



CLOSING MADE SIMPLE

Orion Lending believes a successful closing is achieved through an effective relationship with our broker partners. Closing Made Simple illustrates our recommended tips for an efficient closing.

To facilitate a smooth closing, Orion is providing a sample closing calendar that identifies key milestones. Achieving these milestones by the recommended dates will guarantee a successful closing.

Broker Actions: **Gold**

Orion Actions: **Blue**

8 Business Days from Closing: Majority of conditions submitted to Orion, including the Appraisal

7 Business Days from Closing: Loan is locked in the STAR Portal

5 Business Days from Closing: Final conditions are uploaded to the STAR Portal

5 Business Days from Closing: CD requested by Account Manager OR Broker requests through STAR Portal

2 Business Days from Closing: Docs requested by Account Manager OR Broker request through STAR Portal

1 Business Day from Closing: Orion Lending sends Closing Docs electronically

Day 0: Successful Closing with the Borrower

Monday	Tuesday	Wednesday	Thursday	Friday
8	9	10	11	12
15	16 The majority of conditions submitted to Orion, including Appraisal (80% recommended)	17 Loan is Locked	18	19 Final Conditions Uploaded CD Ordered
22 Account Manager tasks file for Clear to Close	23 Clear to Close Issued	24 Docs Requested	25 WET/TABLE – Lenders Instructions released, CD Balanced, and Wire Pre-Ordered DRY – Docs Sent	26 Closing

