

Tax Professional Information			
Business Name:			
Business Address:			
Email:			
Phone Number:			
CPA/CTEC/EA#:			
Borrower Information			
Borrower Name:			
Business Name:			
Business Address:			
Ownership Percentage:			
Did you file the borrower's most recently filed business tax returns?	Yes	No	
Do you have any relationship to the borrowers or any association with the business?	Yes	No	
If yes, please explain:			
Have you performed either of the following functions:			
Audited the business financials, or	Yes	No	
Reviewed working papers provided by the borrower	Yes	No	
Does the P&L represent an accurate summary of the business's cash flow and applicable cash expenses?	Yes	No	
What is the business expense factor as a percentage of gross revenue <sup>1</sup> ? (10% Floor)			
Does this expense factor represent an accurate summary of the business's applicable cash expenses <sup>1</sup> ?	Yes	No	

<sup>1</sup> Not applicable on 12/24 Month CPA/EA/CTEC P & L.

# TAX PROFESSIONAL ATTESTATION

If yes, please explain or support this:

*Example: 20% floor is supported, as the business is service heavy, with low inventory, as client is a massage therapist.*

**Print Name:**

**Signature:**

**Date:**

