

ynvisible

# Printed E-paper Displays

Revolutionizing Display Technology



## Forward Looking Statements

*This presentation contains certain forward-looking information and statements about Ynvisible Interactive Inc. ("Ynvisible", the "Company", "we", or "our"). Such forward-looking information and statements are identified by the use of words and expressions such as "projected", "intended", "leads to", "provide" and "estimated" and similar words and expressions. Such forward-looking information includes but is not limited to, statements with respect to the development of products, sales growth and global expansion, the impact of the Company's products and services on customers and marketplaces, future financial or operating performance of the Company, the ability to capitalize on future opportunities and estimates regarding the size and scope of our target markets and their potential for growth. These forward-looking statements, and any assumptions upon which they are based, reflect our current judgment regarding the direction of our business and include, but are not limited to efficiently and successfully realizing operational efficiencies, developing new technologies, successfully identifying and capturing new customer opportunities and capitalizing on current customer opportunities and continuing to expand our sales channels. These forward-looking statements are not guarantees of future performance and are subject to a number of known and unknown risks and uncertainties, including, but not limited to, the failure to: execute our business plan efficiently, develop new*

*technologies, realize operational efficiencies, identify and capture new customer opportunities and capitalize on current customer opportunities and to continue to expand our sales channels; market conditions beyond our control which might impact our customers and/or our business; the ability to raise future capital to fund operations; and changes in the regulatory environment applicable to our business or our customers. The forward-looking information and statements in this presentation are expressly qualified by the above statements. The forward-looking information and statements in this presentation are based on estimates and opinions of the Company at the date the statements are made. Except as required by applicable law, the Company does not undertake any obligation to update forward-looking information or statements. Readers should not place undue reliance on forward-looking information or statements contained herein. Readers are cautioned that no director, officer, employee, agent, affiliate or representative of the Company is authorized or permitted to make any written or verbal representation or statement concerning the business or activities of the Company, except as set out in this presentation. The Company expressly disclaims any written or verbal statement in addition to or contrary to anything contained in this presentation and cautions readers that they are not entitled to rely on any written or verbal statement made by any person to the contrary.*

# Ynvisible Interactive Inc. (TSX-V: YNV)

## Scaling the Lowest-Power Display Tech for the \$10B+ E-Paper Market

### THE INVESTMENT THESIS

#### 1 Strategic Customer & Partner Validation

Commercial validation through a high-volume LOI with Sapphiros (KKR-backed) and a strategic manufacturing & marketing partnership with CCL Industries.

#### 2 The 2027 Inflection

Transitioning from industrial pilot phases (CAD\$3.5–5M in 2026) to mass-market execution, targeting CAD\$17–23M in 2027.

#### 3 Strong Intellectual Property Position

A full-stack proprietary platform spanning functional inks, device architecture, software, and roll-to-roll and roll-to-sheet manufacturing of e-paper displays.

#### 4 Environmental, Social and Governance Rating

Top-tier sustainable, green electronics — Zero-battery compatible tech.

### PRIVATE PLACEMENT MARCH 2026

#### TARGET RAISE

CAD\$2M

#### TERMS

20 million units @ CAD\$0,10 / unit  
1 unit = 1 share + 1 warrant @ CAD\$0,14 strike (3 years)

#### PRIMARY USE OF FUNDS

Working capital and general corporate purposes, with a focus on Production Scale-Up & Global Sales Expansion

#### KEY MARKETS

Medical · Retail · Industrial · Supply Chain

# We make **displays** that go everywhere

Ultra-low power, printed e-paper displays — customizable, cost-effective, deployable at scale.

**10M+**

Estimated volume of displays to be ordered in 26/27

**4**

revenue-generating industry verticals

**CCL**

strategic manufacturing partner  
US\$11B market cap



# Protected at every layer.

Ynvisible's competitive IP spans four proprietary layers — from the molecular chemistry of the inks to the software that drives displays in the field.

**6 Granted patents**  
**Worldwide coverage**

**Strong barrier to entry**

- Years of R&D
- Know-how intensive tech



**PATENTS**

## 01 SOFTWARE

Display driving · Connection with RF protocols · OTA updates

**TRADE SECRETS**

## 02 MANUFACTURING PROCESSES

High volume, high precision printed electronics · QC protocols

**PATENTS**

## 03 DISPLAY DESIGN\*

Device architecture · Electrode design · Encapsulation

**PATENTS**

## 04 MATERIALS\*

Proprietary inks for electrochromic displays · Electrolyte formulations

\*Exclusive license from RISE – Research Institutes of Sweden

# The ramp is underway.

**CAD\$3.5–5m**

full-year 2026 (forecast)

**CAD\$17–23m**

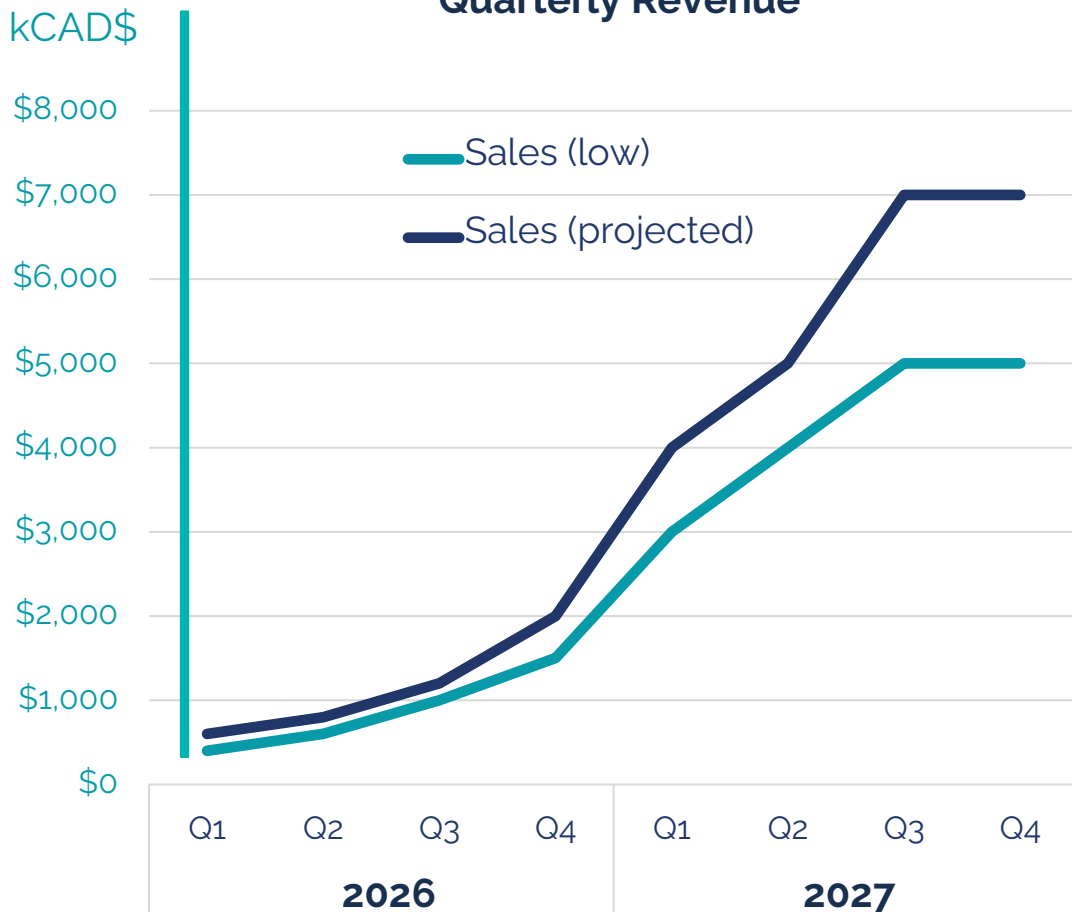
full-year 2027 (projected range)

**4 verticals**

generating paid orders today



## Quarterly Revenue



*Low scenario assumes current customers only.*

# Medical Diagnostics Breakthrough.

LOI signed

BARDA Partner



## sapphiros

FDA approval underway

3-year exclusive supply agreement

Commercial sales accelerating throughout 2026



Digital Lateral Flow Respiratory  
*in clinical trials*

Image Credit: Sapphiros



Medical  
Countermeasures.gov

BARDA

SUPPORTING AT-HOME  
TESTING OPTIONS

BARDA is partnering with Sapphiros to develop a digital-read test for respiratory infectious diseases that, if approved by FDA, would be available over the counter.



Image Credit: BARDA

# Proven products. Real customers.

## Commercial Business

### 4 Key Markets

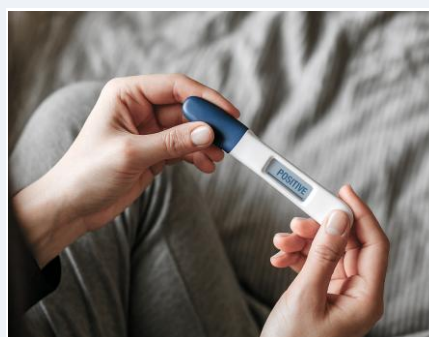
- Medical & Diagnostics
- Retail & Digital Signage
- Industrial
- Supply Chain & Logistics



Industrial Maintenance

US\$500K+/yr

2nd year of product recurring revenue



Home Medical Diagnostics

US\$10M+/yr

Production ramp-up



Hygiene Indicators

10,000+ units ordered for initial market launch



Industrial IoT

100+ units delivered for testing  
20K+ order expected 2026 for initial market launch



Innovative E-Paper solutions for the Automotive Industry

Confidential - In development



Battery-Powered Signage

US\$600K+ sold

**Fortech**

# Next generation products.

Concepts in development targeting retail, medical & pharma, and smart packaging markets.

Each enabled by durability and cost improvements on our current roadmap.



## Electronic Shelf Labels

*Self-powered price displays for retail*



## Retail Price Tags

*Dynamic hang tags for apparel & fashion*



## Pharma Smart Labels

*Dynamic expiration dates for clinical trials*



## Medical Smart Labels

*Temperature alarm indicators for blood & biologics*



## Wearable Sensors

*On-body display for wound monitoring & diagnostics*

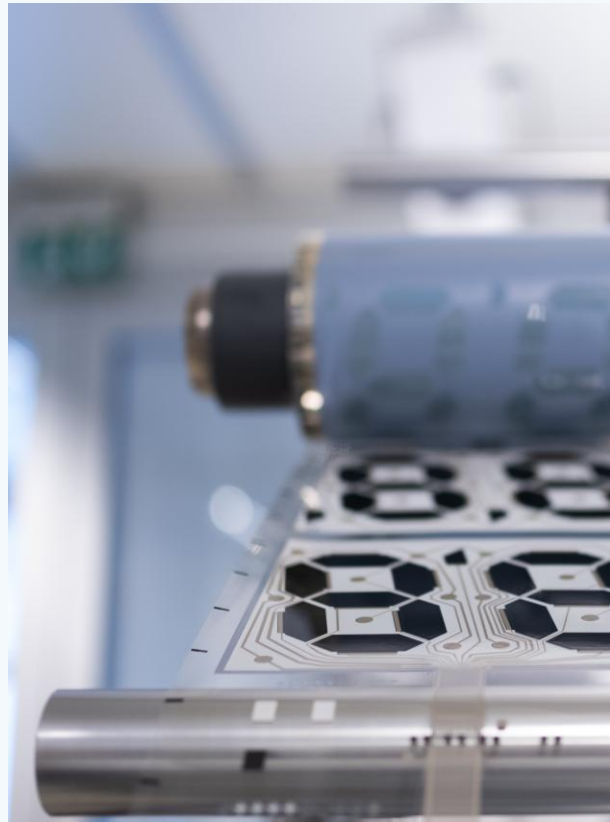
# And more to come...

# Built to scale.

## Internal mass production

Proprietary roll-to-roll printed electronics facility in Norrköping, Sweden.

## Roll-to-Roll printing and converting processes



## Established Manufacturing in [Europe](#)

State-of-the-art facility with in-house R2R capabilities, with capacity to produce up to 50 million displays and other printed electronic components per year.

# Global scale on demand.

Strategic partnership with CCL Industries — the world's largest label manufacturer — to deliver printed displays at commercial scale.

**US\$5.6B**

Revenue (2025)

**US\$11B**

Market Cap

**30+**

Countries served

TSE: CCL-B.TO



## CCL Design and Ynvisible Announce Strategic Partnership to Deliver Scalable Printed Display Solutions

Posted on April 28, 2025

CCL Design, a global leader in specialty labels, printed electronics, and functional materials, is pleased to announce a strategic manufacturing and supply partnership with [Ynvisible Interactive Inc.](#) ("Ynvisible"), an innovator in ultra-low-power, printed e-paper display technology.



### What this partnership delivers

#### HIGH-VOLUME MANUFACTURING

High-throughput R2R and R2S production for 10M+ unit orders

#### GLOBAL REACH

Manufacturing sites across the Americas, Europe & Asia

#### QUALITY ASSURANCE

ISO-certified processes

#### PROCUREMENT & SUPPLY CHAIN

End-to-end from substrate to finished display module

# The people behind it.

Cross-functional leaders with deep expertise in materials science, printed electronics manufacturing & capital markets.

**Ramin Heydarpour**

**CEO & Chairman**

*Ex Global VP R&D, Avery Dennison*



**Darren Urquhart**

**CFO**

*20+ yrs CPA & CFO for public companies*



**Inês Henriques**

**Director, Co-founder & Executive VP**

*Entrepreneur & Ph.D.*



**Carlos Pinheiro**

**Co-founder & CTO**

*Ph.D. & e-paper expert*



**Lucia Gomes**

**COO**

*15+ yrs project management & product development*



**Xu Dang**

**GM Sweden**

*20+ yrs printed electronics industry*



# Experienced Board.

Strong and diverse competencies spanning capital markets, global operations, and technology commercialization.

## Ramin Heydarpour

**CEO & Chairman**

*Ex Global VP R&D, Avery Dennison*



## Kamran Kian

**Director**

*Ex Senior VP Global Operations, Supply Chain & Procurement, Avery Dennison.*



## Inês Henriques

**Director, Co-founder & Executive VP**

*Entrepreneur & Ph.D.*



## Alexander Langer

**Director**

*CEO and Director of several small cap companies. Extensive capital markets experience.*



## Alexander Helmel

**Director**

*CEO and Director of several small cap companies. Extensive capital markets experience.*



## Michael Kott

**Director**

*CEO and Founder of CM Equity; extensive global capital markets experience.*



We have  
the **products**  
the **team**  
the **manufacturing scale**  
the **customers**  
to revolutionize the display market!

# Clean equity structure.

TSX-V    YNV  
FSE      1XNA  
OTCQB   YNVYF



*As of February 28, 2026*

## Fully Diluted Capital Structure

Category	
Common Shares	145,717,317
Stock Options	10,595,000
Restricted Share Units	1,950,000
Warrants	276,709
<b>Fully Diluted Share Capital</b>	<b>158,539,026</b>

# Get in touch.

## Investor Relations

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