Leaving a Legacy:

Creative Investing in The Grove

See below for some creative ways to benefit The Grove while meeting your personal goals. Talk to your financial advisor about options, and call the office to begin your special gift process.

How Your Investment	Helps You				Helps The Grove		
	Potential Tax Benefit	Capital Gains Tax Benefit	Future Tax Benefit	Income Stream For You	Impact Now	Legacy Impact	
Onetime or Ongiong Cash Gifts							
Stocks, Bonds, Mutual Funds							
Real Estate							
Life Insurance							
Required Minimum Distribution (RMD) From Your IRA							
Donor Advised Funds (DAVs)							
Charitable Lead Trust							
Charitable Remainder Trust							
Charitable Gift Annuity							
Retirement Benefits							
Bequests							