APACHE PROSPECT

OVERVIEW

August 20, 2025

DESTINATION
RESOURCES

This booklet is not a prospectus.

Investor Disclaimer.

The accompanying projections of operations of Destination Resources Apache Prospect, LLC reflect management's current belief as to the Company's proposed operations and anticipated business conditions as of the date labeled on this document. The accompanying financial and operational projections are based on a number of assumptions, which may not materialize. The recipient of this document acknowledges that it is capable of and is making its own independent assessment, without reliance upon this document, based upon such information the recipient considers appropriate, as to the validity of any assumptions, data, results and conclusions contained in this document and the economic, financial, regulatory, legal, taxation and accounting implications of those assumptions, data and results, and that the recipient does not rely on any recommendation of statement made by any of the directors, officers, employees, agents or advisers (collectively, the "Related Persons"). None of the Related Persons will, to the maximum extent permitted by law, be responsible or liable for this document (or the information contained herein) and none of the Related Persons makes any warranties or representations, express or implied, as to the accuracy, suitability, fairness, completeness or otherwise of such information.

Executive Summary.

Destination Resources Apache Prospect, LLC (Company) was founded January 29, 2020. The Apache Prospect is located in the central US, includes a total of approximately 7,000 acres in Phases 1, 2 and 3 and will primarily be an ilmenite Titanium Dioxide (TiO2) feedstock resource strip mine. TiO2 is on the US critical mineral list and in high demand. The mine will also produce pig iron, most of which is imported and in high demand. Our principal offices are located in the state of Oklahoma, United States.

ESG (Environmental, Social and Governance) is an important part of Company planning. One of our partners on our Board of Managers is Associated Environmental Industries with longstanding relationships with the State and national water boards and with Oklahoma State University. The mine processing plants will consist of a Mobile Mining Unit and a Wet Concentrator Plant, both of which employ water and gravity to separate the TiO2 from the mined sand deposit. Neither of these operations utilize chemicals. All major equipment is powered on electricity. The Apache Prospect is located in a rural area and will essentially be a greenfield project.

Economic development of the local region is an important part of the Company vision. We strive to consider the human factor and improve life in the local community. Our reclamation plan may include a hunting lodge and related facilities.

The total value of Apache Prospect cannot be determined until we have completed our field exploration and sampling programs, and begun mining operations. We have worked with leading industry experts to prepare estimates based on similar operations. The cost to set up and begin operating the mine is estimated at $90 to $100 Million USD.

Apache Phase 1 is estimated to produce about 2,000,000 tons (US Short Tons) of 50% TiO2 ilmenite. This will produce about 1,000,000 tons each of 85% TiO2 leveraged-up ilmenite at $800 per ton and pig iron at $400 per ton for a total of $1,200,000,000 or $1.2 billion USD, before normal operating costs. Phases 2 and 3 are similar in scope. Competition is greatly reduced as the prospect is located in the US and most TiO2 mining is conducted outside the US.

The global titanium dioxide market size was valued at USD 17.19 billion in 2020. The US market is expected to expand at a compound annual growth rate (CAGR) of 5.9% from 2021 to 2028.

The projected life of mine for Apache Phase 1 is 8 years. For all 3 phases the total life is approximately 20 years.

The Projected Apache Expenditures and Revenues.xlsx shows positive cash flow 4Q Y03.

ROI for Phase 1 is expected to be 4X. This is based on current market prices and demand which are steadily increasing. ROI for Phases 2 and 3 may be larger, as some of the facilities and equipment for Phase 1 will continue to be used in later phases.

Our Management Team is cohesive and battle-tested with technical expertise at each phase of the E&P business. We have a strong network of high caliber US based personnel and consultants in geology and hydrogeology, Ilmenite (TiO2) mining, construction, environment and reclamation, permitting and mine operations.

There are 100 Units (not shares) in Apache Prospect. It is our intention to secure equity investment by selling a total of 45 Units at $4MM per Unit for a total of $180MM. When you buy a Unit of Apache, it includes all 3 phases of Apache.

Additional information is available on our website: www.destinationresourcesllc.com.

An Operating Agreement has been prepared and signed and a Board of Managers has been established.

A Subscription Agreement has been prepared to accept equity investors as Members by Subscription. The Company will allocate a total of 100 units for the Prospect. Company will retain a minimum of 52 units and Subscribers will have a maximum of 48 units. Units are non-dilutive. 1 unit = 1% of the prospect.

Geology and Geophysics are under the direction of Chief Geophysicist John Bailey.

Apache is on private land and the availability of leases and mining permits for the Apache area has been verified. Apache is not on Bureau of Land Management (BLM) land or Bureau of Indian Affairs (BIA) land. This is a high-volume deposit and has a much greater resource and equally greater rate of return than smaller, localized mines. These preferred bulk operations are suitable for strip mining, plus they are easier to restore and re-contour to near their original environment and terrain.

The preferred bigger targets occur in close proximity to geophysically definable features. These geophysical leads will be augmented with comprehensive geology and confirmed with surface and shallow-depth sampling.

Field Exploration will be described in “Project Schedule and Costs” to be prepared.

Revenue will be generated when the Company sells the leveraged-up Ilmenite ore and the pig iron. The price of TiO_2 has been rising, as shown in the “Titanium Dioxide FD America N Contract Price Assessment” chart later in this Overview. Our Chief Geophysicist created excellent geological data and we are the only company that has it.

The total value of Apache Prospect cannot be determined until we have completed our field exploration and begun mining operations. We have prepared estimates based on similar operations.

Timeline of events is shown later in this Overview.

Highlights.

Central US Location	Less-competitive region yields attractive entry points. Private/fee land ownership (no Fed/State/Indian land in initial prospect area).
Potential Scale	Potential large & simple mining operation for ilmenite Titanium Dioxide (TiO2) feedstock and other minerals. Historical exploration by US Bureau of Mines and DuPont.
Infrastructure	Excellent utilities and logistics with low operating costs. Stillwater Central RR runs straight from Apache to Tulsa and the Port of Catoosa.
Critical Minerals	Titanium is on the list of 35 critical minerals in the US. On September 30, 2020 President Trump issued a Presidential Memorandum on Executive Order 13817.
Accelerating Business Opportunity	Mid-continent area offers attractive mining economics. Low-cost entry into proven resource areas with de-risked opportunities. Low-risk, high-reward potential in capital allocation strategy.
Complete Management Team Intact and Ready	Technical expertise at each phase of the E&P business. Cohesive, battle-tested management team. Strong network of high caliber US based personnel and consultants in geology, Ilmenite (TiO2) mining, permitting and mine operations.
Proven Sponsorship Group	Complementary sponsorship group provides expert banking, financial and technical support. Market expertise to help evaluate strategic opportunities.
Attractive Investment Terms	Management proceeds only paid after a realized cash return to investors. Efficient team with low-cost G&A, discount compensation to market. Management team 100% committed to prospect upon capital raise.

Board of Managers

James H. "Jim" Hicks
President & CEO

James.Hicks@
DestinationResourcesLLC.com

Shawn D. Martin
Vice President & COO

Shawn.Martin@
DestinationResourcesLLC.com

Robert C. Keyes
VP Goverrnment
& Environment

Robert.Keyes@
DestinationResourcesLLC.com

Bruce E. McKenzie
VP Drilling
& Reclamation

Bruce.McKenzie@
DestinationResourcesLLC.com

W.H. "Wink" Kopczynski III
VP Land & Business
Development

Wink.Kopczynski@
DestinationResourcesLLC.com

Jon M. McGrath
VP Transportation

Jon.McGrath@
DestinationResourcesLLC.com

Todd L. Clow
Chief Security Officer
& VP Operations

Todd.Clow@
DestinationResourcesLLC.com

John R. Bailey
Chief Geophysicist

John.Bailey@
DestinationResourcesLLC.com

The Board of Managers (BoM) has come together as co-owners to form a strong management team. One member is Associated Environmental Industries with longstanding relationships with the State and national water boards and with Oklahoma State University. Another member is Grizzly Land Services, a full-spectrum land services company providing title, acquisition, regulatory, and back-office support for energy, transportation, and utility providers throughout the Continental United States. Another member is McGrath Rail, a 160-year-old family railroad firm that designs, constructs, inspects, and maintains railroads. The eight BoM members have bios on following pages and are highlighted in the investor presentation. We have a strong network of high caliber US based personnel and consultants in geology, hydrogeology, environment, Ilmenite (TiO2) mining, permitting, construction, mine operations and reclamation.

Board of Managers.

James H. "Jim" Hicks, 79, co-founded the Company and is President , Chief Executive Officer and Chariman of the Board. He also currently serves as President and Owner of Digital Publishing and Scanning, Inc., a digital imaging firm he founded in 1994 that has a strategic alliance with the Company. Mr. Hicks has extensive experience with mainframe and personal computers, as well as digital imaging hardware and software. His career spanned 28 years with Cities Service Oil and Occidental Petroleum, where he managed many large and small projects for Corporate Computer Facilities. He was the Data Processing Manager for the FESCO Plastics Division of Cities Service Oil, located in Pittsburgh PA, for two years. He reviewed FESCO's IBM investment tax credit on the mainframe computer and initiated a purchase/leaseback that saved about $0.375 Million. He then served as the Project Manager for the Computer Facilities Move Team during the two-year project to relocate the Corporate Data Center from downtown Tulsa to a new Technology Center. He coordinated with user groups, company engineers, IBM and other computer vendors and construction engineers and constructed a 1200 node PERT Chart to determine the critical path. The move into a new $60 Million facility was done in a single weekend and met all management objectives. Mr. Hicks then served six years as the Computer Operations Manager of the Corporate Data Center with five supervisors and fifty computer operations staff. He served as a staff sergeant in a United States Army Reserves unit from 1964 to 1970 and from 1987 to 1994. His formal education was obtained through studies at the University of Pittsburgh from 1976 to 1978 and the University of Tulsa in 1979. He is in excellent health and his outside interests include hiking, camping, rappelling and general outdoor activity. He is married to Judy and has two sons, Steve and Shawn.

Shawn D. Martin, 55, co-founded the Company and is Vice President and Chief Operating Officer. Mr. Martin developed the original Company marketing concept and strategic alliances as well as acquired the initial investors for Sage Prospect. He is an executive within the financial services industry with a career spanning more than 30 years. The first half of his career was spent as a financial advisor and the second half in the institutional space working in tandem with financial advisors in multiple states. Mr. Martin had the top market share in company history when he was with Jackson National Life Insurance Company. During a four year period at Jackson National he implemented a sales program that generated $300 million in sales. He was with Ohio National Financial Services for a seven year period and turned the worst performing territory into the best performing territory in two years and generated $500 Million in sales over seven years. He has traveled extensively throughout North America and met with high-level executives in the financial services arena both in the office and on the golf course. He founded the Ohio National Patriot Cup Golf Tournament to create awareness on behalf of the Folds of Honor Foundation while working closely with Lt Col Dan Rooney, CEO / Founder of the Folds of Honor. Since 2007, the Folds of Honor has carried forth a singular, noble mission: to provide educational scholarships to spouses and children of America's fallen and disabled service-members. He has also owned and operated small businesses, including Mid-Continent Auction and Appraisal, Inc. and J&J Powder Coating, Inc. During June and August 2019, he was the Team Leader and directed a three man team in collecting samples for Sage Prospect in Nevada and coordinated with ALS Geochemistry in Reno and RSC Mining's Chief Geochemist in having the samples analyzed. His formal education was obtained through studies at Oklahoma State University from 1986 to 1990. He is in excellent health and his outside interests include golf, hunting and fishing. He is currently not married and has two daughters, Jordan and Shea.

Board of Managers
(continued).

Robert C. Keyes, 64, is VP Government and Environment. Robert is President and CEO of Associated Environmental Industries, Corp. (Norman, Oklahoma) an environmental drilling and construction company, Equus Environmental, LLC (Tulsa, Oklahoma) an environmental engineering and consulting company, and StanTech, LLC(Oklahoma City, Oklahoma) an environmental engineering and consulting company. Robert is a member of the Board of Directors for the National Groundwater Association (NGWA), the largest groundwater organization in the world. During his time on the NGWA board, Robert has or currently serves in the following capacities: Chairman of the NGWA University powered by Oklahoma State University , Treasurer of the NGWA, VP Contractors Section Board NGWA, Chairman of the Finance Committee, Chairman of the Audit Committee, and Member of the Nominating Committee. Robert is a founding member and continues to serve on the Board of Directors for the Oklahoma Groundwater Association (OGWA), and has served in all OGWA board positions. Robert has been a member of the Oklahoma Water Resources Board Advisory Council for more than twenty years and currently serves as chairman of the council. Robert serves as a member of the Oklahoma Corporation Commissions Petroleum Storage Tanks Divisions Storage Tank Advisory Council (STAC) and on the Unit Cost Committee. However, Robert believes his greatest accomplishments are his family. He is married to Sandy (43 years).

Bruce E. McKenzie, 57, is VP Drilling and Reclamation. He is a graduate of Oklahoma State University where he earned a BS (1987) and MS in Geology (1992). He is also a graduate of Oklahoma City University where he earned an MBA (2002). Bruce began his professional career in 1993 as a Geologist/Project Manager with Reiss &Goodness Engineers in Wichita, Kansas where he managed the construction of large municipal water and wastewater infrastructure projects. Since 1995 Bruce has worked in the environmental consulting and remediation field for numerous consulting, engineering and remediation firms. Bruce is currently Chief Operating Officer for Equus Environmental, LLC (Tulsa, Oklahoma) an environmental consulting, engineering and remediation services company, and StanTech, LLC (Oklahoma City, Oklahoma) an environmental engineering and consulting company. Throughout his career Bruce has managed Environmental Site Assessments, Remedial Investigation/Feasibility Studies (RI/FS), RCRA Facility Investigations (RFI), AST/UST Investigations, and Remedial Design and Remedial Actions (RD/RA), and numerous soil and groundwater remediation and construction projects. Bruce maintains professional geologist licensure in Arizona, Arkansas, Illinois, Kansas, Louisiana, Missouri, Nebraska, Oklahoma, Texas and Wyoming, and maintains a well drilling license in Oklahoma. Bruce is in excellent health and has outside interests in hunting and fishing. He is married to Shayla (32 years).

Board of Managers
(continued).

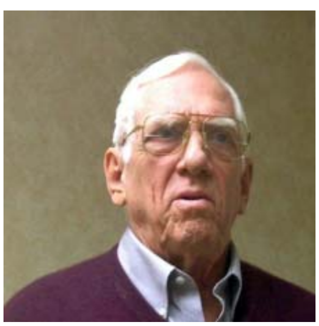
W.H. “Wink” Kopczynski, III, CPL, RWA-GN, 38, is VP Land and Business Development. He is a distinguished Landman with over fifteen years of experience with a background in developing and mentoring talented Landmen throughout the United States. Wink graduated from the University of Oklahoma with a B.B.A. in Energy Management and Marketing, and a Minor in Economics. Prior to his founding of Grizzly Land Services, he served as the inaugural Land Manager at New Gulf Resources and went on to launch New Gulf’s Business Development department, where he was responsible for the company’s acquisition and divestiture efforts, among various other responsibilities. During his time at New Gulf, he built the Land Department from scratch and oversaw the acquisition and development of over 300,000 net acres in Texas, Oklahoma, Kansas, and California; he also managed over $1.6 billion in asset sales, as well as over $600 million in acquisitions. Wink left New Gulf in 2016 and began his consulting career, during which he has managed over 125 Landmen and 25 Land Techs while deploying over $125 million of client capital directly into the acquisition and development of oil and gas leasehold interests and renewable energy projects throughout the Continental United States. Wink served as President of the Tulsa Association of Petroleum Landmen (TAPL) in 2017- 2018 and was honored as the TAPL’s Landman of the Year in 2022. Wink and his wife, Hannah, are very active in the community through participation in multiple non-profit organizations, including Saint Simeon’s Foundation, American Cancer Society, Cystic Fibrosis Foundation and the Tulsa Area United Way. He was recognized as the 2019 Volunteer of the Year by the Tulsa Area United Way’s Emerging Leaders Society, included among Oklahoma Magazine’s “40 Under 40” for 2020, and was recently honored as a Distinguished Fundraiser by the Oklahoma Chapter of the American Cancer Society for his work leading up to the 2023 Tulsa Cattle Baron’s Ball. Wink and Hannah also serve in the children’s ministry at their church and have two children, Grace Anne and Wink IV.

Jon M. McGrath, 66, is VP Transportation. Jon is a fifth-generation railroader. He started working for his father at the age of 14. Eventually he moved up to equipment operator, track foreman, superintendent, vice president and president. During college McGrath started working on the Washington DC staff of US Congressman and United States Ambassador James R. Jones. Since joining the 160-year-old family railroad firm founded by his second great grandfather in 1865, McGrath has been involved in numerous rail projects across the United States including 30 mass transit projects in San Diego, Long Beach, Los Angeles, San Jose, San Francisco, Sacramento, Portland, Dallas, Oklahoma City, Galveston, Washington DC, and Baltimore. The McGrath firm designs, constructs, inspects, and maintains railroads for short line, military, industrial railroads, Amtrak, and the amusement park industry. McGrath is also active globally in the supply of Petroleum and Fuel Grade Coke, Sulphur reduction and Mining of Rare Earth Minerals. A native Tulsan, McGrath was educated at Bishop Kelley High School, Crowder College, The University of Oklahoma, Tuck Business School at Dartmouth College and the Corp of Engineers Waterways Research Station, Vicksburg, Mississippi. Jon M. McGrath along with his father J. M. “Bud” McGrath are members of the National Railroad Construction and Maintenance Association Railroad Hall of Fame.

Board of Managers

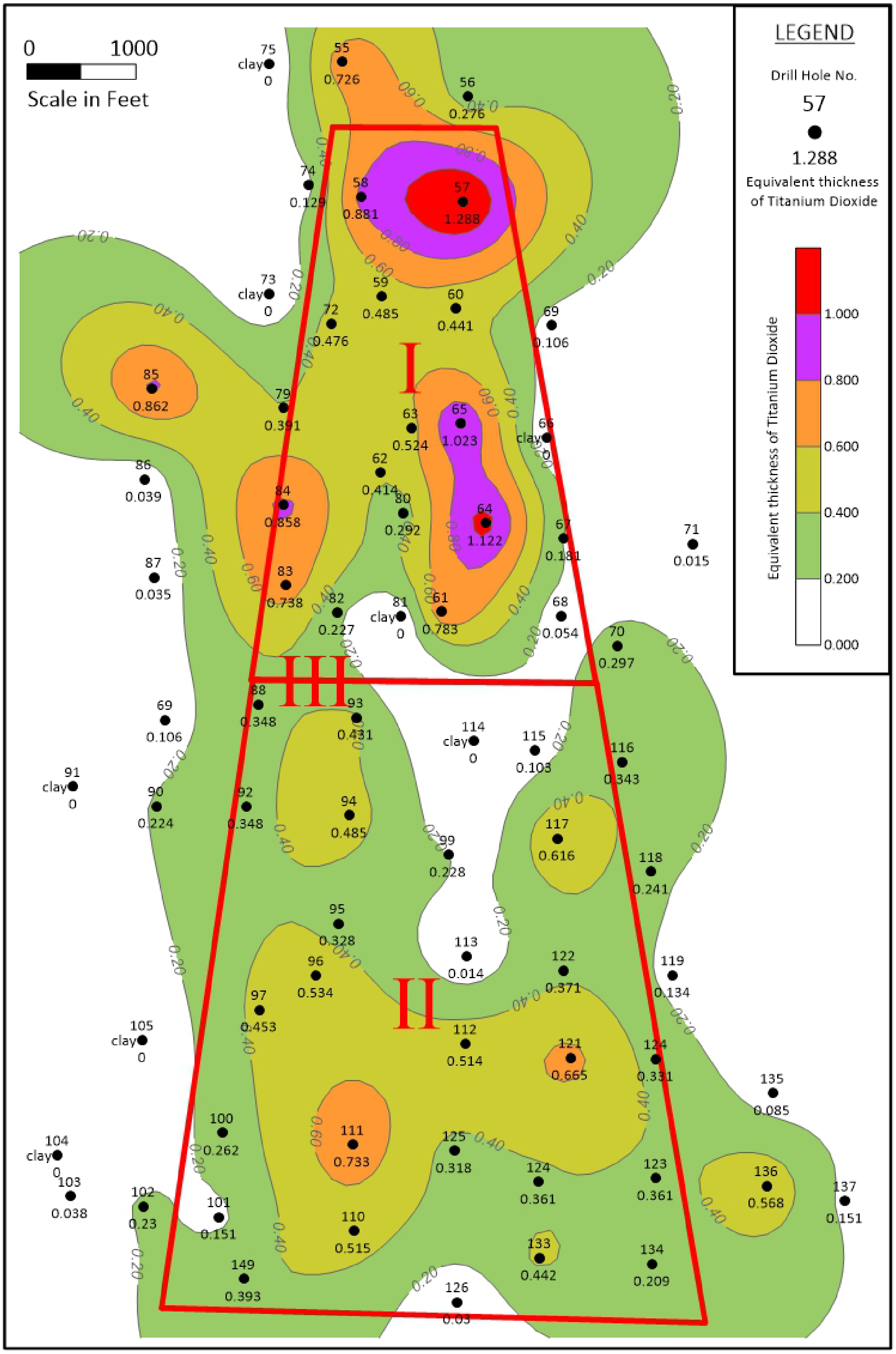
(continued).

Todd Clow, 56, is Chief Security Officer and VP Operations. Mr. Clow also currently serves as the Principal and Founder of Salvo Security Group, a risk management firm established in 2017 and based in Rogers, AR. Mr. Clow spent 20 years with Wal-Mart Stores, Inc. working in various roles and levels of responsibility, to include, Executive Protection across the globe, Security Liaison to the company's Board of Directors, and Director of Governance for the Global Investigation, Security, Aviation and Travel Division (GISAT), responsible for standing up the Security Governance program, Global Protection of People and Assets, focused on protecting people, facilities, information, supply chain and total loss strategy across the enterprise. Additionally, Mr. Clow spent 21 years with U.S. Army Special Forces as a Chief Warrant Officer and has prepared and led troops in combat, with successful deployments to Southwest Asia, Balkans and Central America. He is a commissioned Law Enforcement Officer and has trained hundreds of local Law Enforcement Officers in a range of subjects that include Active Shooter Response Protocol. He is a Certified Protection Professional (CPP) through ASIS International and has extensive experience in international travel on 5 Continents, working in multiple cultures and specializes in low-profile operations with limited resources. Prior to transitioning into the Security Industry Mr. Clow spent several years in Walmart's Logistic Division as an Operations Manager, as well as, a Project Manager for Carter Excavating, Inc. located in Tulsa, OK., overseeing and coordinating multimillion-dollar projects throughout the state. He holds a BS in Aviation Management from Oklahoma State University. Mr. Clow is in excellent health and has outside interests in all types of outdoor activities. He is married to Cynthia and has three sons, Tanner, Mitchel, and Braydon.



John Bailey, 86, co-founded the Company and is Chief Geophysicist. Mr. Bailey initially worked in hydraulics and field geology for the U.S. Government. Subsequently, he worked in classical geophysics on DOD contracts with Teledyne, then in exploration geology and geophysics with Century Geophysical Corporation and as an independent geologist/ geophysicist. Between 1970 and 1980, he founded and ran Senturion Sciences, Inc, serving as geophysicist and COO. Senturion ultimately employed 72 people, including 21 PhD's. The company focused on frontier exploration using suites of geophysics and geology. While directing Senturion, John worked with the United Nations Department of Transportation and Energy on new concepts in exploration technology and served as guest lecturer at the University of California, Berkeley on exploration geophysics. Senturion pioneered and built the original SQUID tensor magnetotelluric exploration system. He holds a B.S. in Geology and M.S. in Civil Engineering, both from the University of Mississippi. He is in excellent health and has outside interests in general outdoor activity. He is married to Barbara and has one daughter, Vasser.

Apache Prospect Overview



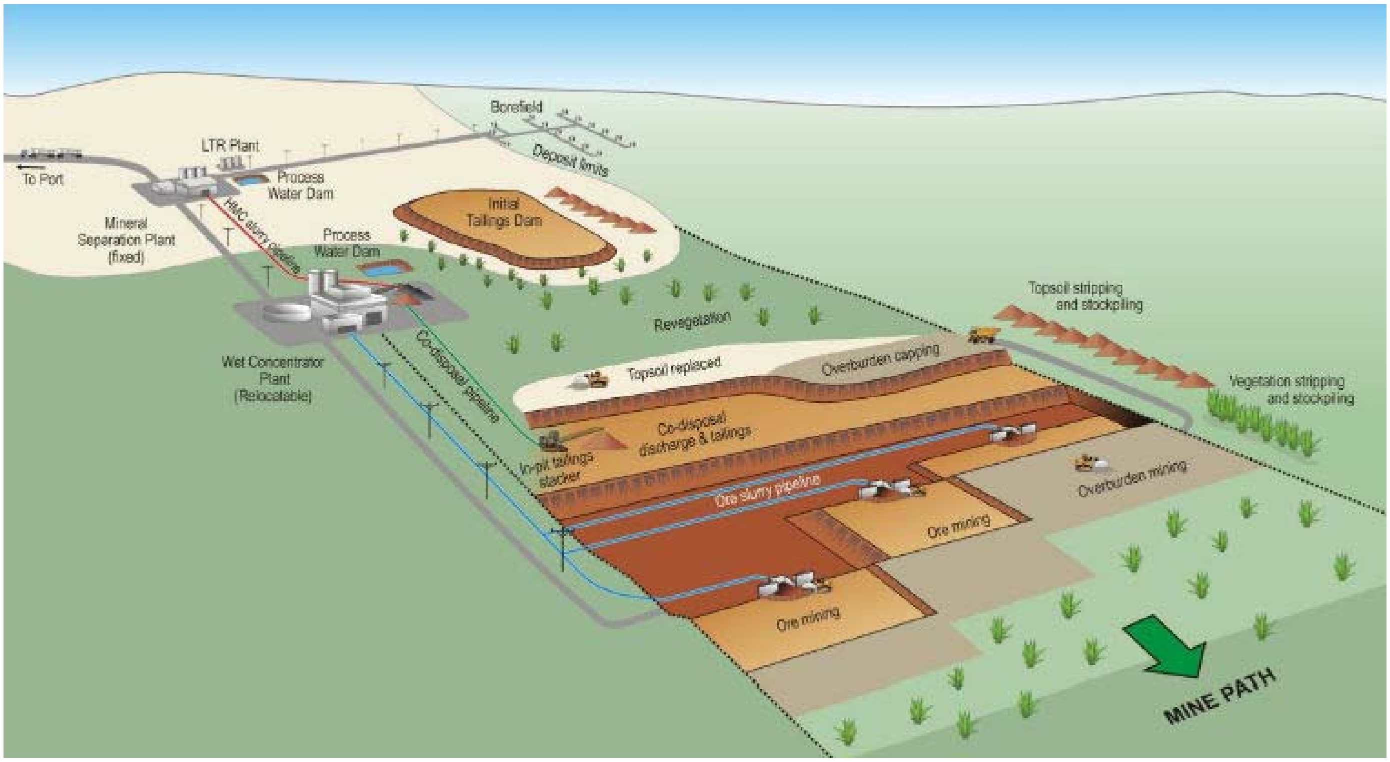
The Apache Prospect
Equivalent Thickness of TiO2

The Apache Prospect Phase 1 Mine Area is shown in the trapezoid above.

View of the mining of a sand layer similar to Apache Prospect.

Core Samples have been taken and analyzed to determine the location, quality and quantity of the resource. Additional drilling will be done to verify the original cores and to delineate the resource, estimated at about 1,500 acres. At the end of the drilling program the Company plans to prepare a JORC, S-K 1300 or similar resource estimation report.

Apache Prospect Overview



Overview of a potential mining method at Apache Prospect.

• Overburden removal – very modest in early years, mine is 25 feet deep.

• MMU (Mobile Mining Unit) is fed by a dozer push or excavator operation. The MMU rejects any oversize material >2mm (0.08 inch) via a series of vibrating screens and feeds the ore into a slurry pipeline.

• WCP (Wet Concentrator Plant) separates Heavy Mineral Concentrate (HMC) from sand.

• MSP (Mineral Separation Plant) separates ilmenite from HMC.

• LTR (Low Temp Roast) separates iron from ilmenite and produces leveraged-up ilmenite and pig iron.

The remaining HMC will be processed offsite to recover critical minerals and rare earth elements.

It is estimated that 3-5 years from moving first dirt an area will be reclaimed and no longer a liability.

Reclamation of mined areas is important to us.

Mine reclamation is the process of restoring land that has been mined to a natural or economically usable state.

These areas will be returned to a natural state, focusing on soil, vegetative, wildlife, and water management values.

Planning of mine reclamation activities occurs prior to a mine being permitted or started.

Reclamation is almost concurrent with mining. After removing the ore, the overburden from the next pass is used to fill the hole. Topsoil is returned and reseeded. This limits the reclamation liabilities and is expected to assist in attaining permits.

It is important to note that mineral separation and concentration of the TiO2 ore does not use chemicals. Once processed the non-ore can be used to fill the void and undergo reclamation almost immediately.

Equipment for a potential mining method at Apache Prospect

Mining Unit Plant

Wet Concentrator Plant

Mineral Separation Plant

The Product.

Titanium dioxide, also known as titanium (IV) oxide or Titania, is the naturally occurring oxide of titanium, chemical formula TiO_2. When used as a pigment, it is called titanium white, Pigment White 6 (PW6), or CI 77891 and is a white powder. Generally, it is sourced from ilmenite, rutile, and anatase. (sources: Wikipedia, geology.com)

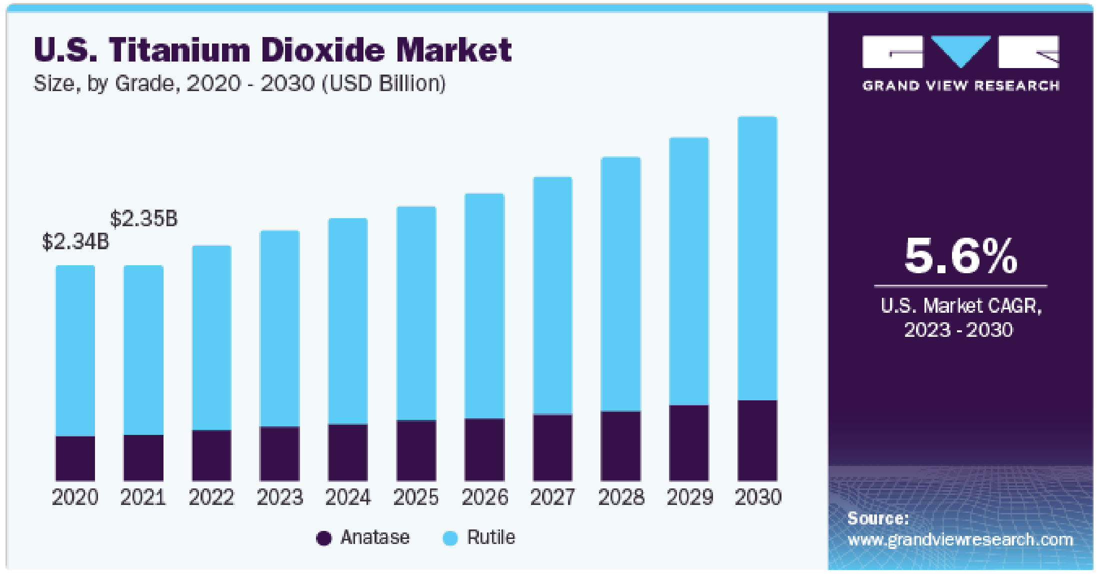
About 95% of all titanium ore is destined for refinement into TiO_2, an intensely white permanent pigment. TiO_2 is used in products such as paints and coatings, including glazes and enamels, plastics, paper, inks, fibers, foods, pharmaceuticals and cosmetics. In particular, high performance grades of TiO_2 are finding a growing market in the cosmetics sector and most toothpastes use TiO_2. It is also used in cement, in gemstones, as an optical opacifier in paper, and a strengthening agent in graphite composite fishing rods and golf clubs.

Titanium Dioxide Powder

Ilmenite, also known as manaccanite, is a titanium-iron oxide mineral with the idealized formula $FeTiO_3$. It is a weakly magnetic black or steel-gray solid. From a commercial perspective, ilmenite is the most important ore of titanium. Ilmenite is the main source of titanium dioxide. (sources: Wikipedia, geology.com)

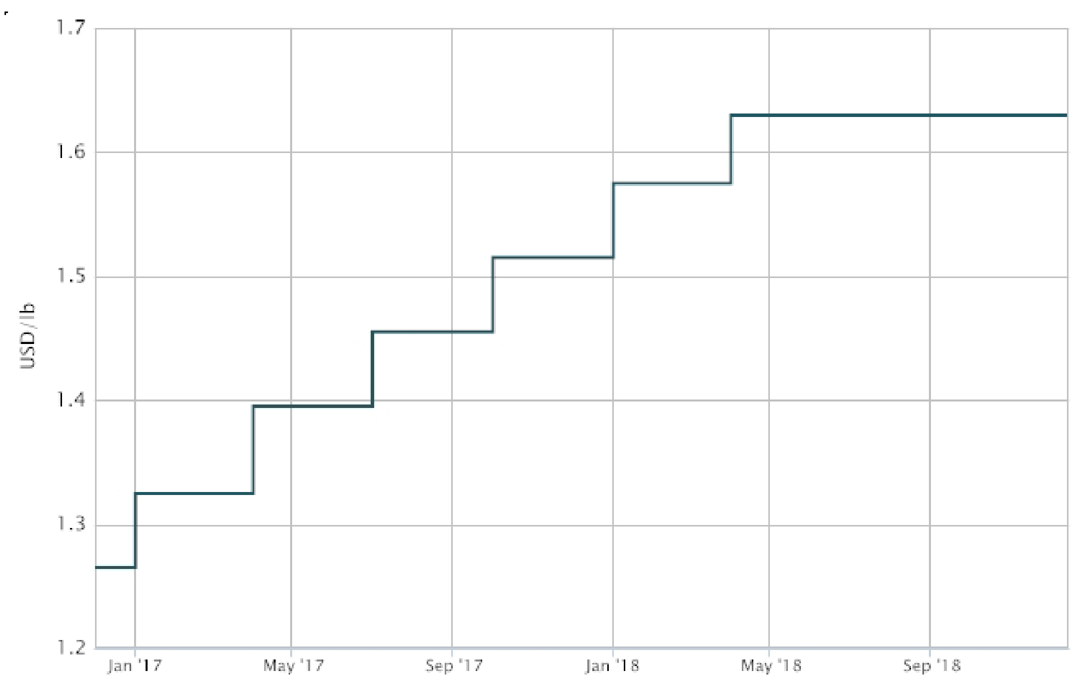
Ilmenite

Demand and Price.



U.S. Titanium Dioxide Market
www.grandviewresearch.com

The global titanium dioxide market size was valued at USD 18.82 billion in 2022 and is expected to grow at a compound annual growth rate (CAGR) of 6.3% from 2023 to 2030.



Titanium Dioxide FD America N Contract Price Assessment
2018 ICIS (Independent Commodity Intelligence Services)

The price of commercially pure titanium (CP) has risen sharply since 2003 to 2014, from $15.00 per lb to $30.00 per lb. It is an extremely light weight and high strength material. http://www.steelforge.com/raw-materials/titanium-forgings

Prices for TiO2 ores are negotiated with end users and have seen similar price increases, and product orders have already been discussed with potential end users/purchasers.

Buyers.

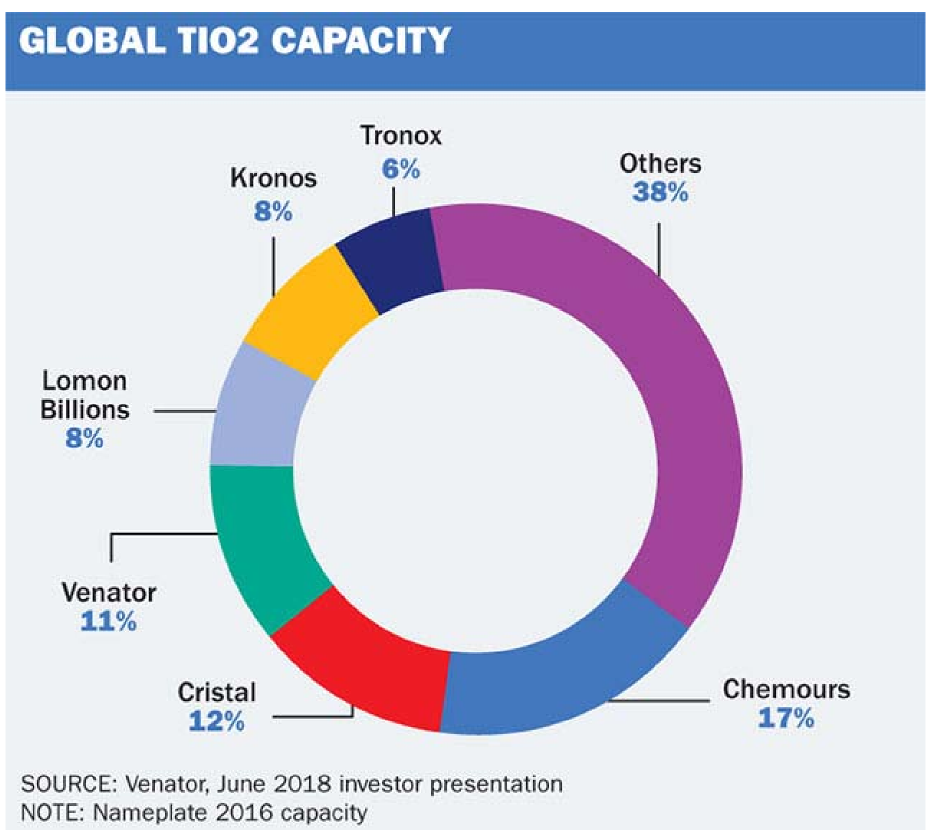
Buyers for TiO2 have been identified by the Company and initial contacts have been identified.

Buyers will not own any part of Apache Prospect. However, the Company plans to use their experience and expertise to provide valuable input to our project and we will work with them to produce and deliver the ore in the most economical and environmentally responsible way.

Tronox Limited is an American worldwide chemical company involved in the titanium products industry with approximately 7,000 employees. Following its acquisition of the mineral sands business formerly belonging to South Africa's Exxaro Resources, Tronox is the largest fully integrated seller and marketer of titanium dioxide (TiO2) pigment, which provides brightness to applications such as coatings, plastics and paper. Tronox also sells titanium ore – the main feedstock of titanium dioxide - and zircon directly to customers. (source: Wikipedia)

The **Chemours** Company, pronounced “kem-oars”, commonly referred to as Chemours, is an American chemical company that was founded in July 2015 as a spin-off from DuPont. It has its corporate headquarters in Wilmington, Delaware, United States. (source: Wikipedia)

Since 1916, **KRONOS** Worldwide, Inc. has been producing titanium dioxide pigments (TiO2), the world's primary pigment for providing whiteness, brightness and opacity. From our earliest beginnings to modern times, KRONOS continues to lead the industry in both process innovation and product quality. (source: Kronos website)



Tronox acquired Cristal May 1, 2019.

Technical Services Providers
(continued).

Associated Environmental Industries, Corp. (AEI) was founded in 1992 by Robert C. Keyes in Norman, Oklahoma.

AEI consists of three divisions: Associated Environmental Industries, Corp., Associated Directional Drilling, Inc. and Associated Tool Works, Inc. All three divisions work seamlessly together to provide clients the quality services they demand.

AEI currently owns and operates seven vertical rigs, two pump rigs, two directional drilling rigs, and a down-hole camera unit. AI also operates its own in-house machine and manufacturing division (Associated Tool Works) to produce its own down-hole drilling tools.

AEI has drilled core samples for the Company at the Apache Prospect site and will be an integral part of our ongoing drilling program as well as mine reclamation, permitting, government affairs and water.

Rotary Sonic Drilling by AEI.
Improved core samples in unconsolidated soil for geologic and metallurgical testing.
Geoprobe 8150LS Rotary Sonic Rig.
4.5 inch diameter bore hole and 3.75 inch diameter core size.

http://aei-corp.com/

Technical Services Providers

(continued).

Grizzly Land Services was founded in Oklahoma by W.H. “Wink” Kopczynski, III, CPL, RWA. Wink grew up around the oil and gas industry, as his grandfather and father, Wink Sr. and Wink Jr., both had long and successful careers as petroleum engineers, and he has family members working as landmen, geologists, oil and gas accountants, and in various other industry support roles.

The name “Grizzly” was derived from an expression often cited by Wink’s grandfather; that phrase, “If you’re going to be a bear, be a Grizzly”, was Wink Sr.‘s way of expressing his belief that life and work should be approached with an “all in, all the time” attitude, and that nothing should be done half-way.

Grizzly Land Services is a full-spectrum land services company, solely devoted to fulfilling the goals and objectives of its clients. We provide title, acquisition, regulatory, and back-office support for energy, transportation, and utility providers in the Continental US.

At Grizzly, our niche is in oil and gas exploration and production (E&P) consulting. Whether you are a geologist, engineer, or project manager, we can guide you through the process, step by step, all while continuously looking for ways to save costs. Every task and project will be approached with a “Grizzly” mentality, all in, all the time, nothing halfway, so that our clients are able to achieve their goals and objectives with a focus on efficiency in time and budget. With decades of experience in developing and mentoring Landmen throughout the United States, our team at Grizzly offers a comprehensive approach to land services, with a personal approach to customer relations. Unlike large corporate land service companies, Grizzly treats every client as a trusted friend. Our mission is to build deep rooted relationships, which is why, big or small, every client matters to us. Grizzly treats every client as a trusted friend and partner.

https://grizzlylandservices.com/

The McGrath Family started into the US Railroad industry, in 1865, during the United States westward expansion. They have operated for 160 years. The McGrath firm designs, constructs, inspects, and maintains railroads for short line, military, industrial railroads, Amtrak, and the amusement park industry. McGrath is also active globally in the supply of Petroleum and Fuel Grade Coke, Sulphur reduction and Mining of Rare Earth Minerals.

https://mcgrathrail.com/

Technical Services Providers

(continued).

RSC Mining & Mineral Exploration (RSC) and the Company have executed a Confidentiality Agreement. The Company has provided details about the Apache Prospect and RSC has submitted a proposal to the Company for work on the Apache Prospect.

RSC operates globally, with key offices based in Australia and New Zealand, and contact offices in Africa, Mongolia and Turkey. RSC has completed projects across the globe, including in Nevada. RSC has worked with a range of companies from junior exploration companies (like Destination Resources) through to major mining houses such as Barrick and as such has a very broad industry network.

RSC's international team has a broad range of geological experience, knowledge and expertise. They have a key focus on exploration planning and management, resource estimation and project studies and mine planning. They have close working relationships with groups focussed on mining operations, environmental management and mine closure. RSC's team comprises geological, geochemical, geophysical and resource consultants, mining engineers, project and logistic managers, data management professionals, contract geologists and savvy technical personnel with experience spanning the mining cycle.

RSC's Principal Geochemist, Dr Michael Gazley, MAusIMM, joined the Company Field Team in Nevada June 24-26, 2019 and spent two days in the field performing reconnaissance-level exploration work at the Sage Prospect.

RSC's Field Geologist, Terry Croteau, BSc P.Geo, joined the Company Field Team in Nevada August 2-9, 2019 and spent eight days in the field to conduct a stream-sediment and soil sample program as well as geological mapping within the Sage Prospect area. The Field Team collected a total of 53 samples over a 25 square mile area.

RSC works closely with our Management Team and uses their experience and expertise to provide valuable input to our project.

https://www.rscmme.com/

Timeline Past.

Dec 2019	Destination Resources, LLC formed as an Oklahoma LLC.
Oct 2019	Destination Resources Sage Prospect, LLC (subsidiary LLC) formed.
Dec 2019	Chief Geophysicist John Bailey finds Apache Prospect – ilmenite TiO_2 feedstock resource.
Jan 2020	Destination Resources Apache Prospect, LLC (DRAP) (subsidiary LLC) formed.
Feb 2020	DRAP purchases Apache Prospect, starts to build a management team and secure funding.
Aug 2020	Keith Needham joined the Company and serves as VP Land, A&D and Legal. Needham E&P will provide all the land/legal/operations resources related to acquiring and administering mineral and surface rights in order for the Company to explore for and produce minerals.
Jan 2021	Phase 1 drilling program completed. Drilled 4 holes for core samples.
Jun 2021	Phase 1 core samples analysis completed. Analysis done by a major chemical company.
Dec 2021	Additional metallurgical testing completed using 50% of remaining core samples.
Jan 2022	Apache Prospect Site Field Trip – investors, bankers, service providers, Management Team.
Jan 2022	Meeting at Purcell with Robert Keyes to discuss DRAP/AEI participation in project.
Apr 2022	Steptoe Johnson Law Firm receives investor presentation.
Apr 2022	AVB Bank Broken Arrow reviews wire transfer and money management policies.
May 2022	Discuss project funding with our new partner and our potential investor.
May 2022	First Bank and Trust of Duncan reviews wire transfer, money management and ICS/CDARS.
May 2022	Steptoe Johnson Law Firm reviews updating DRAP Operating Agreement.
Jun 2022	Company reviews funding and risk management plans with Investor financial advisor.
Jul 2022	Operating Agreement signed with Robert Keyes and Bruce McKenzie on the Board.
Dec 2023	Data Room is operational.

Timeline Future.

1QY1	Project funding secured.
2QY1	Project review by Company Chief Mining Engineer and Management Team.
2QY1	Secure initial Off-Take Agreement for purchase of TiO_2.
2QY1	Land / Lease acquisition completed.
1QY1-4QY1	Phase 1, Step 2: 90-hole drilling program completed and JORC resource estimation report done.
1QY1-4QY1	Finalize Off-Take Agreement and Plant and Mine designs. Get permits.
1QY2-4QY2	Construct and begin production.

This booklet is not a prospectus