

Stack Capital Group Inc. ("Stack") is an investment holding company and its mission is to democratize access into some of the world's most innovative and disruptive growth and late-stage private businesses. By virtue of its structure as a publicly listed entity, Stack eliminates the most significant 'barriers to entry' into the private equity asset class – namely, eligibility and liquidity. More specifically, any investor, regardless of size or wealth, can i) participate in this strategy, ii) hold Stack shares across all types of accounts (both registered & non-registered); and iii) buy or sell shares whenever required, through the TSX listing.

#### WHY INVEST IN STACK?



Access into innovative & disruptive growth and late-stage private companies



Experienced leadership



Liquidity, through a TSX listing



Diversified / risk-adjusted investment approach

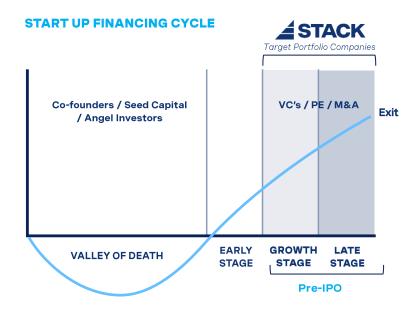


Active investment management



Competitive Management compensation structure

## INVESTMENT "SWEET SPOT"



## **'BUYING RIGHT' IS A KEY COMPONENT OF OUR**

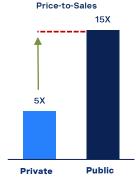
# **INVESTMENT APPROACH**

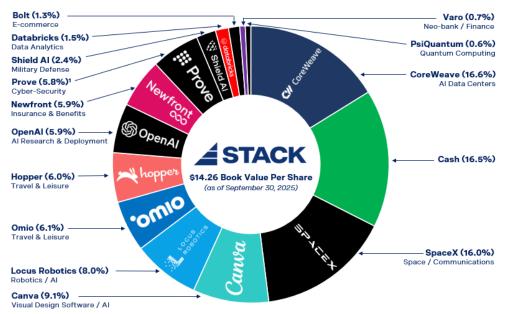
Selectively invest in private businesses that offer **margin of safety**:

- Strong relative growth rates

  Strong balance sheets

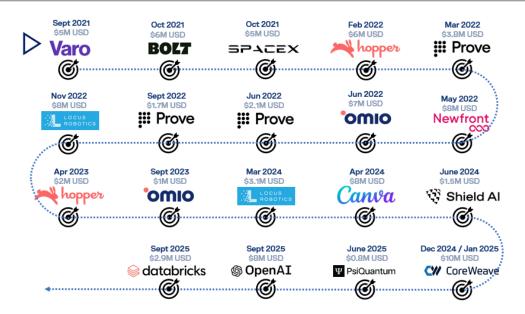
  Experience management
- Attractive valuation vs peers





¹ the Company is invested in Space Exploration Technologies Corp. ("SpaceX") through a Special Purpose Vehicle, Space LP.; If the Company invested in shares of GoEuro Corp. which carries on business as Omio; If the Company is invested in OpenAl through a special purpose vehicle, Stack OAI LP; If the fair value of Prove Identity Inc. includes an unrealized deferred gain of \$988,710; If the Company is invested in Shield All through a special purpose vehicle, Defence Al;
If the Company is invested in Databricks through a special purpose vehicle, Stack DB LP

### TIMELINE OF EVENTS SINCE IPO



### DISCLAIMER

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