CAPITAL INTERNATIONAL

Fusion Plus H8 GBP & EUR

October 2026

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Fusion Plus H8 | Sterling

Strategy Overview

In pursuit of attractive targeted returns, Fusion invests in a broad range of asset classes designed to maximise its ability to deliver returns whilst minimising the associated risk.

The Fusion Strategies are constructed around a managed portfolio of collective investment schemes, delivering a unique combination of diversification, flexibility and efficiency

Fusion Plus H8 is for investors who are prepared to accept a higher level of risk in pursuit of higher returns. The strategy has significant exposure to equities and other higher risk investments, but retains some exposure to lower risk assets to improve diversification and control volatility.

Key Data

Minimum Initial Investment:
£100,000 or currency equivalent.

Currencies available:
GBP, USD, EUR

Approximate Ongoing Charges Figure (OCF): 1.3%

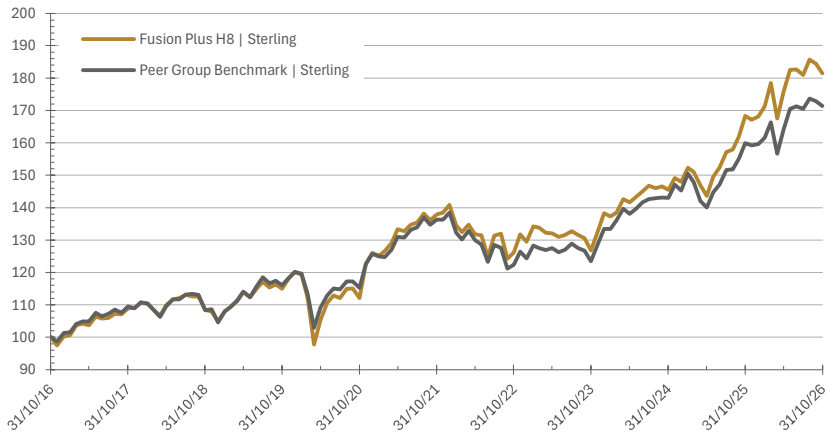
Investment Manager:
Sean Mills CFA

Investment Time Horizon:
8+ Years

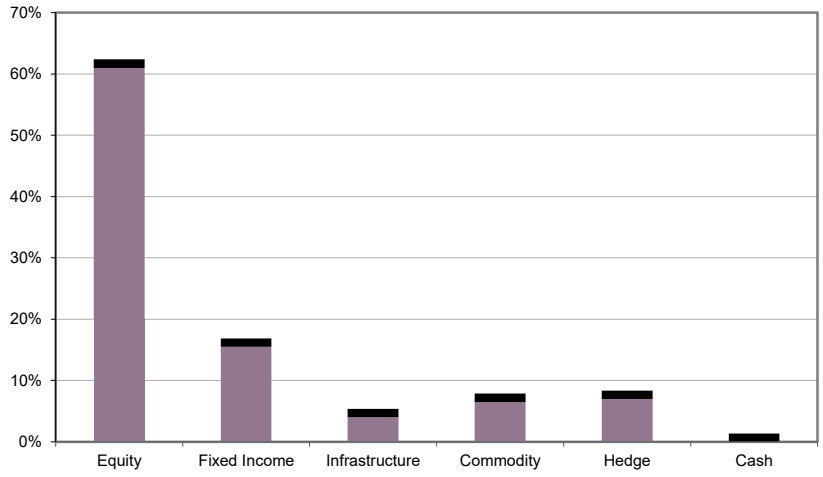
Sterling Performance*

	Fusion Plus H8	Peer Group Benchmark
1 mth	-1.7%	-0.9%
3 mths	0.2%	0.5%
6 mths	3.2%	4.4%
1 year	7.8%	7.1%
3 years	43.2%	38.9%
5 years	31.6%	25.8%
10 years	81.5%	71.4%

*Fusion Plus H8 Sterling performance is net of fees and is compared to a Peer Group Benchmark.

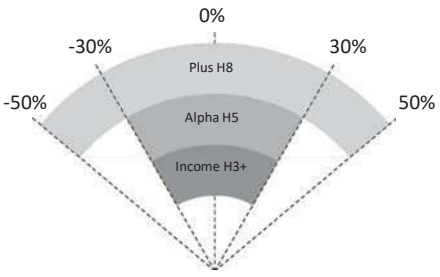


Asset Allocation



Swing Factors

Fusion Plus H8 is actively managed using a 50% swing factor around its strategic targets. This allows us to respond to the investment climate, reducing risk during periods of turbulence and increasing it during periods of growth.



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Fusion Plus H8 | Euro

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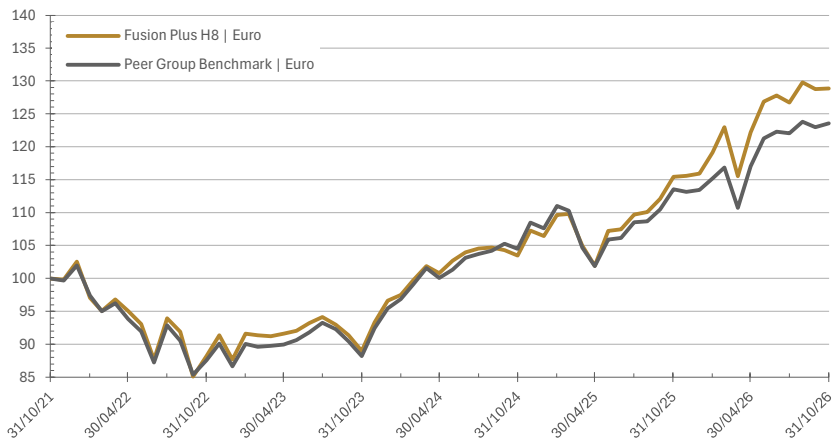
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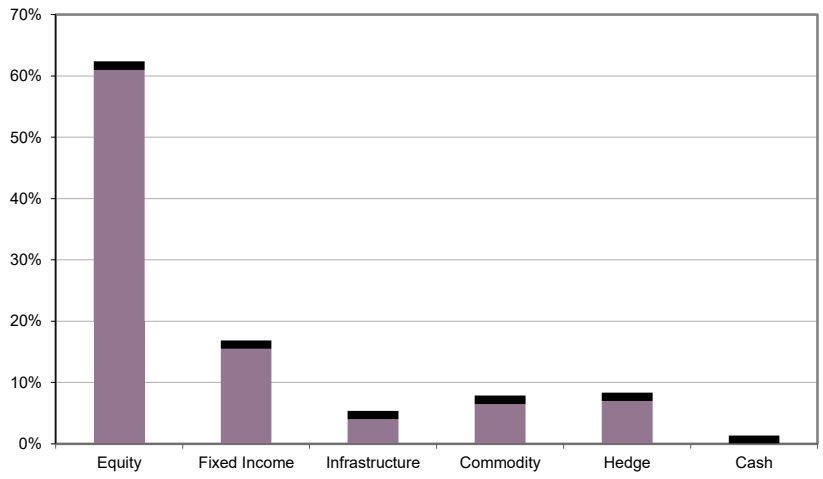
Euro Performance*

	Fusion Plus H8	Peer Group Benchmark
1 mth	0.1%	0.5%
3 mths	1.7%	1.2%
6 mths	5.5%	5.5%
1 year	11.6%	8.8%
3 years	44.8%	40.1%
5 years	28.8%	23.6%

*Fusion Plus H8 Euro performance is net of fees and is compared to a Peer Group Benchmark.

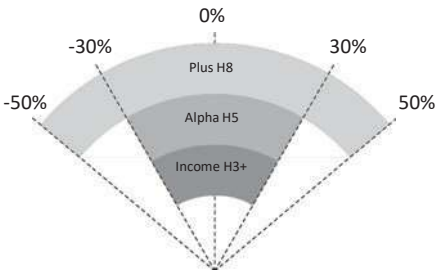


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Issue Date: 08/01/2026

Ref: FFS-H8v1

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