

Stack Capital Group Inc. ("Stack") is an investment holding company and its mission is to democratize access into some of the world's most innovative and disruptive growth and late-stage private businesses. By virtue of its structure as a publicly listed entity, Stack eliminates the most significant 'barriers to entry' into the private equity asset class - namely, eligibility and liquidity. More specifically, any investor, regardless of size or wealth, can i) participate in this strategy, ii) hold Stack shares across all types of accounts (both registered & non-registered); and iii) buy or sell shares whenever required, through the TSX listing.

WHY INVEST IN STACK?



Access into innovative & disruptive growth and late-stage private companies



Experienced leadership



Liquidity, through a TSX listing



Diversified / risk-adjusted investment approach



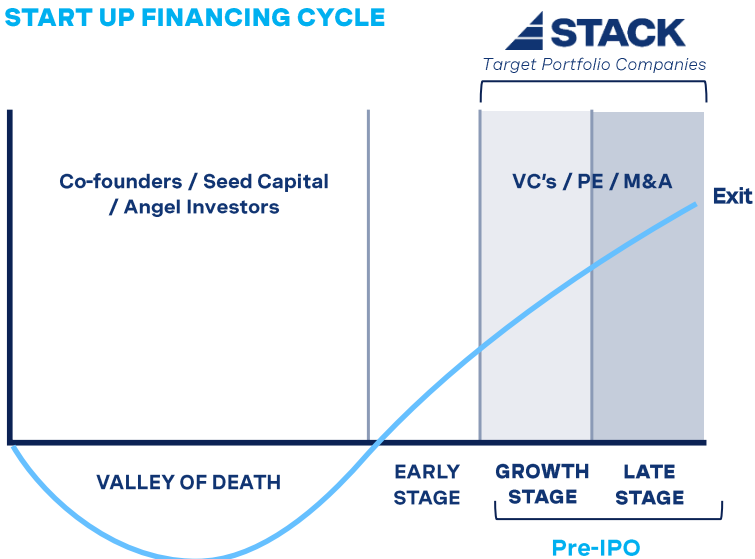
Active investment management



Competitive Management compensation structure

INVESTMENT "SWEET SPOT"

START UP FINANCING CYCLE

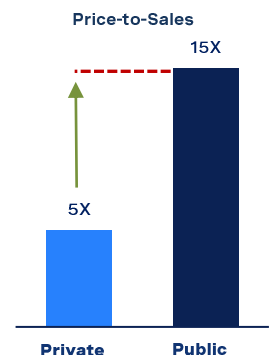


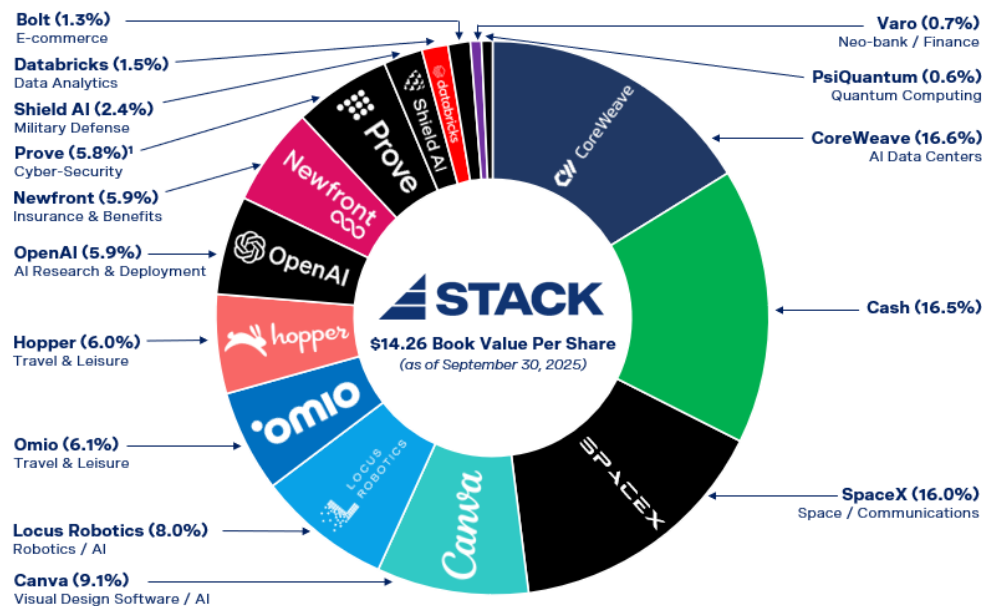
'BUYING RIGHT' IS A KEY COMPONENT OF OUR

INVESTMENT APPROACH

Selectively invest in private businesses that offer **margin of safety**:

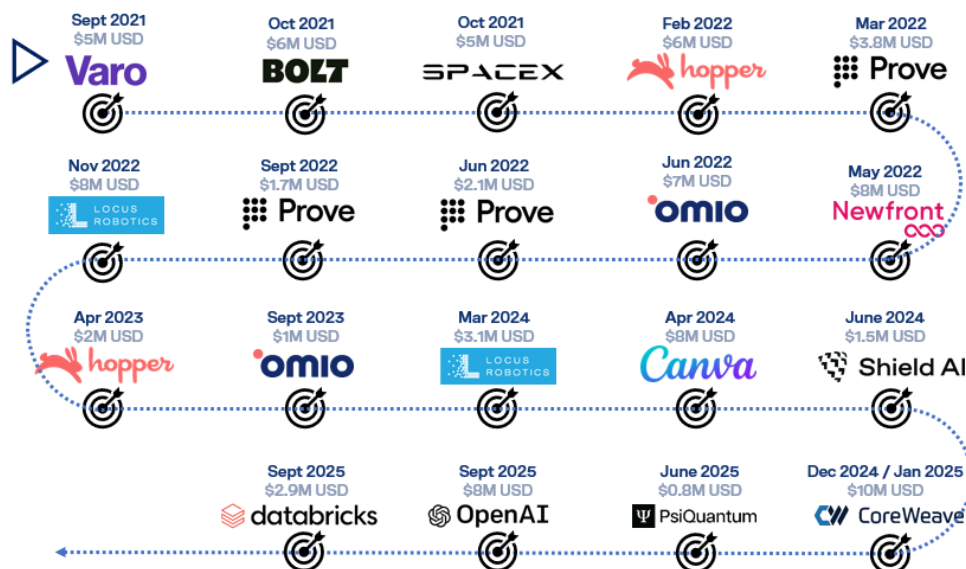
- Strong relative growth rates
- Strong balance sheets
- Experience management
- Attractive valuation vs peers





¹ the Company is invested in Space Exploration Technologies Corp. ("SpaceX") through a Special Purpose Vehicle, Space LP; ² the Company invested in shares of GoEuro Corp. which carries on business as Omio; ³ the Company is invested in OpenAI through a special purpose vehicle, Stack OAI LP; ⁴ the fair value of Prove Identity Inc. includes an unrealized deferred gain of \$988,710; ⁵ the Company is invested in Shield AI through a special purpose vehicle, Defence AI; ⁶ the Company is invested in Databricks through a special purpose vehicle, Stack DB LP

TIMELINE OF EVENTS SINCE IPO



DISCLAIMER

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