



# EAGLESOFT PATHWAY to SUCCESS

Let the experts show you how to make the most of Eaglesoft's powerful features at these user group meetings.

RSVP FOR YOUR ZOOM MEETING TODAY!

## GETTING BACK TO BASICS

### GENERAL EAGLESOFT KNOWLEDGE

#### Learning Objectives:

- Entering Responsible Parties, Policy Holders, and Patients
- Creating Exploding Codes
- Completing Walkouts
- Receiving Payments
- Creating Appointments

#### Dates & Times

**Nov 5** 5:30amPT/6:30MT or 8:30amPT/9:30MT  
**Nov 12** 6:30amPT/7:30MT or 10amPT/11MT

## INCREASING ACCOUNTING EFFICIENCY & PRODUCTIVITY

### IMPROVE YOUR OFFICE WITH EAGLESOFT

#### Learning Objectives:

- Tracking Accounts Receivable
- What Is Impacted When Creating Adjustments
- Processing Statements
- Managing Delinquent Accounts

#### Dates & Times

**Jan 7** 5:30amPT/6:30MT or 8:30amPT/9:30MT  
**Jan 14** 6:30amPT/7:30MT or 10amPT/11MT

#### RSVP

[usergroups@pattersondental.com](mailto:usergroups@pattersondental.com)

#### ZOOM

Link Will Be Provided Upon Registration  
All sessions are 2 hours

## OPTIMIZING INSURANCE

### (Part 1 of 2)

### SETUP FOR SUCCESS

#### Learning Objectives:

- Successful Preference Setup & Understanding Terminology
- Gain Insight into Making Service Types Work for Your Practice
- Create Efficiencies Utilizing Fee Schedules & Coverage Books
- Increase Your Knowledge Surrounding Adjustments
- Where to Find What You Need & Streamline Your Workflow

#### Dates & Times

**Nov 19** 5:30amPT/6:30MT or 8:30amPT/9:30MT  
**Dec 03** 6:30amPT/7:30MT or 10amPT/11MT

## OPTIMIZING INSURANCE

### (Part 2 of 2)

### REVENUE CYCLE MANAGEMENT

#### Learning Objectives:

- Create Efficiencies Utilizing e-Services
- Learn How to Become an Effective Insurance Coordinator
- Monitoring Insurance Impact
- Benefits & Eligibility
- Processing Secondary/Tertiary Claims
- Mastering Insurance Aging

#### Dates & Times

**Dec 10** 5:30amPT/6:30MT or 8:30amPT/9:30MT  
**Dec 17** 6:30amPT/7:30MT or 10amPT/11MT

#### Facilitated and Presented by:

Certified Patterson Dental Technology Advisors

#### FEE

\$75 per session or  
\$250 for all 4 sessions