



EAGLESOFT PATHWAY to SUCCESS

Let the experts show you how to make
the most of Eaglesoft's powerful
features at these user group meetings.

RSVP FOR YOUR ZOOM MEETING TODAY!

GETTING BACK TO BASICS GENERAL EAGLESOFT KNOWLEDGE

Learning Objectives:

- Entering Responsible Parties, Policy Holders, and Patients
- Creating Exploding Codes
- Completing Walkouts
- Receiving Payments
- Creating Appointments

Dates & Times

Nov 5 5:30amPT/6:30MT or 8:30amPT/9:30MT
Nov 12 6:30amPT/7:30MT or 10amPT/11MT

INCREASING ACCOUNTING EFFICIENCY & PRODUCTIVITY IMPROVE YOUR OFFICE WITH EAGLESOFT

Learning Objectives:

- Tracking Accounts Receivable
- What Is Impacted When Creating Adjustments
- Processing Statements
- Managing Delinquent Accounts

Dates & Times

Jan 7 5:30amPT/6:30MT or 8:30amPT/9:30MT
Jan 14 6:30amPT/7:30MT or 10amPT/11MT

OPTIMIZING INSURANCE

(Part 1 of 2)

SETUP FOR SUCCESS

Learning Objectives:

- Successful Preference Setup & Understanding Terminology
- Gain Insight into Making Service Types Work for Your Practice
- Create Efficiencies Utilizing Fee Schedules & Coverage Books
- Increase Your Knowledge Surrounding Adjustments
- Where to Find What You Need & Streamline Your Workflow

Dates & Times

Nov 19 5:30amPT/6:30MT or 8:30amPT/9:30MT
Dec 03 6:30amPT/7:30MT or 10amPT/11MT

OPTIMIZING INSURANCE

(Part 2 of 2)

REVENUE CYCLE MANAGEMENT

Learning Objectives:

- Create Efficiencies Utilizing e-Services
- Learn How to Become an Effective Insurance Coordinator
- Monitoring Insurance Impact
- Benefits & Eligibility
- Processing Secondary/Tertiary Claims
- Mastering Insurance Aging

Dates & Times

Dec 10 5:30amPT/6:30MT or 8:30amPT/9:30MT
Dec 17 6:30amPT/7:30MT or 10amPT/11MT

RSVP

usergroups@pattersondental.com

ZOOM

Link Will Be Provided Upon Registration
All sessions are 2 hours

Facilitated and Presented by:

Certified Patterson Dental Technology Advisors

FEE

\$75 per session or
\$250 for all 4 sessions