

## **CASH & SECURITIES WIRE TRANSFER AND IRA CONTRIBUTION GUIDELINES**

Give this form to your professional advisor responsible for making the wire transfer.

**It is IMPORTANT that you contact the Community Foundation of Broward to notify us that a securities or cash wire transfer has been initiated. We will need the donor's name, date of wire transfer, and, if it's a securities donation, the security name(s) and quantity donated.**

Contact either:

Carol Dorko, CFO/COO  
[cdorko@cfbroward.org](mailto:cdorko@cfbroward.org)  
954.761.9503 x107  
954.761.7102 Fax

Rodney Sobelson, Sr. Director Finance/Ops  
[rsobelson@cfbroward.org](mailto:rsobelson@cfbroward.org)  
954.761.9503 x130  
954.761.7102 Fax

## **WIRE TRANSFER SECURITIES DONATION INSTRUCTIONS**

Our account information is as follows:

DTC Clearing: 8862

Merrill Lynch, Pierce, Fenner and Smith, Inc.

For Further Credit to: 737-02472, Community Foundation of Broward

## **WIRE TRANSFER CASH DONATION INSTRUCTIONS**

Our account information is as follows:

Bank: Bank of America, N.A.

ABA Number: 026009593

Account Number: 6550113516

For Benefit of: Merrill Lynch

For Further Credit to: 737-02472, Community Foundation of Broward

Address for Merrill Lynch, Pierce, Fenner & Smith, Inc.:

One Town Center Building

1 Town Center Road, 9th Floor

Boca Raton, FL 33486

## **IMPORTANT NEWS CONCERNING IRA CONTRIBUTIONS**

➡ Gifts originating from an IRA **can** be donated to a variety of different Funds at the Community Foundation. Please contact our Philanthropic Services Department at 954-761-9503, extension 106, for more details.

➡ Gifts originating from an IRA **cannot be donated to a Donor-Advised Fund** per Internal Revenue Service regulations.