



2025 ENTORO CORPORATE OVERVIEW

TECHNOLOGY-ENABLED INVESTMENT BANK | POWERFUL ONLINE SYNDICATION PLATFORM

About Us

The Entoro Group is a boutique finance and investment banking group dedicated to creating the premier alternative investment ecosystem globally. We consist of an investment bank, broker-dealer, transfer agent, registered investment advisor, commodity pool operator, and insurance brokerage. Additionally, we manage proprietary investment funds and operate a valuation services company. Our environmental finance businesses consist of an environmental asset authenticator, registry, and exchange as well as a carbon credit asset and portfolio management firm. We leverage our[®] proprietary offering platform, OfferBoard, to focus on raising capital or creating products that are unique and available to an international clientele of family offices, foundations, endowments, institutional and direct investors.



Service Offerings

Entoro Insurance Services

A Texas licensed insurance brokerage focused on delivering creative and comprehensive insurance solutions to help clients protect assets, manage risks, and ensure peace of mind.

Alternative Investments

Entoro provides investment advisory and consulting services to alternative asset investors, and placement, distribution, and advisory services to fund managers around the world.

Blockchain Advisory and Digital Financial Strategies

Digital investment banking and fundraising advisory services related to the blockchain ecosystem and digital financial instruments.

OfferBoard Investment Platform

An online marketplace for private securities syndication that matches issuers in need of financing with investors looking for vetted and direct investments. Technology driven and automated for the fastest and most comprehensive capital raising process.

Capital Formation

As Placement Agent for traditional and digital securities, fund formation transactions, and direct deal placements, Entoro provides a full suite of advisory services for primary offerings requiring structuring for private placements (Reg A+, Reg CF, and Reg D), M&A, and A&D.)

Environmental Assets

Capturiant is Entoro's carbon credit and related environmental assets, marketing, trading and portfolio manager. Capturiant provides advisory, authentication, registry and marketplace to the environmental and green energy markets.

TRUSTED INVESTMENT INSIGHT, EXPERTISE, AND EXECUTION

Entoro Competitive Advantage



Broker-dealer that
has over \$14 billion in
executed transaction value

OFFERBOARD®

An integrated Reg D, A+ and CF
SEC-compliant securities
syndication platform



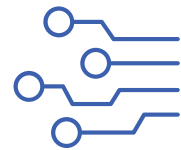
Expertise across all sectors
(Energy, Real Estate,
Healthcare, etc.)



Valuation expertise



Private placement &
securities experience
30+ team members
200+ years of expertise



Experienced in
digital and new
assets classes

Unique Value Proposition

- Capital raise flexibility - debt, equity or combination of instruments, including digital securities
- Lower all-in cost for both issuers and investors
- Target deal sizes - \$10-\$250MM direct deals / \$50-\$500MM on placement agent transactions
- Global distribution
- Vetted transactions with due diligence, centralized deal management, and analytics
- Steady deal flow reduces opportunity cost and creates a true marketplace for investors, allowing issuers direct access to thousands of investors of various types

LEVERAGING TECHNOLOGY AND OFFERINGS TO PROVIDE INVESTORS WITH AN ELEVATED INVESTING EXPERIENCE

Contact Us



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