



# Fusion Plus H8 GBP & EUR

February 2026

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# Fusion Plus H8 | Sterling

## Strategy Overview

In pursuit of attractive targeted returns, Fusion invests in a broad range of asset classes designed to maximise its ability to deliver returns whilst minimising the associated risk.

The Fusion Strategies are constructed around a managed portfolio of collective investment schemes, delivering a unique combination of diversification, flexibility and efficiency

Fusion Plus H8 is for investors who are prepared to accept a higher level of risk in pursuit of higher returns. The strategy has significant exposure to equities and other higher risk investments, but retains some exposure to lower risk assets to improve diversification and control volatility.

## Key Data

Minimum Initial Investment:  
£100,000 or currency equivalent.

Currencies available:  
GBP, USD, EUR

Approximate Ongoing Charges  
Figure (OCF): 1.3%

Investment Manager:  
Sean Mills CFA

Investment Time Horizon:  
8+ Years

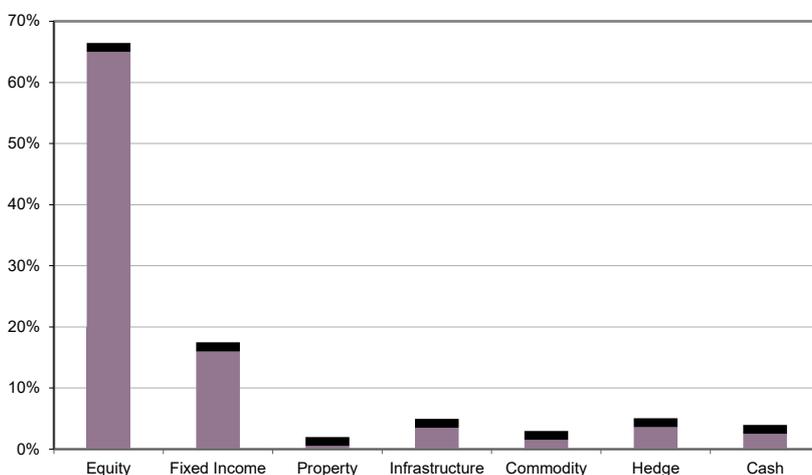
## Sterling Performance\*

	Fusion Plus H8	Peer Group Benchmark
1 mth	4.2%	3.2%
3 mths	6.8%	5.2%
6 mths	13.0%	10.4%
1 year	18.2%	13.3%
3 years	33.4%	31.6%
5 years	41.1%	34.4%
10 years	104.6%	88.7%

\*Fusion Plus H8 Sterling performance is net of fees and is compared to a Peer Group Benchmark.

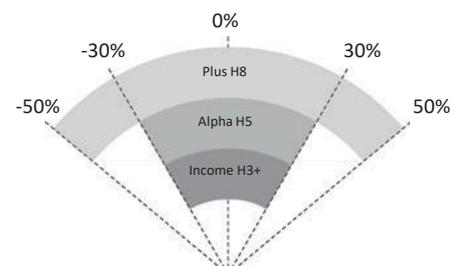


## Asset Allocation



## Swing Factors

Fusion Plus H8 is actively managed using a 50% swing factor around its strategic targets. This allows us to respond to the investment climate, reducing risk during periods of turbulence and increasing it during periods of growth.



# Fusion Plus H8 | Euro

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Investment Time Horizon:  
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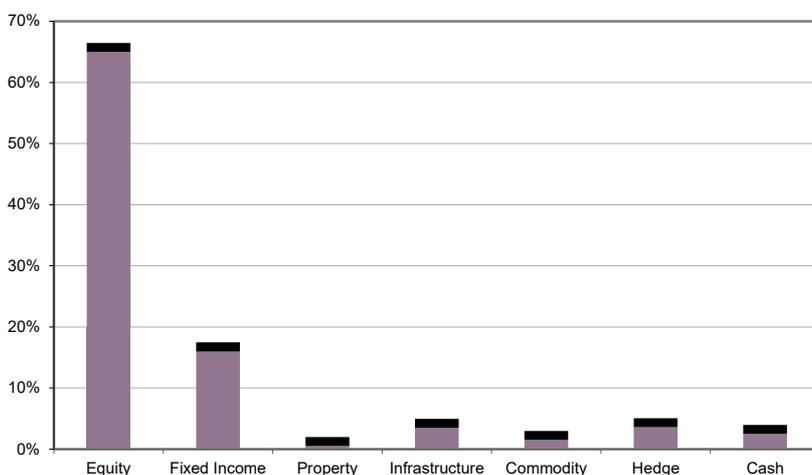
## Euro Performance\*

	Fusion Plus H8	Peer Group Benchmark
1 mth	3.2%	2.0%
3 mths	6.4%	4.1%
6 mths	11.7%	8.4%
1 year	12.0%	6.8%
3 years	34.6%	31.4%
5 years	41.3%	33.1%



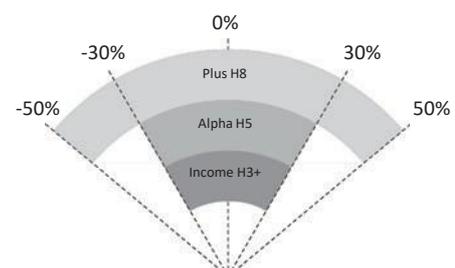
\*Fusion Plus H8 Euro performance is net of fees and is compared to a Peer Group Benchmark.

## Asset Allocation



## Swing Factors

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