



News Brief from Mark C. Jensen, CEO, ReElement Technologies Corporation Innovators in Critical Minerals & Rare Earth Element Refining

ReElement and Partners Making Breakthroughs in Critical Industry



FISHERS, Ind. (Aug. 4, 2025) The global race to secure critical minerals and rare earth elements is accelerating - and the United States is feeling the pressure. As demand grows for ultra-high purity materials essential to manufacturing and national security, building a resilient, independent supply chain is no longer optional.

The biggest challenge? The midstream - where raw materials are refined into usable form. That's exactly where **ReElement Technologies Corporation**, based in Fishers, Indiana, is leading the charge. *We offer this inaugural edition of our news brief to contribute to your reporting on this important topic. Have questions or need more insight? Give us a call.*

The ReElement Story - ReElement was born out of the consolidation of metallurgical coal assets in the Central Appalachian Basin. Today, whether for defense technologies, artificial intelligence, transportation, energy systems, commercial infrastructure, or consumer products, ReElement is tackling today's midstream processing challenges with a unique, cost-competitive, and environmentally responsible technology platform - built on patented innovation developed with **Purdue**

Recent Announcements

ReElement and **The American Samoa Economic Development Council*** Launch Deep Sea Nodule Refining Collaboration; Partners with Impossible Metals (* corrected)

ReElement and **Electrified Materials and Blackion** Announce Strategic Battery Recycling Collaboration

ReElement Advances **National Defense Supply Chain with High-Purity Gallium and Terbium** Production

ReElement Receives \$150 Million Letter of Interest from United States **EXIM Bank** to Advance the Nation's Largest Critical Mineral Refinery

ReElement Joins **Ivy Tech Community College as Workforce Development** Partner Through **U.S. Department of Labor** Apprenticeship Grant

ReElement Secures Anchor Investment from South African Firm **Novare Holdings** to Catalyze Rare Earth Element Refining Expansion in America's Heartland

ReElement and **Pensana PLC** Join Forces to Advance One of Largest Global Rare Earth Oxide Supply Chain Partnerships, with **focus on Angola**

University. We refine a variety of feedstocks – including mineral ores, brines, and coal mining waste; recycled end-of-life materials; battery black mass; and manufacturing by-products.

While many of the materials originate from domestic sources, over the past year we have announced strategic partnerships with companies in Africa, India, South Korea, and Europe to refine materials for supply chains that are independent of China. Our focus remains on building collaborative relationships - such as with **Pensana PLC** - to enable a comprehensive and integrated supply chain alongside partners such as **Vulcan Elements**, **POSCO**, **AML**, and U.S. defense prime contractors.

Together with our affiliates - **American Resources Corporation**, **Electrified Materials** and others - we are committed to rebuilding and reshaping the U.S. critical minerals supply chain. Through innovative and economically viable mid-stream refining solutions, we are powering the industries of today and tomorrow, strengthening national security, and diversifying supply for the United States and allies.



To arrange an interview with a member of our executive team, please contact **Marjorie Weisskohl** at All Seasons PR or **Mark LaVerghetta** at ReElement.

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Mark Jensen



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