



# Fusion Alpha H5 GBP, USD & EUR

January 2026

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# Fusion Alpha H5 | Sterling

## Strategy Overview

In pursuit of attractive targeted returns, Fusion invests in a broad range of asset classes designed to maximise its ability to deliver returns whilst minimising the associated risk.

The Fusion Strategies are constructed around a managed portfolio of collective investment schemes, delivering a unique combination of diversification, flexibility and efficiency.

Fusion Alpha H5 Strategy is designed for investors who are prepared to accept a moderate level of risk to achieve higher potential returns. The strategy balances a strategic exposure to equities and other higher risk investments, with a lesser weighting to lower risk investment asset classes.

## Key Data

Minimum Initial Investment: £100,000 or currency equivalent.

Currencies available: GBP, USD, EUR

Approximate Ongoing Charges Figure (OCF): 1.3%

Investment Manager: Sean Mills CFA

Investment Time Horizon: 5+ Years

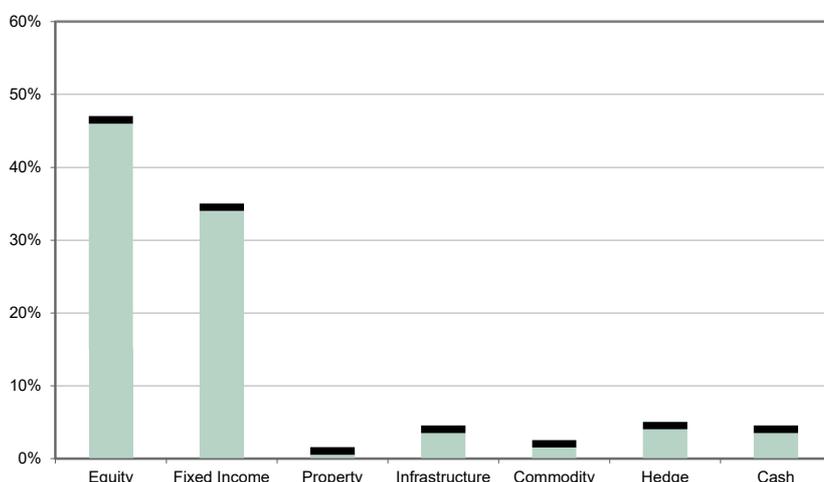
## Sterling Performance\*

	Fusion Alpha H5	Peer Group Benchmark
1 mth	1.6%	1.6%
3 mths	1.5%	1.7%
6 mths	7.3%	6.7%
1 year	10.6%	8.2%
3 years	21.1%	22.9%
5 years	26.9%	24.0%
10 years	76.6%	61.5%



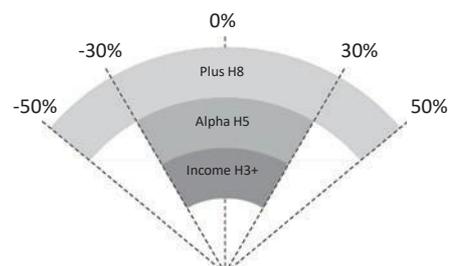
\*Fusion Alpha H5 Sterling performance is net of fees and is compared to a Peer Group Benchmark.

## Asset Allocation



## Swing Factors

Fusion Alpha H5 is actively managed using a 30% swing factor around its strategic targets. This allows us to respond to the investment climate, reducing risk during periods of turbulence and increasing it during periods of growth.



# Fusion Alpha H5 | US Dollar

## Strategy Overview

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## Key Data

Minimum Initial Investment:  
£100,000 or currency equivalent.

Currencies available:  
GBP, USD, EUR

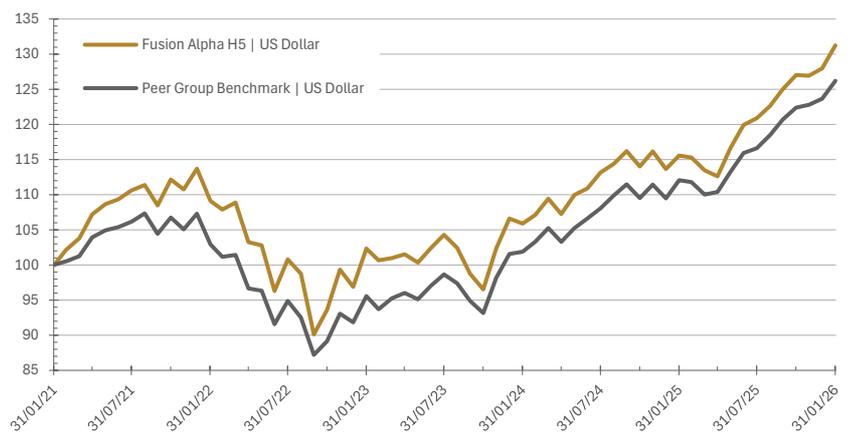
Approximate Ongoing Charges  
Figure (OCF): 1.3%

Investment Manager:  
Sean Mills CFA

Investment Time Horizon:  
5+ Years

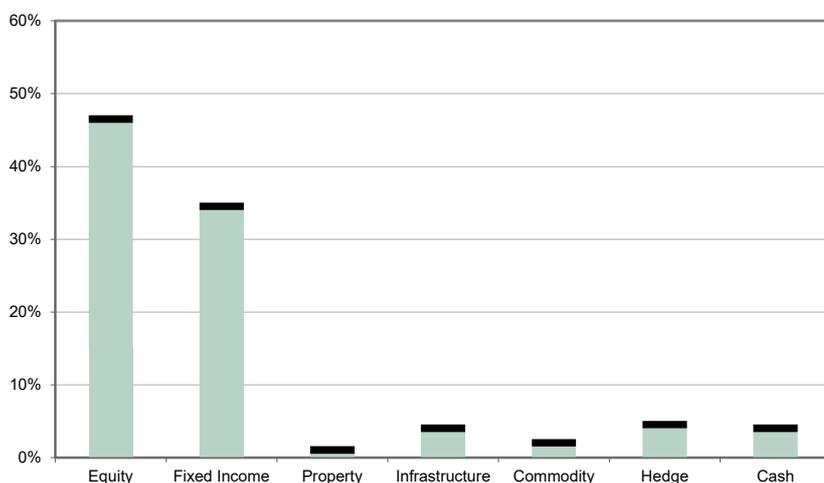
## US Dollar Performance\*

	Fusion Alpha H5	Peer Group Benchmark
1 mth	2.6%	2.1%
3 mths	3.4%	3.1%
6 mths	8.6%	8.2%
1 year	13.6%	12.6%
2 years	23.9%	23.9%
3 years	28.2%	32.1%
5 years	31.3%	26.2%



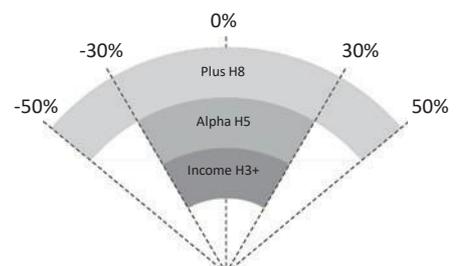
\*Fusion Alpha H5 US Dollar performance is net of fees and is compared to a Peer Group Benchmark.

## Asset Allocation



## Swing Factors

Fusion Alpha H5 is actively managed using a 30% swing factor around its strategic targets. This allows us to respond to the investment climate, reducing risk during periods of turbulence and increasing it during periods of growth.



# Fusion Alpha H5 | Euro

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Fusion Alpha H5 Strategy is designed for investors who are prepared to accept a moderate level of risk to achieve higher potential returns. The strategy balances a strategic exposure to equities and other higher risk investments, with a lesser weighting to lower risk investment asset classes.

## Key Data

Minimum Initial Investment:  
£100,000 or currency equivalent.

Currencies available:  
GBP, USD, EUR

Approximate Ongoing Charges  
Figure (OCF): 1.3%

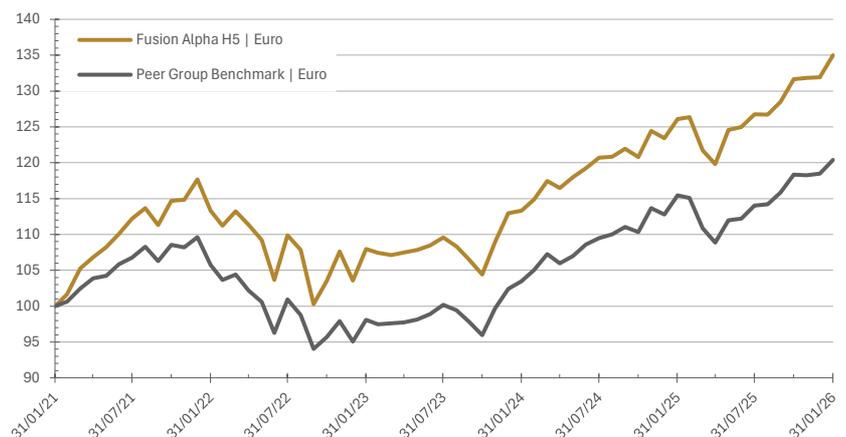
Investment Manager:  
Sean Mills CFA

Investment Time Horizon:  
5+ Years

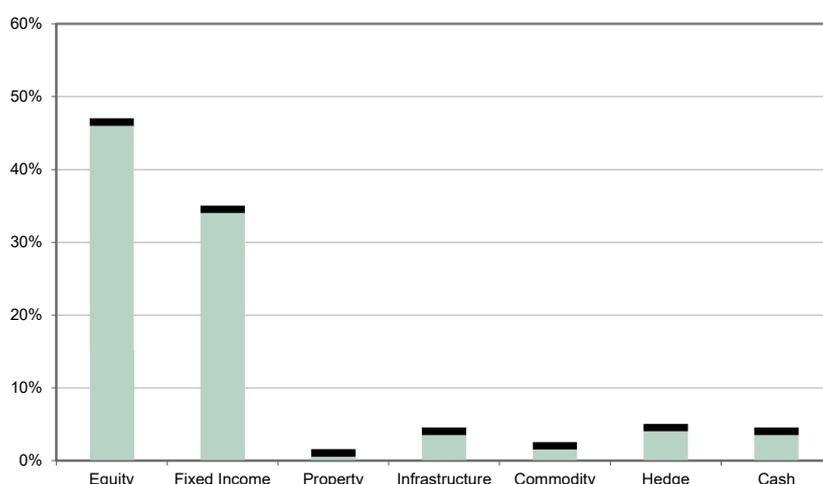
## Euro Performance\*

	Fusion Alpha H5	Peer Group Benchmark
1 mth	2.3%	1.6%
3 mths	2.5%	1.7%
6 mths	6.5%	5.6%
1 year	7.1%	4.3%
2 years	19.1%	16.3%
3 years	25.0%	22.7%
5 years	35.0%	20.4%

\*Fusion Alpha H5 Euro performance is net of fees and is compared to a Peer Group Benchmark.

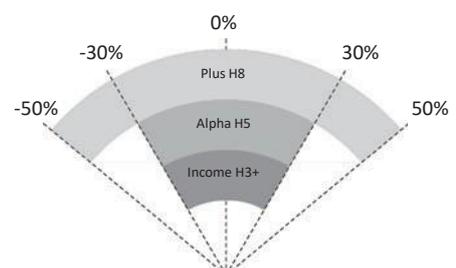


## Asset Allocation



## Swing Factors

Fusion Alpha H5 is actively managed using a 30% swing factor around its strategic targets. This allows us to respond to the investment climate, reducing risk during periods of turbulence and increasing it during periods of growth.



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Issue Date: 10/02/2026

Ref: FFS-H5v1

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