



12 September 2025

One Health Group plc
("One Health", the "Company" or the "Group")

AGM Statement

Positive trading year to date in line with management expectations

One Health Group plc (AIM: OHGR), an independent provider of NHS-funded medical procedures, for patients referred through 'Patient Choice' for treatment in Orthopaedics, Spine, General Surgery, Gynaecology and Urology, provides an update on its trading year to date, ahead of its Annual General Meeting ('AGM') taking place today at 11.00 a.m. at 131 Psalter Lane, Sheffield S11 8UX.

Derek Bickerstaff, Chair, will provide the following statement at the AGM:

"I am very pleased to announce that trading in the early part of the year ending 31 March 2026 ("FY 2026") remains strong and in-line with management expectations.

"The business continues to deliver strong organic growth, and we are making good progress to supplement this with additional strategic growth via the development of a network of surgical hubs. In the summer we announced that the planning application for our first Surgical Hub in Scunthorpe, Lincolnshire, was granted. We have since completed the acquisition of the land and appointed an experienced contractor to oversee the build. Preparation of the site for construction is underway, and we remain confident of operational readiness within 12 months of construction commencement. We will update shareholders as the project progresses.

"The Company continues to provide care, free at the point of delivery to more NHS patients through 'Patient Choice' across an ever-increasing geography to reduce the pressure on waiting lists. We look forward to providing a further update on trading for the six months ending 30 September 2025 in late October."

For more information, please contact:

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About One Health Group plc (www.onehealth.co.uk)

One Health engages 80 NHS Consultants (excluding anaesthetists) who sub-specialise in the various surgeries offered by the Company, through a growing network of community-based outreach clinics and surgical operating locations. One Health continues to deliver strong growth and, in the year, to March 2025 provided much needed care to 17,020 new patients, through over 42,000 consultations and over 7,000 surgical procedures. One Health deploys surgeons and anaesthetists that are mostly employed by the NHS, on a subcontracted basis. It currently works with over 100 professionals across 9 independent hospitals and 37 outreach clinics. Within these community-based outreach clinics all consultations and post operative physiotherapy is delivered where required, reducing patient inconvenience and excess travel.

One Health's activities are focused on areas where NHS patient needs are under-supplied by the local NHS service, population density is relatively high and the level of private medical insurance or the ability to self-fund is relatively low. Currently, the Company's activities are focused in Yorkshire, Lincolnshire, Derbyshire, Nottinghamshire and Leicestershire. Revenue is derived from over 60 NHS commissioning bodies in addition to contracts with local NHS Hospital Trusts to transfer their internal waiting list patients to One Health for quicker treatment.

One Health's business model has focused to date on four main areas: orthopaedics, spine, general surgery and gynaecology, with urology introduced at the end of FY25.

Spine and orthopaedics are particularly attractive areas for One Health as the Directors believe that they benefit from powerful growth drivers in terms of an ageing demographic, physical inactivity and an increasing proportion of the population being categorised as obese. Within orthopaedics, the most common surgeries performed by One Health are knee and hip replacements.

Online investor presentation

Listen here for an online presentation by Derek Bickerstaff, Chairman and Adam Binns, Chief Executive Officer, following the announcement of their most recent financial results which offer insights into the Company's growth strategy and long-term vision:

<https://sparklive.lseg.com/ONEHEALTHGROUP/events/d0e32595-a4a2-4379-a646-7da97431a300/one-health-group-investor-event-and-full-year-results-announcement-for-2025>