



SO WHO IS

Matthew Peterson

Global Partners Adviser



SKYBOUND

WEALTH MANAGEMENT

Securing Your Future.

Wherever You Are Today.



Matthew Peterson

Global Partners Adviser

Matthew is an experienced international financial adviser, dedicated to helping clients take control of their financial future with confidence. Working across multiple jurisdictions, he provides tailored wealth management and financial planning advice, ensuring clients receive expert guidance wherever they are.

Known for simplifying financial planning, Matthew makes the process clear, structured, and easy to follow. He believes financial success isn't just about accumulating wealth, it's about creating a strategy that supports the life clients want, free from financial stress.

With a client-first approach, he takes the time to understand individual aspirations, crafting bespoke plans aligned with long-term goals. Whether building wealth, planning for retirement, or protecting assets, his advice is practical, transparent, and results-driven.

With years of experience and multiple qualifications, Matthew has built a reputation as both knowledgeable and approachable, trusted for expert advice and a genuine commitment to client success.

SKYBOUND
WEALTH MANAGEMENT

Matthew is fully qualified to advise in all areas of personal financial planning including:

- ⦿ UK / International Pension Transfers
- ⦿ Trust & Inheritance Tax Planning
- ⦿ Lifestyle Financial Planning
- ⦿ Retirement Planning
- ⦿ International Investments
- ⦿ Regular and Lump Sum Savings
- ⦿ Education Fee Planning
- ⦿ Health Planning
- ⦿ Asset and Lifestyle Protection

Managed Portfolio Service

Skybound's managed portfolio service is an exclusive, bespoke and tailored solution for private clients who wish to benefit from:

- ⦿ Discretionary Fund Management
- ⦿ Weekly market updates from your Portfolio Manager
- ⦿ Bi-annual reviews of your portfolio
- ⦿ Yearly in depth assessment of your overall financial plan and tax requirements
- ⦿ Full access to the investment and tax planning team
- ⦿ Capital Protected Investments

Why Skybound?

Like feathers in the wind, the life of an international worker can take them to the most random and wonderful places as they excel in their careers. And often with this change comes opportunity.

Opportunity to experience new cultures and traditions, along with an increased earning potential allowing them to secure the perfect future for their family for generations to come.

Combining a wealth of experience, with global coverage and local knowledge, Skybound Wealth are always on hand to guide you through the important decisions required today, to ensure you benefit from the freedom tomorrow brings.

The biggest investment we make isn't into a single stock or share, it's our commitment to helping you realise the future you always dreamed of.



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Meet Your Investment Specialists.



Jabir Sardharwalla

Skybound Capital Chief Investment Strategist

Jabir uses his decades of experience to provide economic and market insights and views, as well as general investment guidance. Prior to joining Skybound, he worked for Hasma Capital Advisors and Punter Southall Financial Management as Chief Investment Officer. Jabir is a graduate of the Warwick Business School and holds a degree in Accounting and an MBA.



Carla Smart

Trust & Pension Specialist

Carla specialises in helping people to plan for their ideal retirement. She has completed numerous UK and International financial qualifications, including her Diploma in Regulated Financial Planning, her AF3 Pension Planning and AFI Personal tax and trust planning exam. She is able to use this knowledge for the benefit of Matthew's clients.

One Team. Multi-Expertise. Tailor-Made Solutions.

Our carefully measured, committee led approach enables us to create and manage unique and tailor-made portfolios covering the full spectrum of management styles, strategies and asset classes.



Jenniezent Danas

Administrator

Jenniezent has been supporting the Global Partners division since March 2019. Utilizing her years of experience in administration and executive secretarial management, she ensures smooth processing of changes and improvements being done for their clients' investments.



Jennylie Gutierrez

Administrator

Jennylie graduated with a degree in Management Accounting in 2007 and has almost 10 years of work experience in customer service and administration. She joined Skybound Wealth Management in August 2017 as an Associate for Global Partners Team and has since been one of the main points of contact for administration and servicing needs.

We exist to educate and guide you through the important decisions required today, to ensure you benefit from the freedom of tomorrow.

Matthew Peterson

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