



DPA AND TBD CONVERSION BROKER DISCLOSURE REQUIREMENTS

Purpose: Broker partners should use the table below to identify disclosures that they must provide to consumers on Down Payment Assistance (DPA) and TBD Conversion loans. Orion Lending provides all other required disclosures for these loan types. If you have any questions, please contact your Account Executive.

STATE	DISCLOSURE NAME	CONDITIONS	Notes
All	Anti-Steering Options Disclosure	When Lender Paid Compensation	Must be provided at least 1 business day prior to the note date.
AZ	Arizona Dual Capacity	When Applicable	
CA	California Dual Capacity	When Applicable with CA Real Estate License	
CO	Colorado Dual Status Disclosure	When Applicable	
CT	Connecticut Dual Capacity Disclosure	When Applicable	
DC	DC Disclosure of Dual Capacity	When Applicable	
IL	IL Loan Brokerage Disclosure Statement	All DPA and TBD Conversions	
KS	Kansas Dual Capacity Disclosure	When Applicable	
	Kansas Loan Broker Disclosure	All DPA and TBD Conversions	
LA	LA Mortgage Loan Origination Agreement	All DPA and TBD Conversions	
NE	Nebraska Dual Capacity Disclosure	When Applicable	
	Nebraska Loan Broker Disclosure Statement	All DPA and TBD Conversions	
NV	Nevada Acknowledgement of Dual Capacity	When Applicable	
NY	New York Dual Capacity Disclosure	When Applicable	
OH	Ohio Affiliated Business Disclosure	When Applicable	
TX	Texas Disclosure of Multiple Roles in a Consumer Real Estate Transaction	When Applicable	
WA	Washington Conflict of Interest Disclosure	When Applicable	

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