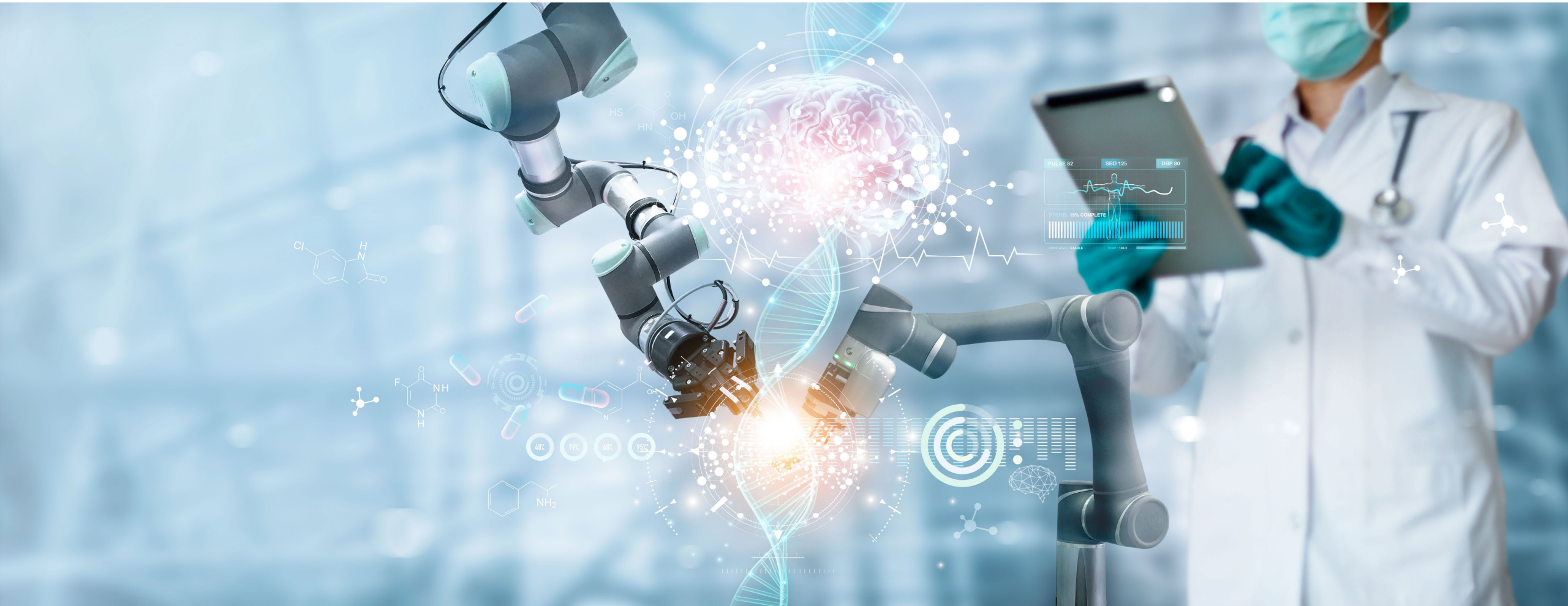


# THE LEADING EUROPEAN LIFE SCIENCES INCUBATOR AND ACCELERATOR



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# COMPANY OVERVIEW

Xlife Sciences is a Swiss life sciences incubator and accelerator.

**2019**

LAUNCH  
WITH 6 PROJECT COMPANIES

**1**

STOCK EXCHANGE  
SPARKS SEGMENT SIX SWISS EXCHANGE  
SINCE FEBRUARY 2022,  
PREVIOUS MUNICH STOCK EXCHANGE

**~5.77 M**

SHARES  
5.767.572 SHARES WITH A NOMINAL  
VALUE OF CHF 1

**50.2%**

FREE FLOAT  
42,8% FOUNDERS, 7% MANAGEMENT

**~270 M**

MARKET CAPITALIZATION  
February 2026

**>40/100k**

INNOVATION PARTNERS  
WITH UNIVERSITIES, RESEARCH  
INSTITUTIONS & INDUSTRY PARTNERS /  
ACCESS TO SCIENTISTS

**20/4/33**

PORTFOLIO COMPANIES  
IN 4 INVESTMENT PILLARS  
WITH 33 PROJECTS

**>15**

EMPLOYEES  
XLIFE SCIENCES AG /  
PROJECT COMPANIES

Xlife Sciences supports researchers and entrepreneurs in positioning, structuring, developing and implementing their concepts.

**~300**

INVENTION DISCLOSURES P.A.

**~3-5**

NEW PROJECT COMPANIES P.A.

**~1.5 M**

FINANCING

**~500k**

POTENTIAL GRANTS

## WHERE WE ADD VALUE TO OUR PROJECT COMPANIES

PROOF OF  
CONCEPT

M&A

MARKETING

HR

STRUCTURING

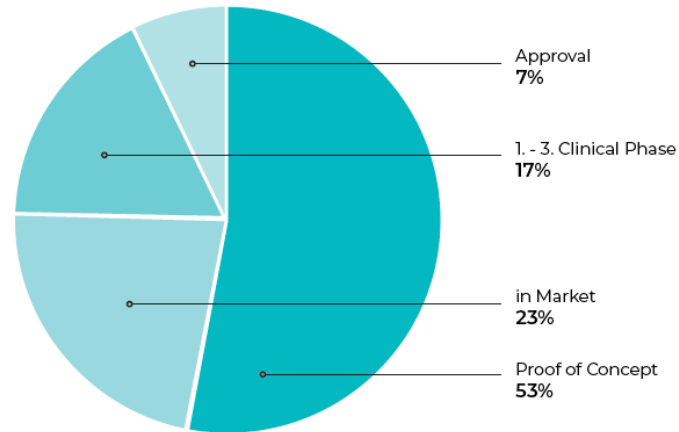
BUSINESS  
DEVELOPMENT

RESEARCH

PATENTING

LICENSING

## BREAKDOWN BY PROJECT DEVELOPMENT PHASE



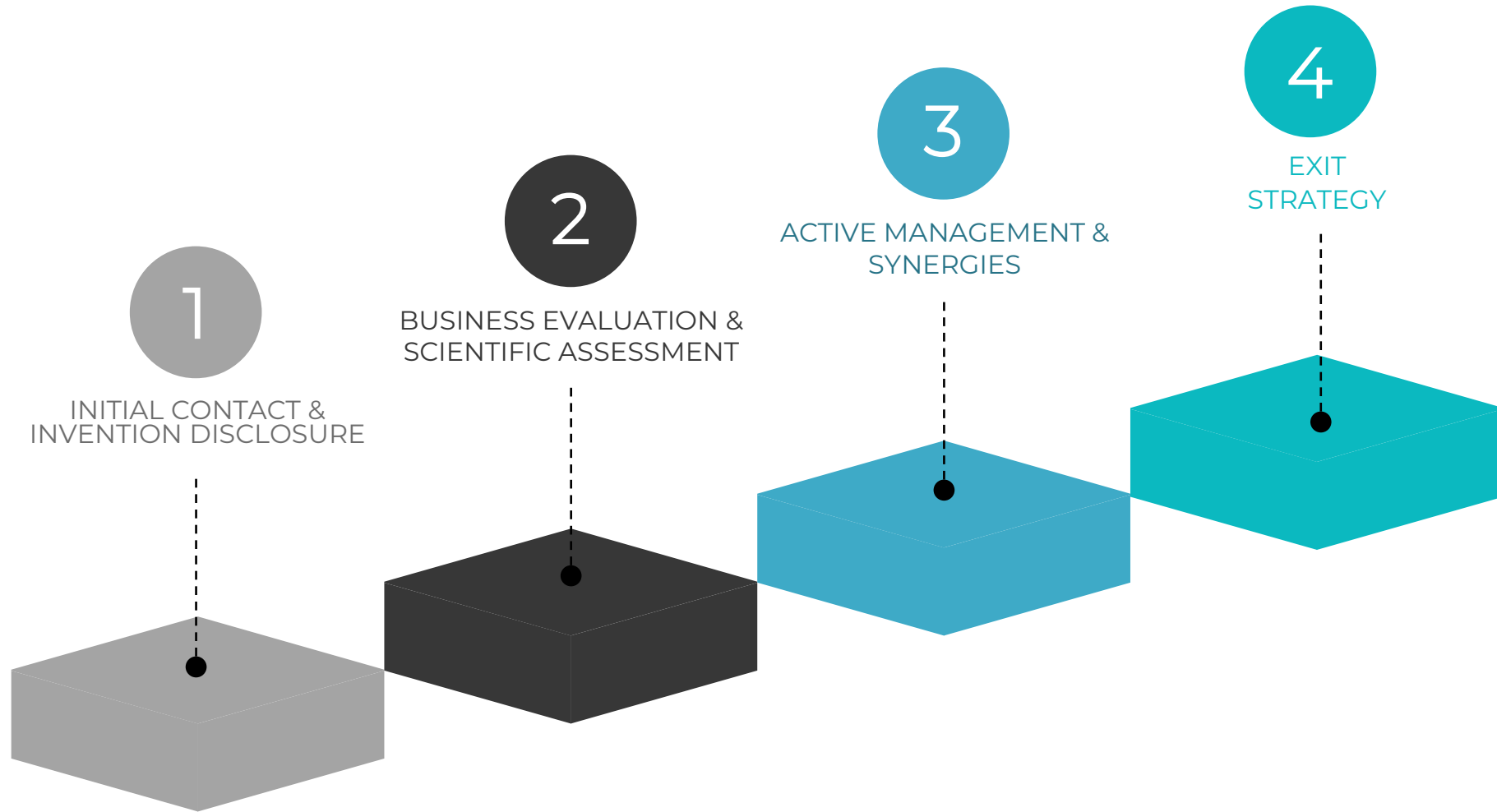
## EXIT STRATEGIES

LICENSE DEAL

TRADE SALE

IPO

# INVESTMENT PROCESS



## MANAGEMENT



**Oliver R. Baumann**  
Chief Executive Officer



**Carl von Halem**  
Chief Financial Officer



**Dr. Alexander Zink**  
Chief Scientific Officer



**Christian Faber**  
Head of Legal & Compliance



**Beat Kläui**  
Head of Accounting and Taxes

## BOARD OF DIRECTORS



**David L. Deck**  
President of the Board of Directors



**Désirée A. Dosch**  
Member of the Board of Directors



**Dr. Norbert Windhab**  
Member of the Board of Directors



**Mark S. Müller**  
Member of the Board of Directors



**Oliver R. Baumann**  
Member of the Board of Directors



**Prof. Dr. habil. Michael B. Klein**  
Politics Expert



**Prof. Dr. Ernst Rietschel**  
Immunology Expert



**Prof. Dr. Hans-Georg Rammensee**  
Immunology Expert



**Prof. Dr. Johannes Schumacher**  
Human Genetics Expert



**Dr. Christoph Brucher**  
Industry Expert



**Dr. med. Uwe Rudolf**  
**Max Reuter, DM**  
Head Physician at Klinik Im Leben



**Dr. med. Ralf Oettmeier**  
Head Physician at Alpstein Clinic



**Dr. Bernward Garthoff**  
Industry Expert



**Prof. Dr. Jürgen Eckel**  
Diabetes Expert


















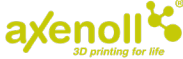




**Prof. Dr. Ulrich Räh**  
Industry Expert

## ADVISORY BOARD

# KEY FOCUS AREAS & PROJECT COMPANIES





ONCOLOGY	METABOLIC / INFLAMMATION	MEDICAL DEVICES	3D-PRINTING	DIAGNOSTICS	OBESITY
<div> INVENTUMGENETICS</div> <div> iX Therapeutics</div> <div> QUADIRABIOSCIENCES</div> <div> VERAXA</div> <div> FUSE-AI</div> <div> XRNA BIOTECH</div>	<div> inflamed pharma</div> <div> Lysatpharma.</div> <div> NOUA XOMX</div> <div> BALIOPHARM</div> <div> FIRSTGENE</div> <div> xarma life sciences</div>	<div> Saniva</div> <div> vitruvia <small>WE SUSTAIN ADDED VALUES</small></div> <div> Xsight Optics</div>	<div> axenoll<sup>®</sup> <small>3D printing for life</small></div>	<div> Xkidney</div> <div> X nuclear</div>	<div> alytas therapeutics</div>
					<div>CRO</div> <div> Palleos</div>



Our approach is to be in the driver seat. In over 50% of the new project companies, Xlife Sciences initiated the spin-off process directly from and with a university or research institution.












# PROJECT STAGE



## TECHNOLOGY PLATFORMS

	XLIFE	R&D	POC	EXIT
 INVENTUMGENETICS	2021	→		
 inflamed pharma	2019	→	→	
 Palleos	2019	→	→	
 VERAXA	2020	→	→	









## BIOTECH & THERAPIES

	XLIFE	R&D	POC	EXIT
 alytas therapeutics	2019	→		
 BALIOPHARM	2021	→	→	
 Synimmune antibodies for life	2019	→	→	
 iX Therapeutics	2021	→	→	
 Lysatpharma.	2019	→	→	
 FIRSTGENE	2020	→		
 QUADIRABIOSCIENCES	2021	→	→	
 xarma life sciences	2020	→		
 XRNA BIOTECH	2023	→		

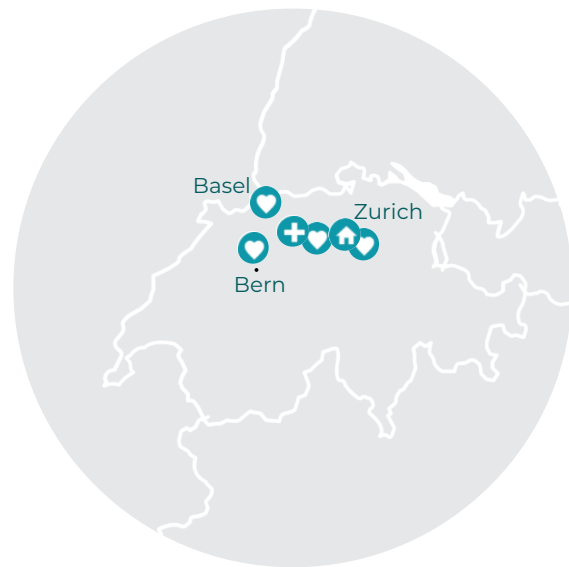
## ARTIFICIAL INTELLIGENCE

	XLIFE	R&D	POC	EXIT
 FUSE-AI	2019	→	→	
 XDIAGNOSTICS	2021	→	→	

## MEDTECH & DIAGNOSTIC

	XLIFE	R&D	POC	EXIT
 axenoll 3D printing for life	2019	→	→	
 LAXXON MEDICAL technology for your life	2019	→	→	
 Saniva	2019	→	→	
 vitruvia WE SUSTAIN ADDED VALUES	2019	→	→	
 noua xomx	2022	→		
 Xkidney	2019	→	→	
 X nuclear	2020	→	→	
 Xsight Optics	2021	→		

Xlife Sciences has a recent focus on DACH. In the course of various business development activities, the network has expanded into EMEA, Asia and the US.

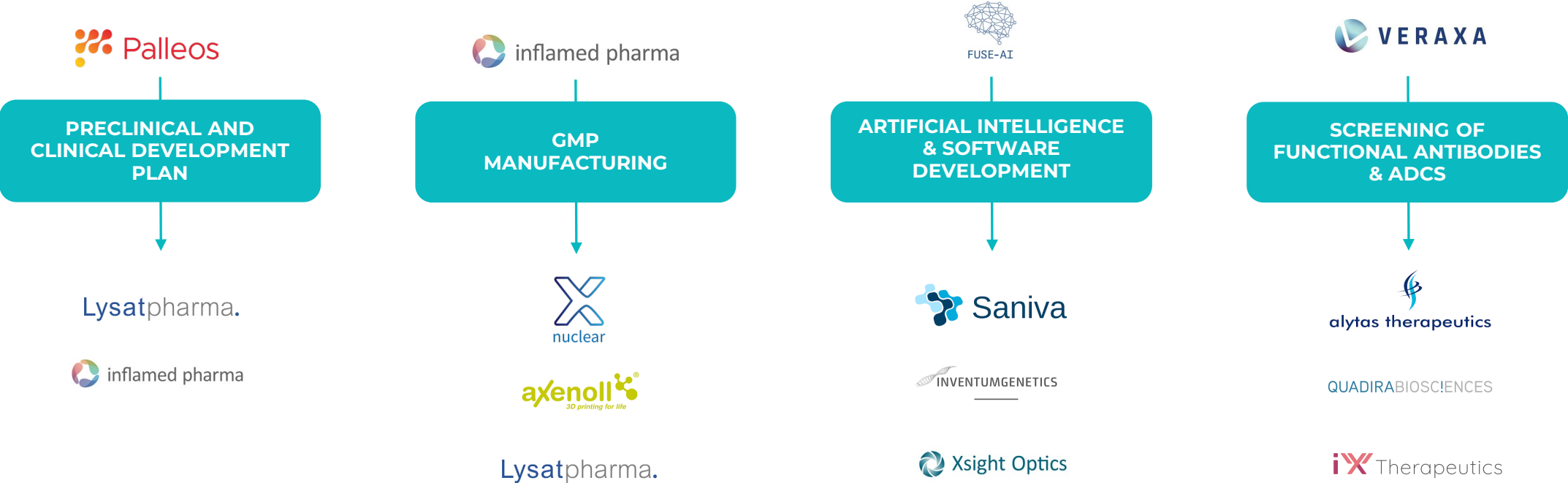


# BUSINESS PARTNERS

Xlife Sciences is built on long-term relationships and a growing network with inventors, leading universities and scientific institutions.



Xlife Sciences synergies are a key driver of success. In the Xlife family, we live synergies. Many use cases and agreements have grown genuinely between our partners.



## There is a high need for safer, more effective cancer drugs



**40%** of cancer patients do not survive.



Around **70%** of cancer therapies **fail** in phase 2.



Intolerable side effects and insufficient activity

## Unique combination of technologies

Clinical stage asset

Broad IP portfolio



Attractive discovery pipeline:  
Candidate outperforming a current blockbuster

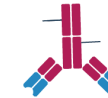
Unique combination of technologies

## Highly effective and cancer -specific therapies

Make untreatable cancers treatable by using a toolbox of technologies



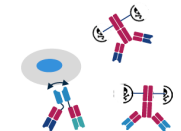
Functional antibody screening



Site-specific antibody engineering tools



Advanced chemistry



Bi-targeted tumor associated cytotoxicity

## The largest and fastest -growing therapeutic area



Bispecifics market: CAGR of **40%**, reaching 106bn in 2032

ADC market: CAGR of 10%, reaching USD 25 bn in 2032

### PARTNER



INCORPORATION  
2021

LOCATION  
Zurich, Heidelberg

WEBSITE  
[www.veraxa.com](http://www.veraxa.com)

STAKE XLIFE  
19%

Our motivations is to integrate ESG in the whole group, to incorporate personal values and to make a positive impact. Please find [here](#) our current ESG-Report and Code of Conduct.



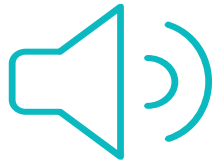


# NEXT STEPS & FOCUS

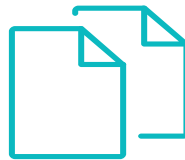
Having built up the portfolio over the last few years, the main task now is to achieve successful exits with project companies, strengthen liquidity and continue to grow.



**CASH  
EVENTS**



**BRAND  
AWARENES  
S**



**ENHANCE  
PIPELINE**



**INCREASE  
LIQUIDITY**



**STRENGTHEN  
TEAM**

We intend to carry out numerous projects as a license deal, trade sale or IPO. Below potential monetization events divided in two phases from near to mid-term future.

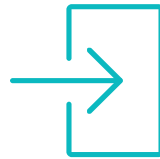


# WHY XLIFE SCIENCES

With Xlife Sciences, we enable our shareholders to invest directly in a diversified early-stage life sciences portfolio in a liquid asset.



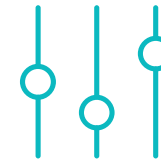
**LEAN AND COST-  
EFFECTIVE  
STRUCTURE**



**ACCESS TO A  
DIVERSIFIED  
PORTFOLIO**



**LIQUID  
ASSET**



**DISCOUNTED  
TRADE**

# PLEASE GET IN TOUCH



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where innovation leads to success

