

LONGSTREET



Nevada's Next High-Margin Gold Producer

Longstreet is a de-risked, high-cash-flow heap-leach gold mine in Nevada, with a low capital requirement and a clear path to production.

- **PROVEN GEOLOGY:** Located 29 miles from Kinross' 15M oz Round Mountain mine with the same geology.
- **LOW INITIAL CAPITAL:** ~\$40 Million total CapEx required to start production.
- **DE-RISKED PERMITTING:** All major environmental, species, and archeological studies are complete with no impeding issues. Private water rights have been secured.
- **NEAR-TERM PRODUCTION:** Plan of Operations submitted. With a streamlined permitting timeline, production is possible within 2 years.
- **EXCEPTIONAL CASH FLOW:** Able to generate up to \$68 million in annual cash flow at current metal prices.
- **EXPERIENCED TEAM:** Led by proven mine developer Lindsay Gorrill (CEO) with strategic guidance from Tom Power (Director), CEO of Sunshine Minting Inc.

Proven Mining in a World-Class Jurisdiction

The Longstreet project is a conventional open-pit, heap-leach operation in the Walker Lane Belt with a simple "blast, crush, leach" process and an efficient strip ratio of less than 1-to-1.

PEA 2021 Resource (at \$1,500 Au): 93,100 oz Gold & 2,276,000 oz Silver (Indicated).

Upside Potential: At current prices, the cut-off grade will decrease, moving material from the waste pile to the leach pad and significantly increasing production and cash flow.



Capital & Path to Production

1. Final Permitting

- ~\$4 Million to finalize all necessary permits, and additional drilling and approvals

2. Mine Construction & Production Start-Up

- \$36 Million for all site development, construction to start production.

3. Timeline to Production

- With the Plan of Operations submitted, the project is on a clear path to production within 2 years.

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Annual Cash Flow Projections

| Gold Price | Silver Price | Annual Net Cash Flow |
|------------|--------------|----------------------|
| \$2,500/oz | \$25/oz | ~\$38 Million |
| \$2,700/oz | \$30/oz | ~\$45 Million |
| \$3,000/oz | \$35/oz | ~\$53 Million |
| \$3,500/oz | \$40/oz | ~\$68 Million |