eve HEALTH GROUP

REVOLUTIONISING DRUG DELIVERY IN WOMEN'S AND MEN'S HEALTH

Proprietary solutions driving faster onset, greater efficacy, and improved tolerability for dysmenorrhoea, endometriosis, and erectile dysfunction.

Spark Plus Australian Equities Day 2025

3 October 2025

Executive Summary

Eve Health Overview: An emerging pharmaceutical company with patent-pending, fast-acting drug delivery technology poised to disrupt the underserved women's health market, with a strong pipeline including men's health solutions.

Two Innovative Products

Dyspro™ – Fast-acting, non-hormonal gummy for menstrual pain, dysmenorrhoea and endometriosis.

Libbo™ – Discreet, rapid-onset oral strip for erectile dysfunction.

Massive, Underserved Markets: Targeting the US$10.92B[1] dysmenorrhoea and US$5.31B[2] erectile dysfunction global markets.

Patent-Pending Technology: A nano-emulsion platform that improves the speed and effectiveness of high demand formulations.

Immediate Commercialisation: First sales of Dyspro™ launched in Australia in September. Libbo™ expected to launch in Australia in December.

[1] IMARC Group, Dysmenorrhea Market Outlook 2025–2035 – www.imarcgroup.com/dysmenorrhea-market-outlook
[2] Coherent Market Insights - https://www.coherentmarketinsights.com/market-insight/erectile-dysfunction-market-200

Market Opportunity: Dysmenorrhoea and Endometriosis

Addressing a significant need in the women's health market for pain relief. Existing treatments for menstrual pain and endometriosis often have **slow onset**, rely on **hormonal therapies**, and **undesirable side effects**.

Up to

90%

of Australian women and adolescent girls experience dysmenorrhoea. [1]

1 in 7

of women Australian women are affected by endometriosis. [2]

Nonsteroidal Anti-Inflammatory Drugs (NSAIDs) like ibuprofen (Advil) and naproxen (Aleve) are commonly used for immediate pain relief

30 – 60 min

Response time for pain relief . [3]

Up to 35%

Patients perceived NSAIDs as ineffective. [3]

Up to 39%

Patients perceived combined oral contraceptive pills as ineffective. [3]

USD 7.8b

Market Size in 2024. [4]

USD 18.5b

Market Size Projection in 2034. [4]

Up to 20%

Of adolescent Australian girls experience severe dysmenorrhoea that led to missing school. [5]

70%

Of Australian women who experience endometriosis had to take unpaid time off work to manage symptoms. [6]

Dyspro™

The menstrual pain solution

Dyspro™ is positioned to **set a new standard of care** in the underserved dysmenorrhoea and endometriosis market.

Addressable Market: Global market size of US$10.9b[1] in 2024

Proprietary Solubility Technology: Eve's formulation is designed to enhance solubility and support rapid absorption through a proprietary nanoemulsion-based delivery platform[3].

Eve Health Formulation: Menstrual pain relief with reduced potential for adverse effects and improved bioavailability for prompt pain relief.

Convenient Format: An easy-to-take gummy.

PRODUCT	TIME TO EFFECTIVENESS
Dyspro™	**5 - 15 minutes[2]**
NSAID (E.g. Ibuprofen, Naproxen)	30 – 60 minutes
Hormonal Contraceptives (E.g. Birth Control Pills, IUDs)	Several days to weeks

KEY TARGETS

Non-Hormonal

Naturally-derived products

Fast Acting

Specifically formulated for improved uptake

Reduced Adverse Effects

No hormones, no NSAIDs

[1] IMARC Group, Dysmenorrhea Market Outlook 2025–2035 – www.imarcgroup.com/dysmenorrhea-market-outlook

[2] Target onset and bioavailability are based on known properties of active compounds and preliminary formulation design. Further clinical validation is required. Data shown for comparator products is based on published average ranges.

3 Note: Bioavailability and performance outcomes are subject to confirmation via clinical evaluation. Provisional Patent Application No. 2024902673 outlines nanoemulsion delivery for transmucosal absorption. Preliminary user outcomes suggest favourable onset profile; clinical validation is pending.

Market Opportunity: Erectile Dysfunction

Addressing a significant need in the men's health market where current treatments are effective, however have **slow onset**, leading to **high dropout rates**.

40%

of men at age 40. [1]

70%

of men at age 70. [1]

Phosphodiesterase 5 inhibitors (PDE5Is) are the first-line ED therapy.
PDE5Is: Viagra, Cialis, Levitra

60% -70%

Patients report a positive outcome. [2]

Up to 60 min

Response time for PDE5Is. [2]

50%

Patients stop purchasing PDE5Is. [2]

USD 5.3b

Market Size 2025. [3]

7.6%

CAGR from 2025 – 2032. [3]

322m

Men globally are projected to be affected by erectile dysfunction in 2025. [4]

8m

Australian men are estimated to be impacted by erectile dysfunction. [4]

LIBBO™

The erectile dysfunction solution

Libbo™ is positioned to **transform patient experience** in erectile dysfunction with a fast, discreet, and effective solution.

A revolutionary, fast-acting oral strip for Erectile Dysfunction.

Speed: Targeted effectiveness in 5-15 minutes, compared to 30-60 minutes for competitors.

Effectiveness: Targeting 100% effectiveness with a solubilised Vardenafil formulation.

Convenient Format: A discreet and easy-to-use oral breath-freshening strip.

PRODUCT	TIME TO EFFECTIVENESS
Libbo™ (Vardenafil)	**5 – 15 minutes[1]**
Viagra (Sildenafil)	30 – 60 minutes
Cialis (Tadalafil)	30 – 60 minutes
Levitra (Vardenafil)	25 – 60 minutes

KEY TARGETS

100%[1]
Effectiveness from 60% - 70% with Libbo[1]

< 10 min
Time to effect from +/- 60 min with Libbo

Increased Compliance
Easy to use, discreet formulation, increases compliance.

[1] Based on formulation design, known compound properties, and a 10-person observational study, where all participants responded within 15 minutes to a 10mg Libbo oral film. Comparator data from published averages. Clinical validation pending.
[2] Preliminary claims supported by Provisional Patent Application No. 2024902673 (IP Australia), describing a nanoemulsion-based transmucosal delivery platform intended to improve solubility and absorption. Clinical validation pending.

Product Timeline

Eve Health Group is moving from development to commercialisation, with **Dyspro™** launched in **September 2025** and **Libbo™** expected to launch in **December 2025.**

Dyspro™

Fast-acting, non-hormonal relief for menstrual pain and endometriosis

Australian SAS-B launched via Telehealth in September 2025.

- **Current** – SAS-B prescribing footprint with future expansion across Australia.
- **Q2 2026** – TGA Export-Only approval targeted.
- **Q3 2026** – First offshore distribution agreements.
- **Q4 2026** – Full TGA ARTG listing submission.

LIBBO™

Rapid-delivery oral strip, redefining erectile dysfunction treatment.

Australian SAS-B launch via Telehealth in December 2025.

- **Q4 2025** – SAS-B prescribing footprint with future expansion across Australia.
- **Q2 2026** – TGA Export-Only approval targeted.
- **Q3 2026** – First offshore distribution agreements with MENA markets a primary target.
- **Q4 2026** – Full TGA ARTG listing submission.

Proprietary Technology

Our proprietary nano-emulsion system delivers improved bioavailability, faster onset, targeted delivery, and improved stability for greater efficacy.

- ✓ **Enhanced Solubility:** Improves the solubility of existing, proven drug formulations.
- ✓ **Improved Bioavailability:** Allows for faster absorption and onset of action.
- ✓ **Patent Pending:** Our technology is protected by a provisional patent application, creating a strong barrier to entry.
- ✓ **Versatile:** Can be applied to a range of different products and medical applications.

Key Milestones & News Flow
Reduced Risk Approach

From acquisition and formulation to product launches and export approvals, Eve Health Group is set to deliver a steady cadence of value-driving milestones.

Key Achievements

June 25 100% acquisition of new technology.

July 25 Partnership with Teledocs.
Regulatory pathways cleared for Australia.

Aug 25 Finalisation of formulation and production of Dyspro™.
Finalisation of formulation and production of Libbo™.

Sep 25 Establishment of Scientific Advisory Board, appointment of Dr Fiona Cousins.
Initial product launch of Dyspro™.

Upcoming Milestones

Q3 2025 Launch of women's health online platform.

Q4 2025 Product launch and distribution for Libbo™.
Further appointments to the Scientific Advisory Board

Q1 2026 Secure extended network of Teleclinics and prescribers.

Q2 2026 ARTG Export Registration for Dyspro™ and Libbo™.
Secure offshore distribution partners.

Corporate Snapshot

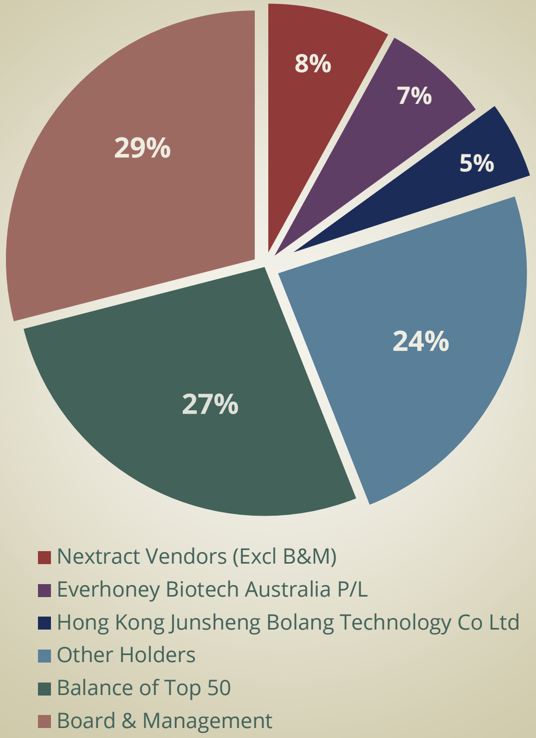
Snapshot

ASX Ticker	EVE
Share Price (23 Sept 2025)	A$0.033
Shares on Issue	246m (83.33m escrowed until 12 June 2026)
Options on Issue	Nil
Market Capitalisation (23 Sept 2025)	A$8.1m
Cash (30 Jun 2025)	A$0.9m
Enterprise Value	A$7.3m
Debt (30 Jun 2025)	A$0.1m

Board	Role
Rodney Hannington	Non-Executive Chairman
Dr Stuart Gunzburg	Executive Director & Chief Scientific Officer
Bill Fry	Non-Executive Director

Management	Role
Damian Wood	Incoming Chief Executive Officer
Ben Rohr	Chief Operating Officer
Steven Jackson	Chief Financial Officer & Company Secretary

Ownership



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Authorised for release by Stuart Gunzburg, Executive Director

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PASSION *for* WELLNESS.