



Announcement Summary

**Entity name**  
ASSETOWL LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday June 13, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AO1	ORDINARY FULLY PAID	449,846,740	13/06/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ASSETOWL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

122727342

### 1.3 ASX issuer code

AO1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/6/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Mar-2025 19:49	New - Proposed issue of securities - AO1	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

### Placement Details

### ASX +security code and description

AO1 : ORDINARY FULLY PAID

**Issue date**

13/6/2025

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

349,846,740

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to the Company's announcements on 18 March and 13 June 2025 for the purpose of issuing the shares

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

349,847.000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

AO1 : ORDINARY FULLY PAID

Issue date

13/6/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

100,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Refer to the Company's announcements on 18 March and 13 June 2025 for the purpose of issuing the shares

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

100,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AO1 : ORDINARY FULLY PAID	2,396,976,501

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AO1AI : OPTION EXPIRING 31-DEC-2025 EX \$0.024	4,062,500