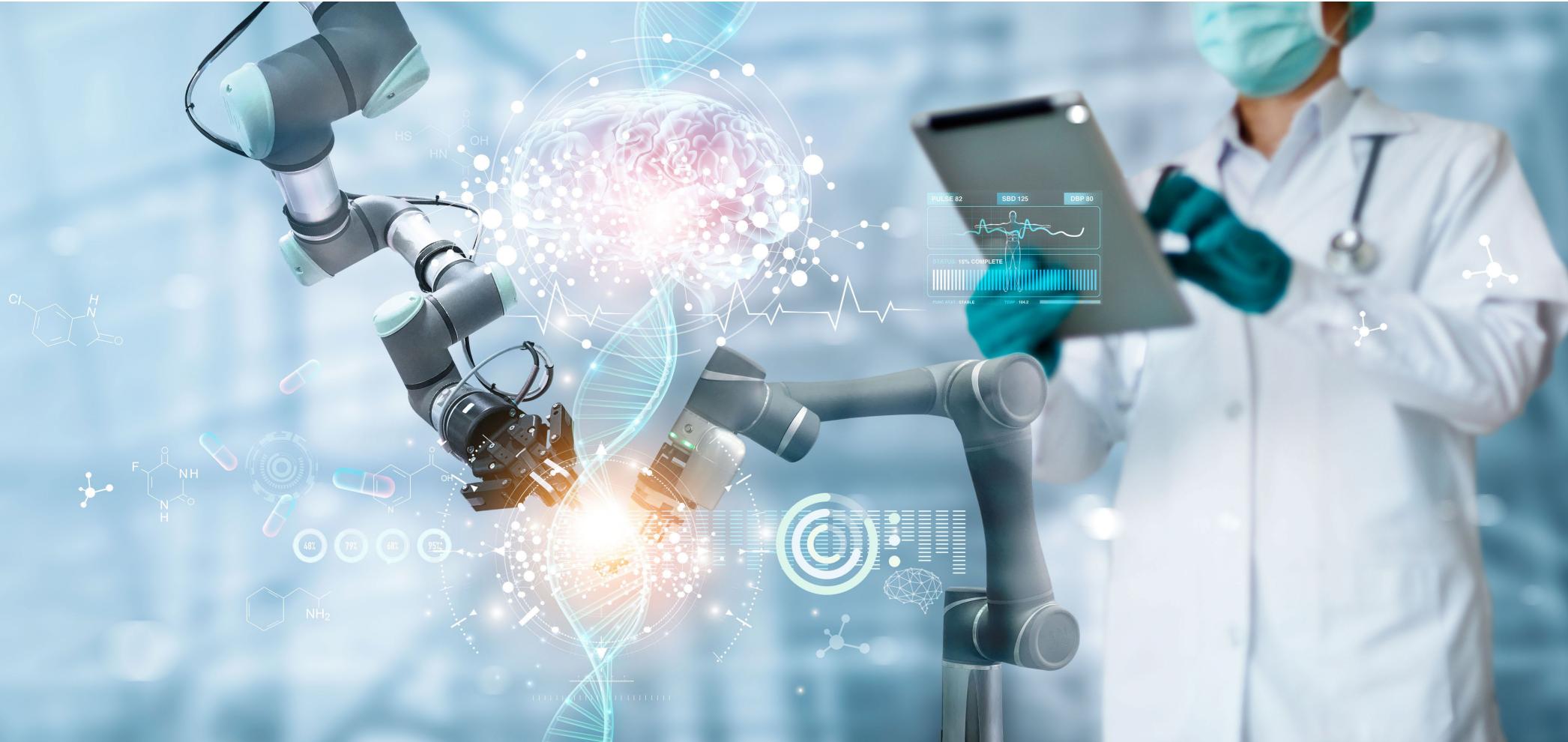


# THE LEADING EUROPEAN LIFE SCIENCES INCUBATOR AND ACCELERATOR



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# COMPANY OVERVIEW



Xlife Sciences is a Swiss life sciences incubator and accelerator.

**2019**

LAUNCH  
WITH 6 PROJECT COMPANIES

**1**

STOCK EXCHANGE  
SPARKS SEGMENT SIX SWISS EXCHANGE  
SINCE FEBRUARY 2022,  
PREVIOUS MUNICH STOCK EXCHANGE

**~5.77 M**

SHARES  
5.767.572 SHARES WITH A NOMINAL  
VALUE OF CHF 1

**50.2%**

FREE FLOAT  
42.8% FOUNDERS, 7% MANAGEMENT

**~270 M**

MARKET CAPITALIZATION  
February 2026

**>40/100k**

INNOVATION PARTNERS  
WITH UNIVERSITIES, RESEARCH  
INSTITUTIONS & INDUSTRY PARTNERS /  
ACCESS TO SCIENTISTS

**20/4/33**

PORTFOLIO COMPANIES  
IN 4 INVESTMENT PILLARS  
WITH 33 PROJECTS

**>15**

EMPLOYEES  
XLIFE SCIENCES AG /  
PROJECT COMPANIES

Xlife Sciences supports researchers and entrepreneurs in positioning, structuring, developing and implementing their concepts.

**~300**

INVENTION DISCLOSURES P.A.

**~3-5**

NEW PROJECT COMPANIES P.A.

**~1.5 M**

FINANCING

**~500k**

POTENTIAL GRANTS

## WHERE WE ADD VALUE TO OUR PROJECT COMPANIES

PROOF OF CONCEPT

M&A

MARKETING

HR

STRUCTURING

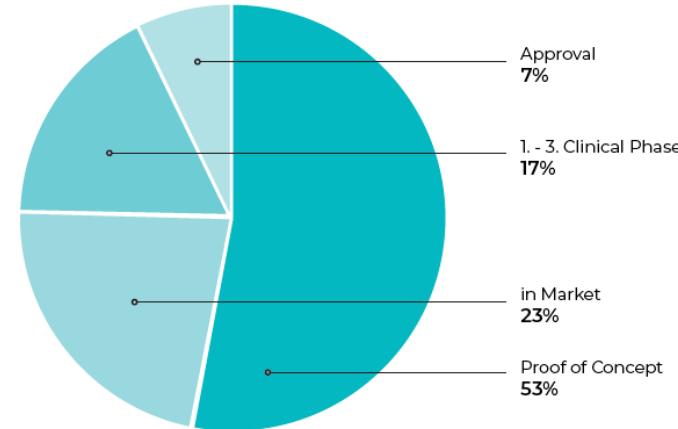
BUSINESS DEVELOPMENT

RESEARCH

PATENTING

LICENSING

## BREAKDOWN BY PROJECT DEVELOPMENT PHASE



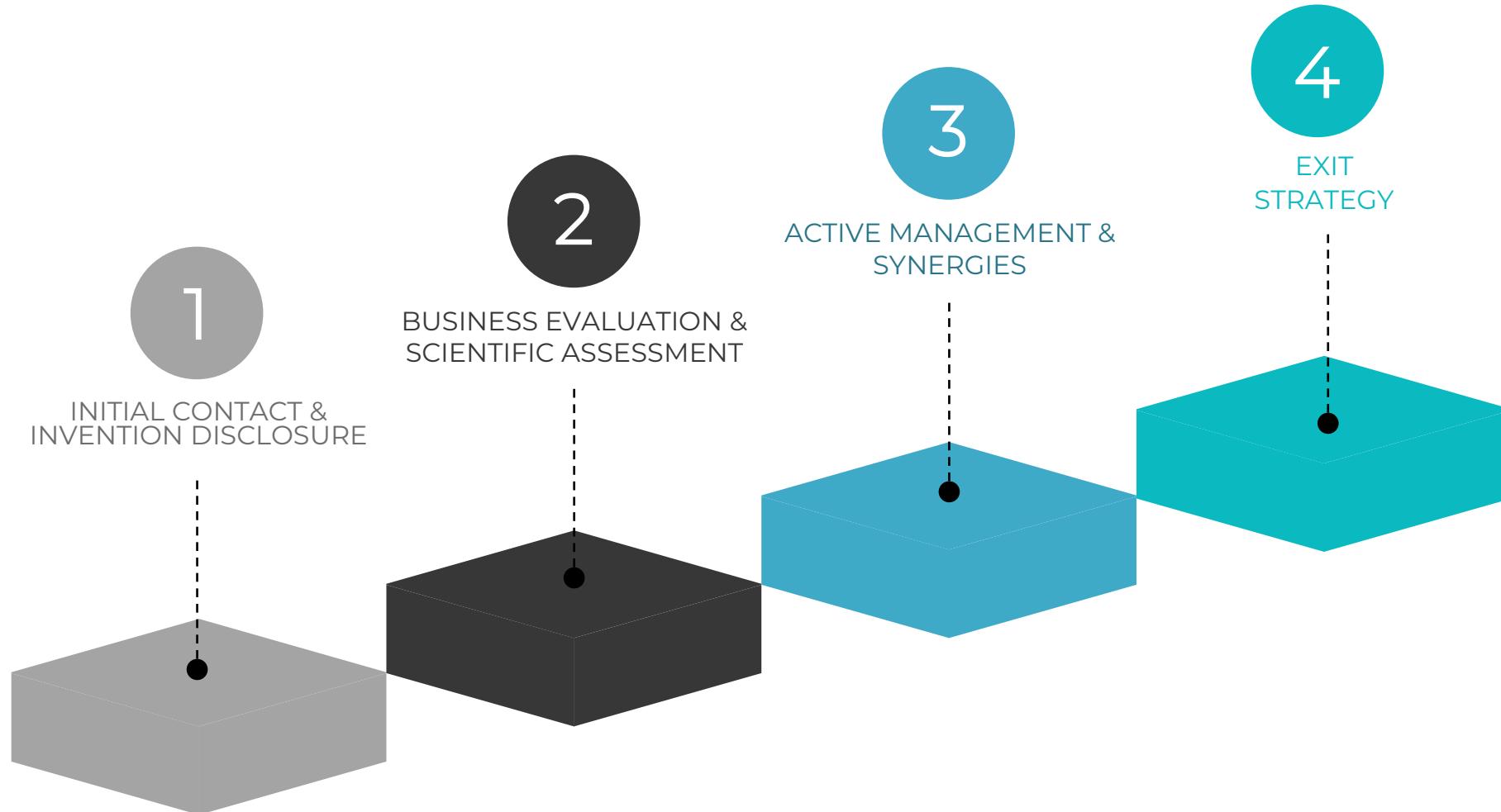
## EXIT STRATEGIES

LICENSE DEAL

TRADE SALE

IPO

# INVESTMENT PROCESS



# COMPANY LEADERSHIP

## MANAGEMENT



**Oliver R. Baumann**  
Chief Executive Officer



**Carl von Halem**  
Chief Financial Officer



**Dr. Alexander Zink**  
Chief Scientific Officer



**Christian Faber**  
Head of Legal & Compliance



**Beat Kläui**  
Head of Accounting and Taxes

## BOARD OF DIRECTORS



**David L. Deck**  
President of the Board of Directors



**Désirée A. Dosch**  
Member of the Board of Directors



**Dr. Norbert Windhab**  
Member of the Board of Directors



**Mark S. Müller**  
Member of the Board of Directors



**Oliver R. Baumann**  
Member of the Board of Directors

## ADVISORY BOARD



**Prof. Dr. habil. Michael B. Klein**  
Politics Expert



**Prof. Dr. Ernst Rietschel**  
Immunology Expert



**Prof. Dr. Hans-Georg Rammensee**  
Immunology Expert\*



**Prof. Dr. Johannes Schumacher**  
Human Genetics Expert



**Dr. Christoph Brücher**  
Industry Expert



**Dr. med. Uwe Rudolf Max Reuter, DM**  
Head Physician at Klinik im Leben



**Dr. med. Ralf Oettmeier**  
Head Physician at Alpstein Clinic



**Dr. Bernward Garthoff**  
Industry Expert



**Prof. Dr. Jürgen Eckel**  
Diabetes Expert



**Prof. Dr. Ulrich Räth**  
Industry Expert

# KEY FOCUS AREAS & PROJECT COMPANIES



# SELECTED MARKETS

ONCOLOGY	METABOLIC / INFLAMMATION	MEDICAL DEVICES	3D-PRINTING	DIAGNOSTICS	OBESITY
 inventumgenetics	 inflamed pharma	 Saniva	 axenoll 3D printing for life	 Xkidney	 alytas therapeutics

Our approach is to be in the driver seat. In over 50% of the new project companies, Xlife Sciences initiated the spin-off process directly from and with a university or research institution.

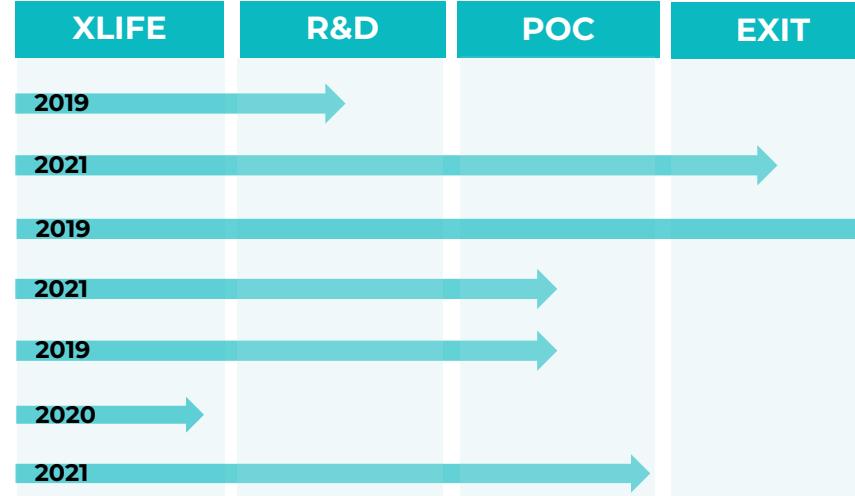
INITIAL PROJECTS #6		SPIN-OFF #12		STRATEGIC #6		INDUSTRY JOINT VENTURE #3	
Lysatpharma.	LAXXON MEDICAL <small>technology for your life</small>	alytas therapeutics	INVENTUMGENETICS	inflamed pharma	BALIOPHARM	QUADIRABIOSCIENCES	iX Therapeutics
25%	EXITED	51%	100%	75%	License	50%	50%
VERAXA	Synimmune <small>antibodies for life</small>	XRNA BIOTECH	Xsight Optics	Palleos	XDIAGNOSTICS <sup>+</sup>	nova xomx	
18%	EXITED	100%	100%	50%	EXITED	40%	
vitruvia	axenoll <sup>®</sup> <small>3D printing for life</small>	FIRSTGENE	Saniva	FUSE-AI			
5%	14%	70%	19%	42%			
		xarma life sciences	X nuclear				
		46%	100%				
		XKidney 100%					
JOINT VENTURE PARTNER							
						abc bioply <small>applied biomedical concepts</small>	indivumed
						50%	50%
						curasan 60%	

# PROJECT STAGE

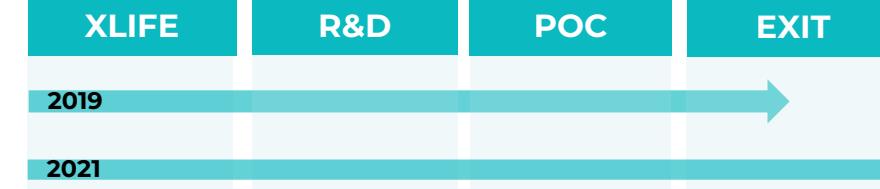
## TECHNOLOGY PLATFORMS



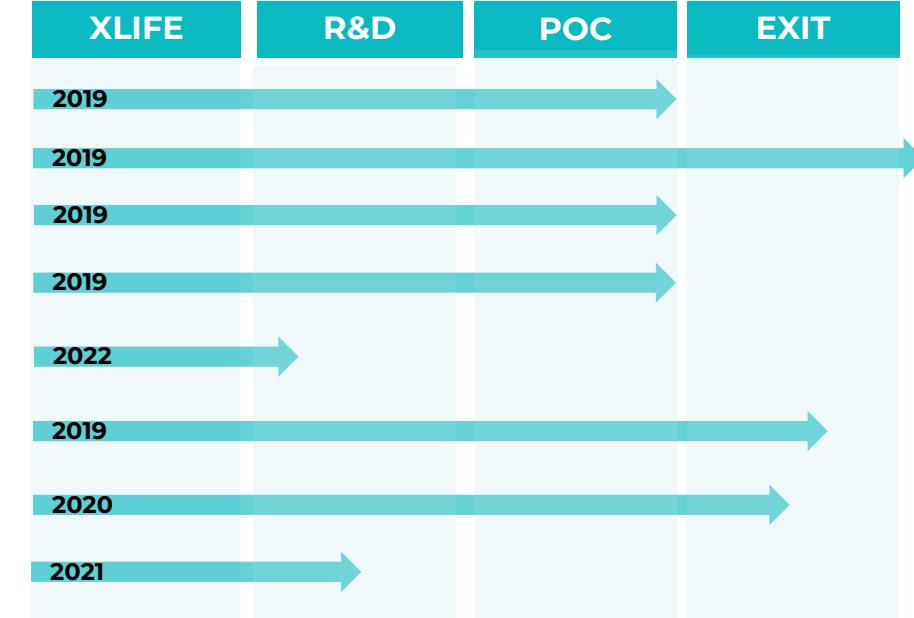
## BIOTECH & THERAPIES



## ARTIFICIAL INTELLIGENCE



## MEDTECH & DIAGNOSTIC



Xlife Sciences has a recent focus on DACH. In the course of various business development activities, the network has expanded into EMEA, Asia and the US.

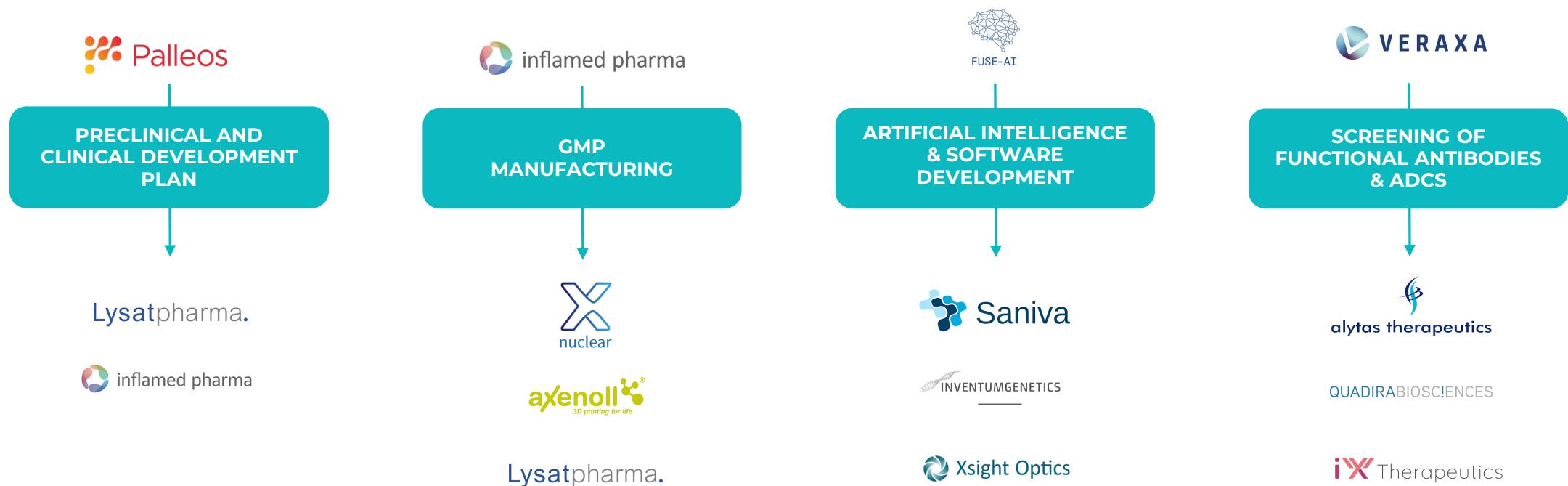


# BUSINESS PARTNERS

Xlife Sciences is built on long-term relationships and a growing network with inventors, leading universities and scientific institutions.



Xlife Sciences synergies are a key driver of success. In the Xlife family, we live synergies. Many use cases and agreements have grown genuinely between our partners.



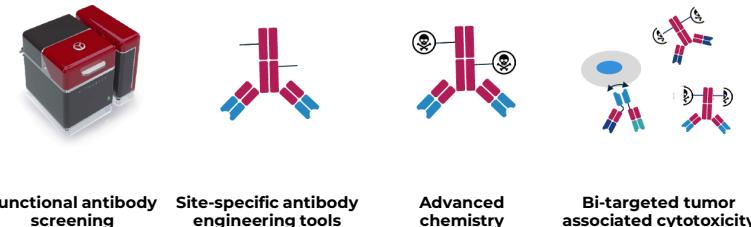


## There is a high need for safer, more effective cancer drugs

- ⌚ **40%** of cancer patients do not survive.
- ⚠ Around **70%** of cancer therapies **fail** in phase 2.
- 👎 Intolerable side effects and insufficient activity

## Highly effective and cancer -specific therapies

Make untreatable cancers treatable by using a toolbox of technologies



## Unique combination of technologies

Clinical stage asset



Attractive discovery pipeline:  
Candidate outperforming a current blockbuster

Broad IP portfolio

Unique combination of technologies

## The largest and fastest -growing therapeutic area



Bispecifics market: CAGR of **40%**, reaching 106bn in 2032

ADC market: CAGR of 10%, reaching USD 25 bn in 2032

## PARTNER



INCORPORATION  
**2021**

LOCATION  
**Zurich, Heidelberg**

WEBSITE  
[www.veraxa.com](http://www.veraxa.com)

STAKE XLIFE  
**19%**

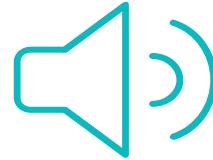
Our motivations is to integrate ESG in the whole group, to incorporate personal values and to make a positive impact. Please find [here](#) our current ESG-Report and Code of Conduct.



Having built up the portfolio over the last few years, the main task now is to achieve successful exits with project companies, strengthen liquidity and continue to grow.



**CASH  
EVENTS**



**BRAND  
AWARENES  
S**



**ENHANCE  
PIPELINE**



**INCREASE  
LIQUIDITY**



**STRENGTHEN  
TEAM**

We intend to carry out numerous projects as a license deal, trade sale or IPO. Below potential monetization events divided in two phases from near to mid-term future.

MONETIZATION EVENTS

NEAR-TERM

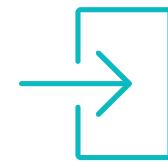
MID-TERM



With Xlife Sciences, we enable our shareholders to invest directly in a diversified early-stage life sciences portfolio in a liquid asset.



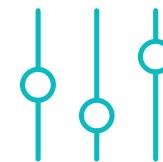
**LEAN AND COST-EFFECTIVE STRUCTURE**



**ACCESS TO A DIVERSIFIED PORTFOLIO**



**LIQUID ASSET**



**DISCOUNTED TRADE**

# PLEASE GET IN TOUCH



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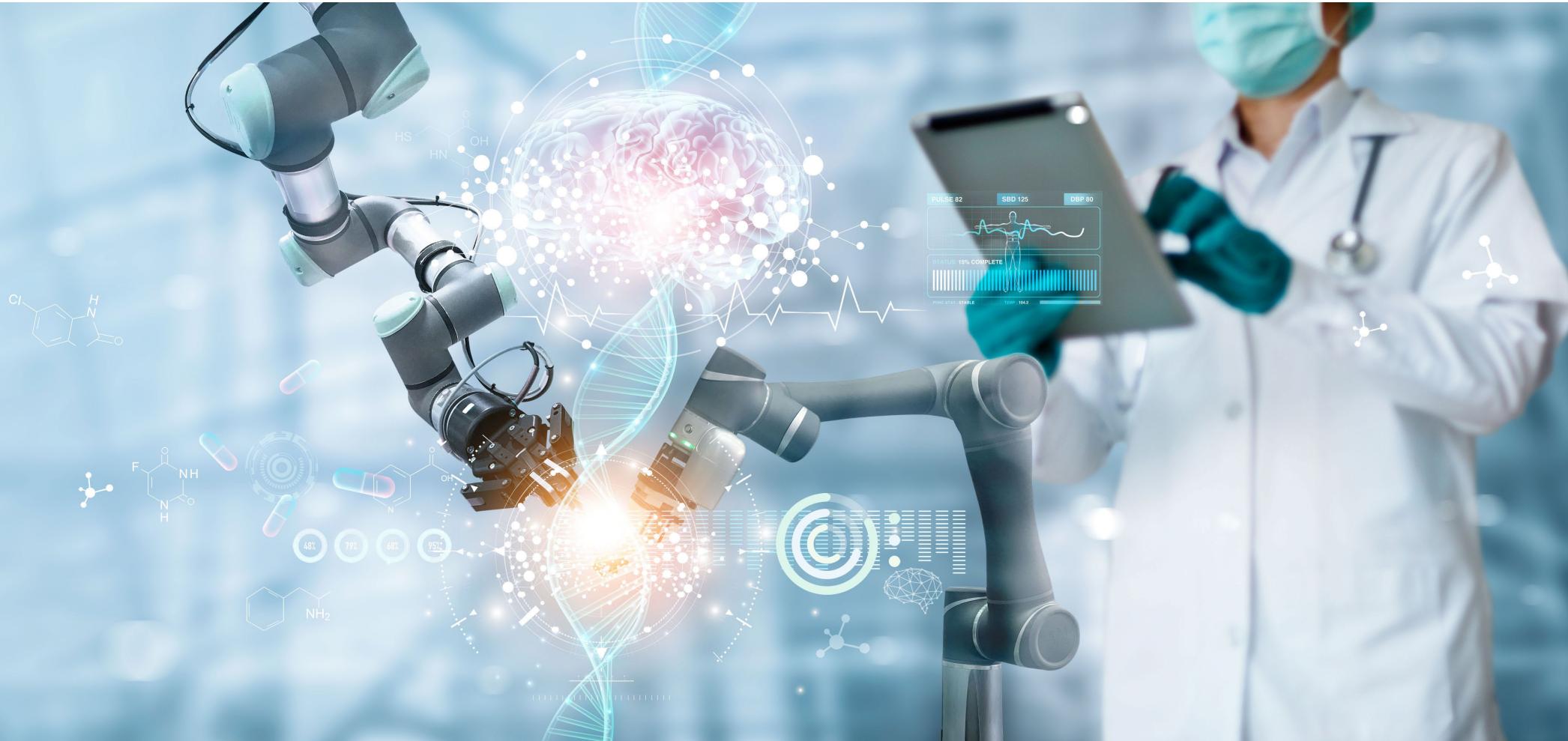
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where innovation leads to success



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