 8.27%   | 4/19/2034         | 4/28/2022           | 5,000,000           | 4,567,185            | 3,647,890                            | 1.1%                  |
| BlueMountain CLO XXXII Ltd.   | Subordinated<br>Notes | 12.53%  | 10/16/2034        | 2/18/2022           | 12,000,000          | 10,795,288           | 7,000,354                            | 2.2%                  |
| BlueMountain CLO XXXIV Ltd.   | Subordinated<br>Notes | 10.46%  | 4/20/2035         | 3/23/2022           | 5,700,000           | 5,709,395            | 4,535,397                            | 1.4%                  |
| BlueMountain Fuji US CLO II Ltd. <sup>(6)</sup>                       | Subordinated<br>Notes | 0%  | 10/21/2030        | 8/22/2017           | 2,500,000           | 424,975              | 318,274                              | 0.1%                  |
| Carlyle Global Market Strategies CLO 2013-1, Ltd. <sup>(6)</sup>      | Subordinated<br>Notes | 0%  | 8/14/2030         | 6/23/2016           | 17,550,000          | 994,485              | 970,183                              | 0.3%                  |
| Carlyle Global Market Strategies CLO 2013-4, Ltd. <sup>(6)(7)</sup>   | Income Notes          | 0%  | 1/15/2031         | 12/22/2016          | 11,839,488          | —                    | 21,253                               | 0.0%                  |
| Carlyle Global Market Strategies CLO 2014-1, Ltd. <sup>(6)</sup>      | Income Notes          | 0%  | 4/17/2031         | 2/25/2016           | 12,870,000          | 854,439              | 849,943                              | 0.3%                  |
| Carlyle Global Market   | Subordinated          | 0%  | 7/28/2031         | 5/23/2018           | 15,000,000          | 713,902              | 705,606                              | 0.2%                  |



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|---|-----------------------|---|-------------------|---------------------|---------------------|-------------------|--------------------------------------|-----------------------|
| <b>Collateralized Loan Obligation - Equity Class (Cayman Islands)</b> |                       |   |                   |                     |                     |                   |                                      |                       |
| Carlyle Global Market<br>Strategies CLO 2016-1, Ltd.<br>(6)           | Subordinated<br>Notes | 0%  | 4/20/2034         | 3/16/2016           | \$ 6,844,556        | \$ 5,461,056      | \$ 3,511,955                         | 1.1%                  |
| Carlyle Global Market<br>Strategies CLO 2017-2, Ltd.<br>(6)           | Subordinated<br>Notes | 0%  | 7/20/2037         | 1/4/2022            | 4,450,000           | 2,268,056         | 874,992                              | 0.3%                  |
| Carlyle Global Market<br>Strategies CLO 2017-4, Ltd.<br>(6)           | Income Notes          | 0%  | 1/15/2030         | 10/14/2021          | 9,107,000           | —                 | 913,485                              | 0.3%                  |
| Carlyle Global Market<br>Strategies CLO 2017-5, Ltd.<br>(6)(7)        | Subordinated<br>Notes | 0%  | 1/22/2030         | 12/18/2017          | 10,000,000          | 85,622            | 85,655                               | 0.0%                  |
| Cedar Funding II CLO, Ltd.  | Subordinated<br>Notes | 6.63%   | 4/20/2034         | 9/27/2017           | 2,500,000           | 2,289,189         | 1,532,546                            | 0.5%                  |
| Cedar Funding IV CLO, Ltd.  | Subordinated<br>Notes | 7.55%   | 7/23/2034         | 6/19/2017           | 29,560,000          | 23,614,062        | 14,940,604                           | 4.6%                  |
| Cedar Funding V CLO, Ltd.<br>(6)                                      | Subordinated<br>Notes | 0%  | 7/17/2031         | 10/15/2018          | 7,358,000           | 4,261,900         | 3,448,977                            | 1.1%                  |
| Cedar Funding VI CLO, Ltd.  | Subordinated<br>Notes | 5.22%   | 4/20/2034         | 8/7/2017            | 6,722,117           | 6,567,818         | 5,103,225                            | 1.6%                  |
| Cedar Funding X CLO, Ltd.   | Subordinated<br>Notes | 10.78%  | 10/20/2032        | 1/12/2022           | 10,775,000          | 9,885,359         | 7,748,021                            | 2.4%                  |
| Cedar Funding XII CLO,<br>Ltd.  | Subordinated<br>Notes | 12.04%  | 10/25/2034        | 3/28/2022           | 3,300,000           | 3,306,989         | 2,618,922                            | 0.8%                  |
| Cedar Funding XIV CLO,<br>Ltd.  | Subordinated<br>Notes | 9.63%   | 7/15/2033         | 4/7/2022            | 10,000,000          | 8,553,803         | 6,618,573                            | 2.1%                  |
| Cedar Funding XV CLO,<br>Ltd.   | Subordinated<br>Notes | 14.54%  | 4/20/2035         | 7/25/2022           | 5,000,000           | 4,181,772         | 3,739,913                            | 1.2%                  |
| Cent CLO 21 Limited <sup>(6)(7)</sup>                                 | Subordinated<br>Notes | 0%  | 7/26/2030         | 5/15/2014           | 510,555             | —                 | —                                    | —%                    |
| CIFC Funding 2013-I, Ltd. <sup>(6)</sup>                              | Subordinated<br>Notes | 0%  | 7/16/2030         | 6/1/2018            | 3,000,000           | 37,644            | 287,178                              | 0.1%                  |
| CIFC Funding 2013-II, Ltd.<br>(6)                                     | Income Notes          | 0%  | 10/18/2030        | 2/6/2014            | 305,000             | 20,028            | 15,132                               | 0.0%                  |
| CIFC Funding 2014, Ltd. <sup>(6)</sup>                                | Income Notes          | 0%  | 1/21/2031         | 2/6/2014            | 2,758,900           | 241,760           | 185,442                              | 0.1%                  |
| CIFC Funding 2014-III, Ltd.   | Subordinated<br>Notes | 10.71%  | 10/22/2031        | 11/14/2016          | 9,522,000           | 8,140,361         | 4,322,208                            | 1.4%                  |
| CIFC Funding 2015-I, Ltd. <sup>(6)</sup>                              | Subordinated<br>Notes | 0%  | 1/22/2031         | 11/24/2015          | 7,500,000           | —                 | —                                    | —%                    |
| CIFC Funding 2015-III, Ltd.<br>(6)(7)                                 | Subordinated<br>Notes | 0%  | 4/19/2029         | 5/29/2018           | 10,000,000          | —                 | —                                    | —%                    |
| CIFC Funding 2015-IV, Ltd.  | Subordinated<br>Notes | 3.45%   | 4/20/2034         | 4/27/2016           | 22,930,000          | 13,696,193        | 10,090,810                           | 3.2%                  |
| CIFC Funding 2017-I, Ltd.   | Subordinated<br>Notes | 5.40%   | 4/21/2037         | 2/3/2017            | 11,000,000          | 7,239,954         | 4,576,792                            | 1.4%                  |
| CIFC Funding 2018-II, Ltd.  | Subordinated<br>Notes | 8.56%   | 4/20/2031         | 8/11/2022           | 10,000,000          | 6,514,993         | 4,849,693                            | 1.5%                  |
| CIFC Funding 2018-IV, Ltd.  | Subordinated<br>Notes | 9.53%   | 10/17/2031        | 6/19/2020           | 12,401,000          | 6,161,929         | 3,774,667                            | 1.2%                  |
| CIFC Funding 2019-7, Ltd.   | Subordinated<br>Notes | 9.95%   | 1/20/2033         | 5/14/2021           | 18,928,780          | 10,682,034        | 8,540,024                            | 2.7%                  |
| CIFC Funding 2020-II, Ltd.  | Income Notes          | 12.39%  | 10/20/2034        | 7/20/2020           | 2,000,000           | 1,778,808         | 1,269,029                            | 0.4%                  |
| CIFC Funding 2020-III, Ltd.   | Subordinated<br>Notes | 10.28%  | 10/20/2034        | 9/11/2020           | 7,350,000           | 7,077,463         | 5,174,146                            | 1.6%                  |
| Columbia Cent CLO 29<br>Limited                                       | Subordinated<br>Notes | 8.33%   | 10/20/2034        | 7/10/2020           | 16,000,000          | 12,801,615        | 10,586,716                           | 3.3%                  |
| Columbia Cent CLO 31<br>Limited                                       | Subordinated<br>Notes | 5.94%   | 4/20/2034         | 2/1/2021            | 12,100,000          | 10,730,362        | 8,769,859                            | 2.7%                  |
| Dryden 86 CLO, Ltd.   | Subordinated<br>Notes | 6.66%   | 7/17/2034         | 3/10/2022           | 10,250,000          | 8,475,893         | 6,225,523                            | 2.0%                  |
| Dryden 87 CLO, Ltd.   | Subordinated          | 9.52%   | 5/22/2034         | 3/10/2022           | 5,662,800           | 4,615,154         | 3,065,252                            | 1.0%                  |



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|---|-----------------------|---|-------------------|---------------------|---------------------|-------------------|--------------------------------------|-----------------------|
| <b>Collateralized Loan Obligation - Equity Class (Cayman Islands)</b> |                       |   |                   |                     |                     |                   |                                      |                       |
| Dryden 95 CLO, Ltd.   | Subordinated<br>Notes | 7.24%   | 8/21/2034         | 4/27/2022           | \$ 10,500,000       | \$ 9,609,718      | \$ 7,571,710                         | 2.4%                  |
| Galaxy XIX CLO, Ltd. <sup>(6)(7)</sup>                                | Subordinated<br>Notes | 0%  | 7/24/2030         | 12/5/2016           | 2,636,037           | —                 | —                                    | —%                    |
| Galaxy XX CLO, Ltd. <sup>(6)</sup>                                    | Subordinated<br>Notes | 0%  | 4/21/2031         | 5/28/2021           | 2,000,000           | —                 | —                                    | —%                    |
| Galaxy XXI CLO, Ltd. <sup>(6)</sup>                                   | Subordinated<br>Notes | 0%  | 4/21/2031         | 5/28/2021           | 4,775,000           | 363,479           | 369,718                              | 0.1%                  |
| Galaxy XXVII CLO, Ltd. <sup>(6)</sup><br>(7)                          | Subordinated<br>Notes | 0%  | 5/16/2031         | 7/23/2021           | 2,212,500           | —                 | —                                    | —%                    |
| Galaxy XXVIII CLO, Ltd. <sup>(6)</sup><br>(7)                         | Subordinated<br>Notes | 0%  | 7/15/2031         | 5/30/2014           | 5,295,000           | —                 | —                                    | —%                    |
| Generate CLO 12, Ltd.   | Subordinated<br>Notes | 22.66%  | 7/20/2038         | 8/20/2025           | 5,000,000           | 3,434,704         | 3,467,671                            | 1.1%                  |
| GoldenTree Loan<br>Opportunities IX, Ltd. <sup>(6)(7)</sup>           | Subordinated<br>Notes | 0%  | 10/29/2029        | 7/19/2017           | 3,250,000           | —                 | —                                    | —%                    |
| Halcyon Loan Advisors<br>Funding 2014-2 Ltd. <sup>(6)</sup>           | Subordinated<br>Notes | 0%  | 4/28/2025         | 4/14/2014           | 400,000             | —                 | —                                    | —%                    |
| Halcyon Loan Advisors<br>Funding 2015-3 Ltd. <sup>(6)</sup>           | Subordinated<br>Notes | 0%  | 10/18/2027        | 7/27/2015           | 7,000,000           | —                 | 2,227                                | 0.0%                  |
| HarbourView CLO VII-R,<br>Ltd. <sup>(6)</sup>                         | Subordinated<br>Notes | 0%  | 7/18/2031         | 6/5/2015            | 275,000             | —                 | —                                    | —%                    |
| KKR 52, Ltd.  | Subordinated<br>Notes | 22.18%  | 7/16/2038         | 7/31/2025           | 2,800,000           | 2,186,749         | 2,186,215                            | 0.7%                  |
| LCM XV Limited<br>Partnership <sup>(6)</sup>                          | Income Notes          | 0%  | 7/19/2030         | 1/28/2014           | 250,000             | —                 | —                                    | —%                    |
| LCM XVI Limited<br>Partnership <sup>(6)</sup>                         | Income Notes          | 0%  | 10/15/2031        | 5/12/2014           | 6,814,685           | 364,757           | 293,790                              | 0.1%                  |
| LCM XVII Limited<br>Partnership <sup>(6)</sup>                        | Income Notes          | 0%  | 10/15/2031        | 9/17/2014           | 1,000,000           | 28,368            | 24,739                               | 0.0%                  |
| LCM XVIII Limited<br>Partnership <sup>(6)</sup>                       | Income Notes          | 0%  | 7/21/2031         | 10/29/2021          | 12,195,000          | 90,713            | 64,383                               | 0.0%                  |
| LCM 28 Ltd. <sup>(6)</sup>  | Subordinated<br>Notes | 0%  | 10/21/2030        | 10/29/2021          | 2,000,000           | 92,195            | 67,770                               | 0.0%                  |
| LCM 32 Ltd.   | Income Notes          | 2.00%   | 7/20/2034         | 3/2/2022            | 10,390,000          | 7,952,060         | 5,381,489                            | 1.7%                  |
| LCM 34 Ltd.   | Subordinated<br>Notes | 8.41%   | 10/20/2034        | 8/4/2022            | 2,395,000           | 1,733,522         | 1,277,063                            | 0.4%                  |
| Madison Park Funding XIII,<br>Ltd. <sup>(6)(7)</sup>                  | Subordinated<br>Notes | 0%  | 4/19/2030         | 2/3/2014            | 13,000,000          | —                 | 752,022                              | 0.2%                  |
| Madison Park Funding XL,<br>Ltd. <sup>(6)</sup>                       | Subordinated<br>Notes | 0%  | 5/28/2030         | 10/8/2020           | 7,000,000           | 1,613,047         | 1,133,661                            | 0.4%                  |
| Marble Point CLO XXIII<br>Ltd.  | Subordinated<br>Notes | 17.27%  | 1/22/2035         | 3/28/2024           | 6,400,000           | 4,084,170         | 3,508,380                            | 1.1%                  |
| Mountain View CLO IX Ltd.<br>(6)                                      | Subordinated<br>Notes | 0%  | 7/15/2031         | 5/13/2015           | 3,867,067           | 13,855            | 12,434                               | 0.0%                  |
| Neuberger Berman CLO<br>XVI-S, Ltd.                                   | Subordinated<br>Notes | 11.46%  | 4/17/2034         | 2/9/2022            | 28,939,670          | 23,748,049        | 13,345,623                           | 4.2%                  |
| Neuberger Berman CLO<br>XXI, Ltd.                                     | Subordinated<br>Notes | 11.89%  | 4/20/2034         | 2/16/2022           | 8,501,407           | 7,710,515         | 5,656,257                            | 1.8%                  |
| Octagon Investment Partners<br>XIV, Ltd. <sup>(6)</sup>               | Income Notes          | 0%  | 7/16/2029         | 12/1/2017           | 6,150,000           | —                 | —                                    | —%                    |
| Octagon Investment Partners<br>XV, Ltd. <sup>(6)</sup>                | Income Notes          | 0%  | 7/19/2030         | 5/23/2019           | 8,937,544           | —                 | —                                    | —%                    |
| Octagon Investment Partners<br>XVII, Ltd. <sup>(6)</sup>              | Subordinated<br>Notes | 0%  | 1/27/2031         | 6/28/2018           | 16,153,000          | 71,394            | 53,998                               | 0.0%                  |
| Octagon Investment Partners<br>20-R, Ltd.                             | Subordinated<br>Notes | 4.50%   | 5/12/2031         | 4/25/2019           | 7,183,100           | 3,916,527         | 2,485,868                            | 0.8%                  |
| Octagon Investment Partners   | Subordinated          | 0%  | 2/14/2031         | 1/6/2016            | 13,822,188          | 2,604,031         | 2,008,638                            | 0.6%                  |



| Portfolio Investments <sup>(1)(5)</sup>                               | Investment         | Estimated<br>Yield <sup>(2)</sup> /Interest<br>Rate | Legal<br>Maturity | Acquisition<br>date | Principal<br>Amount | Amortized<br>Cost | Fair Value <sup>(3)</sup><br>Level 3 | % of<br>Net<br>Assets |
|---|--------------------|---|-------------------|---------------------|---------------------|-------------------|--------------------------------------|-----------------------|
| <b>Collateralized Loan Obligation - Equity Class (Cayman Islands)</b> |                    |   |                   |                     |                     |                   |                                      |                       |
| Octagon Investment Partners XXII, Ltd. <sup>(6)</sup>                 | Subordinated Notes | 0%  | 1/22/2030         | 11/12/2014          | \$ 6,625,000        | \$ —              | \$ —                                 | —%                    |
| Octagon Investment Partners 27, Ltd. <sup>(6)</sup>                   | Subordinated Notes | 0%  | 7/15/2030         | 10/31/2018          | 5,000,000           | —                 | —                                    | —%                    |
| Octagon Investment Partners 30, Ltd. <sup>(6)(7)</sup>                | Subordinated Notes | 0%  | 3/18/2030         | 11/16/2017          | 9,525,000           | —                 | 21,273                               | 0.0%                  |
| Octagon Investment Partners 31, Ltd. <sup>(6)(7)</sup>                | Subordinated Notes | 0%  | 7/19/2030         | 12/20/2019          | 3,067,500           | 11,879            | 11,398                               | 0.0%                  |
| Octagon Investment Partners 33, Ltd. <sup>(6)(7)</sup>                | Subordinated Notes | 0%  | 1/20/2031         | 7/9/2018            | 2,850,000           | —                 | —                                    | —%                    |
| Octagon Investment Partners 36, Ltd. <sup>(6)</sup>                   | Subordinated Notes | 0%  | 4/15/2031         | 12/20/2019          | 10,400,960          | 1,247,973         | 1,008,721                            | 0.3%                  |
| Octagon Investment Partners 37, Ltd. <sup>(6)(7)</sup>                | Subordinated Notes | 0%  | 7/25/2030         | 3/17/2021           | 14,500,000          | 218,483           | 185,664                              | 0.1%                  |
| Octagon Investment Partners 39, Ltd. <sup>(6)</sup>                   | Subordinated Notes | 0%  | 10/21/2030        | 1/9/2020            | 10,250,000          | 2,597,115         | 1,914,115                            | 0.6%                  |
| Octagon Loan Funding, Ltd. <sup>(6)</sup>                             | Subordinated Notes | 0%  | 11/18/2031        | 8/25/2014           | 5,014,526           | —                 | —                                    | —%                    |
| OFSI BSL XII, Ltd.  | Subordinated Notes | 24.06%  | 1/20/2038         | 7/18/2025           | 4,500,000           | 2,868,109         | 2,859,862                            | 0.9%                  |
| OZLM VI, Ltd. <sup>(6)</sup>  | Subordinated Notes | 0%  | 4/17/2031         | 10/31/2016          | 15,688,991          | —                 | —                                    | —%                    |
| OZLM VII, Ltd. <sup>(6)(7)</sup>                                      | Subordinated Notes | 0%  | 7/17/2029         | 11/3/2015           | 2,654,467           | —                 | —                                    | —%                    |
| OZLM VIII, Ltd. <sup>(6)(7)</sup>                                     | Subordinated Notes | 0%  | 10/17/2029        | 8/7/2014            | 950,000             | —                 | —                                    | —%                    |
| OZLM IX, Ltd. <sup>(6)</sup>  | Subordinated Notes | 0%  | 10/20/2031        | 2/22/2017           | 15,000,000          | —                 | —                                    | —%                    |
| OZLM XII, Ltd. <sup>(6)(7)</sup>                                      | Subordinated Notes | 0%  | 4/30/2027         | 1/17/2017           | 12,122,952          | —                 | —                                    | —%                    |
| OZLM XXII, Ltd. <sup>(6)</sup>  | Subordinated Notes | 0%  | 1/17/2031         | 5/11/2017           | 27,343,000          | —                 | —                                    | —%                    |
| Rad CLO 21, Ltd.  | Subordinated Notes | 24.33%  | 1/25/2037         | 5/30/2025           | 5,000,000           | 4,591,407         | 4,596,045                            | 1.4%                  |
| Rad CLO 28, Ltd.  | Subordinated Notes | 13.71%  | 4/20/2038         | 12/17/2024          | 15,000,000          | 14,545,497        | 12,065,112                           | 3.8%                  |
| Redding Ridge 3 CLO, Ltd. <sup>(6)(7)</sup>                           | Preference Shares  | 0%  | 1/15/2030         | 3/26/2021           | 12,293,000          | 258,003           | 218,055                              | 0.1%                  |
| Redding Ridge 4 CLO, Ltd. <sup>(6)(7)</sup>                           | Subordinated Notes | 0%  | 4/15/2030         | 1/29/2021           | 14,000,000          | —                 | 426,121                              | 0.1%                  |
| Redding Ridge 5 CLO, Ltd.   | Subordinated Notes | 5.70%   | 4/15/2039         | 5/27/2021           | 21,000,000          | 11,197,447        | 6,729,889                            | 2.1%                  |
| Rockford Tower CLO 2021-3, Ltd.                                       | Subordinated Notes | 5.74%   | 10/20/2034        | 2/11/2022           | 14,045,176          | 9,137,300         | 4,959,175                            | 1.6%                  |
| Rockford Tower CLO 2024-2, Ltd.                                       | Subordinated Notes | 16.82%  | 10/20/2037        | 10/2/2024           | 12,000,000          | 10,373,390        | 9,490,418                            | 3.0%                  |
| Sound Point CLO II, Ltd. <sup>(6)</sup>                               | Subordinated Notes | 0%  | 1/26/2031         | 5/16/2019           | 21,053,778          | —                 | —                                    | —%                    |
| Sound Point CLO VII-R, Ltd. <sup>(6)</sup>                            | Subordinated Notes | 0%  | 10/23/2031        | 7/31/2019           | 9,002,745           | —                 | —                                    | —%                    |
| Sound Point CLO XVII, Ltd. <sup>(6)(7)</sup>                          | Subordinated Notes | 0%  | 10/20/2030        | 7/11/2018           | 20,000,000          | 860,924           | 865,983                              | 0.3%                  |
| Sound Point CLO XVIII, Ltd. <sup>(6)</sup>                            | Subordinated Notes | 0%  | 1/20/2031         | 10/29/2018          | 15,563,500          | 693,585           | 498,089                              | 0.2%                  |
| Sound Point CLO XIX, Ltd. <sup>(6)</sup>                              | Subordinated Notes | 0%  | 4/15/2031         | 9/23/2021           | 7,500,000           | 930,721           | 702,454                              | 0.2%                  |
| Sound Point CLO XX, Ltd. <sup>(6)</sup>                               | Subordinated Notes | 0%  | 7/28/2031         | 11/5/2021           | 8,000,000           | 401,333           | 283,695                              | 0.1%                  |
| Sound Point CLO XXIII, Ltd.   | Subordinated Notes | 0%  | 7/17/2034         | 8/27/2021           | 5,915,000           | 4,492,178         | 3,120,807                            | 1.0%                  |



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| Portfolio Investments <sup>(1)(5)</sup>                               | Investment            | Estimated<br>Yield <sup>(2)</sup> /Interest<br>Rate | Legal<br>Maturity | Acquisition<br>date | Principal<br>Amount | Amortized<br>Cost | Fair Value <sup>(3)</sup><br>Level 3 | % of<br>Net<br>Assets |
|---|-----------------------|---|-------------------|---------------------|---------------------|-------------------|--------------------------------------|-----------------------|
| <b>Collateralized Loan Obligation - Equity Class (Cayman Islands)</b> |                       |   |                   |                     |                     |                   |                                      |                       |
| Symphony CLO XIV, Ltd. <sup>(6)</sup><br>(7)                          | Subordinated<br>Notes | 0%  | 7/14/2026         | 5/6/2014            | \$ 750,000          | \$ —              | \$ —                                 | —%                    |
| Symphony CLO XVI, Ltd. <sup>(6)</sup>                                 | Subordinated<br>Notes | 0%  | 10/15/2031        | 7/1/2015            | 5,000,000           | —                 | —                                    | —%                    |
| Symphony CLO XIX, Ltd. <sup>(6)</sup>                                 | Subordinated<br>Notes | 0%  | 4/16/2031         | 5/6/2021            | 2,000,000           | 425,397           | 293,463                              | 0.1%                  |
| TCI-Symphony CLO 2017-1,<br>Ltd. <sup>(6)</sup>                       | Income Notes          | 0%  | 7/15/2030         | 9/15/2020           | 3,000,000           | 804,948           | 624,433                              | 0.2%                  |
| TCW CLO 2021-2, Ltd.  | Subordinated<br>Notes | 11.68%  | 7/25/2034         | 8/17/2022           | 6,733,333           | 5,226,825         | 3,900,133                            | 1.2%                  |
| TCW CLO 2024-2, Ltd.  | Subordinated<br>Notes | 17.84%  | 7/17/2037         | 7/12/2024           | 10,000,000          | 7,850,664         | 7,730,040                            | 2.4%                  |
| THL Credit Wind River<br>2013-1 CLO, Ltd. <sup>(6)</sup>              | Subordinated<br>Notes | 0%  | 7/19/2030         | 11/1/2017           | 10,395,000          | 457,792           | 327,845                              | 0.1%                  |
| THL Credit Wind River<br>2013-2 CLO, Ltd. <sup>(6)</sup>              | Income Notes          | 0%  | 10/18/2030        | 12/27/2017          | 3,250,000           | 118,730           | 90,199                               | 0.0%                  |
| THL Credit Wind River<br>2014-1 CLO, Ltd. <sup>(6)</sup>              | Subordinated<br>Notes | 0%  | 7/18/2031         | 7/11/2018           | 11,800,000          | —                 | —                                    | —%                    |
| THL Credit Wind River<br>2014-2 CLO, Ltd. <sup>(6)</sup>              | Income Notes          | 0%  | 1/15/2031         | 1/22/2021           | 7,550,000           | —                 | —                                    | —%                    |
| THL Credit Wind River<br>2017-4 CLO, Ltd. <sup>(6)(7)</sup>           | Subordinated<br>Notes | 0%  | 11/20/2030        | 6/25/2020           | 3,765,400           | —                 | 12,344                               | 0.0%                  |
| THL Credit Wind River<br>2018-2 CLO, Ltd. <sup>(6)</sup>              | Subordinated<br>Notes | 0%  | 7/15/2030         | 3/11/2019           | 8,884,000           | 1,432,357         | 1,256,030                            | 0.4%                  |
| THL Credit Wind River<br>2018-3 CLO, Ltd. <sup>(6)</sup>              | Subordinated<br>Notes | 0%  | 1/20/2031         | 6/28/2019           | 13,000,000          | 1,024,973         | 1,078,534                            | 0.3%                  |
| Venture XVIII CLO, Ltd. <sup>(6)</sup>                                | Subordinated<br>Notes | 0%  | 10/15/2029        | 7/16/2018           | 4,750,000           | —                 | —                                    | —%                    |
| Venture 28A CLO, Ltd. <sup>(6)</sup>                                  | Subordinated<br>Notes | 0%  | 10/20/2034        | 7/16/2018           | 17,715,000          | 10,992,095        | 8,111,874                            | 2.5%                  |
| Venture XXX CLO, Ltd. <sup>(6)</sup>                                  | Subordinated<br>Notes | 0%  | 1/15/2031         | 7/16/2018           | 5,100,000           | —                 | —                                    | —%                    |
| Venture XXXII CLO, Ltd. <sup>(6)</sup>                                | Subordinated<br>Notes | 0%  | 7/18/2031         | 10/9/2018           | 7,929,328           | —                 | —                                    | —%                    |
| Venture XXXIV CLO, Ltd.<br>(6)  | Subordinated<br>Notes | 0%  | 10/15/2031        | 7/30/2019           | 13,903,000          | 2,729,362         | 2,086,179                            | 0.7%                  |
| Venture 41 CLO, Ltd.  | Subordinated<br>Notes | 3.17%   | 1/20/2034         | 1/26/2021           | 8,249,375           | 6,911,632         | 5,375,326                            | 1.7%                  |
| Venture 42 CLO, Ltd. <sup>(6)</sup>                                   | Subordinated<br>Notes | 0%  | 4/17/2034         | 11/5/2021           | 15,000,000          | 11,978,806        | 8,311,985                            | 2.6%                  |
| Venture 43 CLO, Ltd. <sup>(6)</sup>                                   | Subordinated<br>Notes | 0%  | 4/17/2034         | 9/1/2021            | 12,000,000          | 8,367,288         | 5,877,955                            | 1.8%                  |
| Voya IM CLO 2013-1, Ltd.<br>(6)                                       | Income Notes          | 0%  | 10/15/2030        | 6/9/2016            | 4,174,688           | 500,877           | 386,732                              | 0.1%                  |
| Voya IM CLO 2013-3, Ltd.<br>(6)                                       | Subordinated<br>Notes | 0%  | 10/18/2031        | 2/13/2015           | 4,000,000           | 305,227           | 232,262                              | 0.1%                  |
| Voya CLO 2014-3, Ltd. <sup>(6)(7)</sup>                               | Subordinated<br>Notes | 0%  | 7/24/2026         | 4/10/2015           | 7,000,000           | —                 | —                                    | —%                    |
| Voya CLO 2014-4, Ltd. <sup>(6)</sup>                                  | Subordinated<br>Notes | 0%  | 7/14/2031         | 11/10/2014          | 1,000,000           | 87,237            | 65,718                               | 0.0%                  |
| Voya CLO 2015-2, Ltd. <sup>(6)(7)</sup>                               | Subordinated<br>Notes | 0%  | 7/23/2027         | 6/24/2015           | 13,712,000          | —                 | —                                    | —%                    |
| Voya CLO 2016-1, Ltd. <sup>(6)</sup>                                  | Subordinated<br>Notes | 0%  | 1/21/2031         | 1/22/2016           | 7,750,000           | 1,564,048         | 1,203,244                            | 0.4%                  |
| Voya CLO 2017-4, Ltd. <sup>(6)(7)</sup>                               | Subordinated<br>Notes | 0%  | 10/15/2030        | 3/25/2021           | 2,500,000           | —                 | —                                    | —%                    |
| Voya CLO 2018-1, Ltd. <sup>(6)</sup>                                  | Subordinated<br>Notes | 0%  | 4/21/2031         | 2/23/2018           | 20,000,000          | 5,441,547         | 4,391,784                            | 1.4%                  |
| Voya CLO 2018-2, Ltd. <sup>(6)</sup>                                  | Subordinated<br>Notes | 0%  | 7/15/2031         | 4/27/2021           | 6,778,666           | 481,602           | 414,433                              | 0.1%                  |

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| Portfolio Investments <sup>(1)(5)</sup>                               | Investment         | Estimated Yield <sup>(2)</sup> /Interest Rate | Legal Maturity | Acquisition date | Principal Amount | Amortized Cost        | Fair Value <sup>(3)</sup> Level 3 | % of Net Assets |
|---|--------------------|---|----------------|------------------|------------------|-----------------------|-----------------------------------|-----------------|
| <b>Collateralized Loan Obligation - Equity Class (Cayman Islands)</b> |                    |   |                |                  |                  |                       |                                   |                 |
| Voya CLO 2018-4, Ltd.   | Subordinated Notes | 9.58%   | 1/15/2032      | 8/9/2021         | \$ 7,237,100     | \$ 3,542,760          | \$ 2,767,333                      | 0.9%            |
| Voya CLO 2019-1, Ltd.   | Subordinated Notes | 11.01%  | 4/15/2031      | 1/27/2020        | 55,757,000       | 21,348,723            | 17,781,246                        | 5.5%            |
| Voya CLO 2020-1, Ltd.   | Subordinated Notes | 12.57%  | 7/17/2034      | 3/3/2022         | 6,500,000        | 5,294,239             | 4,753,729                         | 1.5%            |
| Voya CLO 2022-1, Ltd.   | Subordinated Notes | 14.73%  | 4/20/2035      | 3/18/2022        | 17,600,000       | 15,695,927            | 14,656,120                        | 4.6%            |
| Voya CLO 2024-7, Ltd.   | Subordinated Notes | 17.96%  | 1/20/2038      | 8/6/2025         | 4,200,000        | 3,634,406             | 3,605,942                         | 1.1%            |
| <b>Total Collateralized Loan Obligation - Equity Class</b>            |                    |   |                |                  |                  | <b>\$ 525,233,544</b> | <b>\$ 407,603,489</b>             | <b>127.8%</b>   |
| <b>Total Portfolio Investments</b>                                    |                    |   |                |                  |                  | <b>\$ 621,600,162</b> | <b>\$ 481,995,646</b>             | <b>151.1%</b>   |
| <b>Other liabilities in excess of assets</b>                          |                    |   |                |                  |                  |                       | (163,012,365)                     | (51.1)%         |
| <b>Net assets (61,586,620 shares issued and outstanding)</b>          |                    |   |                |                  |                  |                       | <b>\$ 318,983,281</b>             | <b>100.0%</b>   |
| <b>Net asset value per share</b>                                      |                    |   |                |                  |                  |                       | <b>\$ 5.18</b>                    |                 |

(1) Priority Income Fund, Inc. (the "Company") does not "control" and is not an "affiliate" of any of the portfolio investments, each term as defined in the Investment Company Act of 1940, as amended (the "1940 Act"). In general, under the 1940 Act, the Company would be presumed to "control" a portfolio company if the Company owned 25% or more of its voting securities and would be an "affiliate" of a portfolio company if the Company owned 5% or more of its voting securities.

(2) The CLO subordinated notes, income notes and preference shares are considered equity positions in the CLOs. The CLO equity investments are entitled to recurring distributions which are generally equal to the excess cash flow generated from the underlying investments after payment of the contractual payments to senior debt holders and CLO expenses. The current estimated yield, calculated using amortized cost, is based on the current projections of this excess cash flow taking into account assumptions which have been made regarding expected prepayments, losses and future reinvestment rates. These assumptions are periodically reviewed and adjusted. Ultimately, the actual yield may be higher or lower than the estimated yield if actual results differ from those used for the assumptions.

(3) Fair value is determined by or under the direction of the Company's Board of Directors. For intra-quarter end periods, the Company's Board of Directors has designated the Advisor to fair value the Company's investments. As of September 30, 2025, all of the Company's investments were classified as Level 3. ASC 820 classifies such unobservable inputs used to measure fair value as Level 3 within the valuation hierarchy.

(4) The interest rate on these investments is subject to the base rate of 3-Month Term SOFR, which was 3.97639% at September 30, 2025. The current base rate for each investment may be different from the reference rate on September 30, 2025.

(5) The securities in which the Company has invested were acquired in transactions that were exempt from registration under the Securities Act of 1933, as amended (the "Securities Act"). These securities may be resold only in transactions that are exempt from registration under the Securities Act.

(6) The effective yield has been estimated to be 0% as expected future cash flows are anticipated to not be sufficient to repay the investment at cost. If the expected investment proceeds increase, there is a potential for future investment income from the investment. Distributions, once received, will be recognized as return of capital, and when called, any remaining unamortized investment costs will be written off if the actual distributions are less than the amortized investment cost. To the extent that the cost basis of the senior secured notes is fully recovered, any future distributions will be recorded as realized gains.

(7) Security was called for redemption and the liquidation of the underlying loan portfolio is ongoing.

(8) This investment has contractual payment-in-kind ("PIK") interest. PIK interest computed at the contractual rate is accrued into income and reflected as receivable up to the capitalization date.

(9) Investment on non-accrual status as of the reporting date.