



Switching CLMs shouldn't feel like a second job.

Most teams only find out how hard it is to leave their CLM once they have already decided to switch. Here is what actually happens, and why it does not have to go that way.



What your vendor is not telling you

THE EXPORT IS ON YOU

“They just sent us a help doc and expected us to figure it out.”

Most CLM vendors share a guide and leave you to run the export yourself. No hands-on help, no one to call when something breaks.

EXPORT LIMITS NO ONE MENTIONS

“We could only pull a few hundred contracts at a time. We had thousands.”

Vendors cap bulk exports at a few hundred files per batch. For large repositories, that means weeks of manual, repetitive work.

METADATA THAT DOES NOT TRAVEL

“The approval records, the notes, the history - none of it came with us.”

Task-level data like attorney notes, approval chains, and negotiation history is rarely exportable. It lives in the old platform and stays there.

LINKED CONTRACTS THAT DO NOT EXPORT

“Half our contracts were linked to counterparties, but the links did not export.”

Related records, counterparty links, and relationship fields typically do not come through in a CSV export. Someone has to go back and rebuild them.

"When we got the answer from our previous CLM vendor, it turned out to be a completely manual process. We had to go through nearly 2,000 workflows individually, download them one by one, check everything off, pull all the PDFs, and then go back to locate the Word documents for each workflow."

Chief Legal Officer,
Leading market intelligence platform

What a migration actually involves.

- Extracting contracts and metadata in bulk from your current system. Not one by one.
- Preserving task-level history: approvals, notes, redlines, and the paper trail your team depends on
- Cleaning and mapping metadata accurately, without starting over or validating everything by hand
- Keeping your team running during the transition, with no blackout periods and no panic
- Standing up templates, workflows, and integrations so Day 1 on the new platform actually works

We have done this before. We handle it for you, start to finish.

SpotDraft's migration team has moved contracts out of every major CLM platform. We know where things break, what gets left behind, and how to make sure nothing does.

WHAT WE TAKE OFF YOUR PLATE

- 1. We guide the export with you.** We do not send you a doc and disappear. Our team walks you through getting your data out of your current platform, step by step.

- 2. Once we have the files, it is our problem to solve.** You hand us the export, and we take it from there—ingestion, metadata mapping, linking, and cleanup - all handled in-house by our team.

- 3. We handle the batching.** Most platforms cap exports at 100, 200, or 500 files at a time. We manage the batching, labelling, and sequencing so your team is not spending weeks doing repetitive downloads.

- 4. No third-party service providers, ever.** Our migration specialists are SpotDraft employees. No partners, no subcontractors, no surprise invoices.

- 5. We recover what others leave behind.** Approval records, negotiation history, and attorney notes. We know what typically gets dropped and we go back for it before anything is closed out.

- 6. Contract buyout program.** You do not need to pay for two platforms at once. If you are mid-contract with your current vendor, ask us about our buyout options - you pay SpotDraft only when your current term ends, providing free service for the overlap months.

SpotDraft is the AI-native CLM that makes your legal team faster, not busier.

AI is not a feature sitting on top of SpotDraft. It is built into every stage of the contract lifecycle - so your contracts stop being static documents and start becoming structured, actionable intelligence.

Intake	Capture every legal request in a structured queue before anything starts.
Draft	AI generates first drafts from templates, with clause suggestions built in.
Review	AI-powered redlining and risk analysis, including inside Microsoft Word.
Approve	Automated approval workflows route contracts to the right stakeholders instantly.
Sign	Legally binding eSignatures with a full audit trail, no third-party tool needed.
Manage	AI extracts metadata automatically. Obligations, renewals, and deadlines tracked in one repository.
Analytics	Custom reports and contract analytics that turn your repository into real business insight.

Talk to our migration team. No commitment required.

We have migrated contracts from other CLMs.
We know exactly how stuck things can get - and
we know how to get you out.

Tell us where you are starting from and we will
map out the rest.



Explore your journey with SpotDraft



spotdraft.com

SpotDraft is an AI-powered CLM platform that accelerates contract creation, analysis, and management, allowing businesses to seal deals twice as fast and with fewer headaches.

Our story? We've been in your shoes. Many of us used to be lawyers juggling endless tasks across teams. We get the challenges and understand the potential legal teams can unlock if equipped with the right kind of tools and systems. So here we are, building them.