

Setting up an IRS Individual Online Account

1. Click on the link below to sign up for an IRS Individual Online Account
 - a. <https://www.irs.gov/payments/online-account-for-individuals>
2. If you have an ID.me account you will sign in with your ID.me account. (Skip to step 4)
3. If you do not have an account with ID. Me, you will select create a new account (see separate ID.ME instructions).
4. Select/enter the Multi Factor Authentication code given.
5. Now you can -
 - Review balances
 - Make payments, see 5-year payment history, edit future payments
 - Check refund status
 - Receive copies of IRS notices and letters
 - View tax records (transcripts, compliance report, audit status)
 - Tax Professional authorizations (approve POA) – also for mortgage applications
 - Submit change of address
 - Submit name change
 - Enroll, get PIN, withdraw from IP PIN (proactive security measure)
 - Set up installment agreement
 - Apply for offer-in-compromise
 - Get copies of 1099's and W-2's
 - Submit 40+ forms without signature
 - Continuously updating benefits