



SO WHO IS

**Robert De Angeli**

Senior Financial Adviser



SKYBOUND

**Securing Your Future.**

Wherever You Are Today.



**Robert De Angeli**  
Senior Financial Adviser

**Robert has over 10 years working as a financial adviser in the international market, working alongside clients globally on an individual basis to support their financial journeys.**

Robert has a degree from the Teesside University with International study in Rotterdam, he started his financial advice career in Botswana and has since moved to Skybound Wealth Europe's office in Cyprus.

He has extensive experience in dealing with expatriate clients from a multitude of different backgrounds. He has also spent almost a third of his life living as an expatriate himself, so is uniquely aware of the challenges they face in dealing with their finances outside of their country of origin.

Robert is an associate member of the Chartered Institute of Securities and Investment and is also recently CYSEC Advanced and IDD qualified.

SKYBOUND

Robert is fully qualified to advise in all areas of personal financial planning including:

- ⦿ Retirement Planning
- ⦿ Lifestyle Financial Planning
- ⦿ Income & Cashflow Planning
- ⦿ Pillar II & III Planning
- ⦿ Repatriation Advice
- ⦿ Domestic & International Investments
- ⦿ Regular and Lump Sum Savings
- ⦿ RSU's and Option Structures
- ⦿ Diversifying Portfolios and Risk Reduction
- ⦿ Situs Asset Transfers
- ⦿ Education Fee Planning
- ⦿ Critical Illness Cover
- ⦿ Asset and Insurance Protection
- ⦿ Life Insurance Cover
- ⦿ Inheritance Tax Planning

## Managed Portfolio Service

Skybound's managed portfolio service is an exclusive, bespoke and tailored solution for private clients who wish to benefit from:

- ⦿ Access to External Discretionary Fund Management
- ⦿ Weekly market updates from your Portfolio Manager
- ⦿ Quarterly reviews of your portfolio
- ⦿ Yearly in depth assessment of your overall financial plan and tax requirements
- ⦿ Full access to the investment and tax planning team
- ⦿ Capital Protected Investments

## Why Skybound?

Like feathers in the wind, the life of an international worker can take them to the most random and wonderful places as they excel in their careers. And often with this change comes opportunity.

Opportunity to experience new cultures and traditions, along with an increased earning potential allowing them to secure the perfect future for their family for generations to come.

Combining a wealth of experience, with global coverage and local knowledge, Skybound Wealth are always on hand to guide you through the important decisions required today, to ensure you benefit from the freedom tomorrow brings.

The biggest investment we make isn't into a single stock or share, it's our commitment to helping you realise the future you always dreamed of.



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## Meet Your Investment Specialists.

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### Jabir Sardharwalla

**Skybound Capital Chief Investment Strategist**

Jabir uses his decades of experience to provide economic and market insights and views, as well as general investment guidance. Prior to joining Skybound, he worked for Hasma Capital Advisors and Punter Southall Financial Management as Chief Investment Officer. Jabir is a graduate of the Warwick Business School and holds a degree in Accounting and an MBA.

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## One Team. Multi-Expertise. Tailor-Made Solutions.

Our carefully measured, committee led approach enables us to create and manage unique and tailor-made portfolios covering the full spectrum of management styles, strategies and asset classes.

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### Carla Smart

**Trust & Pension Specialist**

Carla specialises in helping people to plan for their ideal retirement. She has completed numerous UK and International financial qualifications, including her Diploma in Regulated Financial Planning, her AF3 Pension Planning and AFI Personal tax and trust planning exam. She is able to use this knowledge for the benefit of Robert's clients.

### Mark Flanagan

**Operations & Administration Manager - Europe**

Mark is the Operations and Administration manager for Skybound Wealth Europe. With over 10 years of experience within the wealth management industry, he works closely with advisors, and both our compliance and investment teams to ensure the smooth processing of new and existing business. Mark's efficiency when dealing with any queries and requests from clients is vital to ensure a high level of client support is always maintained.

### Charlie Fish

**Business Development Manager**

Charlie holds a Bachelor's degree in Financial Trading and Investment Management and is currently focused on building strong client relationships and helping individuals achieve their financial goals. Joining Skybound Wealth Europe in 2025, bringing a performance driven, analytical mindset to the team, with a keen focus on both personal and professional growth.

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# What Robert's Clients Say...

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## Professor Jacek Uziak and Dr Ewa Maria Parys-Uziak

We have known Robert since 2016 when he started advising us on our small portfolio. Throughout the years he has provided us with guidance and practical assistance in planning and executing the investments. He has been always helpful and patient answering our questions coming from people not familiar with both the financial market and jargon. Robert was always very responsive to our requests and has always provided us with professional advice, done in timely and friendly manner.

“

*I am happy to recommend Robert to any expatriate seeking advice on investment for saving towards retirement.*

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## Ian McGeorge

**Consulting Geologist**

Robert has been my family's financial advisor for some 10 years now. As a self-employed expatriate professional the correct financial advice is critical for our future. Our goal has been saving towards eventual retirement and Robert has always understood our needs and guided us with quiet competence. He has gained our trust through his sound advice and his professional and friendly manner. He has been a consistent and reliable advisor and it is always a pleasure to meet up with him for our regular review sessions.

I am happy to recommend Robert to any expatriate seeking advice on investment for saving towards retirement.

## Keith Jefferis

**Economist, Botswana**

I have known Robert De Angeli for almost a decade, during which time he has assisted me with financial planning and investment / asset selection. Robert has consistently provided me with valuable advice regarding the options available for the management of financial assets to meet my retirement planning needs. He has always been very responsive and provided high-quality information and guidance, and has done so in a flexible way that fitted in with my own needs. He has provided a consistent and professional service, and I recommend Robert to anyone seeking investment or retirement planning advice.

We exist to educate and guide you through the important decisions required today, to ensure benefit from the freedom of tomorrow.

## Robert De Angeli

Senior Financial Adviser

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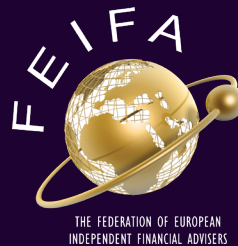
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### **Skybound Wealth Europe Ltd**

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Member of



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